

Global SAP Logistics Execution (LE) Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global SAP Logistics Execution (LE) market size is predicted to grow from US\$ 3292 million in 2025 to US\$ 8806 million in 2032; it is expected to grow at a CAGR of 14.5% from 2026 to 2032.

SAP Logistics Execution (SAP LE) is a core module within the SAP ERP supply chain management architecture designed to manage operational logistics processes such as warehouse operations, transportation planning, shipping management, and physical goods movement across the supply chain. The system exists as an enterprise software platform deployed on on-premise or cloud infrastructure, consisting of application servers, relational databases, business logic modules, and user interfaces that enable integrated logistics process control.

Structurally, SAP LE comprises several functional components including Warehouse Management (LE-WM), Transportation Management (LE-TRA), and Shipping, which coordinate inbound and outbound logistics activities and connect procurement, production, and distribution processes within the ERP environment. The system manages operational tasks such as goods receipt, storage location assignment, order picking, packing, shipment planning, freight execution, and goods issue processing.

From a technical perspective, SAP LE operates on a transaction-based ERP architecture using master data models, warehouse structure definitions (storage types, bins, and handling units), workflow engines, and integration interfaces with other SAP modules. These technologies enable real-time tracking of material flows, automated logistics execution, and optimized supply chain coordination.

SAP Logistics Execution solutions are primarily developed and delivered by enterprise

software vendors and ERP solution providers, most notably SAP SE and its ecosystem of system integrators and consulting firms. The system is widely adopted in industries such as manufacturing, retail, e-commerce, automotive, pharmaceuticals, and logistics services, where it supports warehouse operations, order fulfillment, transportation coordination, and end-to-end supply chain visibility.

With the acceleration of global supply chain digital transformation and the increasing demand for operational efficiency and logistics visibility, solutions related to SAP Logistics Execution (LE) are gaining strategic importance in enterprise information system construction. From the perspective of market development opportunities and key driving factors, the advancement of manufacturing digitalization and Industry 4.0 strategies is encouraging enterprises to strengthen systematic management of logistics execution processes. Industries such as automotive, electronics manufacturing, pharmaceuticals, retail, and e-commerce are experiencing growing demand for efficient warehouse management, order fulfillment, and transportation coordination. At the same time, the increasing complexity of global supply chains requires enterprises to leverage ERP and logistics execution systems to monitor and optimize inventory, transportation, and warehouse processes in real time, thereby reducing inventory costs, improving delivery efficiency, and enhancing supply chain resilience. In addition, the development of cloud computing, big data, and Internet of Things technologies is creating new growth opportunities for logistics execution systems. Through integration with intelligent warehouse equipment, automated sorting systems, RFID, and IoT devices, enterprises can achieve higher levels of logistics automation and data-driven decision-making. Meanwhile, as more companies migrate from traditional ERP systems to the SAP S/4HANA platform, the upgrade and replacement of logistics execution systems are generating continuous market opportunities for software vendors, system integrators, and digital solution providers.

From the perspective of market challenges, risks, and restraints, the development of SAP logistics execution systems also faces several technological and market constraints. Enterprise-level ERP implementation projects typically involve long deployment cycles and high investment costs. In large enterprises or multinational environments, logistics execution modules must be deeply integrated with procurement, production, sales, and financial systems, making system implementation and upgrades complex and potentially risky. Furthermore, as SAP gradually transitions traditional LE modules toward next-generation solutions such as Extended Warehouse Management (EWM) and Transportation Management (TM), enterprises may encounter compatibility issues, data migration challenges, and business process restructuring during system upgrades, increasing uncertainty in IT investment. In addition, small and medium-sized

enterprises undergoing digital transformation often prefer lower-cost and faster-to-deploy lightweight supply chain management systems or SaaS-based logistics software, which creates competitive pressure for traditional large-scale ERP logistics execution solutions. At the same time, issues such as data security, system stability, and cross-regional supply chain collaboration place higher technical and service capability requirements on software vendors.

From the perspective of downstream demand trends, enterprise demand for logistics execution systems is evolving toward greater intelligence, platformization, and ecosystem integration. With the rapid growth of e-commerce, cross-border trade, and instant delivery services, enterprises require faster order fulfillment, higher inventory accuracy, and stronger logistics responsiveness. This drives logistics execution systems to enhance automation capabilities and real-time data processing performance. At the same time, enterprises are placing increasing emphasis on supply chain visibility and data analytics capabilities. By integrating with big data platforms and artificial intelligence algorithms, logistics execution systems can support demand forecasting, inventory optimization, and transportation route optimization, thereby improving overall supply chain efficiency. Furthermore, with the widespread adoption of intelligent warehouse equipment, automated guided vehicles (AGVs), robotic sorting systems, and automated storage and retrieval systems, logistics execution systems must integrate deeply with these intelligent devices to support highly automated warehouse operations. In the future, logistics execution systems will increasingly integrate with cloud platforms, supply chain collaboration networks, and digital supply chain ecosystems to form integrated supply chain management platforms covering procurement, production, warehousing, transportation, and distribution processes, thereby meeting enterprise needs for efficient, low-cost, and transparent supply chain management in a highly competitive global market environment.

LPI (LP Information)' newest research report, the 'SAP Logistics Execution (LE) Industry Forecast' looks at past sales and reviews total world SAP Logistics Execution (LE) sales in 2025, providing a comprehensive analysis by region and market sector of projected SAP Logistics Execution (LE) sales for 2026 through 2032. With SAP Logistics Execution (LE) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world SAP Logistics Execution (LE) industry.

This Insight Report provides a comprehensive analysis of the global SAP Logistics Execution (LE) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity.

This report also analyses the strategies of leading global companies with a focus on SAP Logistics Execution (LE) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global SAP Logistics Execution (LE) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for SAP Logistics Execution (LE) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SAP Logistics Execution (LE).

This report presents a comprehensive overview, market shares, and growth opportunities of SAP Logistics Execution (LE) market by product type, application, key players and key regions and countries.

Segmentation by Type:

Inventory Management

Warehouse Management

Transportation Management

Segmentation by Software Deployment Architecture:

On-Premise Logistics Execution System

Cloud-Based Logistics Execution System

Hybrid Deployment Logistics Execution System

Segmentation by System Architecture Technology:

Monolithic Architecture Logistics System

Service-Oriented Architecture (SOA) Logistics System

Microservices-Based Logistics System

Segmentation by Software Delivery Model:

Licensed Software Logistics Execution System

Software-as-a-Service Logistics Execution System

Platform-as-a-Service Logistics Execution System

Segmentation by Application:

3rd Party Logistics

Manufacturing

Healthcare

E-commerce

Food & Beverages

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SAP

Oracle Corporation

Manhattan Associates

Panasonic Holdings Corporation

Koch Industries

Tecsys

The Descartes Systems Group

Dassault Syst?mes

K?rber AG

KION Group AG

Aimtec

IGZ

Generix

Mecalux

Reply

IKEA Group

Deposco

IFS AB

KUKA AG

SSI SCHAEFER

EPG

Daifuku

Honeywell International

FORTNA

Magaya Corporation

ORTEC

Logiwa

AC2 Wave

Yonyou Network Technology

Kingdee International Software Group Company Limited

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