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Global Saliva DNA Collection Kit Market Growth 2026-2032

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Abstracts

The global Saliva DNA Collection Kit market size is predicted to grow from US$ 310 million in 2025 to US$ 483 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

In 2025, global Saliva DNA Collection Kit production reached approximately 40,641 k units?with an average global market price of around US$ 7.8 per unit, and a gross profit margin of approximately 20%-40%. Saliva DNA collection kit is a non-invasive pre-analytical system designed to collect, stabilize, store, and transport human DNA contained in whole saliva. A typical kit includes a collection tube, funnel or absorbent swab, leak-proof cap, sample label, instructions, and a liquid, dried, or lyophilized DNA-stabilization reagent. Saliva contains buccal epithelial cells, leukocytes, cell-free DNA, and microbial DNA that can be recovered for genetic analysis. The stabilizing formulation protects DNA from nuclease-mediated degradation, limits microbial overgrowth, and maintains DNA yield, purity, and fragment integrity during room-temperature transportation or storage. Unlike DNA extraction kits, the product primarily covers collection and pre-analytical preservation rather than purification. It is suitable for self-collection or assisted collection and supports PCR, genotyping arrays, Sanger sequencing, next-generation sequencing, whole-genome sequencing, HLA typing, epigenetic analysis, pharmacogenomics, forensic identification, and population-scale genetic studies.

The upstream supply chain includes medical-grade polypropylene and polyethylene, collection funnels, sterile tubes, nylon or polyester swabs, absorbent foam and cellulose, DNA-stabilization chemicals, chelating agents, buffers, antimicrobial components, labels, barcodes, sterile packaging, injection molds, and automated filling equipment. Supporting suppliers provide cleanroom production, gamma or electron-

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beam irradiation, ethylene-oxide sterilization, packaging validation, and logistics services. Midstream manufacturers undertake device design, stabilization-formulation development, material compatibility testing, injection molding, reagent filling, assembly, quality control, analytical validation, regulatory registration, and OEM/ODM manufacturing. Products are supplied as proprietary branded kits or incorporated into genetic-testing and clinical-trial packages. Downstream customers include clinical genetics laboratories, consumer-genomics companies, hospitals, pharmaceutical companies, CROs, transplantation laboratories, forensic institutions, universities, biobanks, and population-genomics programs. After collection, samples enter DNA extraction, quantification, PCR, microarray, sequencing, methylation, or bioinformatics workflows. Competitive value is concentrated in room-temperature stability, DNA yield, molecular-weight retention, human-to-microbial DNA ratio, resistance to underfilling, leakage prevention, barcode traceability, postal-shipping compliance, and compatibility with automated decapping, aliquoting, and extraction systems.

United States market for Saliva DNA Collection Kit is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Saliva DNA Collection Kit is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Saliva DNA Collection Kit is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Saliva DNA Collection Kit players cover Thermo Fisher Scientific, Abbott, Norgen Biotek Corp., QIAGEN, DNA Genotek, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Saliva DNA Collection Kit Industry Forecast” looks at past sales and reviews total world Saliva DNA Collection Kit sales in 2025, providing a comprehensive analysis by region and market sector of projected Saliva DNA Collection Kit sales for 2026 through 2032. With Saliva DNA Collection Kit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Saliva DNA Collection Kit industry.

This Insight Report provides a comprehensive analysis of the global Saliva DNA

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Collection Kit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Saliva DNA Collection Kit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Saliva DNA Collection Kit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Saliva DNA Collection Kit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Saliva DNA Collection Kit.

This report presents a comprehensive overview, market shares, and growth opportunities of Saliva DNA Collection Kit market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Volume: 1.0 mL

Volume: 2.0 mL

Others

Segmentation by Target Users:

Adult Collection Kits

Pediatric Collection Kits

Infant Collection Kits

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Segmentation by Application:

Life Science Research

Molecular Diagnostics

Forensics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Abbott

Norgen Biotek Corp.

QIAGEN

DNA Genotek

Cell Projects

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MGI Tech

Zymo Research Corporation

Salimetrics

Wuxi NEST Biotechnology

Mawi DNA Technologies

Oasis Diagnostics

Sedia Biosciences

Runlab

Biocomma

SARSTEDT

COPAN Italia

IBI Scientific

MP Biomedicals

BEAVER Biomedical

Huachenyang

Zeesan Biotech

Shenzhen Medico Technology

Canvax Biotech

Biologix Group

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Saliva DNA Collection Kit market?

What factors are driving Saliva DNA Collection Kit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Saliva DNA Collection Kit market opportunities vary by end market size?

How does Saliva DNA Collection Kit break out by Type, by Application?

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