

Global Safety-Critical SAST Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Safety-Critical SAST market size is predicted to grow from US\$ 469 million in 2025 to US\$ 1928 million in 2032; it is expected to grow at a CAGR of 22.5% from 2026 to 2032.

Safety-Critical SAST is a specialized subset of Static Application Security Testing dedicated to safety-critical systems?software whose failure could lead to catastrophic consequences (loss of life, severe injury, environmental damage, or major financial loss). It performs rigorous, compliance-driven static analysis on source/byte/binary code without execution, focusing on safety flaws, functional failures, and regulatory violations beyond conventional security vulnerabilities. It enforces strict coding standards, traceability, and zero-tolerance for critical defects, tailored for industries like aerospace, medical devices, automotive (ISO 26262), railway, and industrial control.

United States market for Safety-Critical SAST is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Safety-Critical SAST is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Safety-Critical SAST is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Safety-Critical SAST players cover OpenText, Synopsys, Veracode, Checkmarx, GitHub, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Safety-Critical SAST Industry Forecast' looks at past sales and reviews total world Safety-Critical SAST sales in 2025, providing a comprehensive analysis by region and market sector of projected Safety-Critical SAST sales for 2026 through 2032. With Safety-Critical SAST sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Safety-Critical SAST industry.

This Insight Report provides a comprehensive analysis of the global Safety-Critical SAST landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Safety-Critical SAST portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Safety-Critical SAST market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Safety-Critical SAST and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Safety-Critical SAST.

This report presents a comprehensive overview, market shares, and growth opportunities of Safety-Critical SAST market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cloud-Based

On-premise

Segmentation by Delivery Mode:

Remote Testing

On-site Testing

Segmentation by Application:

Aerospace & Avionics

Medical Device

Automotive (Functional Safety)

Railway & Transportation

Industrial Control

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

OpenText

Synopsys

Veracode

Checkmarx

GitHub

Snyk

SonarSource

GitLab

HCLSoftware

Semgrep

JetBrains

Perforce

Mend.io

Contrast Security

Parasoft

CAST

GrammarTech

PVS-Studio

Codacy

DeepSource

Kiuwan

AutoRABIT

OX Security

Cycode

GitGuardian

SpectralOps

Appknox

Jit.io

Embold

InsiderSec

ShiftAsia

Flatt Security

NTT DATA

Fujitsu

Sparrow

AhnLab

STEALIEN

Alibaba Cloud

Tencent Cloud

Huawei Cloud

Qi-Anxin

Xmirror Security

NSFOCUS

DBAPPSecurity

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