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Global Samarium-Cobalt (SmCo) Alloy Powder Market Growth 2026-2032

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Abstracts

The global Samarium-Cobalt (SmCo) Alloy Powder market size is predicted to grow from US$ 48.91 million in 2025 to US$ 72.58 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Samarium-Cobalt (SmCo) Alloy Powder is a rare-earth magnetic alloy powder composed mainly of samarium (Sm) and cobalt (Co), with additions of elements such as Fe, Cu, and Zr. Produced by melting, crushing, and milling processes, it features high magnetic energy, strong coercivity, and excellent thermal and oxidation stability. SmCo alloy powder is primarily used in manufacturing high-performance SmCo permanent magnets, as well as in magnetic composites, microwave devices, and high-temperature magnetic assemblies for aerospace, defense, electronics, and advanced motor applications.

In 2024, global production of samarium-cobalt (SmCo) alloy powder reached 226 tons, with an average selling price of US$207/kg. A typical single-line production capacity is approximately 30-50 tons, and the industry's gross profit margin is about 20%-30%. Cost structure: raw materials account for approximately 75%, manufacturing costs account for approximately 15%, and the remainder is labor costs, accounting for approximately 10%. Industry chain: upstream consists of raw material suppliers such as rare earth oxides and refined cobalt; downstream consists of magnet manufacturers and end-user applications (high-temperature electronics, aerospace, defense, etc.).

United States market for Samarium-Cobalt (SmCo) Alloy Powder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Samarium-Cobalt (SmCo) Alloy Powder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Samarium-Cobalt (SmCo) Alloy Powder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Samarium-Cobalt (SmCo) Alloy Powder players cover Santoku, Mitsui-Kinzoku, Less Common Metals, Baotou FDK, Elcan Industries, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Samarium-Cobalt (SmCo) Alloy Powder Industry Forecast” looks at past sales and reviews total world Samarium-Cobalt (SmCo) Alloy Powder sales in 2025, providing a comprehensive analysis by region and market sector of projected Samarium-Cobalt (SmCo) Alloy Powder sales for 2026 through 2032. With Samarium-Cobalt (SmCo) Alloy Powder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Samarium-Cobalt (SmCo) Alloy Powder industry.

This Insight Report provides a comprehensive analysis of the global Samarium-Cobalt (SmCo) Alloy Powder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Samarium-Cobalt (SmCo) Alloy Powder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Samarium-Cobalt (SmCo) Alloy Powder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Samarium-Cobalt (SmCo) Alloy Powder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Samarium-Cobalt (SmCo) Alloy Powder.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Samarium-Cobalt (SmCo) Alloy Powder market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

SmCo5 Alloy Powder

Sm2Co17 Alloy Powder

Segmentation by Purity:

Purity ?98%

Purity ?99%

Purity ?99.9%

Segmentation by Application:

Aerospace

Automotive

Industrial Machinery

Robots

Others

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Santoku

Mitsui-Kinzoku

Less Common Metals

Baotou FDK

Elcan Industries

American Elements

Key Questions Addressed in this Report

What is the 10-year outlook for the global Samarium-Cobalt (SmCo) Alloy Powder market?

What factors are driving Samarium-Cobalt (SmCo) Alloy Powder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Samarium-Cobalt (SmCo) Alloy Powder market opportunities vary by end market size?

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How does Samarium-Cobalt (SmCo) Alloy Powder break out by Type, by Application?

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