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Global Sanitary Swivel Joints Market Growth 2026-2032

https://marketpublishers.com/r/G98EB75ED3BAEN.html
Date: October 2026
Pages: 102
Price: US$ 3,660.00 (Single User License)
ID: G98EB75ED3BAEN

Abstracts

The global Sanitary Swivel Joints market size is predicted to grow from US$ 439 million in 2025 to US$ 665 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

In 2024, global sanitary swivel joints produced about 6.5 million units versus 8.2 million units of capacity, the average unit price is about USD 65, with manufacturers averaging a 35% gross margin driven by hygienic-grade stainless steel construction and precision bearing designs. Sanitary swivel joints are rotary pipe connectors that allow hoses or rigid lines in hygienic systems to rotate 360° without twisting, kinking, or stressing the tubing, using polished 316L stainless-steel bodies, food-grade seals (EPDM, FKM, PTFE), and CIP/SIP-compatible geometries to maintain ultra-clean flow. Their supply chain begins with raw materials (316L stainless steel bar/forging, FDA-compliant elastomers, PTFE seats), moves to precision machining (CNC turning and milling of bodies, races, stems, and ferrules), then surface finishing (electropolish to 0.4–0.8 µm Ra), assembly (bearing sets, seals, races), sanitary certification (3-A, FDA, USP Class VI, EHEDG), and finally integration by OEMs and distributors who sell to dairies, breweries, food processors, pharma plants, and biotech facilities.

United States market for Sanitary Swivel Joints is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Sanitary Swivel Joints is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Sanitary Swivel Joints is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Sanitary Swivel Joints players cover Dixon Valve & Coupling, ARTA Couplings, TB Global Technologies, Alfa Laval, Dynamic Sealing Technologies, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Sanitary Swivel Joints Industry Forecast” looks at past sales and reviews total world Sanitary Swivel Joints sales in 2025, providing a comprehensive analysis by region and market sector of projected Sanitary Swivel Joints sales for 2026 through 2032. With Sanitary Swivel Joints sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Sanitary Swivel Joints industry.

This Insight Report provides a comprehensive analysis of the global Sanitary Swivel Joints landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sanitary Swivel Joints portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Sanitary Swivel Joints market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sanitary Swivel Joints and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sanitary Swivel Joints.

This report presents a comprehensive overview, market shares, and growth opportunities of Sanitary Swivel Joints market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single-plane Swivel Joints

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Dual-plane Swivel Joints

Multi-plane Swivel Joints

360° Rotating Swivel Joints

Segmentation by Pressure Rating:

Low-pressure (<150 psi)

Medium-pressure (150–300 psi)

High-pressure (>300 psi)

Segmentation by Flow Bore Size:

Small-bore (1/2"–1")

Medium-bore (1.5"–3")

Large-bore (4"–6")

Segmentation by Application:

Food & Beverage

Cosmetics

Pharmaceutical

Biotechnology

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dixon Valve & Coupling

ARTA Couplings

TB Global Technologies

Alfa Laval

Dynamic Sealing Technologies

3A Fittings

SREG Products

OPW Engineered Systems

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sanitary Swivel Joints market?

What factors are driving Sanitary Swivel Joints market growth, globally and by

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region?

Which technologies are poised for the fastest growth by market and region?

How do Sanitary Swivel Joints market opportunities vary by end market size?

How does Sanitary Swivel Joints break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Sanitary Swivel Joints Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Sanitary Swivel Joints by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Sanitary Swivel Joints by Country/Region, 2021, 2025 & 2032
2.2 Sanitary Swivel Joints Segment by Type
  2.2.1 Single-plane Swivel Joints
  2.2.2 Dual-plane Swivel Joints
  2.2.3 Multi-plane Swivel Joints
  2.2.4 360° Rotating Swivel Joints
  2.2.5 Sanitary Swivel Joints Sales by Type
    2.2.5.1 Global Sanitary Swivel Joints Sales Market Share by Type (2021-2026)
    2.2.5.2 Global Sanitary Swivel Joints Revenue and Market Share by Type (2021-2026)
    2.2.5.3 Global Sanitary Swivel Joints Sale Price by Type (2021-2026)
2.3 Sanitary Swivel Joints Segment by Pressure Rating
  2.3.1 Low-pressure (<150 psi)
  2.3.2 Medium-pressure (150–300 psi)
  2.3.3 High-pressure (>300 psi)
  2.3.4 Sanitary Swivel Joints Sales by Pressure Rating
    2.3.4.1 Global Sanitary Swivel Joints Sales Market Share by Pressure Rating (2021-2026)
    2.3.4.2 Global Sanitary Swivel Joints Revenue and Market Share by Pressure Rating

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(2021-2026)
2.3.4.3 Global Sanitary Swivel Joints Sale Price by Pressure Rating (2021-2026)
2.4 Sanitary Swivel Joints Segment by Flow Bore Size
2.4.1 Small-bore (1/2"–1")
2.4.2 Medium-bore (1.5"–3")
2.4.3 Large-bore (4"–6")
2.4.4 Sanitary Swivel Joints Sales by Flow Bore Size
2.4.4.1 Global Sanitary Swivel Joints Sales Market Share by Flow Bore Size (2021-2026)
2.4.4.2 Global Sanitary Swivel Joints Revenue and Market Share by Flow Bore Size (2021-2026)
2.4.4.3 Global Sanitary Swivel Joints Sale Price by Flow Bore Size (2021-2026)
2.5 Sanitary Swivel Joints Segment by Application
2.5.1 Food & Beverage
2.5.2 Cosmetics
2.5.3 Pharmaceutical
2.5.4 Biotechnology
2.5.5 Others
2.5.6 Sanitary Swivel Joints Sales by Application
2.5.6.1 Global Sanitary Swivel Joints Sale Market Share by Application (2021-2026)
2.5.6.2 Global Sanitary Swivel Joints Revenue and Market Share by Application (2021-2026)
2.5.6.3 Global Sanitary Swivel Joints Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Sanitary Swivel Joints Breakdown Data by Company
3.1.1 Global Sanitary Swivel Joints Annual Sales by Company (2021-2026)
3.1.2 Global Sanitary Swivel Joints Sales Market Share by Company (2021-2026)
3.2 Global Sanitary Swivel Joints Annual Revenue by Company (2021-2026)
3.2.1 Global Sanitary Swivel Joints Revenue by Company (2021-2026)
3.2.2 Global Sanitary Swivel Joints Revenue Market Share by Company (2021-2026)
3.3 Global Sanitary Swivel Joints Sale Price by Company
3.4 Key Manufacturers Sanitary Swivel Joints Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Sanitary Swivel Joints Product Location Distribution
3.4.2 Players Sanitary Swivel Joints Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis

+357 96 030922
info@marketpublishers.com

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SANITARY SWIVEL JOINTS BY GEOGRAPHIC REGION

4.1 World Historic Sanitary Swivel Joints Market Size by Geographic Region (2021-2026)
4.1.1 Global Sanitary Swivel Joints Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Sanitary Swivel Joints Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Sanitary Swivel Joints Market Size by Country/Region (2021-2026)
4.2.1 Global Sanitary Swivel Joints Annual Sales by Country/Region (2021-2026)
4.2.2 Global Sanitary Swivel Joints Annual Revenue by Country/Region (2021-2026)
4.3 Americas Sanitary Swivel Joints Sales Growth
4.4 APAC Sanitary Swivel Joints Sales Growth
4.5 Europe Sanitary Swivel Joints Sales Growth
4.6 Middle East & Africa Sanitary Swivel Joints Sales Growth

5 AMERICAS

5.1 Americas Sanitary Swivel Joints Sales by Country
5.1.1 Americas Sanitary Swivel Joints Sales by Country (2021-2026)
5.1.2 Americas Sanitary Swivel Joints Revenue by Country (2021-2026)
5.2 Americas Sanitary Swivel Joints Sales by Type (2021-2026)
5.3 Americas Sanitary Swivel Joints Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Sanitary Swivel Joints Sales by Region
6.1.1 APAC Sanitary Swivel Joints Sales by Region (2021-2026)
6.1.2 APAC Sanitary Swivel Joints Revenue by Region (2021-2026)
6.2 APAC Sanitary Swivel Joints Sales by Type (2021-2026)
6.3 APAC Sanitary Swivel Joints Sales by Application (2021-2026)

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6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Sanitary Swivel Joints by Country
  7.1.1 Europe Sanitary Swivel Joints Sales by Country (2021-2026)
  7.1.2 Europe Sanitary Swivel Joints Revenue by Country (2021-2026)
7.2 Europe Sanitary Swivel Joints Sales by Type (2021-2026)
7.3 Europe Sanitary Swivel Joints Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Sanitary Swivel Joints by Country
  8.1.1 Middle East & Africa Sanitary Swivel Joints Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Sanitary Swivel Joints Revenue by Country (2021-2026)
8.2 Middle East & Africa Sanitary Swivel Joints Sales by Type (2021-2026)
8.3 Middle East & Africa Sanitary Swivel Joints Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

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10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Sanitary Swivel Joints
10.3 Manufacturing Process Analysis of Sanitary Swivel Joints
10.4 Industry Chain Structure of Sanitary Swivel Joints

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Sanitary Swivel Joints Distributors
11.3 Sanitary Swivel Joints Customer

12 WORLD FORECAST REVIEW FOR SANITARY SWIVEL JOINTS BY GEOGRAPHIC REGION

12.1 Global Sanitary Swivel Joints Market Size Forecast by Region
  12.1.1 Global Sanitary Swivel Joints Forecast by Region (2027-2032)
  12.1.2 Global Sanitary Swivel Joints Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Sanitary Swivel Joints Forecast by Type (2027-2032)
12.7 Global Sanitary Swivel Joints Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Dixon Valve & Coupling
  13.1.1 Dixon Valve & Coupling Company Information
  13.1.2 Dixon Valve & Coupling Sanitary Swivel Joints Product Portfolios and Specifications
  13.1.3 Dixon Valve & Coupling Sanitary Swivel Joints Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Dixon Valve & Coupling Main Business Overview
  13.1.5 Dixon Valve & Coupling Latest Developments

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13.2 ARTA Couplings
13.2.1 ARTA Couplings Company Information
13.2.2 ARTA Couplings Sanitary Swivel Joints Product Portfolios and Specifications
13.2.3 ARTA Couplings Sanitary Swivel Joints Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 ARTA Couplings Main Business Overview
13.2.5 ARTA Couplings Latest Developments
13.3 TB Global Technologies
13.3.1 TB Global Technologies Company Information
13.3.2 TB Global Technologies Sanitary Swivel Joints Product Portfolios and Specifications
13.3.3 TB Global Technologies Sanitary Swivel Joints Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 TB Global Technologies Main Business Overview
13.3.5 TB Global Technologies Latest Developments
13.4 Alfa Laval
13.4.1 Alfa Laval Company Information
13.4.2 Alfa Laval Sanitary Swivel Joints Product Portfolios and Specifications
13.4.3 Alfa Laval Sanitary Swivel Joints Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Alfa Laval Main Business Overview
13.4.5 Alfa Laval Latest Developments
13.5 Dynamic Sealing Technologies
13.5.1 Dynamic Sealing Technologies Company Information
13.5.2 Dynamic Sealing Technologies Sanitary Swivel Joints Product Portfolios and Specifications
13.5.3 Dynamic Sealing Technologies Sanitary Swivel Joints Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Dynamic Sealing Technologies Main Business Overview
13.5.5 Dynamic Sealing Technologies Latest Developments
13.6 3A Fittings
13.6.1 3A Fittings Company Information
13.6.2 3A Fittings Sanitary Swivel Joints Product Portfolios and Specifications
13.6.3 3A Fittings Sanitary Swivel Joints Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 3A Fittings Main Business Overview
13.6.5 3A Fittings Latest Developments
13.7 SREG Products
13.7.1 SREG Products Company Information

+357 96 030922
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13.7.2 SREG Products Sanitary Swivel Joints Product Portfolios and Specifications
13.7.3 SREG Products Sanitary Swivel Joints Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 SREG Products Main Business Overview
13.7.5 SREG Products Latest Developments
13.8 OPW Engineered Systems
13.8.1 OPW Engineered Systems Company Information
13.8.2 OPW Engineered Systems Sanitary Swivel Joints Product Portfolios and Specifications
13.8.3 OPW Engineered Systems Sanitary Swivel Joints Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 OPW Engineered Systems Main Business Overview
13.8.5 OPW Engineered Systems Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Sanitary Swivel Joints Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Sanitary Swivel Joints Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Single-plane Swivel Joints
Table 4. Major Players of Dual-plane Swivel Joints
Table 5. Major Players of Multi-plane Swivel Joints
Table 6. Major Players of 360° Rotating Swivel Joints
Table 7. Global Sanitary Swivel Joints Sales by Type (2021-2026) & (K Units)
Table 8. Global Sanitary Swivel Joints Sales Market Share by Type (2021-2026)
Table 9. Global Sanitary Swivel Joints Revenue by Type (2021-2026) & ($ million)
Table 10. Global Sanitary Swivel Joints Revenue Market Share by Type (2021-2026)
Table 11. Global Sanitary Swivel Joints Sale Price by Type (2021-2026) & (US$/Unit)
Table 12. Major Players of Low-pressure (<150 psi)
Table 13. Major Players of Medium-pressure (150–300 psi)
Table 14. Major Players of High-pressure (>300 psi)
Table 15. Global Sanitary Swivel Joints Sales by Pressure Rating (2021-2026) & (K Units)
Table 16. Global Sanitary Swivel Joints Sales Market Share by Pressure Rating (2021-2026)
Table 17. Global Sanitary Swivel Joints Revenue by Pressure Rating (2021-2026) & ($ million)
Table 18. Global Sanitary Swivel Joints Revenue Market Share by Pressure Rating (2021-2026)
Table 19. Global Sanitary Swivel Joints Sale Price by Pressure Rating (2021-2026) & (US$/Unit)
Table 20. Major Players of Small-bore (1/2"–1")
Table 21. Major Players of Medium-bore (1.5"–3")
Table 22. Major Players of Large-bore (4"–6")
Table 23. Global Sanitary Swivel Joints Sales by Flow Bore Size (2021-2026) & (K Units)
Table 24. Global Sanitary Swivel Joints Sales Market Share by Flow Bore Size (2021-2026)
Table 25. Global Sanitary Swivel Joints Revenue by Flow Bore Size (2021-2026) & ($ million)

+357 96 030922
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Table 26. Global Sanitary Swivel Joints Revenue Market Share by Flow Bore Size (2021-2026)
Table 27. Global Sanitary Swivel Joints Sale Price by Flow Bore Size (2021-2026) & (US$/Unit)
Table 28. Global Sanitary Swivel Joints Sale by Application (2021-2026) & (K Units)
Table 29. Global Sanitary Swivel Joints Sale Market Share by Application (2021-2026)
Table 30. Global Sanitary Swivel Joints Revenue by Application (2021-2026) & ($ million)
Table 31. Global Sanitary Swivel Joints Revenue Market Share by Application (2021-2026)
Table 32. Global Sanitary Swivel Joints Sale Price by Application (2021-2026) & (US$/Unit)
Table 33. Global Sanitary Swivel Joints Sales by Company (2021-2026) & (K Units)
Table 34. Global Sanitary Swivel Joints Sales Market Share by Company (2021-2026)
Table 35. Global Sanitary Swivel Joints Revenue by Company (2021-2026) & ($ millions)
Table 36. Global Sanitary Swivel Joints Revenue Market Share by Company (2021-2026)
Table 37. Global Sanitary Swivel Joints Sale Price by Company (2021-2026) & (US$/Unit)
Table 38. Key Manufacturers Sanitary Swivel Joints Producing Area Distribution and Sales Area
Table 39. Players Sanitary Swivel Joints Products Offered
Table 40. Sanitary Swivel Joints Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 41. New Products and Potential Entrants
Table 42. Market M&A Activity & Strategy
Table 43. Global Sanitary Swivel Joints Sales by Geographic Region (2021-2026) & (K Units)
Table 44. Global Sanitary Swivel Joints Sales Market Share Geographic Region (2021-2026)
Table 45. Global Sanitary Swivel Joints Revenue by Geographic Region (2021-2026) & ($ millions)
Table 46. Global Sanitary Swivel Joints Revenue Market Share by Geographic Region (2021-2026)
Table 47. Global Sanitary Swivel Joints Sales by Country/Region (2021-2026) & (K Units)
Table 48. Global Sanitary Swivel Joints Sales Market Share by Country/Region (2021-2026)

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Table 49. Global Sanitary Swivel Joints Revenue by Country/Region (2021-2026) & ($ millions)
Table 50. Global Sanitary Swivel Joints Revenue Market Share by Country/Region (2021-2026)
Table 51. Americas Sanitary Swivel Joints Sales by Country (2021-2026) & (K Units)
Table 52. Americas Sanitary Swivel Joints Sales Market Share by Country (2021-2026)
Table 53. Americas Sanitary Swivel Joints Revenue by Country (2021-2026) & ($ millions)
Table 54. Americas Sanitary Swivel Joints Sales by Type (2021-2026) & (K Units)
Table 55. Americas Sanitary Swivel Joints Sales by Application (2021-2026) & (K Units)
Table 56. APAC Sanitary Swivel Joints Sales by Region (2021-2026) & (K Units)
Table 57. APAC Sanitary Swivel Joints Sales Market Share by Region (2021-2026)
Table 58. APAC Sanitary Swivel Joints Revenue by Region (2021-2026) & ($ millions)
Table 59. APAC Sanitary Swivel Joints Sales by Type (2021-2026) & (K Units)
Table 60. APAC Sanitary Swivel Joints Sales by Application (2021-2026) & (K Units)
Table 61. Europe Sanitary Swivel Joints Sales by Country (2021-2026) & (K Units)
Table 62. Europe Sanitary Swivel Joints Revenue by Country (2021-2026) & ($ millions)
Table 63. Europe Sanitary Swivel Joints Sales by Type (2021-2026) & (K Units)
Table 64. Europe Sanitary Swivel Joints Sales by Application (2021-2026) & (K Units)
Table 65. Middle East & Africa Sanitary Swivel Joints Sales by Country (2021-2026) & (K Units)
Table 66. Middle East & Africa Sanitary Swivel Joints Revenue Market Share by Country (2021-2026)
Table 67. Middle East & Africa Sanitary Swivel Joints Sales by Type (2021-2026) & (K Units)
Table 68. Middle East & Africa Sanitary Swivel Joints Sales by Application (2021-2026) & (K Units)
Table 69. Key Market Drivers & Growth Opportunities of Sanitary Swivel Joints
Table 70. Key Market Challenges & Risks of Sanitary Swivel Joints
Table 71. Key Industry Trends of Sanitary Swivel Joints
Table 72. Sanitary Swivel Joints Raw Material
Table 73. Key Suppliers of Raw Materials
Table 74. Sanitary Swivel Joints Distributors List
Table 75. Sanitary Swivel Joints Customer List
Table 76. Global Sanitary Swivel Joints Sales Forecast by Region (2027-2032) & (K Units)
Table 77. Global Sanitary Swivel Joints Revenue Forecast by Region (2027-2032) & ($ millions)
Table 78. Americas Sanitary Swivel Joints Sales Forecast by Country (2027-2032) & (K

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Units)
Table 79. Americas Sanitary Swivel Joints Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 80. APAC Sanitary Swivel Joints Sales Forecast by Region (2027-2032) & (K Units)
Table 81. APAC Sanitary Swivel Joints Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 82. Europe Sanitary Swivel Joints Sales Forecast by Country (2027-2032) & (K Units)
Table 83. Europe Sanitary Swivel Joints Revenue Forecast by Country (2027-2032) & ($ millions)
Table 84. Middle East & Africa Sanitary Swivel Joints Sales Forecast by Country (2027-2032) & (K Units)
Table 85. Middle East & Africa Sanitary Swivel Joints Revenue Forecast by Country (2027-2032) & ($ millions)
Table 86. Global Sanitary Swivel Joints Sales Forecast by Type (2027-2032) & (K Units)
Table 87. Global Sanitary Swivel Joints Revenue Forecast by Type (2027-2032) & ($ millions)
Table 88. Global Sanitary Swivel Joints Sales Forecast by Application (2027-2032) & (K Units)
Table 89. Global Sanitary Swivel Joints Revenue Forecast by Application (2027-2032) & ($ millions)
Table 90. Dixon Valve & Coupling Basic Information, Sanitary Swivel Joints Manufacturing Base, Sales Area and Its Competitors
Table 91. Dixon Valve & Coupling Sanitary Swivel Joints Product Portfolios and Specifications
Table 92. Dixon Valve & Coupling Sanitary Swivel Joints Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 93. Dixon Valve & Coupling Main Business
Table 94. Dixon Valve & Coupling Latest Developments
Table 95. ARTA Couplings Basic Information, Sanitary Swivel Joints Manufacturing Base, Sales Area and Its Competitors
Table 96. ARTA Couplings Sanitary Swivel Joints Product Portfolios and Specifications
Table 97. ARTA Couplings Sanitary Swivel Joints Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 98. ARTA Couplings Main Business
Table 99. ARTA Couplings Latest Developments
Table 100. TB Global Technologies Basic Information, Sanitary Swivel Joints Manufacturing Base, Sales Area and Its Competitors

+357 96 030922
info@marketpublishers.com

Table 101. TB Global Technologies Sanitary Swivel Joints Product Portfolios and Specifications
Table 102. TB Global Technologies Sanitary Swivel Joints Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 103. TB Global Technologies Main Business
Table 104. TB Global Technologies Latest Developments
Table 105. Alfa Laval Basic Information, Sanitary Swivel Joints Manufacturing Base, Sales Area and Its Competitors
Table 106. Alfa Laval Sanitary Swivel Joints Product Portfolios and Specifications
Table 107. Alfa Laval Sanitary Swivel Joints Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 108. Alfa Laval Main Business
Table 109. Alfa Laval Latest Developments
Table 110. Dynamic Sealing Technologies Basic Information, Sanitary Swivel Joints Manufacturing Base, Sales Area and Its Competitors
Table 111. Dynamic Sealing Technologies Sanitary Swivel Joints Product Portfolios and Specifications
Table 112. Dynamic Sealing Technologies Sanitary Swivel Joints Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 113. Dynamic Sealing Technologies Main Business
Table 114. Dynamic Sealing Technologies Latest Developments
Table 115. 3A Fittings Basic Information, Sanitary Swivel Joints Manufacturing Base, Sales Area and Its Competitors
Table 116. 3A Fittings Sanitary Swivel Joints Product Portfolios and Specifications
Table 117. 3A Fittings Sanitary Swivel Joints Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 118. 3A Fittings Main Business
Table 119. 3A Fittings Latest Developments
Table 120. SREG Products Basic Information, Sanitary Swivel Joints Manufacturing Base, Sales Area and Its Competitors
Table 121. SREG Products Sanitary Swivel Joints Product Portfolios and Specifications
Table 122. SREG Products Sanitary Swivel Joints Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 123. SREG Products Main Business
Table 124. SREG Products Latest Developments
Table 125. OPW Engineered Systems Basic Information, Sanitary Swivel Joints Manufacturing Base, Sales Area and Its Competitors
Table 126. OPW Engineered Systems Sanitary Swivel Joints Product Portfolios and Specifications

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Table 127. OPW Engineered Systems Sanitary Swivel Joints Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 128. OPW Engineered Systems Main Business
Table 129. OPW Engineered Systems Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Sanitary Swivel Joints
Figure 2. Sanitary Swivel Joints Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Sanitary Swivel Joints Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global Sanitary Swivel Joints Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Sanitary Swivel Joints Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Sanitary Swivel Joints Sales Market Share by Country/Region (2025)
Figure 10. Sanitary Swivel Joints Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Single-plane Swivel Joints
Figure 12. Product Picture of Dual-plane Swivel Joints
Figure 13. Product Picture of Multi-plane Swivel Joints
Figure 14. Product Picture of 360° Rotating Swivel Joints
Figure 15. Global Sanitary Swivel Joints Sales Market Share by Type in 2026
Figure 16. Global Sanitary Swivel Joints Revenue Market Share by Type (2021-2026)
Figure 17. Product Picture of Low-pressure (<150 psi)
Figure 18. Product Picture of Medium-pressure (150–300 psi)
Figure 19. Product Picture of High-pressure (>300 psi)
Figure 20. Global Sanitary Swivel Joints Sales Market Share by Pressure Rating in 2026
Figure 21. Global Sanitary Swivel Joints Revenue Market Share by Pressure Rating (2021-2026)
Figure 22. Product Picture of Small-bore (1/2"–1")
Figure 23. Product Picture of Medium-bore (1.5"–3")
Figure 24. Product Picture of Large-bore (4"–6")
Figure 25. Global Sanitary Swivel Joints Sales Market Share by Flow Bore Size in 2026
Figure 26. Global Sanitary Swivel Joints Revenue Market Share by Flow Bore Size (2021-2026)
Figure 27. Sanitary Swivel Joints Consumed in Food & Beverage
Figure 28. Global Sanitary Swivel Joints Market: Food & Beverage (2021-2026) & (K Units)
Figure 29. Sanitary Swivel Joints Consumed in Cosmetics

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Figure 30. Global Sanitary Swivel Joints Market: Cosmetics (2021-2026) & (K Units)
Figure 31. Sanitary Swivel Joints Consumed in Pharmaceutical
Figure 32. Global Sanitary Swivel Joints Market: Pharmaceutical (2021-2026) & (K Units)
Figure 33. Sanitary Swivel Joints Consumed in Biotechnology
Figure 34. Global Sanitary Swivel Joints Market: Biotechnology (2021-2026) & (K Units)
Figure 35. Sanitary Swivel Joints Consumed in Others
Figure 36. Global Sanitary Swivel Joints Market: Others (2021-2026) & (K Units)
Figure 37. Global Sanitary Swivel Joints Sale Market Share by Application (2025)
Figure 38. Global Sanitary Swivel Joints Revenue Market Share by Application in 2026
Figure 39. Sanitary Swivel Joints Sales by Company in 2026 (K Units)
Figure 40. Global Sanitary Swivel Joints Sales Market Share by Company in 2026
Figure 41. Sanitary Swivel Joints Revenue by Company in 2026 ($ millions)
Figure 42. Global Sanitary Swivel Joints Revenue Market Share by Company in 2026
Figure 43. Global Sanitary Swivel Joints Sales Market Share by Geographic Region (2021-2026)
Figure 44. Global Sanitary Swivel Joints Revenue Market Share by Geographic Region in 2026
Figure 45. Americas Sanitary Swivel Joints Sales 2021-2026 (K Units)
Figure 46. Americas Sanitary Swivel Joints Revenue 2021-2026 ($ millions)
Figure 47. APAC Sanitary Swivel Joints Sales 2021-2026 (K Units)
Figure 48. APAC Sanitary Swivel Joints Revenue 2021-2026 ($ millions)
Figure 49. Europe Sanitary Swivel Joints Sales 2021-2026 (K Units)
Figure 50. Europe Sanitary Swivel Joints Revenue 2021-2026 ($ millions)
Figure 51. Middle East & Africa Sanitary Swivel Joints Sales 2021-2026 (K Units)
Figure 52. Middle East & Africa Sanitary Swivel Joints Revenue 2021-2026 ($ millions)
Figure 53. Americas Sanitary Swivel Joints Sales Market Share by Country in 2026
Figure 54. Americas Sanitary Swivel Joints Revenue Market Share by Country (2021-2026)
Figure 55. Americas Sanitary Swivel Joints Sales Market Share by Type (2021-2026)
Figure 56. Americas Sanitary Swivel Joints Sales Market Share by Application (2021-2026)
Figure 57. United States Sanitary Swivel Joints Revenue Growth 2021-2026 ($ millions)
Figure 58. Canada Sanitary Swivel Joints Revenue Growth 2021-2026 ($ millions)
Figure 59. Mexico Sanitary Swivel Joints Revenue Growth 2021-2026 ($ millions)
Figure 60. Brazil Sanitary Swivel Joints Revenue Growth 2021-2026 ($ millions)
Figure 61. APAC Sanitary Swivel Joints Sales Market Share by Region in 2026
Figure 62. APAC Sanitary Swivel Joints Revenue Market Share by Region (2021-2026)
Figure 63. APAC Sanitary Swivel Joints Sales Market Share by Type (2021-2026)

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Figure 64. APAC Sanitary Swivel Joints Sales Market Share by Application (2021-2026)
Figure 65. China Sanitary Swivel Joints Revenue Growth 2021-2026 ($ millions)
Figure 66. Japan Sanitary Swivel Joints Revenue Growth 2021-2026 ($ millions)
Figure 67. South Korea Sanitary Swivel Joints Revenue Growth 2021-2026 ($ millions)
Figure 68. Southeast Asia Sanitary Swivel Joints Revenue Growth 2021-2026 ($ millions)
Figure 69. India Sanitary Swivel Joints Revenue Growth 2021-2026 ($ millions)
Figure 70. Australia Sanitary Swivel Joints Revenue Growth 2021-2026 ($ millions)
Figure 71. China Taiwan Sanitary Swivel Joints Revenue Growth 2021-2026 ($ millions)
Figure 72. Europe Sanitary Swivel Joints Sales Market Share by Country in 2026
Figure 73. Europe Sanitary Swivel Joints Revenue Market Share by Country (2021-2026)
Figure 74. Europe Sanitary Swivel Joints Sales Market Share by Type (2021-2026)
Figure 75. Europe Sanitary Swivel Joints Sales Market Share by Application (2021-2026)
Figure 76. Germany Sanitary Swivel Joints Revenue Growth 2021-2026 ($ millions)
Figure 77. France Sanitary Swivel Joints Revenue Growth 2021-2026 ($ millions)
Figure 78. UK Sanitary Swivel Joints Revenue Growth 2021-2026 ($ millions)
Figure 79. Italy Sanitary Swivel Joints Revenue Growth 2021-2026 ($ millions)
Figure 80. Russia Sanitary Swivel Joints Revenue Growth 2021-2026 ($ millions)
Figure 81. Middle East & Africa Sanitary Swivel Joints Sales Market Share by Country (2021-2026)
Figure 82. Middle East & Africa Sanitary Swivel Joints Sales Market Share by Type (2021-2026)
Figure 83. Middle East & Africa Sanitary Swivel Joints Sales Market Share by Application (2021-2026)
Figure 84. Egypt Sanitary Swivel Joints Revenue Growth 2021-2026 ($ millions)
Figure 85. South Africa Sanitary Swivel Joints Revenue Growth 2021-2026 ($ millions)
Figure 86. Israel Sanitary Swivel Joints Revenue Growth 2021-2026 ($ millions)
Figure 87. Turkey Sanitary Swivel Joints Revenue Growth 2021-2026 ($ millions)
Figure 88. GCC Countries Sanitary Swivel Joints Revenue Growth 2021-2026 ($ millions)
Figure 89. Manufacturing Cost Structure Analysis of Sanitary Swivel Joints in 2026
Figure 90. Manufacturing Process Analysis of Sanitary Swivel Joints
Figure 91. Industry Chain Structure of Sanitary Swivel Joints
Figure 92. Channels of Distribution
Figure 93. Global Sanitary Swivel Joints Sales Market Forecast by Region (2027-2032)
Figure 94. Global Sanitary Swivel Joints Revenue Market Share Forecast by Region (2027-2032)

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Figure 95. Global Sanitary Swivel Joints Sales Market Share Forecast by Type (2027-2032)
Figure 96. Global Sanitary Swivel Joints Revenue Market Share Forecast by Type (2027-2032)
Figure 97. Global Sanitary Swivel Joints Sales Market Share Forecast by Application (2027-2032)
Figure 98. Global Sanitary Swivel Joints Revenue Market Share Forecast by Application (2027-2032)

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