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Global Sand Casting Binder for Foundry Market Growth 2026-2032

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Abstracts

The global Sand Casting Binder for Foundry market size is predicted to grow from US$ 568 million in 2025 to US$ 831 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

In 2024, global Sand Casting Binder for Foundry production reached approximately 500 kilotons with an average global market price of around US$1,100 per ton. Single-line annual production capacity averages 35 kilotons with a gross margin of approximately 27%. The upstream of Sand Casting Binder for Foundry primarily includes phenolic resins, silicates, inorganic binders, and other materials, which are mainly concentrated in the chemical raw materials sector. In downstream applications, steel foundries account for approximately 40% of consumption, metal foundries for about 50%, and other sectors for roughly 10%. The market demand for Sand Casting Binders for Foundry is experiencing stable growth, with opportunities stemming from the increasing demand for precision castings in high-end foundry industries and the growing need for environmentally friendly binders.

Sand Casting Binders for Foundry are specialized materials designed to hold sand particles together, creating a stable mold for the casting process. These binders facilitate the production of complex-shaped castings with high dimensional accuracy and surface finish, ensuring that the resulting parts meet the stringent quality standards required in the foundry industry.

United States market for Sand Casting Binder for Foundry is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Sand Casting Binder for Foundry is estimated to increase from US$

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million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Sand Casting Binder for Foundry is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Sand Casting Binder for Foundry players cover Chemours, Hill & Griffith, H?ttenes-Albertus, HA International, FOSECO, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Sand Casting Binder for Foundry Industry Forecast” looks at past sales and reviews total world Sand Casting Binder for Foundry sales in 2025, providing a comprehensive analysis by region and market sector of projected Sand Casting Binder for Foundry sales for 2026 through 2032. With Sand Casting Binder for Foundry sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Sand Casting Binder for Foundry industry.

This Insight Report provides a comprehensive analysis of the global Sand Casting Binder for Foundry landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sand Casting Binder for Foundry portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Sand Casting Binder for Foundry market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sand Casting Binder for Foundry and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sand Casting Binder for Foundry.

This report presents a comprehensive overview, market shares, and growth opportunities of Sand Casting Binder for Foundry market by product type, application,

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key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Silicate-based Core Binders

Phenolic-based Core Binders

Furan -based Core Binders

Segmentation by Chemical Composition:

Inorganic

Organic

Segmentation by Application:

Iron & Steel Plant

Ferrous Foundry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Chemours

Hill & Griffith

H?ttenes-Albertus

HA International

FOSECO

Midvale Industries

ASK Chemicals

ExOne

LKAB Minerals

Ransom & Randolph

Suzhou Xingye Materials Technology

Hyperinfo Corp

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sand Casting Binder for Foundry market?

What factors are driving Sand Casting Binder for Foundry market growth,

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globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sand Casting Binder for Foundry market opportunities vary by end market size?

How does Sand Casting Binder for Foundry break out by Type, by Application?

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