

Global Safety Lancets Market Growth 2026-2032

<https://marketpublishers.com/r/G9601BD7A06EN.html>

Date: July 2026

Pages: 141

Price: US\$ 3,660.00 (Single User License)

ID: G9601BD7A06EN

Abstracts

The global Safety Lancets market size is predicted to grow from US\$ 668 million in 2025 to US\$ 984 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Safety lancets are single-use devices for capillary blood sampling dedicated to healthcare professionals. They are an integral component to the sharps-injury prevention programs in hospitals, clinics, laboratories, doctor's offices and wherever both patients and professionals need to feel safe. By using safety lancets, needle-stick injuries and infections can be eliminated. In 2025, global Safety lancets production reached approximately 14.23 billion units and price is about 48 USD/Unit.

Drivers of the Safety Lancets Market:

Increasing Prevalence of Diabetes: The growing incidence of diabetes globally has led to a rise in the demand for frequent blood glucose monitoring. Safety lancets are widely used in diabetes management, driving the market.

Focus on Safety and Infection Control: Concerns over needle-stick injuries and blood borne infections are pushing healthcare providers to adopt safer devices like safety lancets, which minimize these risks through single-use mechanisms.

Rising Home Healthcare Adoption: The trend toward home-based care, especially for patients with chronic conditions, has increased the demand for user-friendly medical devices, including safety lancets.

Technological Innovation: Advancements in lancet design, such as automatic, pain-minimizing, and ergonomically improved lancets, are enhancing patient experience and encouraging wider adoption.

Government Regulations and Support: Many governments have implemented strict regulations that favor the use of safety-engineered devices to improve healthcare worker safety, fostering the growth of the safety lancets market.

Challenges of the Safety Lancets Market:

Higher Costs: Safety lancets tend to be more expensive than traditional lancets, which can limit adoption, especially in low-resource healthcare settings.

Lack of Awareness in Developing Regions: Limited awareness of safety lancets, along with insufficient healthcare infrastructure in developing countries, hampers market penetration.

Environmental Impact: The single-use nature of safety lancets contributes to medical waste, raising concerns about environmental sustainability and prompting the search for more eco-friendly solutions.

Competition from Alternative Technologies: Emerging blood sampling technologies, such as continuous glucose monitoring (CGM) systems that reduce the need for finger pricking, may present competition to safety lancets.

Limited Reimbursement Policies: In some regions, the lack of favorable reimbursement policies for diagnostic devices like safety lancets can act as a barrier to widespread adoption.

LP Information, Inc. (LPI) ' newest research report, the "Safety Lancets Industry Forecast" looks at past sales and reviews total world Safety Lancets sales in 2025, providing a comprehensive analysis by region and market sector of projected Safety Lancets sales for 2026 through 2032. With Safety Lancets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Safety Lancets industry.

This Insight Report provides a comprehensive analysis of the global Safety Lancets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Safety Lancets portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global

Safety Lancets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Safety Lancets and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Safety Lancets.

This report presents a comprehensive overview, market shares, and growth opportunities of Safety Lancets market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Safety Lancets with Needle

Safety Lancets with Blade

Segmentation by End Users:

Diabetes Care

Hospital Use

Home Testing

Segmentation by Depth Control:

Fixed Depth

Adjustable Depth

Segmentation by Application:

Hospital & Clinics

Home

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Roche

BD

Ascensia

Lifescan

B. Braun

Terumo

Nipro

Cardinal Health

ARKRAY

ICU Medical

Owen Mumford

HemoCue

Greiner Bio One

HTL-STREFA

Sarstedt

UltiMed

Tianjin Huahong

Guangzhou iCare Medical

Shandong Lianfa

SteriLance Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Safety Lancets market?

What factors are driving Safety Lancets market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Safety Lancets market opportunities vary by end market size?

How does Safety Lancets break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Safety Lancets Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Safety Lancets by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Safety Lancets by Country/Region, 2021, 2025 & 2032
- 2.2 Safety Lancets Segment by Type
 - 2.2.1 Safety Lancets with Needle
 - 2.2.2 Safety Lancets with Blade
 - 2.2.3 Safety Lancets Sales by Type
 - 2.2.3.1 Global Safety Lancets Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Safety Lancets Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Safety Lancets Sale Price by Type (2021-2026)
- 2.3 Safety Lancets Segment by End Users
 - 2.3.1 Diabetes Care
 - 2.3.2 Hospital Use
 - 2.3.3 Home Testing
 - 2.3.4 Safety Lancets Sales by End Users
 - 2.3.4.1 Global Safety Lancets Sales Market Share by End Users (2021-2026)
 - 2.3.4.2 Global Safety Lancets Revenue and Market Share by End Users (2021-2026)
 - 2.3.4.3 Global Safety Lancets Sale Price by End Users (2021-2026)
- 2.4 Safety Lancets Segment by Depth Control
 - 2.4.1 Fixed Depth
 - 2.4.2 Adjustable Depth

2.4.3 Safety Lancets Sales by Depth Control

2.4.3.1 Global Safety Lancets Sales Market Share by Depth Control (2021-2026)

2.4.3.2 Global Safety Lancets Revenue and Market Share by Depth Control
(2021-2026)

2.4.3.3 Global Safety Lancets Sale Price by Depth Control (2021-2026)

2.5 Safety Lancets Segment by Application

2.5.1 Hospital & Clinics

2.5.2 Home

2.5.3 Other

2.5.4 Safety Lancets Sales by Application

2.5.4.1 Global Safety Lancets Sale Market Share by Application (2021-2026)

2.5.4.2 Global Safety Lancets Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Safety Lancets Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Safety Lancets Breakdown Data by Company

3.1.1 Global Safety Lancets Annual Sales by Company (2021-2026)

3.1.2 Global Safety Lancets Sales Market Share by Company (2021-2026)

3.2 Global Safety Lancets Annual Revenue by Company (2021-2026)

3.2.1 Global Safety Lancets Revenue by Company (2021-2026)

3.2.2 Global Safety Lancets Revenue Market Share by Company (2021-2026)

3.3 Global Safety Lancets Sale Price by Company

3.4 Key Manufacturers Safety Lancets Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Safety Lancets Product Location Distribution

3.4.2 Players Safety Lancets Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SAFETY LANCETS BY GEOGRAPHIC REGION

4.1 World Historic Safety Lancets Market Size by Geographic Region (2021-2026)

4.1.1 Global Safety Lancets Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Safety Lancets Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Safety Lancets Market Size by Country/Region (2021-2026)

- 4.2.1 Global Safety Lancets Annual Sales by Country/Region (2021-2026)
- 4.2.2 Global Safety Lancets Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Safety Lancets Sales Growth
- 4.4 APAC Safety Lancets Sales Growth
- 4.5 Europe Safety Lancets Sales Growth
- 4.6 Middle East & Africa Safety Lancets Sales Growth

5 AMERICAS

- 5.1 Americas Safety Lancets Sales by Country
 - 5.1.1 Americas Safety Lancets Sales by Country (2021-2026)
 - 5.1.2 Americas Safety Lancets Revenue by Country (2021-2026)
- 5.2 Americas Safety Lancets Sales by Type (2021-2026)
- 5.3 Americas Safety Lancets Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Safety Lancets Sales by Region
 - 6.1.1 APAC Safety Lancets Sales by Region (2021-2026)
 - 6.1.2 APAC Safety Lancets Revenue by Region (2021-2026)
- 6.2 APAC Safety Lancets Sales by Type (2021-2026)
- 6.3 APAC Safety Lancets Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Safety Lancets by Country
 - 7.1.1 Europe Safety Lancets Sales by Country (2021-2026)
 - 7.1.2 Europe Safety Lancets Revenue by Country (2021-2026)

- 7.2 Europe Safety Lancets Sales by Type (2021-2026)
- 7.3 Europe Safety Lancets Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Safety Lancets by Country
 - 8.1.1 Middle East & Africa Safety Lancets Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Safety Lancets Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Safety Lancets Sales by Type (2021-2026)
- 8.3 Middle East & Africa Safety Lancets Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Safety Lancets
- 10.3 Manufacturing Process Analysis of Safety Lancets
- 10.4 Industry Chain Structure of Safety Lancets

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels

11.2 Safety Lancets Distributors

11.3 Safety Lancets Customer

12 WORLD FORECAST REVIEW FOR SAFETY LANCETS BY GEOGRAPHIC REGION

12.1 Global Safety Lancets Market Size Forecast by Region

12.1.1 Global Safety Lancets Forecast by Region (2027-2032)

12.1.2 Global Safety Lancets Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Safety Lancets Forecast by Type (2027-2032)

12.7 Global Safety Lancets Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Roche

13.1.1 Roche Company Information

13.1.2 Roche Safety Lancets Product Portfolios and Specifications

13.1.3 Roche Safety Lancets Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Roche Main Business Overview

13.1.5 Roche Latest Developments

13.2 BD

13.2.1 BD Company Information

13.2.2 BD Safety Lancets Product Portfolios and Specifications

13.2.3 BD Safety Lancets Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 BD Main Business Overview

13.2.5 BD Latest Developments

13.3 Ascensia

13.3.1 Ascensia Company Information

13.3.2 Ascensia Safety Lancets Product Portfolios and Specifications

13.3.3 Ascensia Safety Lancets Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Ascensia Main Business Overview

13.3.5 Ascensia Latest Developments

13.4 Lifescan

13.4.1 Lifescan Company Information

13.4.2 Lifescan Safety Lancets Product Portfolios and Specifications

- 13.4.3 Lifescan Safety Lancets Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Lifescan Main Business Overview
- 13.4.5 Lifescan Latest Developments
- 13.5 B. Braun
 - 13.5.1 B. Braun Company Information
 - 13.5.2 B. Braun Safety Lancets Product Portfolios and Specifications
 - 13.5.3 B. Braun Safety Lancets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 B. Braun Main Business Overview
 - 13.5.5 B. Braun Latest Developments
- 13.6 Terumo
 - 13.6.1 Terumo Company Information
 - 13.6.2 Terumo Safety Lancets Product Portfolios and Specifications
 - 13.6.3 Terumo Safety Lancets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Terumo Main Business Overview
 - 13.6.5 Terumo Latest Developments
- 13.7 Nipro
 - 13.7.1 Nipro Company Information
 - 13.7.2 Nipro Safety Lancets Product Portfolios and Specifications
 - 13.7.3 Nipro Safety Lancets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Nipro Main Business Overview
 - 13.7.5 Nipro Latest Developments
- 13.8 Cardinal Health
 - 13.8.1 Cardinal Health Company Information
 - 13.8.2 Cardinal Health Safety Lancets Product Portfolios and Specifications
 - 13.8.3 Cardinal Health Safety Lancets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Cardinal Health Main Business Overview
 - 13.8.5 Cardinal Health Latest Developments
- 13.9 ARKRAY
 - 13.9.1 ARKRAY Company Information
 - 13.9.2 ARKRAY Safety Lancets Product Portfolios and Specifications
 - 13.9.3 ARKRAY Safety Lancets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 ARKRAY Main Business Overview
 - 13.9.5 ARKRAY Latest Developments
- 13.10 ICU Medical
 - 13.10.1 ICU Medical Company Information
 - 13.10.2 ICU Medical Safety Lancets Product Portfolios and Specifications
 - 13.10.3 ICU Medical Safety Lancets Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.10.4 ICU Medical Main Business Overview
- 13.10.5 ICU Medical Latest Developments
- 13.11 Owen Mumford
 - 13.11.1 Owen Mumford Company Information
 - 13.11.2 Owen Mumford Safety Lancets Product Portfolios and Specifications
 - 13.11.3 Owen Mumford Safety Lancets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Owen Mumford Main Business Overview
 - 13.11.5 Owen Mumford Latest Developments
- 13.12 HemoCue
 - 13.12.1 HemoCue Company Information
 - 13.12.2 HemoCue Safety Lancets Product Portfolios and Specifications
 - 13.12.3 HemoCue Safety Lancets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 HemoCue Main Business Overview
 - 13.12.5 HemoCue Latest Developments
- 13.13 Greiner Bio One
 - 13.13.1 Greiner Bio One Company Information
 - 13.13.2 Greiner Bio One Safety Lancets Product Portfolios and Specifications
 - 13.13.3 Greiner Bio One Safety Lancets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Greiner Bio One Main Business Overview
 - 13.13.5 Greiner Bio One Latest Developments
- 13.14 HTL-STREFA
 - 13.14.1 HTL-STREFA Company Information
 - 13.14.2 HTL-STREFA Safety Lancets Product Portfolios and Specifications
 - 13.14.3 HTL-STREFA Safety Lancets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 HTL-STREFA Main Business Overview
 - 13.14.5 HTL-STREFA Latest Developments
- 13.15 Sarstedt
 - 13.15.1 Sarstedt Company Information
 - 13.15.2 Sarstedt Safety Lancets Product Portfolios and Specifications
 - 13.15.3 Sarstedt Safety Lancets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Sarstedt Main Business Overview
 - 13.15.5 Sarstedt Latest Developments
- 13.16 UltiMed
 - 13.16.1 UltiMed Company Information
 - 13.16.2 UltiMed Safety Lancets Product Portfolios and Specifications

13.16.3 UltiMed Safety Lancets Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 UltiMed Main Business Overview

13.16.5 UltiMed Latest Developments

13.17 Tianjin Huahong

13.17.1 Tianjin Huahong Company Information

13.17.2 Tianjin Huahong Safety Lancets Product Portfolios and Specifications

13.17.3 Tianjin Huahong Safety Lancets Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Tianjin Huahong Main Business Overview

13.17.5 Tianjin Huahong Latest Developments

13.18 Guangzhou iCare Medical

13.18.1 Guangzhou iCare Medical Company Information

13.18.2 Guangzhou iCare Medical Safety Lancets Product Portfolios and Specifications

13.18.3 Guangzhou iCare Medical Safety Lancets Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Guangzhou iCare Medical Main Business Overview

13.18.5 Guangzhou iCare Medical Latest Developments

13.19 Shandong Lianfa

13.19.1 Shandong Lianfa Company Information

13.19.2 Shandong Lianfa Safety Lancets Product Portfolios and Specifications

13.19.3 Shandong Lianfa Safety Lancets Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Shandong Lianfa Main Business Overview

13.19.5 Shandong Lianfa Latest Developments

13.20 SteriLance Medical

13.20.1 SteriLance Medical Company Information

13.20.2 SteriLance Medical Safety Lancets Product Portfolios and Specifications

13.20.3 SteriLance Medical Safety Lancets Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 SteriLance Medical Main Business Overview

13.20.5 SteriLance Medical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Safety Lancets Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Safety Lancets Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Safety Lancets with Needle

Table 4. Major Players of Safety Lancets with Blade

Table 5. Global Safety Lancets Sales by Type (2021-2026) & (M Units)

Table 6. Global Safety Lancets Sales Market Share by Type (2021-2026)

Table 7. Global Safety Lancets Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Safety Lancets Revenue Market Share by Type (2021-2026)

Table 9. Global Safety Lancets Sale Price by Type (2021-2026) & (US\$/K Units)

Table 10. Major Players of Diabetes Care

Table 11. Major Players of Hospital Use

Table 12. Major Players of Home Testing

Table 13. Global Safety Lancets Sales by End Users (2021-2026) & (M Units)

Table 14. Global Safety Lancets Sales Market Share by End Users (2021-2026)

Table 15. Global Safety Lancets Revenue by End Users (2021-2026) & (\$ million)

Table 16. Global Safety Lancets Revenue Market Share by End Users (2021-2026)

Table 17. Global Safety Lancets Sale Price by End Users (2021-2026) & (US\$/K Units)

Table 18. Major Players of Fixed Depth

Table 19. Major Players of Adjustable Depth

Table 20. Global Safety Lancets Sales by Depth Control (2021-2026) & (M Units)

Table 21. Global Safety Lancets Sales Market Share by Depth Control (2021-2026)

Table 22. Global Safety Lancets Revenue by Depth Control (2021-2026) & (\$ million)

Table 23. Global Safety Lancets Revenue Market Share by Depth Control (2021-2026)

Table 24. Global Safety Lancets Sale Price by Depth Control (2021-2026) & (US\$/K Units)

Table 25. Global Safety Lancets Sale by Application (2021-2026) & (M Units)

Table 26. Global Safety Lancets Sale Market Share by Application (2021-2026)

Table 27. Global Safety Lancets Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Safety Lancets Revenue Market Share by Application (2021-2026)

Table 29. Global Safety Lancets Sale Price by Application (2021-2026) & (US\$/K Units)

Table 30. Global Safety Lancets Sales by Company (2021-2026) & (M Units)

Table 31. Global Safety Lancets Sales Market Share by Company (2021-2026)

Table 32. Global Safety Lancets Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Safety Lancets Revenue Market Share by Company (2021-2026)
Table 34. Global Safety Lancets Sale Price by Company (2021-2026) & (US\$/K Units)
Table 35. Key Manufacturers Safety Lancets Producing Area Distribution and Sales Area
Table 36. Players Safety Lancets Products Offered
Table 37. Safety Lancets Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 38. New Products and Potential Entrants
Table 39. Market M&A Activity & Strategy
Table 40. Global Safety Lancets Sales by Geographic Region (2021-2026) & (M Units)
Table 41. Global Safety Lancets Sales Market Share Geographic Region (2021-2026)
Table 42. Global Safety Lancets Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 43. Global Safety Lancets Revenue Market Share by Geographic Region (2021-2026)
Table 44. Global Safety Lancets Sales by Country/Region (2021-2026) & (M Units)
Table 45. Global Safety Lancets Sales Market Share by Country/Region (2021-2026)
Table 46. Global Safety Lancets Revenue by Country/Region (2021-2026) & (\$ millions)
Table 47. Global Safety Lancets Revenue Market Share by Country/Region (2021-2026)
Table 48. Americas Safety Lancets Sales by Country (2021-2026) & (M Units)
Table 49. Americas Safety Lancets Sales Market Share by Country (2021-2026)
Table 50. Americas Safety Lancets Revenue by Country (2021-2026) & (\$ millions)
Table 51. Americas Safety Lancets Sales by Type (2021-2026) & (M Units)
Table 52. Americas Safety Lancets Sales by Application (2021-2026) & (M Units)
Table 53. APAC Safety Lancets Sales by Region (2021-2026) & (M Units)
Table 54. APAC Safety Lancets Sales Market Share by Region (2021-2026)
Table 55. APAC Safety Lancets Revenue by Region (2021-2026) & (\$ millions)
Table 56. APAC Safety Lancets Sales by Type (2021-2026) & (M Units)
Table 57. APAC Safety Lancets Sales by Application (2021-2026) & (M Units)
Table 58. Europe Safety Lancets Sales by Country (2021-2026) & (M Units)
Table 59. Europe Safety Lancets Revenue by Country (2021-2026) & (\$ millions)
Table 60. Europe Safety Lancets Sales by Type (2021-2026) & (M Units)
Table 61. Europe Safety Lancets Sales by Application (2021-2026) & (M Units)
Table 62. Middle East & Africa Safety Lancets Sales by Country (2021-2026) & (M Units)
Table 63. Middle East & Africa Safety Lancets Revenue Market Share by Country (2021-2026)
Table 64. Middle East & Africa Safety Lancets Sales by Type (2021-2026) & (M Units)
Table 65. Middle East & Africa Safety Lancets Sales by Application (2021-2026) & (M

Units)

Table 66. Key Market Drivers & Growth Opportunities of Safety Lancets

Table 67. Key Market Challenges & Risks of Safety Lancets

Table 68. Key Industry Trends of Safety Lancets

Table 69. Safety Lancets Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Safety Lancets Distributors List

Table 72. Safety Lancets Customer List

Table 73. Global Safety Lancets Sales Forecast by Region (2027-2032) & (M Units)

Table 74. Global Safety Lancets Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Safety Lancets Sales Forecast by Country (2027-2032) & (M Units)

Table 76. Americas Safety Lancets Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Safety Lancets Sales Forecast by Region (2027-2032) & (M Units)

Table 78. APAC Safety Lancets Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Safety Lancets Sales Forecast by Country (2027-2032) & (M Units)

Table 80. Europe Safety Lancets Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Safety Lancets Sales Forecast by Country (2027-2032) & (M Units)

Table 82. Middle East & Africa Safety Lancets Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Safety Lancets Sales Forecast by Type (2027-2032) & (M Units)

Table 84. Global Safety Lancets Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Safety Lancets Sales Forecast by Application (2027-2032) & (M Units)

Table 86. Global Safety Lancets Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Roche Basic Information, Safety Lancets Manufacturing Base, Sales Area and Its Competitors

Table 88. Roche Safety Lancets Product Portfolios and Specifications

Table 89. Roche Safety Lancets Sales (M Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 90. Roche Main Business

Table 91. Roche Latest Developments

Table 92. BD Basic Information, Safety Lancets Manufacturing Base, Sales Area and Its Competitors

Table 93. BD Safety Lancets Product Portfolios and Specifications

Table 94. BD Safety Lancets Sales (M Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 95. BD Main Business

Table 96. BD Latest Developments

Table 97. Ascensia Basic Information, Safety Lancets Manufacturing Base, Sales Area and Its Competitors

Table 98. Ascensia Safety Lancets Product Portfolios and Specifications

Table 99. Ascensia Safety Lancets Sales (M Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 100. Ascensia Main Business

Table 101. Ascensia Latest Developments

Table 102. Lifescan Basic Information, Safety Lancets Manufacturing Base, Sales Area and Its Competitors

Table 103. Lifescan Safety Lancets Product Portfolios and Specifications

Table 104. Lifescan Safety Lancets Sales (M Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 105. Lifescan Main Business

Table 106. Lifescan Latest Developments

Table 107. B. Braun Basic Information, Safety Lancets Manufacturing Base, Sales Area and Its Competitors

Table 108. B. Braun Safety Lancets Product Portfolios and Specifications

Table 109. B. Braun Safety Lancets Sales (M Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 110. B. Braun Main Business

Table 111. B. Braun Latest Developments

Table 112. Terumo Basic Information, Safety Lancets Manufacturing Base, Sales Area and Its Competitors

Table 113. Terumo Safety Lancets Product Portfolios and Specifications

Table 114. Terumo Safety Lancets Sales (M Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 115. Terumo Main Business

Table 116. Terumo Latest Developments

Table 117. Nipro Basic Information, Safety Lancets Manufacturing Base, Sales Area and Its Competitors

Table 118. Nipro Safety Lancets Product Portfolios and Specifications

Table 119. Nipro Safety Lancets Sales (M Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 120. Nipro Main Business

Table 121. Nipro Latest Developments

Table 122. Cardinal Health Basic Information, Safety Lancets Manufacturing Base, Sales Area and Its Competitors

Table 123. Cardinal Health Safety Lancets Product Portfolios and Specifications

Table 124. Cardinal Health Safety Lancets Sales (M Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 125. Cardinal Health Main Business

Table 126. Cardinal Health Latest Developments

Table 127. ARKRAY Basic Information, Safety Lancets Manufacturing Base, Sales Area and Its Competitors

Table 128. ARKRAY Safety Lancets Product Portfolios and Specifications

Table 129. ARKRAY Safety Lancets Sales (M Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 130. ARKRAY Main Business

Table 131. ARKRAY Latest Developments

Table 132. ICU Medical Basic Information, Safety Lancets Manufacturing Base, Sales Area and Its Competitors

Table 133. ICU Medical Safety Lancets Product Portfolios and Specifications

Table 134. ICU Medical Safety Lancets Sales (M Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 135. ICU Medical Main Business

Table 136. ICU Medical Latest Developments

Table 137. Owen Mumford Basic Information, Safety Lancets Manufacturing Base, Sales Area and Its Competitors

Table 138. Owen Mumford Safety Lancets Product Portfolios and Specifications

Table 139. Owen Mumford Safety Lancets Sales (M Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 140. Owen Mumford Main Business

Table 141. Owen Mumford Latest Developments

Table 142. HemoCue Basic Information, Safety Lancets Manufacturing Base, Sales Area and Its Competitors

Table 143. HemoCue Safety Lancets Product Portfolios and Specifications

Table 144. HemoCue Safety Lancets Sales (M Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 145. HemoCue Main Business

Table 146. HemoCue Latest Developments

Table 147. Greiner Bio One Basic Information, Safety Lancets Manufacturing Base, Sales Area and Its Competitors

Table 148. Greiner Bio One Safety Lancets Product Portfolios and Specifications

Table 149. Greiner Bio One Safety Lancets Sales (M Units), Revenue (\$ Million), Price

(US\$/K Units) and Gross Margin (2021-2026)

Table 150. Greiner Bio One Main Business

Table 151. Greiner Bio One Latest Developments

Table 152. HTL-STREFA Basic Information, Safety Lancets Manufacturing Base, Sales Area and Its Competitors

Table 153. HTL-STREFA Safety Lancets Product Portfolios and Specifications

Table 154. HTL-STREFA Safety Lancets Sales (M Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 155. HTL-STREFA Main Business

Table 156. HTL-STREFA Latest Developments

Table 157. Sarstedt Basic Information, Safety Lancets Manufacturing Base, Sales Area and Its Competitors

Table 158. Sarstedt Safety Lancets Product Portfolios and Specifications

Table 159. Sarstedt Safety Lancets Sales (M Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 160. Sarstedt Main Business

Table 161. Sarstedt Latest Developments

Table 162. UltiMed Basic Information, Safety Lancets Manufacturing Base, Sales Area and Its Competitors

Table 163. UltiMed Safety Lancets Product Portfolios and Specifications

Table 164. UltiMed Safety Lancets Sales (M Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 165. UltiMed Main Business

Table 166. UltiMed Latest Developments

Table 167. Tianjin Huahong Basic Information, Safety Lancets Manufacturing Base, Sales Area and Its Competitors

Table 168. Tianjin Huahong Safety Lancets Product Portfolios and Specifications

Table 169. Tianjin Huahong Safety Lancets Sales (M Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 170. Tianjin Huahong Main Business

Table 171. Tianjin Huahong Latest Developments

Table 172. Guangzhou iCare Medical Basic Information, Safety Lancets Manufacturing Base, Sales Area and Its Competitors

Table 173. Guangzhou iCare Medical Safety Lancets Product Portfolios and Specifications

Table 174. Guangzhou iCare Medical Safety Lancets Sales (M Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 175. Guangzhou iCare Medical Main Business

Table 176. Guangzhou iCare Medical Latest Developments

Table 177. Shandong Lianfa Basic Information, Safety Lancets Manufacturing Base, Sales Area and Its Competitors

Table 178. Shandong Lianfa Safety Lancets Product Portfolios and Specifications

Table 179. Shandong Lianfa Safety Lancets Sales (M Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 180. Shandong Lianfa Main Business

Table 181. Shandong Lianfa Latest Developments

Table 182. SteriLance Medical Basic Information, Safety Lancets Manufacturing Base, Sales Area and Its Competitors

Table 183. SteriLance Medical Safety Lancets Product Portfolios and Specifications

Table 184. SteriLance Medical Safety Lancets Sales (M Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 185. SteriLance Medical Main Business

Table 186. SteriLance Medical Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Safety Lancets
- Figure 2. Safety Lancets Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Safety Lancets Sales Growth Rate 2021-2032 (M Units)
- Figure 7. Global Safety Lancets Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Safety Lancets Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Safety Lancets Sales Market Share by Country/Region (2025)
- Figure 10. Safety Lancets Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Safety Lancets with Needle
- Figure 12. Product Picture of Safety Lancets with Blade
- Figure 13. Global Safety Lancets Sales Market Share by Type in 2026
- Figure 14. Global Safety Lancets Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Diabetes Care
- Figure 16. Product Picture of Hospital Use
- Figure 17. Product Picture of Home Testing
- Figure 18. Global Safety Lancets Sales Market Share by End Users in 2026
- Figure 19. Global Safety Lancets Revenue Market Share by End Users (2021-2026)
- Figure 20. Product Picture of Fixed Depth
- Figure 21. Product Picture of Adjustable Depth
- Figure 22. Global Safety Lancets Sales Market Share by Depth Control in 2026
- Figure 23. Global Safety Lancets Revenue Market Share by Depth Control (2021-2026)
- Figure 24. Safety Lancets Consumed in Hospital & Clinics
- Figure 25. Global Safety Lancets Market: Hospital & Clinics (2021-2026) & (M Units)
- Figure 26. Safety Lancets Consumed in Home
- Figure 27. Global Safety Lancets Market: Home (2021-2026) & (M Units)
- Figure 28. Safety Lancets Consumed in Other
- Figure 29. Global Safety Lancets Market: Other (2021-2026) & (M Units)
- Figure 30. Global Safety Lancets Sale Market Share by Application (2025)
- Figure 31. Global Safety Lancets Revenue Market Share by Application in 2025
- Figure 32. Safety Lancets Sales by Company in 2025 (M Units)
- Figure 33. Global Safety Lancets Sales Market Share by Company in 2025
- Figure 34. Safety Lancets Revenue by Company in 2025 (\$ millions)

- Figure 35. Global Safety Lancets Revenue Market Share by Company in 2025
- Figure 36. Global Safety Lancets Sales Market Share by Geographic Region (2021-2026)
- Figure 37. Global Safety Lancets Revenue Market Share by Geographic Region in 2025
- Figure 38. Americas Safety Lancets Sales 2021-2026 (M Units)
- Figure 39. Americas Safety Lancets Revenue 2021-2026 (\$ millions)
- Figure 40. APAC Safety Lancets Sales 2021-2026 (M Units)
- Figure 41. APAC Safety Lancets Revenue 2021-2026 (\$ millions)
- Figure 42. Europe Safety Lancets Sales 2021-2026 (M Units)
- Figure 43. Europe Safety Lancets Revenue 2021-2026 (\$ millions)
- Figure 44. Middle East & Africa Safety Lancets Sales 2021-2026 (M Units)
- Figure 45. Middle East & Africa Safety Lancets Revenue 2021-2026 (\$ millions)
- Figure 46. Americas Safety Lancets Sales Market Share by Country in 2025
- Figure 47. Americas Safety Lancets Revenue Market Share by Country (2021-2026)
- Figure 48. Americas Safety Lancets Sales Market Share by Type (2021-2026)
- Figure 49. Americas Safety Lancets Sales Market Share by Application (2021-2026)
- Figure 50. United States Safety Lancets Revenue Growth 2021-2026 (\$ millions)
- Figure 51. Canada Safety Lancets Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Mexico Safety Lancets Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Brazil Safety Lancets Revenue Growth 2021-2026 (\$ millions)
- Figure 54. APAC Safety Lancets Sales Market Share by Region in 2025
- Figure 55. APAC Safety Lancets Revenue Market Share by Region (2021-2026)
- Figure 56. APAC Safety Lancets Sales Market Share by Type (2021-2026)
- Figure 57. APAC Safety Lancets Sales Market Share by Application (2021-2026)
- Figure 58. China Safety Lancets Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Japan Safety Lancets Revenue Growth 2021-2026 (\$ millions)
- Figure 60. South Korea Safety Lancets Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Southeast Asia Safety Lancets Revenue Growth 2021-2026 (\$ millions)
- Figure 62. India Safety Lancets Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Australia Safety Lancets Revenue Growth 2021-2026 (\$ millions)
- Figure 64. China Taiwan Safety Lancets Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Europe Safety Lancets Sales Market Share by Country in 2025
- Figure 66. Europe Safety Lancets Revenue Market Share by Country (2021-2026)
- Figure 67. Europe Safety Lancets Sales Market Share by Type (2021-2026)
- Figure 68. Europe Safety Lancets Sales Market Share by Application (2021-2026)
- Figure 69. Germany Safety Lancets Revenue Growth 2021-2026 (\$ millions)
- Figure 70. France Safety Lancets Revenue Growth 2021-2026 (\$ millions)
- Figure 71. UK Safety Lancets Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Italy Safety Lancets Revenue Growth 2021-2026 (\$ millions)

- Figure 73. Russia Safety Lancets Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Middle East & Africa Safety Lancets Sales Market Share by Country (2021-2026)
- Figure 75. Middle East & Africa Safety Lancets Sales Market Share by Type (2021-2026)
- Figure 76. Middle East & Africa Safety Lancets Sales Market Share by Application (2021-2026)
- Figure 77. Egypt Safety Lancets Revenue Growth 2021-2026 (\$ millions)
- Figure 78. South Africa Safety Lancets Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Israel Safety Lancets Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Turkey Safety Lancets Revenue Growth 2021-2026 (\$ millions)
- Figure 81. GCC Countries Safety Lancets Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Manufacturing Cost Structure Analysis of Safety Lancets in 2026
- Figure 83. Manufacturing Process Analysis of Safety Lancets
- Figure 84. Industry Chain Structure of Safety Lancets
- Figure 85. Channels of Distribution
- Figure 86. Global Safety Lancets Sales Market Forecast by Region (2027-2032)
- Figure 87. Global Safety Lancets Revenue Market Share Forecast by Region (2027-2032)
- Figure 88. Global Safety Lancets Sales Market Share Forecast by Type (2027-2032)
- Figure 89. Global Safety Lancets Revenue Market Share Forecast by Type (2027-2032)
- Figure 90. Global Safety Lancets Sales Market Share Forecast by Application (2027-2032)
- Figure 91. Global Safety Lancets Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Safety Lancets Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G9601BD7A06EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G9601BD7A06EN.html>