

# Global Sapphire Diamond Grinding Wheel Market Growth 2026-2032

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## Abstracts

The global Sapphire Diamond Grinding Wheel market size is predicted to grow from US\$ 292 million in 2025 to US\$ 367 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

In 2025, the global production of sapphire diamond grinding wheels reached 4.5942 million units, with an average selling price of USD 65 per unit. The global annual production capacity for sapphire diamond grinding wheels was approximately 6 million units, with a gross profit margin of about 28.2%. A sapphire diamond grinding wheel is a specialized tool used for machining, polishing, or grinding high-hardness materials, particularly sapphire (single-crystal corundum,  $\text{Al}_2\text{O}_3$ ). Due to the high hardness and strong wear resistance of sapphire, conventional abrasive tools cannot achieve efficient and stable processing. Therefore, diamond materials are used as the abrasive particles in the grinding wheel to enable efficient cutting and good surface quality. The upstream of the sapphire diamond grinding wheel includes diamond abrasives, bonding agents, and matrix materials. The midstream consists of manufacturers of sapphire diamond grinding wheels, while the downstream industries mainly include semiconductors, optics, and consumer electronics.

The current market for sapphire diamond grinding wheels has entered a mature stage of development, with demand primarily driven by downstream high-end manufacturing industries such as semiconductor lighting, consumer electronics, and precision optics. As sapphire materials find increasingly widespread applications in smart device cover lenses, sensor substrates, and optical windows, the market has developed a sustained and stable demand for specialized grinding wheels that offer high cutting efficiency and excellent surface quality. On the technological front, the industry is moving toward ultra-precision, low-damage, and green processing, placing higher demands on abrasive

grain uniformity, bond performance, and service life. At the same time, the competitive landscape remains largely stable, with major manufacturers differentiating themselves through product consistency, machining accuracy, and total solution capabilities. End users tend to favor proven process stability and long-term supply security when selecting products. Overall, the market exhibits the characteristic features of being technology-driven and customer-loyal, representing a high-value-added segment within the industrial abrasives sector.

LP Information, Inc. (LPI) ' newest research report, the "Sapphire Diamond Grinding Wheel Industry Forecast" looks at past sales and reviews total world Sapphire Diamond Grinding Wheel sales in 2025, providing a comprehensive analysis by region and market sector of projected Sapphire Diamond Grinding Wheel sales for 2026 through 2032. With Sapphire Diamond Grinding Wheel sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sapphire Diamond Grinding Wheel industry.

This Insight Report provides a comprehensive analysis of the global Sapphire Diamond Grinding Wheel landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sapphire Diamond Grinding Wheel portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sapphire Diamond Grinding Wheel market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sapphire Diamond Grinding Wheel and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sapphire Diamond Grinding Wheel.

This report presents a comprehensive overview, market shares, and growth opportunities of Sapphire Diamond Grinding Wheel market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Crystal Rod Rounding Grinding Wheel

Surface Grinding Grinding Wheel

Thinning Grinding Wheel

Polishing Grinding Wheel

#### Segmentation by Bond Type:

Resin-Bonded Grinding Wheels

Metal-Bonded Grinding Wheels

Ceramic-Bonded Grinding Wheels

#### Segmentation by Grit Size:

60?100 Mesh

120?200 Mesh

240?600 Mesh and Higher

#### Segmentation by Shape:

Flat Grinding Wheel

Bowl-Shaped Grinding Wheel

Beveled Grinding Wheel

#### Segmentation by Application:

Semiconductor

Optics

Consumer Electronics

Medical

Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Saint

Disco

Noritake

ASAHI

EHWA

SHINHAN DIAMOND

## ADVANCED TECHNOLOGY & MATERIALS

Taiwan Asahi Diamond Industrial

Hunan Xingda New Material

JR(GUANGDONG) NEW MATERIAL

DIASC

Zhengzhou Santai Diamond Grinding Wheel

SHENZHEN HENGRUI DIAMOND GRINDING WHEEL TECHNOLOGY

Suzhou Far East Grinding Wheel

SF DIAMOND

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Sapphire Diamond Grinding Wheel market?

What factors are driving Sapphire Diamond Grinding Wheel market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sapphire Diamond Grinding Wheel market opportunities vary by end market size?

How does Sapphire Diamond Grinding Wheel break out by Type, by Application?

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