

Global Sanitary Grade Vacuum Breaker Valve Market Growth 2026-2032

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Abstracts

The global Sanitary Grade Vacuum Breaker Valve market size is predicted to grow from US\$ 1361 million in 2025 to US\$ 2460 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

Sanitary vacuum valves are specialized valve devices used in food, pharmaceutical, bioengineering, and high-cleanliness fluid systems. They automatically open or regulate when negative pressure or vacuum conditions occur in storage tanks or pipelines, preventing system damage or contamination and maintaining sterility and safety in the production process. Their structure is typically made of stainless steel and meets high hygiene standards, featuring an easy-to-clean design that supports online cleaning and sterilization processes. In 2025, global sales of sanitary vacuum valves were approximately 1.42 million units, with an average unit price of approximately US\$980. The industry's overall capacity utilization rate was approximately 77%, and the average gross profit margin was approximately 24%. Upstream companies mainly come from stainless steel material processing, precision valve component manufacturing, sealing materials, and automated control systems. Downstream companies are mainly distributed in food and beverage production, dairy processing, pharmaceutical manufacturing, bioengineering, and high-end daily chemical production industries, as these industries have extremely high hygiene and safety requirements. In the product cost structure, stainless steel valve bodies and precision machining account for more than 30% of the cost, seals and valve core assemblies account for more than 20%, actuators and control systems account for more than 10%, and the remainder is for surface treatment, assembly testing, and quality certification costs. On the demand side, the downstream demand list includes vacuum protection for food and beverage production lines, safety control for dairy and fermentation tanks, aseptic production systems for pharmaceuticals, fermentation engineering equipment, and

biopharmaceutical production equipment. The downstream customer list includes large food processing enterprises, dairy groups, pharmaceutical companies, biotechnology companies, and food equipment manufacturers. On the business opportunity side, policy drivers include the continuous improvement of food safety regulations and pharmaceutical industry quality standards. Technological innovation drivers are reflected in the continuous advancement of high-purity materials, automated control, and intelligent monitoring valve technologies. Simultaneously, consumer demands are shifting from simple equipment functionality to higher food safety standards and improved production efficiency, thereby driving steady growth in demand for sanitary vacuum valves. Sanitary valves are widely used in industries with extremely high hygiene requirements, such as food and pharmaceuticals, and support cleaning and sterilization processes.

Sanitary vacuum valves are an important sub-category of high-end fluid control equipment, and their development is closely related to the upgrading of the food industry, the expansion of the biopharmaceutical industry, and the increasing global demands for production safety and product quality. In recent years, the food and pharmaceutical industries have continuously strengthened aseptic and safety controls in their production processes, leading to a sustained increase in demand for valves with high-cleanliness designs and reliable sealing performance. Simultaneously, with global consumption upgrades and increased demand for health foods and biopharmaceutical products, companies are increasingly demanding higher levels of automation and stability in their production equipment, providing long-term growth momentum for the sanitary vacuum valve industry. Furthermore, technological advancements are driving product upgrades, such as higher-grade stainless steel materials, modular structural designs, and intelligent monitoring systems, enabling equipment to maintain stable operation in complex production environments and reducing maintenance costs. At the same time, the continuous improvement of food safety supervision and pharmaceutical quality systems is prompting companies to upgrade outdated production equipment and adopt more compliant valve systems, further expanding market demand. In the future, with the continued development of biomanufacturing, functional foods, and high-end fermentation industries, the application rate of sanitary vacuum valves in new production lines and equipment upgrades is expected to further increase, and the industry as a whole will show a steady expansion trend towards high-end and intelligent development.

LP Information, Inc. (LPI) ' newest research report, the 'Sanitary Grade Vacuum Breaker Valve Industry Forecast' looks at past sales and reviews total world Sanitary Grade Vacuum Breaker Valve sales in 2025, providing a comprehensive analysis by

region and market sector of projected Sanitary Grade Vacuum Breaker Valve sales for 2026 through 2032. With Sanitary Grade Vacuum Breaker Valve sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sanitary Grade Vacuum Breaker Valve industry.

This Insight Report provides a comprehensive analysis of the global Sanitary Grade Vacuum Breaker Valve landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sanitary Grade Vacuum Breaker Valve portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sanitary Grade Vacuum Breaker Valve market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sanitary Grade Vacuum Breaker Valve and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sanitary Grade Vacuum Breaker Valve.

This report presents a comprehensive overview, market shares, and growth opportunities of Sanitary Grade Vacuum Breaker Valve market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Manual Pressure Vacuum Valve

Pneumatic Pressure Vacuum Valve

Segmentation by Category:

Isolation Valve

Pressure Regulating Valve

Segmentation by Specific Type:

Vacuum Ball Valve

Vacuum Butterfly Valve

Vacuum Diaphragm Valve

Other

Segmentation by Application:

Food

Medical

Cosmetics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GEA

Leybold

Alfa Laval Inc

HTC

Emerson

Adamant Valves

Inoxpa

Sanitary Solutions

Schubert & Salzer Control Systems

Simple Valves

Texas Process Technologies

CME

CMC Technologies

Steel & O'Brien

Sansun Stainless

TLV

CKD

King Lai Hygienic Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sanitary Grade Vacuum Breaker

Valve market?

What factors are driving Sanitary Grade Vacuum Breaker Valve market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sanitary Grade Vacuum Breaker Valve market opportunities vary by end market size?

How does Sanitary Grade Vacuum Breaker Valve break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Sanitary Grade Vacuum Breaker Valve Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Sanitary Grade Vacuum Breaker Valve by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Sanitary Grade Vacuum Breaker Valve by Country/Region, 2021, 2025 & 2032

2.2 Sanitary Grade Vacuum Breaker Valve Segment by Type

- 2.2.1 Manual Pressure Vacuum Valve
- 2.2.2 Pneumatic Pressure Vacuum Valve
- 2.2.3 Sanitary Grade Vacuum Breaker Valve Sales by Type
 - 2.2.3.1 Global Sanitary Grade Vacuum Breaker Valve Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Sanitary Grade Vacuum Breaker Valve Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Sanitary Grade Vacuum Breaker Valve Sale Price by Type (2021-2026)

2.3 Sanitary Grade Vacuum Breaker Valve Segment by Category

- 2.3.1 Isolation Valve
- 2.3.2 Pressure Regulating Valve
- 2.3.3 Sanitary Grade Vacuum Breaker Valve Sales by Category
 - 2.3.3.1 Global Sanitary Grade Vacuum Breaker Valve Sales Market Share by Category (2021-2026)
 - 2.3.3.2 Global Sanitary Grade Vacuum Breaker Valve Revenue and Market Share by Category (2021-2026)

2.3.3.3 Global Sanitary Grade Vacuum Breaker Valve Sale Price by Category
(2021-2026)

2.4 Sanitary Grade Vacuum Breaker Valve Segment by Specific Type

2.4.1 Vacuum Ball Valve

2.4.2 Vacuum Butterfly Valve

2.4.3 Vacuum Diaphragm Valve

2.4.4 Other

2.4.5 Sanitary Grade Vacuum Breaker Valve Sales by Specific Type

2.4.5.1 Global Sanitary Grade Vacuum Breaker Valve Sales Market Share by
Specific Type (2021-2026)

2.4.5.2 Global Sanitary Grade Vacuum Breaker Valve Revenue and Market Share by
Specific Type (2021-2026)

2.4.5.3 Global Sanitary Grade Vacuum Breaker Valve Sale Price by Specific Type
(2021-2026)

2.5 Sanitary Grade Vacuum Breaker Valve Segment by Application

2.5.1 Food

2.5.2 Medical

2.5.3 Cosmetics

2.5.4 Other

2.5.5 Sanitary Grade Vacuum Breaker Valve Sales by Application

2.5.5.1 Global Sanitary Grade Vacuum Breaker Valve Sale Market Share by
Application (2021-2026)

2.5.5.2 Global Sanitary Grade Vacuum Breaker Valve Revenue and Market Share by
Application (2021-2026)

2.5.5.3 Global Sanitary Grade Vacuum Breaker Valve Sale Price by Application
(2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Sanitary Grade Vacuum Breaker Valve Breakdown Data by Company

3.1.1 Global Sanitary Grade Vacuum Breaker Valve Annual Sales by Company
(2021-2026)

3.1.2 Global Sanitary Grade Vacuum Breaker Valve Sales Market Share by Company
(2021-2026)

3.2 Global Sanitary Grade Vacuum Breaker Valve Annual Revenue by Company
(2021-2026)

3.2.1 Global Sanitary Grade Vacuum Breaker Valve Revenue by Company
(2021-2026)

3.2.2 Global Sanitary Grade Vacuum Breaker Valve Revenue Market Share by

Company (2021-2026)

3.3 Global Sanitary Grade Vacuum Breaker Valve Sale Price by Company

3.4 Key Manufacturers Sanitary Grade Vacuum Breaker Valve Producing Area
Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Sanitary Grade Vacuum Breaker Valve Product Location
Distribution

3.4.2 Players Sanitary Grade Vacuum Breaker Valve Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SANITARY GRADE VACUUM BREAKER VALVE BY GEOGRAPHIC REGION

4.1 World Historic Sanitary Grade Vacuum Breaker Valve Market Size by Geographic Region (2021-2026)

4.1.1 Global Sanitary Grade Vacuum Breaker Valve Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Sanitary Grade Vacuum Breaker Valve Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Sanitary Grade Vacuum Breaker Valve Market Size by Country/Region (2021-2026)

4.2.1 Global Sanitary Grade Vacuum Breaker Valve Annual Sales by Country/Region (2021-2026)

4.2.2 Global Sanitary Grade Vacuum Breaker Valve Annual Revenue by Country/Region (2021-2026)

4.3 Americas Sanitary Grade Vacuum Breaker Valve Sales Growth

4.4 APAC Sanitary Grade Vacuum Breaker Valve Sales Growth

4.5 Europe Sanitary Grade Vacuum Breaker Valve Sales Growth

4.6 Middle East & Africa Sanitary Grade Vacuum Breaker Valve Sales Growth

5 AMERICAS

5.1 Americas Sanitary Grade Vacuum Breaker Valve Sales by Country

5.1.1 Americas Sanitary Grade Vacuum Breaker Valve Sales by Country (2021-2026)

5.1.2 Americas Sanitary Grade Vacuum Breaker Valve Revenue by Country (2021-2026)

- 5.2 Americas Sanitary Grade Vacuum Breaker Valve Sales by Type (2021-2026)
- 5.3 Americas Sanitary Grade Vacuum Breaker Valve Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Sanitary Grade Vacuum Breaker Valve Sales by Region
 - 6.1.1 APAC Sanitary Grade Vacuum Breaker Valve Sales by Region (2021-2026)
 - 6.1.2 APAC Sanitary Grade Vacuum Breaker Valve Revenue by Region (2021-2026)
- 6.2 APAC Sanitary Grade Vacuum Breaker Valve Sales by Type (2021-2026)
- 6.3 APAC Sanitary Grade Vacuum Breaker Valve Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Sanitary Grade Vacuum Breaker Valve by Country
 - 7.1.1 Europe Sanitary Grade Vacuum Breaker Valve Sales by Country (2021-2026)
 - 7.1.2 Europe Sanitary Grade Vacuum Breaker Valve Revenue by Country (2021-2026)
- 7.2 Europe Sanitary Grade Vacuum Breaker Valve Sales by Type (2021-2026)
- 7.3 Europe Sanitary Grade Vacuum Breaker Valve Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Sanitary Grade Vacuum Breaker Valve by Country
 - 8.1.1 Middle East & Africa Sanitary Grade Vacuum Breaker Valve Sales by Country

(2021-2026)

8.1.2 Middle East & Africa Sanitary Grade Vacuum Breaker Valve Revenue by Country

(2021-2026)

8.2 Middle East & Africa Sanitary Grade Vacuum Breaker Valve Sales by Type

(2021-2026)

8.3 Middle East & Africa Sanitary Grade Vacuum Breaker Valve Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Sanitary Grade Vacuum Breaker Valve

10.3 Manufacturing Process Analysis of Sanitary Grade Vacuum Breaker Valve

10.4 Industry Chain Structure of Sanitary Grade Vacuum Breaker Valve

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Sanitary Grade Vacuum Breaker Valve Distributors

11.3 Sanitary Grade Vacuum Breaker Valve Customer

12 WORLD FORECAST REVIEW FOR SANITARY GRADE VACUUM BREAKER VALVE BY GEOGRAPHIC REGION

12.1 Global Sanitary Grade Vacuum Breaker Valve Market Size Forecast by Region

12.1.1 Global Sanitary Grade Vacuum Breaker Valve Forecast by Region (2027-2032)

12.1.2 Global Sanitary Grade Vacuum Breaker Valve Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Sanitary Grade Vacuum Breaker Valve Forecast by Type (2027-2032)

12.7 Global Sanitary Grade Vacuum Breaker Valve Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 GEA

13.1.1 GEA Company Information

13.1.2 GEA Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

13.1.3 GEA Sanitary Grade Vacuum Breaker Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 GEA Main Business Overview

13.1.5 GEA Latest Developments

13.2 Leybold

13.2.1 Leybold Company Information

13.2.2 Leybold Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

13.2.3 Leybold Sanitary Grade Vacuum Breaker Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Leybold Main Business Overview

13.2.5 Leybold Latest Developments

13.3 Alfa Laval Inc

13.3.1 Alfa Laval Inc Company Information

13.3.2 Alfa Laval Inc Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

13.3.3 Alfa Laval Inc Sanitary Grade Vacuum Breaker Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Alfa Laval Inc Main Business Overview

13.3.5 Alfa Laval Inc Latest Developments

13.4 HTC

13.4.1 HTC Company Information

13.4.2 HTC Sanitary Grade Vacuum Breaker Valve Product Portfolios and

Specifications

13.4.3 HTC Sanitary Grade Vacuum Breaker Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 HTC Main Business Overview

13.4.5 HTC Latest Developments

13.5 Emerson

13.5.1 Emerson Company Information

13.5.2 Emerson Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

13.5.3 Emerson Sanitary Grade Vacuum Breaker Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Emerson Main Business Overview

13.5.5 Emerson Latest Developments

13.6 Adamant Valves

13.6.1 Adamant Valves Company Information

13.6.2 Adamant Valves Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

13.6.3 Adamant Valves Sanitary Grade Vacuum Breaker Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Adamant Valves Main Business Overview

13.6.5 Adamant Valves Latest Developments

13.7 Inoxpa

13.7.1 Inoxpa Company Information

13.7.2 Inoxpa Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

13.7.3 Inoxpa Sanitary Grade Vacuum Breaker Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Inoxpa Main Business Overview

13.7.5 Inoxpa Latest Developments

13.8 Sanitary Solutions

13.8.1 Sanitary Solutions Company Information

13.8.2 Sanitary Solutions Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

13.8.3 Sanitary Solutions Sanitary Grade Vacuum Breaker Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Sanitary Solutions Main Business Overview

13.8.5 Sanitary Solutions Latest Developments

13.9 Schubert & Salzer Control Systems

13.9.1 Schubert & Salzer Control Systems Company Information

13.9.2 Schubert & Salzer Control Systems Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

13.9.3 Schubert & Salzer Control Systems Sanitary Grade Vacuum Breaker Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Schubert & Salzer Control Systems Main Business Overview

13.9.5 Schubert & Salzer Control Systems Latest Developments

13.10 Simple Valves

13.10.1 Simple Valves Company Information

13.10.2 Simple Valves Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

13.10.3 Simple Valves Sanitary Grade Vacuum Breaker Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Simple Valves Main Business Overview

13.10.5 Simple Valves Latest Developments

13.11 Texas Process Technologies

13.11.1 Texas Process Technologies Company Information

13.11.2 Texas Process Technologies Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

13.11.3 Texas Process Technologies Sanitary Grade Vacuum Breaker Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Texas Process Technologies Main Business Overview

13.11.5 Texas Process Technologies Latest Developments

13.12 CME

13.12.1 CME Company Information

13.12.2 CME Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

13.12.3 CME Sanitary Grade Vacuum Breaker Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 CME Main Business Overview

13.12.5 CME Latest Developments

13.13 CMC Technologies

13.13.1 CMC Technologies Company Information

13.13.2 CMC Technologies Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

13.13.3 CMC Technologies Sanitary Grade Vacuum Breaker Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 CMC Technologies Main Business Overview

13.13.5 CMC Technologies Latest Developments

13.14 Steel & O'Brien

- 13.14.1 Steel & O'Brien Company Information
- 13.14.2 Steel & O'Brien Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications
- 13.14.3 Steel & O'Brien Sanitary Grade Vacuum Breaker Valve Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.14.4 Steel & O'Brien Main Business Overview
- 13.14.5 Steel & O'Brien Latest Developments
- 13.15 Sansun Stainless
 - 13.15.1 Sansun Stainless Company Information
 - 13.15.2 Sansun Stainless Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications
 - 13.15.3 Sansun Stainless Sanitary Grade Vacuum Breaker Valve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Sansun Stainless Main Business Overview
 - 13.15.5 Sansun Stainless Latest Developments
- 13.16 TLV
 - 13.16.1 TLV Company Information
 - 13.16.2 TLV Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications
 - 13.16.3 TLV Sanitary Grade Vacuum Breaker Valve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 TLV Main Business Overview
 - 13.16.5 TLV Latest Developments
- 13.17 CKD
 - 13.17.1 CKD Company Information
 - 13.17.2 CKD Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications
 - 13.17.3 CKD Sanitary Grade Vacuum Breaker Valve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 CKD Main Business Overview
 - 13.17.5 CKD Latest Developments
- 13.18 King Lai Hygienic Mtaterials
 - 13.18.1 King Lai Hygienic Mtaterials Company Information
 - 13.18.2 King Lai Hygienic Mtaterials Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications
 - 13.18.3 King Lai Hygienic Mtaterials Sanitary Grade Vacuum Breaker Valve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 King Lai Hygienic Mtaterials Main Business Overview
 - 13.18.5 King Lai Hygienic Mtaterials Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Sanitary Grade Vacuum Breaker Valve Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Sanitary Grade Vacuum Breaker Valve Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Manual Pressure Vacuum Valve

Table 4. Major Players of Pneumatic Pressure Vacuum Valve

Table 5. Global Sanitary Grade Vacuum Breaker Valve Sales by Type (2021-2026) & (K Units)

Table 6. Global Sanitary Grade Vacuum Breaker Valve Sales Market Share by Type (2021-2026)

Table 7. Global Sanitary Grade Vacuum Breaker Valve Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Sanitary Grade Vacuum Breaker Valve Revenue Market Share by Type (2021-2026)

Table 9. Global Sanitary Grade Vacuum Breaker Valve Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Isolation Valve

Table 11. Major Players of Pressure Regulating Valve

Table 12. Global Sanitary Grade Vacuum Breaker Valve Sales by Category (2021-2026) & (K Units)

Table 13. Global Sanitary Grade Vacuum Breaker Valve Sales Market Share by Category (2021-2026)

Table 14. Global Sanitary Grade Vacuum Breaker Valve Revenue by Category (2021-2026) & (\$ million)

Table 15. Global Sanitary Grade Vacuum Breaker Valve Revenue Market Share by Category (2021-2026)

Table 16. Global Sanitary Grade Vacuum Breaker Valve Sale Price by Category (2021-2026) & (US\$/Unit)

Table 17. Major Players of Vacuum Ball Valve

Table 18. Major Players of Vacuum Butterfly Valve

Table 19. Major Players of Vacuum Diaphragm Valve

Table 20. Major Players of Other

Table 21. Global Sanitary Grade Vacuum Breaker Valve Sales by Specific Type (2021-2026) & (K Units)

Table 22. Global Sanitary Grade Vacuum Breaker Valve Sales Market Share by

Specific Type (2021-2026)

Table 23. Global Sanitary Grade Vacuum Breaker Valve Revenue by Specific Type (2021-2026) & (\$ million)

Table 24. Global Sanitary Grade Vacuum Breaker Valve Revenue Market Share by Specific Type (2021-2026)

Table 25. Global Sanitary Grade Vacuum Breaker Valve Sale Price by Specific Type (2021-2026) & (US\$/Unit)

Table 26. Global Sanitary Grade Vacuum Breaker Valve Sale by Application (2021-2026) & (K Units)

Table 27. Global Sanitary Grade Vacuum Breaker Valve Sale Market Share by Application (2021-2026)

Table 28. Global Sanitary Grade Vacuum Breaker Valve Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Sanitary Grade Vacuum Breaker Valve Revenue Market Share by Application (2021-2026)

Table 30. Global Sanitary Grade Vacuum Breaker Valve Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Sanitary Grade Vacuum Breaker Valve Sales by Company (2021-2026) & (K Units)

Table 32. Global Sanitary Grade Vacuum Breaker Valve Sales Market Share by Company (2021-2026)

Table 33. Global Sanitary Grade Vacuum Breaker Valve Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Sanitary Grade Vacuum Breaker Valve Revenue Market Share by Company (2021-2026)

Table 35. Global Sanitary Grade Vacuum Breaker Valve Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Sanitary Grade Vacuum Breaker Valve Producing Area Distribution and Sales Area

Table 37. Players Sanitary Grade Vacuum Breaker Valve Products Offered

Table 38. Sanitary Grade Vacuum Breaker Valve Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Sanitary Grade Vacuum Breaker Valve Sales by Geographic Region (2021-2026) & (K Units)

Table 42. Global Sanitary Grade Vacuum Breaker Valve Sales Market Share Geographic Region (2021-2026)

Table 43. Global Sanitary Grade Vacuum Breaker Valve Revenue by Geographic

Region (2021-2026) & (\$ millions)

Table 44. Global Sanitary Grade Vacuum Breaker Valve Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Sanitary Grade Vacuum Breaker Valve Sales by Country/Region (2021-2026) & (K Units)

Table 46. Global Sanitary Grade Vacuum Breaker Valve Sales Market Share by Country/Region (2021-2026)

Table 47. Global Sanitary Grade Vacuum Breaker Valve Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Sanitary Grade Vacuum Breaker Valve Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Sanitary Grade Vacuum Breaker Valve Sales by Country (2021-2026) & (K Units)

Table 50. Americas Sanitary Grade Vacuum Breaker Valve Sales Market Share by Country (2021-2026)

Table 51. Americas Sanitary Grade Vacuum Breaker Valve Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Sanitary Grade Vacuum Breaker Valve Sales by Type (2021-2026) & (K Units)

Table 53. Americas Sanitary Grade Vacuum Breaker Valve Sales by Application (2021-2026) & (K Units)

Table 54. APAC Sanitary Grade Vacuum Breaker Valve Sales by Region (2021-2026) & (K Units)

Table 55. APAC Sanitary Grade Vacuum Breaker Valve Sales Market Share by Region (2021-2026)

Table 56. APAC Sanitary Grade Vacuum Breaker Valve Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Sanitary Grade Vacuum Breaker Valve Sales by Type (2021-2026) & (K Units)

Table 58. APAC Sanitary Grade Vacuum Breaker Valve Sales by Application (2021-2026) & (K Units)

Table 59. Europe Sanitary Grade Vacuum Breaker Valve Sales by Country (2021-2026) & (K Units)

Table 60. Europe Sanitary Grade Vacuum Breaker Valve Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Sanitary Grade Vacuum Breaker Valve Sales by Type (2021-2026) & (K Units)

Table 62. Europe Sanitary Grade Vacuum Breaker Valve Sales by Application (2021-2026) & (K Units)

Table 63. Middle East & Africa Sanitary Grade Vacuum Breaker Valve Sales by Country (2021-2026) & (K Units)

Table 64. Middle East & Africa Sanitary Grade Vacuum Breaker Valve Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Sanitary Grade Vacuum Breaker Valve Sales by Type (2021-2026) & (K Units)

Table 66. Middle East & Africa Sanitary Grade Vacuum Breaker Valve Sales by Application (2021-2026) & (K Units)

Table 67. Key Market Drivers & Growth Opportunities of Sanitary Grade Vacuum Breaker Valve

Table 68. Key Market Challenges & Risks of Sanitary Grade Vacuum Breaker Valve

Table 69. Key Industry Trends of Sanitary Grade Vacuum Breaker Valve

Table 70. Sanitary Grade Vacuum Breaker Valve Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Sanitary Grade Vacuum Breaker Valve Distributors List

Table 73. Sanitary Grade Vacuum Breaker Valve Customer List

Table 74. Global Sanitary Grade Vacuum Breaker Valve Sales Forecast by Region (2027-2032) & (K Units)

Table 75. Global Sanitary Grade Vacuum Breaker Valve Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Sanitary Grade Vacuum Breaker Valve Sales Forecast by Country (2027-2032) & (K Units)

Table 77. Americas Sanitary Grade Vacuum Breaker Valve Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Sanitary Grade Vacuum Breaker Valve Sales Forecast by Region (2027-2032) & (K Units)

Table 79. APAC Sanitary Grade Vacuum Breaker Valve Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Sanitary Grade Vacuum Breaker Valve Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Europe Sanitary Grade Vacuum Breaker Valve Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Sanitary Grade Vacuum Breaker Valve Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Middle East & Africa Sanitary Grade Vacuum Breaker Valve Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Sanitary Grade Vacuum Breaker Valve Sales Forecast by Type (2027-2032) & (K Units)

Table 85. Global Sanitary Grade Vacuum Breaker Valve Revenue Forecast by Type

(2027-2032) & (\$ millions)

Table 86. Global Sanitary Grade Vacuum Breaker Valve Sales Forecast by Application (2027-2032) & (K Units)

Table 87. Global Sanitary Grade Vacuum Breaker Valve Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. GEA Basic Information, Sanitary Grade Vacuum Breaker Valve Manufacturing Base, Sales Area and Its Competitors

Table 89. GEA Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

Table 90. GEA Sanitary Grade Vacuum Breaker Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. GEA Main Business

Table 92. GEA Latest Developments

Table 93. Leybold Basic Information, Sanitary Grade Vacuum Breaker Valve Manufacturing Base, Sales Area and Its Competitors

Table 94. Leybold Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

Table 95. Leybold Sanitary Grade Vacuum Breaker Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Leybold Main Business

Table 97. Leybold Latest Developments

Table 98. Alfa Laval Inc Basic Information, Sanitary Grade Vacuum Breaker Valve Manufacturing Base, Sales Area and Its Competitors

Table 99. Alfa Laval Inc Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

Table 100. Alfa Laval Inc Sanitary Grade Vacuum Breaker Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Alfa Laval Inc Main Business

Table 102. Alfa Laval Inc Latest Developments

Table 103. HTC Basic Information, Sanitary Grade Vacuum Breaker Valve Manufacturing Base, Sales Area and Its Competitors

Table 104. HTC Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

Table 105. HTC Sanitary Grade Vacuum Breaker Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. HTC Main Business

Table 107. HTC Latest Developments

Table 108. Emerson Basic Information, Sanitary Grade Vacuum Breaker Valve Manufacturing Base, Sales Area and Its Competitors

Table 109. Emerson Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

Table 110. Emerson Sanitary Grade Vacuum Breaker Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Emerson Main Business

Table 112. Emerson Latest Developments

Table 113. Adamant Valves Basic Information, Sanitary Grade Vacuum Breaker Valve Manufacturing Base, Sales Area and Its Competitors

Table 114. Adamant Valves Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

Table 115. Adamant Valves Sanitary Grade Vacuum Breaker Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Adamant Valves Main Business

Table 117. Adamant Valves Latest Developments

Table 118. Inoxpa Basic Information, Sanitary Grade Vacuum Breaker Valve Manufacturing Base, Sales Area and Its Competitors

Table 119. Inoxpa Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

Table 120. Inoxpa Sanitary Grade Vacuum Breaker Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Inoxpa Main Business

Table 122. Inoxpa Latest Developments

Table 123. Sanitary Solutions Basic Information, Sanitary Grade Vacuum Breaker Valve Manufacturing Base, Sales Area and Its Competitors

Table 124. Sanitary Solutions Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

Table 125. Sanitary Solutions Sanitary Grade Vacuum Breaker Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Sanitary Solutions Main Business

Table 127. Sanitary Solutions Latest Developments

Table 128. Schubert & Salzer Control Systems Basic Information, Sanitary Grade Vacuum Breaker Valve Manufacturing Base, Sales Area and Its Competitors

Table 129. Schubert & Salzer Control Systems Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

Table 130. Schubert & Salzer Control Systems Sanitary Grade Vacuum Breaker Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Schubert & Salzer Control Systems Main Business

Table 132. Schubert & Salzer Control Systems Latest Developments

Table 133. Simple Valves Basic Information, Sanitary Grade Vacuum Breaker Valve

Manufacturing Base, Sales Area and Its Competitors

Table 134. Simple Valves Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

Table 135. Simple Valves Sanitary Grade Vacuum Breaker Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Simple Valves Main Business

Table 137. Simple Valves Latest Developments

Table 138. Texas Process Technologies Basic Information, Sanitary Grade Vacuum Breaker Valve Manufacturing Base, Sales Area and Its Competitors

Table 139. Texas Process Technologies Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

Table 140. Texas Process Technologies Sanitary Grade Vacuum Breaker Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Texas Process Technologies Main Business

Table 142. Texas Process Technologies Latest Developments

Table 143. CME Basic Information, Sanitary Grade Vacuum Breaker Valve Manufacturing Base, Sales Area and Its Competitors

Table 144. CME Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

Table 145. CME Sanitary Grade Vacuum Breaker Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. CME Main Business

Table 147. CME Latest Developments

Table 148. CMC Technologies Basic Information, Sanitary Grade Vacuum Breaker Valve Manufacturing Base, Sales Area and Its Competitors

Table 149. CMC Technologies Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

Table 150. CMC Technologies Sanitary Grade Vacuum Breaker Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. CMC Technologies Main Business

Table 152. CMC Technologies Latest Developments

Table 153. Steel & O'Brien Basic Information, Sanitary Grade Vacuum Breaker Valve Manufacturing Base, Sales Area and Its Competitors

Table 154. Steel & O'Brien Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

Table 155. Steel & O'Brien Sanitary Grade Vacuum Breaker Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. Steel & O'Brien Main Business

Table 157. Steel & O'Brien Latest Developments

Table 158. Sansun Stainless Basic Information, Sanitary Grade Vacuum Breaker Valve Manufacturing Base, Sales Area and Its Competitors

Table 159. Sansun Stainless Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

Table 160. Sansun Stainless Sanitary Grade Vacuum Breaker Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Sansun Stainless Main Business

Table 162. Sansun Stainless Latest Developments

Table 163. TLV Basic Information, Sanitary Grade Vacuum Breaker Valve Manufacturing Base, Sales Area and Its Competitors

Table 164. TLV Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

Table 165. TLV Sanitary Grade Vacuum Breaker Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. TLV Main Business

Table 167. TLV Latest Developments

Table 168. CKD Basic Information, Sanitary Grade Vacuum Breaker Valve Manufacturing Base, Sales Area and Its Competitors

Table 169. CKD Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

Table 170. CKD Sanitary Grade Vacuum Breaker Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. CKD Main Business

Table 172. CKD Latest Developments

Table 173. King Lai Hygienic Materials Basic Information, Sanitary Grade Vacuum Breaker Valve Manufacturing Base, Sales Area and Its Competitors

Table 174. King Lai Hygienic Materials Sanitary Grade Vacuum Breaker Valve Product Portfolios and Specifications

Table 175. King Lai Hygienic Materials Sanitary Grade Vacuum Breaker Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 176. King Lai Hygienic Materials Main Business

Table 177. King Lai Hygienic Materials Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Sanitary Grade Vacuum Breaker Valve
- Figure 2. Sanitary Grade Vacuum Breaker Valve Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Sanitary Grade Vacuum Breaker Valve Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Sanitary Grade Vacuum Breaker Valve Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Sanitary Grade Vacuum Breaker Valve Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Sanitary Grade Vacuum Breaker Valve Sales Market Share by Country/Region (2025)
- Figure 10. Sanitary Grade Vacuum Breaker Valve Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Manual Pressure Vacuum Valve
- Figure 12. Product Picture of Pneumatic Pressure Vacuum Valve
- Figure 13. Global Sanitary Grade Vacuum Breaker Valve Sales Market Share by Type in 2026
- Figure 14. Global Sanitary Grade Vacuum Breaker Valve Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Isolation Valve
- Figure 16. Product Picture of Pressure Regulating Valve
- Figure 17. Global Sanitary Grade Vacuum Breaker Valve Sales Market Share by Category in 2026
- Figure 18. Global Sanitary Grade Vacuum Breaker Valve Revenue Market Share by Category (2021-2026)
- Figure 19. Product Picture of Vacuum Ball Valve
- Figure 20. Product Picture of Vacuum Butterfly Valve
- Figure 21. Product Picture of Vacuum Diaphragm Valve
- Figure 22. Product Picture of Other
- Figure 23. Global Sanitary Grade Vacuum Breaker Valve Sales Market Share by Specific Type in 2026
- Figure 24. Global Sanitary Grade Vacuum Breaker Valve Revenue Market Share by Specific Type (2021-2026)

- Figure 25. Sanitary Grade Vacuum Breaker Valve Consumed in Food
- Figure 26. Global Sanitary Grade Vacuum Breaker Valve Market: Food (2021-2026) & (K Units)
- Figure 27. Sanitary Grade Vacuum Breaker Valve Consumed in Medical
- Figure 28. Global Sanitary Grade Vacuum Breaker Valve Market: Medical (2021-2026) & (K Units)
- Figure 29. Sanitary Grade Vacuum Breaker Valve Consumed in Cosmetics
- Figure 30. Global Sanitary Grade Vacuum Breaker Valve Market: Cosmetics (2021-2026) & (K Units)
- Figure 31. Sanitary Grade Vacuum Breaker Valve Consumed in Other
- Figure 32. Global Sanitary Grade Vacuum Breaker Valve Market: Other (2021-2026) & (K Units)
- Figure 33. Global Sanitary Grade Vacuum Breaker Valve Sale Market Share by Application (2025)
- Figure 34. Global Sanitary Grade Vacuum Breaker Valve Revenue Market Share by Application in 2025
- Figure 35. Sanitary Grade Vacuum Breaker Valve Sales by Company in 2025 (K Units)
- Figure 36. Global Sanitary Grade Vacuum Breaker Valve Sales Market Share by Company in 2025
- Figure 37. Sanitary Grade Vacuum Breaker Valve Revenue by Company in 2025 (\$ millions)
- Figure 38. Global Sanitary Grade Vacuum Breaker Valve Revenue Market Share by Company in 2025
- Figure 39. Global Sanitary Grade Vacuum Breaker Valve Sales Market Share by Geographic Region (2021-2026)
- Figure 40. Global Sanitary Grade Vacuum Breaker Valve Revenue Market Share by Geographic Region in 2025
- Figure 41. Americas Sanitary Grade Vacuum Breaker Valve Sales 2021-2026 (K Units)
- Figure 42. Americas Sanitary Grade Vacuum Breaker Valve Revenue 2021-2026 (\$ millions)
- Figure 43. APAC Sanitary Grade Vacuum Breaker Valve Sales 2021-2026 (K Units)
- Figure 44. APAC Sanitary Grade Vacuum Breaker Valve Revenue 2021-2026 (\$ millions)
- Figure 45. Europe Sanitary Grade Vacuum Breaker Valve Sales 2021-2026 (K Units)
- Figure 46. Europe Sanitary Grade Vacuum Breaker Valve Revenue 2021-2026 (\$ millions)
- Figure 47. Middle East & Africa Sanitary Grade Vacuum Breaker Valve Sales 2021-2026 (K Units)
- Figure 48. Middle East & Africa Sanitary Grade Vacuum Breaker Valve Revenue

2021-2026 (\$ millions)

Figure 49. Americas Sanitary Grade Vacuum Breaker Valve Sales Market Share by Country in 2025

Figure 50. Americas Sanitary Grade Vacuum Breaker Valve Revenue Market Share by Country (2021-2026)

Figure 51. Americas Sanitary Grade Vacuum Breaker Valve Sales Market Share by Type (2021-2026)

Figure 52. Americas Sanitary Grade Vacuum Breaker Valve Sales Market Share by Application (2021-2026)

Figure 53. United States Sanitary Grade Vacuum Breaker Valve Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Sanitary Grade Vacuum Breaker Valve Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Sanitary Grade Vacuum Breaker Valve Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Sanitary Grade Vacuum Breaker Valve Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Sanitary Grade Vacuum Breaker Valve Sales Market Share by Region in 2025

Figure 58. APAC Sanitary Grade Vacuum Breaker Valve Revenue Market Share by Region (2021-2026)

Figure 59. APAC Sanitary Grade Vacuum Breaker Valve Sales Market Share by Type (2021-2026)

Figure 60. APAC Sanitary Grade Vacuum Breaker Valve Sales Market Share by Application (2021-2026)

Figure 61. China Sanitary Grade Vacuum Breaker Valve Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Sanitary Grade Vacuum Breaker Valve Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Sanitary Grade Vacuum Breaker Valve Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Sanitary Grade Vacuum Breaker Valve Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Sanitary Grade Vacuum Breaker Valve Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Sanitary Grade Vacuum Breaker Valve Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Sanitary Grade Vacuum Breaker Valve Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Sanitary Grade Vacuum Breaker Valve Sales Market Share by Country in 2025

Figure 69. Europe Sanitary Grade Vacuum Breaker Valve Revenue Market Share by Country (2021-2026)

Figure 70. Europe Sanitary Grade Vacuum Breaker Valve Sales Market Share by Type (2021-2026)

Figure 71. Europe Sanitary Grade Vacuum Breaker Valve Sales Market Share by Application (2021-2026)

Figure 72. Germany Sanitary Grade Vacuum Breaker Valve Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Sanitary Grade Vacuum Breaker Valve Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Sanitary Grade Vacuum Breaker Valve Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Sanitary Grade Vacuum Breaker Valve Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Sanitary Grade Vacuum Breaker Valve Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Sanitary Grade Vacuum Breaker Valve Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Sanitary Grade Vacuum Breaker Valve Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Sanitary Grade Vacuum Breaker Valve Sales Market Share by Application (2021-2026)

Figure 80. Egypt Sanitary Grade Vacuum Breaker Valve Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Sanitary Grade Vacuum Breaker Valve Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Sanitary Grade Vacuum Breaker Valve Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Sanitary Grade Vacuum Breaker Valve Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Sanitary Grade Vacuum Breaker Valve Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Sanitary Grade Vacuum Breaker Valve in 2026

Figure 86. Manufacturing Process Analysis of Sanitary Grade Vacuum Breaker Valve

Figure 87. Industry Chain Structure of Sanitary Grade Vacuum Breaker Valve

Figure 88. Channels of Distribution

Figure 89. Global Sanitary Grade Vacuum Breaker Valve Sales Market Forecast by Region (2027-2032)

Figure 90. Global Sanitary Grade Vacuum Breaker Valve Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Sanitary Grade Vacuum Breaker Valve Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Sanitary Grade Vacuum Breaker Valve Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Sanitary Grade Vacuum Breaker Valve Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Sanitary Grade Vacuum Breaker Valve Revenue Market Share Forecast by Application (2027-2032)

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