

Global Sandwich Composite Copper Foil Market Growth 2026-2032

<https://marketpublishers.com/r/G82FAA904E54EN.html>

Date: May 2026

Pages: 86

Price: US\$ 3,660.00 (Single User License)

ID: G82FAA904E54EN

Abstracts

The global Sandwich Composite Copper Foil market size is predicted to grow from US\$ 240 million in 2025 to US\$ 2095 million in 2032; it is expected to grow at a CAGR of 37.3% from 2026 to 2032.

Sandwich Composite Copper Foil is an advanced composite current collector featuring a multilayer 'sandwich' structure in which ultra-thin copper layers are integrated on both sides of a lightweight polymer core through precision deposition and lamination technologies. This structural design combines the mechanical flexibility of the polymer substrate with the high electrical conductivity of copper, enabling substantial weight reduction while maintaining stable current collection performance. The material provides advantages such as enhanced battery safety, lower metal consumption, improved energy density, and strong structural adaptability for next-generation battery architectures. In 2025, the capacity utilization rate reached 70%, while the industry's average gross margin was approximately 29%. Production in 2025 totaled 87.50 million sqm, with an average price of 2.8 USD per sqm. The upstream segment mainly consists of PET and PP base films, copper sputtering targets, and magnetron sputtering equipment, with representative suppliers including Jiangsu Shuangxing, Wanhua Chemical, GRINM Advanced Materials, and Dongwei Technology. The midstream focuses on composite current collector manufacturing processes such as base film surface treatment, magnetron sputtering copper deposition, multilayer structure formation, and quality control to ensure conductivity, adhesion, and mechanical strength. Downstream applications are primarily in power batteries and consumer electronics batteries, with key customers including Tesla, CATL, BYD, Samsung SDI, and LG Energy Solution.

United States market for Sandwich Composite Copper Foil is estimated to increase from

US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Sandwich Composite Copper Foil is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Sandwich Composite Copper Foil is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Sandwich Composite Copper Foil players cover Baoming Technology, Chongqing Jinmei New Materials, Enlion Co., Ltd., Shuangxing New Material, Wanshun New Material, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Sandwich Composite Copper Foil Industry Forecast? looks at past sales and reviews total world Sandwich Composite Copper Foil sales in 2025, providing a comprehensive analysis by region and market sector of projected Sandwich Composite Copper Foil sales for 2026 through 2032. With Sandwich Composite Copper Foil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sandwich Composite Copper Foil industry.

This Insight Report provides a comprehensive analysis of the global Sandwich Composite Copper Foil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sandwich Composite Copper Foil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sandwich Composite Copper Foil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sandwich Composite Copper Foil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sandwich Composite Copper Foil.

This report presents a comprehensive overview, market shares, and growth opportunities of Sandwich Composite Copper Foil market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

6.5?m

8?m

Others

Segmentation by Structure:

PET-Based Composite Copper Foil

PP-Based Composite Copper Foil

Others

Segmentation by Process Route:

Two-Step Process

One-Step Process

Segmentation by Application:

Automotive Power Battery

3C Battery

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Baoming Technology

Chongqing Jinmei New Materials

Enlion Co., Ltd.

Shuangxing New Material

Wanshun New Material

Nord Copper Foil

Jiayuan Technology

Zhongyi Technology

Shanghai Putailai

Nuode New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sandwich Composite Copper Foil market?

What factors are driving Sandwich Composite Copper Foil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sandwich Composite Copper Foil market opportunities vary by end market size?

How does Sandwich Composite Copper Foil break out by Type, by Application?

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