

# Global Safety Blood Collection Needle Market Growth 2026-2032

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## Abstracts

The global Safety Blood Collection Needle market size is predicted to grow from US\$ 1285 million in 2025 to US\$ 2105 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

Safety Blood Collection Needles are blood collection devices that integrate passive or active protection mechanisms, with their core function being to automatically shield the needle tip through mechanical structures such as spring retraction, sheath sliding, or pressure activation after blood collection. This product aims to fundamentally eliminate the occupational exposure risk of healthcare workers to needlestick injuries and bloodborne pathogens during blood collection procedures. Distinguished from ordinary blood collection needles, safety blood collection needles enter a locked state after needle activation, preventing reuse, while their ultra-thin wall and three-bevel needle tip design significantly reduce patient puncture pain without compromising blood sample quality. Currently, this product has evolved from a simple occupational protection tool into a comprehensive single-use consumable integrating patient comfort experience and in-hospital infection control functions, where its clinical penetration rate directly affects healthcare institutions' occupational safety assessment indicators and patient visit satisfaction.

## Market Development Opportunities and Main Drivers

The continuous rise in global chronic disease prevalence, particularly the rigid demand for daily blood collection in diabetes monitoring, has created a huge consumer base for safety blood collection needles. The tightening regulatory environment constitutes the most core driving force, with regulations represented by the US Needlestick Safety and Prevention Act and relevant EU directives mandating the use of engineered safety

devices, directly driving the batch elimination of traditional blood collection needles. WHO data shows that global safety device coverage remains uneven, with significant penetration space in developing countries. The popularization of home testing and primary healthcare has gradually made safety blood collection needles with one-button activation and needlestick prevention features the preferred consumable for home blood glucose monitoring.

### Market Challenges and Risks

Cost control is the main obstacle to the popularization of safety blood collection needles. Safety devices integrate precision mechanical retraction components, resulting in significantly higher unit manufacturing costs, which creates promotion resistance in emerging markets with tight healthcare budgets, leading some regions to continue using traditional blood collection needles with safety hazards due to cost factors. Core components such as precision injection molds and high-elasticity springs have extremely high processing precision requirements, and production capacity fluctuations may affect delivery stability. The market has numerous brands with high homogeneity in basic models, and price competition continues to compress industry profit margins. Inconsistent quality of existing evidence-based medicine makes it difficult for some healthcare institutions to evaluate the input-output ratio of different safety devices.

### Downstream Demand Trends

Healthcare institution procurement decisions are shifting from merely meeting regulatory compliance to improving clinical operation efficiency, with models featuring depth adjustment and one-handed activation being favored by professional nursing staff. The growth rate of out-of-home and home use scenarios is significant, with portable blood collection needles featuring intuitive operation, high needle concealment, and low pain becoming an important growth segment. In intensive care and pediatric fields requiring extremely high infection control, demand for special safety devices that prevent blood splatter and sample contamination is increasing. The expansion of companion diagnostics and point-of-care testing markets has driven supporting procurement of dedicated safety blood collection needles bound to specific testing equipment.

### Regional Trends

North America and Europe, leveraging their strict occupational safety regulatory enforcement systems, maintain the most stable replacement demand for safety blood collection needles and are the core markets for global mid-to-high-end brand

competition. The Asia-Pacific region, benefiting from a large diabetic patient population, rapid medical infrastructure construction, and awakening middle-class self-health awareness, has become the fastest-growing regional market, with local manufacturers rapidly increasing market share through complete industrial chain support and cost control capabilities.

LP Information, Inc. (LPI) ' newest research report, the "Safety Blood Collection Needle Industry Forecast" looks at past sales and reviews total world Safety Blood Collection Needle sales in 2025, providing a comprehensive analysis by region and market sector of projected Safety Blood Collection Needle sales for 2026 through 2032. With Safety Blood Collection Needle sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Safety Blood Collection Needle industry.

This Insight Report provides a comprehensive analysis of the global Safety Blood Collection Needle landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Safety Blood Collection Needle portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Safety Blood Collection Needle market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Safety Blood Collection Needle and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Safety Blood Collection Needle.

This report presents a comprehensive overview, market shares, and growth opportunities of Safety Blood Collection Needle market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Passive Safety Blood Collection Needle

Active Safety Blood Collection Needle

#### Segmentation by Structural Type:

Butterfly Safety Blood Collection Needle

Straight Safety Blood Collection Needle

Pen Type Safety Blood Collection Needle

#### Segmentation by Needle Tip Design:

Bevel Safety Blood Collection Needle

Pencil-Point Safety Blood Collection Needle

Lancet Safety Blood Collection Needle

#### Segmentation by Application:

Hospital

Clinic

Others

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Innovative MedTech

Sol-Millennium

Becton Dickinson

Sarstedt

Terumo

Nipro

Greiner Bio-One

Owen Mumford

Mediplus

KB Medical Group

Husk Medical B.V

GBUK Group

Berpu Medical Technology

Shanghai Kindly Enterprise Development

Maiden Medical

Liuyang SANLI Medical Technology Development

Shandong Ande Healthcare Apparatus

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Safety Blood Collection Needle market?

What factors are driving Safety Blood Collection Needle market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Safety Blood Collection Needle market opportunities vary by end market size?

How does Safety Blood Collection Needle break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Safety Blood Collection Needle Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Safety Blood Collection Needle by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Safety Blood Collection Needle by Country/Region, 2021, 2025 & 2032
- 2.2 Safety Blood Collection Needle Segment by Type
  - 2.2.1 Passive Safety Blood Collection Needle
  - 2.2.2 Active Safety Blood Collection Needle
  - 2.2.3 Safety Blood Collection Needle Sales by Type
    - 2.2.3.1 Global Safety Blood Collection Needle Sales Market Share by Type (2021-2026)
    - 2.2.3.2 Global Safety Blood Collection Needle Revenue and Market Share by Type (2021-2026)
    - 2.2.3.3 Global Safety Blood Collection Needle Sale Price by Type (2021-2026)
- 2.3 Safety Blood Collection Needle Segment by Structural Type
  - 2.3.1 Butterfly Safety Blood Collection Needle
  - 2.3.2 Straight Safety Blood Collection Needle
  - 2.3.3 Pen Type Safety Blood Collection Needle
  - 2.3.4 Safety Blood Collection Needle Sales by Structural Type
    - 2.3.4.1 Global Safety Blood Collection Needle Sales Market Share by Structural Type (2021-2026)
    - 2.3.4.2 Global Safety Blood Collection Needle Revenue and Market Share by Structural Type (2021-2026)



2.3.4.3 Global Safety Blood Collection Needle Sale Price by Structural Type  
(2021-2026)

2.4 Safety Blood Collection Needle Segment by Needle Tip Design

2.4.1 Bevel Safety Blood Collection Needle

2.4.2 Pencil-Point Safety Blood Collection Needle

2.4.3 Lancet Safety Blood Collection Needle

2.4.4 Safety Blood Collection Needle Sales by Needle Tip Design

2.4.4.1 Global Safety Blood Collection Needle Sales Market Share by Needle Tip  
Design (2021-2026)

2.4.4.2 Global Safety Blood Collection Needle Revenue and Market Share by Needle  
Tip Design (2021-2026)

2.4.4.3 Global Safety Blood Collection Needle Sale Price by Needle Tip Design  
(2021-2026)

2.5 Safety Blood Collection Needle Segment by Application

2.5.1 Hospital

2.5.2 Clinic

2.5.3 Others

2.5.4 Safety Blood Collection Needle Sales by Application

2.5.4.1 Global Safety Blood Collection Needle Sale Market Share by Application  
(2021-2026)

2.5.4.2 Global Safety Blood Collection Needle Revenue and Market Share by  
Application (2021-2026)

2.5.4.3 Global Safety Blood Collection Needle Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Safety Blood Collection Needle Breakdown Data by Company

3.1.1 Global Safety Blood Collection Needle Annual Sales by Company (2021-2026)

3.1.2 Global Safety Blood Collection Needle Sales Market Share by Company  
(2021-2026)

3.2 Global Safety Blood Collection Needle Annual Revenue by Company (2021-2026)

3.2.1 Global Safety Blood Collection Needle Revenue by Company (2021-2026)

3.2.2 Global Safety Blood Collection Needle Revenue Market Share by Company  
(2021-2026)

3.3 Global Safety Blood Collection Needle Sale Price by Company

3.4 Key Manufacturers Safety Blood Collection Needle Producing Area Distribution,  
Sales Area, Product Type

3.4.1 Key Manufacturers Safety Blood Collection Needle Product Location Distribution

3.4.2 Players Safety Blood Collection Needle Products Offered

### 3.5 Market Concentration Rate Analysis

#### 3.5.1 Competition Landscape Analysis

#### 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

### 3.6 New Products and Potential Entrants

### 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR SAFETY BLOOD COLLECTION NEEDLE BY GEOGRAPHIC REGION**

### 4.1 World Historic Safety Blood Collection Needle Market Size by Geographic Region (2021-2026)

#### 4.1.1 Global Safety Blood Collection Needle Annual Sales by Geographic Region (2021-2026)

#### 4.1.2 Global Safety Blood Collection Needle Annual Revenue by Geographic Region (2021-2026)

### 4.2 World Historic Safety Blood Collection Needle Market Size by Country/Region (2021-2026)

#### 4.2.1 Global Safety Blood Collection Needle Annual Sales by Country/Region (2021-2026)

#### 4.2.2 Global Safety Blood Collection Needle Annual Revenue by Country/Region (2021-2026)

### 4.3 Americas Safety Blood Collection Needle Sales Growth

### 4.4 APAC Safety Blood Collection Needle Sales Growth

### 4.5 Europe Safety Blood Collection Needle Sales Growth

### 4.6 Middle East & Africa Safety Blood Collection Needle Sales Growth

## **5 AMERICAS**

### 5.1 Americas Safety Blood Collection Needle Sales by Country

#### 5.1.1 Americas Safety Blood Collection Needle Sales by Country (2021-2026)

#### 5.1.2 Americas Safety Blood Collection Needle Revenue by Country (2021-2026)

### 5.2 Americas Safety Blood Collection Needle Sales by Type (2021-2026)

### 5.3 Americas Safety Blood Collection Needle Sales by Application (2021-2026)

### 5.4 United States

### 5.5 Canada

### 5.6 Mexico

### 5.7 Brazil

## **6 APAC**

## 6.1 APAC Safety Blood Collection Needle Sales by Region

6.1.1 APAC Safety Blood Collection Needle Sales by Region (2021-2026)

6.1.2 APAC Safety Blood Collection Needle Revenue by Region (2021-2026)

## 6.2 APAC Safety Blood Collection Needle Sales by Type (2021-2026)

## 6.3 APAC Safety Blood Collection Needle Sales by Application (2021-2026)

### 6.4 China

### 6.5 Japan

### 6.6 South Korea

### 6.7 Southeast Asia

### 6.8 India

### 6.9 Australia

### 6.10 China Taiwan

## 7 EUROPE

### 7.1 Europe Safety Blood Collection Needle by Country

7.1.1 Europe Safety Blood Collection Needle Sales by Country (2021-2026)

7.1.2 Europe Safety Blood Collection Needle Revenue by Country (2021-2026)

### 7.2 Europe Safety Blood Collection Needle Sales by Type (2021-2026)

### 7.3 Europe Safety Blood Collection Needle Sales by Application (2021-2026)

#### 7.4 Germany

#### 7.5 France

#### 7.6 UK

#### 7.7 Italy

#### 7.8 Russia

## 8 MIDDLE EAST & AFRICA

### 8.1 Middle East & Africa Safety Blood Collection Needle by Country

8.1.1 Middle East & Africa Safety Blood Collection Needle Sales by Country  
(2021-2026)

8.1.2 Middle East & Africa Safety Blood Collection Needle Revenue by Country  
(2021-2026)

### 8.2 Middle East & Africa Safety Blood Collection Needle Sales by Type (2021-2026)

8.3 Middle East & Africa Safety Blood Collection Needle Sales by Application  
(2021-2026)

#### 8.4 Egypt

#### 8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Safety Blood Collection Needle

10.3 Manufacturing Process Analysis of Safety Blood Collection Needle

10.4 Industry Chain Structure of Safety Blood Collection Needle

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Safety Blood Collection Needle Distributors

11.3 Safety Blood Collection Needle Customer

## **12 WORLD FORECAST REVIEW FOR SAFETY BLOOD COLLECTION NEEDLE BY GEOGRAPHIC REGION**

12.1 Global Safety Blood Collection Needle Market Size Forecast by Region

12.1.1 Global Safety Blood Collection Needle Forecast by Region (2027-2032)

12.1.2 Global Safety Blood Collection Needle Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Safety Blood Collection Needle Forecast by Type (2027-2032)

12.7 Global Safety Blood Collection Needle Forecast by Application (2027-2032)

## 13 KEY PLAYERS ANALYSIS

### 13.1 Innovative MedTech

#### 13.1.1 Innovative MedTech Company Information

#### 13.1.2 Innovative MedTech Safety Blood Collection Needle Product Portfolios and Specifications

#### 13.1.3 Innovative MedTech Safety Blood Collection Needle Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.1.4 Innovative MedTech Main Business Overview

#### 13.1.5 Innovative MedTech Latest Developments

### 13.2 Sol-Millennium

#### 13.2.1 Sol-Millennium Company Information

#### 13.2.2 Sol-Millennium Safety Blood Collection Needle Product Portfolios and Specifications

#### 13.2.3 Sol-Millennium Safety Blood Collection Needle Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.2.4 Sol-Millennium Main Business Overview

#### 13.2.5 Sol-Millennium Latest Developments

### 13.3 Becton Dickinson

#### 13.3.1 Becton Dickinson Company Information

#### 13.3.2 Becton Dickinson Safety Blood Collection Needle Product Portfolios and Specifications

#### 13.3.3 Becton Dickinson Safety Blood Collection Needle Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.3.4 Becton Dickinson Main Business Overview

#### 13.3.5 Becton Dickinson Latest Developments

### 13.4 Sarstedt

#### 13.4.1 Sarstedt Company Information

#### 13.4.2 Sarstedt Safety Blood Collection Needle Product Portfolios and Specifications

#### 13.4.3 Sarstedt Safety Blood Collection Needle Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.4.4 Sarstedt Main Business Overview

#### 13.4.5 Sarstedt Latest Developments

### 13.5 Terumo

#### 13.5.1 Terumo Company Information

#### 13.5.2 Terumo Safety Blood Collection Needle Product Portfolios and Specifications

#### 13.5.3 Terumo Safety Blood Collection Needle Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.5.4 Terumo Main Business Overview

### 13.5.5 Terumo Latest Developments

## 13.6 Nipro

### 13.6.1 Nipro Company Information

### 13.6.2 Nipro Safety Blood Collection Needle Product Portfolios and Specifications

### 13.6.3 Nipro Safety Blood Collection Needle Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.6.4 Nipro Main Business Overview

### 13.6.5 Nipro Latest Developments

## 13.7 Greiner Bio-One

### 13.7.1 Greiner Bio-One Company Information

### 13.7.2 Greiner Bio-One Safety Blood Collection Needle Product Portfolios and Specifications

### 13.7.3 Greiner Bio-One Safety Blood Collection Needle Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.7.4 Greiner Bio-One Main Business Overview

### 13.7.5 Greiner Bio-One Latest Developments

## 13.8 Owen Mumford

### 13.8.1 Owen Mumford Company Information

### 13.8.2 Owen Mumford Safety Blood Collection Needle Product Portfolios and Specifications

### 13.8.3 Owen Mumford Safety Blood Collection Needle Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.8.4 Owen Mumford Main Business Overview

### 13.8.5 Owen Mumford Latest Developments

## 13.9 Mediplus

### 13.9.1 Mediplus Company Information

### 13.9.2 Mediplus Safety Blood Collection Needle Product Portfolios and Specifications

### 13.9.3 Mediplus Safety Blood Collection Needle Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.9.4 Mediplus Main Business Overview

### 13.9.5 Mediplus Latest Developments

## 13.10 KB Medical Group

### 13.10.1 KB Medical Group Company Information

### 13.10.2 KB Medical Group Safety Blood Collection Needle Product Portfolios and Specifications

### 13.10.3 KB Medical Group Safety Blood Collection Needle Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.10.4 KB Medical Group Main Business Overview

### 13.10.5 KB Medical Group Latest Developments

### 13.11 Husk Medical B.V

#### 13.11.1 Husk Medical B.V Company Information

#### 13.11.2 Husk Medical B.V Safety Blood Collection Needle Product Portfolios and Specifications

#### 13.11.3 Husk Medical B.V Safety Blood Collection Needle Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.11.4 Husk Medical B.V Main Business Overview

#### 13.11.5 Husk Medical B.V Latest Developments

### 13.12 GBUK Group

#### 13.12.1 GBUK Group Company Information

#### 13.12.2 GBUK Group Safety Blood Collection Needle Product Portfolios and Specifications

#### 13.12.3 GBUK Group Safety Blood Collection Needle Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.12.4 GBUK Group Main Business Overview

#### 13.12.5 GBUK Group Latest Developments

### 13.13 Berpu Medical Technology

#### 13.13.1 Berpu Medical Technology Company Information

#### 13.13.2 Berpu Medical Technology Safety Blood Collection Needle Product Portfolios and Specifications

#### 13.13.3 Berpu Medical Technology Safety Blood Collection Needle Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.13.4 Berpu Medical Technology Main Business Overview

#### 13.13.5 Berpu Medical Technology Latest Developments

### 13.14 Shanghai Kindly Enterprise Development

#### 13.14.1 Shanghai Kindly Enterprise Development Company Information

#### 13.14.2 Shanghai Kindly Enterprise Development Safety Blood Collection Needle Product Portfolios and Specifications

#### 13.14.3 Shanghai Kindly Enterprise Development Safety Blood Collection Needle Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.14.4 Shanghai Kindly Enterprise Development Main Business Overview

#### 13.14.5 Shanghai Kindly Enterprise Development Latest Developments

### 13.15 Maider Medical

#### 13.15.1 Maider Medical Company Information

#### 13.15.2 Maider Medical Safety Blood Collection Needle Product Portfolios and Specifications

#### 13.15.3 Maider Medical Safety Blood Collection Needle Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.15.4 Maider Medical Main Business Overview



13.15.5 Maider Medical Latest Developments

13.16 Liuyang SANLI Medical Technology Development

13.16.1 Liuyang SANLI Medical Technology Development Company Information

13.16.2 Liuyang SANLI Medical Technology Development Safety Blood Collection  
Needle Product Portfolios and Specifications

13.16.3 Liuyang SANLI Medical Technology Development Safety Blood Collection  
Needle Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Liuyang SANLI Medical Technology Development Main Business Overview

13.16.5 Liuyang SANLI Medical Technology Development Latest Developments

13.17 Shandong Ande Healthcare Apparatus

13.17.1 Shandong Ande Healthcare Apparatus Company Information

13.17.2 Shandong Ande Healthcare Apparatus Safety Blood Collection Needle  
Product Portfolios and Specifications

13.17.3 Shandong Ande Healthcare Apparatus Safety Blood Collection Needle Sales,  
Revenue, Price and Gross Margin (2021-2026)

13.17.4 Shandong Ande Healthcare Apparatus Main Business Overview

13.17.5 Shandong Ande Healthcare Apparatus Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**



## List Of Tables

### LIST OF TABLES

Table 1. Safety Blood Collection Needle Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Safety Blood Collection Needle Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Passive Safety Blood Collection Needle

Table 4. Major Players of Active Safety Blood Collection Needle

Table 5. Global Safety Blood Collection Needle Sales by Type (2021-2026) & (Units)

Table 6. Global Safety Blood Collection Needle Sales Market Share by Type (2021-2026)

Table 7. Global Safety Blood Collection Needle Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Safety Blood Collection Needle Revenue Market Share by Type (2021-2026)

Table 9. Global Safety Blood Collection Needle Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Butterfly Safety Blood Collection Needle

Table 11. Major Players of Straight Safety Blood Collection Needle

Table 12. Major Players of Pen Type Safety Blood Collection Needle

Table 13. Global Safety Blood Collection Needle Sales by Structural Type (2021-2026) & (Units)

Table 14. Global Safety Blood Collection Needle Sales Market Share by Structural Type (2021-2026)

Table 15. Global Safety Blood Collection Needle Revenue by Structural Type (2021-2026) & (\$ million)

Table 16. Global Safety Blood Collection Needle Revenue Market Share by Structural Type (2021-2026)

Table 17. Global Safety Blood Collection Needle Sale Price by Structural Type (2021-2026) & (US\$/Unit)

Table 18. Major Players of Bevel Safety Blood Collection Needle

Table 19. Major Players of Pencil-Point Safety Blood Collection Needle

Table 20. Major Players of Lancet Safety Blood Collection Needle

Table 21. Global Safety Blood Collection Needle Sales by Needle Tip Design (2021-2026) & (Units)

Table 22. Global Safety Blood Collection Needle Sales Market Share by Needle Tip Design (2021-2026)

Table 23. Global Safety Blood Collection Needle Revenue by Needle Tip Design (2021-2026) & (\$ million)

Table 24. Global Safety Blood Collection Needle Revenue Market Share by Needle Tip Design (2021-2026)

Table 25. Global Safety Blood Collection Needle Sale Price by Needle Tip Design (2021-2026) & (US\$/Unit)

Table 26. Global Safety Blood Collection Needle Sale by Application (2021-2026) & (Units)

Table 27. Global Safety Blood Collection Needle Sale Market Share by Application (2021-2026)

Table 28. Global Safety Blood Collection Needle Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Safety Blood Collection Needle Revenue Market Share by Application (2021-2026)

Table 30. Global Safety Blood Collection Needle Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Safety Blood Collection Needle Sales by Company (2021-2026) & (Units)

Table 32. Global Safety Blood Collection Needle Sales Market Share by Company (2021-2026)

Table 33. Global Safety Blood Collection Needle Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Safety Blood Collection Needle Revenue Market Share by Company (2021-2026)

Table 35. Global Safety Blood Collection Needle Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Safety Blood Collection Needle Producing Area Distribution and Sales Area

Table 37. Players Safety Blood Collection Needle Products Offered

Table 38. Safety Blood Collection Needle Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Safety Blood Collection Needle Sales by Geographic Region (2021-2026) & (Units)

Table 42. Global Safety Blood Collection Needle Sales Market Share Geographic Region (2021-2026)

Table 43. Global Safety Blood Collection Needle Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Safety Blood Collection Needle Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Safety Blood Collection Needle Sales by Country/Region (2021-2026) & (Units)

Table 46. Global Safety Blood Collection Needle Sales Market Share by Country/Region (2021-2026)

Table 47. Global Safety Blood Collection Needle Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Safety Blood Collection Needle Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Safety Blood Collection Needle Sales by Country (2021-2026) & (Units)

Table 50. Americas Safety Blood Collection Needle Sales Market Share by Country (2021-2026)

Table 51. Americas Safety Blood Collection Needle Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Safety Blood Collection Needle Sales by Type (2021-2026) & (Units)

Table 53. Americas Safety Blood Collection Needle Sales by Application (2021-2026) & (Units)

Table 54. APAC Safety Blood Collection Needle Sales by Region (2021-2026) & (Units)

Table 55. APAC Safety Blood Collection Needle Sales Market Share by Region (2021-2026)

Table 56. APAC Safety Blood Collection Needle Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Safety Blood Collection Needle Sales by Type (2021-2026) & (Units)

Table 58. APAC Safety Blood Collection Needle Sales by Application (2021-2026) & (Units)

Table 59. Europe Safety Blood Collection Needle Sales by Country (2021-2026) & (Units)

Table 60. Europe Safety Blood Collection Needle Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Safety Blood Collection Needle Sales by Type (2021-2026) & (Units)

Table 62. Europe Safety Blood Collection Needle Sales by Application (2021-2026) & (Units)

Table 63. Middle East & Africa Safety Blood Collection Needle Sales by Country (2021-2026) & (Units)

Table 64. Middle East & Africa Safety Blood Collection Needle Revenue Market Share by Country (2021-2026)

|                                                                                                                       |
|-----------------------------------------------------------------------------------------------------------------------|
| Table 65. Middle East & Africa Safety Blood Collection Needle Sales by Type (2021-2026) & (Units)                     |
| Table 66. Middle East & Africa Safety Blood Collection Needle Sales by Application (2021-2026) & (Units)              |
| Table 67. Key Market Drivers & Growth Opportunities of Safety Blood Collection Needle                                 |
| Table 68. Key Market Challenges & Risks of Safety Blood Collection Needle                                             |
| Table 69. Key Industry Trends of Safety Blood Collection Needle                                                       |
| Table 70. Safety Blood Collection Needle Raw Material                                                                 |
| Table 71. Key Suppliers of Raw Materials                                                                              |
| Table 72. Safety Blood Collection Needle Distributors List                                                            |
| Table 73. Safety Blood Collection Needle Customer List                                                                |
| Table 74. Global Safety Blood Collection Needle Sales Forecast by Region (2027-2032) & (Units)                        |
| Table 75. Global Safety Blood Collection Needle Revenue Forecast by Region (2027-2032) & (\$ millions)                |
| Table 76. Americas Safety Blood Collection Needle Sales Forecast by Country (2027-2032) & (Units)                     |
| Table 77. Americas Safety Blood Collection Needle Annual Revenue Forecast by Country (2027-2032) & (\$ millions)      |
| Table 78. APAC Safety Blood Collection Needle Sales Forecast by Region (2027-2032) & (Units)                          |
| Table 79. APAC Safety Blood Collection Needle Annual Revenue Forecast by Region (2027-2032) & (\$ millions)           |
| Table 80. Europe Safety Blood Collection Needle Sales Forecast by Country (2027-2032) & (Units)                       |
| Table 81. Europe Safety Blood Collection Needle Revenue Forecast by Country (2027-2032) & (\$ millions)               |
| Table 82. Middle East & Africa Safety Blood Collection Needle Sales Forecast by Country (2027-2032) & (Units)         |
| Table 83. Middle East & Africa Safety Blood Collection Needle Revenue Forecast by Country (2027-2032) & (\$ millions) |
| Table 84. Global Safety Blood Collection Needle Sales Forecast by Type (2027-2032) & (Units)                          |
| Table 85. Global Safety Blood Collection Needle Revenue Forecast by Type (2027-2032) & (\$ millions)                  |
| Table 86. Global Safety Blood Collection Needle Sales Forecast by Application (2027-2032) & (Units)                   |
| Table 87. Global Safety Blood Collection Needle Revenue Forecast by Application (2027-2032) & (\$ millions)           |

Table 88. Innovative MedTech Basic Information, Safety Blood Collection Needle Manufacturing Base, Sales Area and Its Competitors

Table 89. Innovative MedTech Safety Blood Collection Needle Product Portfolios and Specifications

Table 90. Innovative MedTech Safety Blood Collection Needle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Innovative MedTech Main Business

Table 92. Innovative MedTech Latest Developments

Table 93. Sol-Millennium Basic Information, Safety Blood Collection Needle Manufacturing Base, Sales Area and Its Competitors

Table 94. Sol-Millennium Safety Blood Collection Needle Product Portfolios and Specifications

Table 95. Sol-Millennium Safety Blood Collection Needle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Sol-Millennium Main Business

Table 97. Sol-Millennium Latest Developments

Table 98. Becton Dickinson Basic Information, Safety Blood Collection Needle Manufacturing Base, Sales Area and Its Competitors

Table 99. Becton Dickinson Safety Blood Collection Needle Product Portfolios and Specifications

Table 100. Becton Dickinson Safety Blood Collection Needle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Becton Dickinson Main Business

Table 102. Becton Dickinson Latest Developments

Table 103. Sarstedt Basic Information, Safety Blood Collection Needle Manufacturing Base, Sales Area and Its Competitors

Table 104. Sarstedt Safety Blood Collection Needle Product Portfolios and Specifications

Table 105. Sarstedt Safety Blood Collection Needle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Sarstedt Main Business

Table 107. Sarstedt Latest Developments

Table 108. Terumo Basic Information, Safety Blood Collection Needle Manufacturing Base, Sales Area and Its Competitors

Table 109. Terumo Safety Blood Collection Needle Product Portfolios and Specifications

Table 110. Terumo Safety Blood Collection Needle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Terumo Main Business

Table 112. Terumo Latest Developments

Table 113. Nipro Basic Information, Safety Blood Collection Needle Manufacturing Base, Sales Area and Its Competitors

Table 114. Nipro Safety Blood Collection Needle Product Portfolios and Specifications

Table 115. Nipro Safety Blood Collection Needle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Nipro Main Business

Table 117. Nipro Latest Developments

Table 118. Greiner Bio-One Basic Information, Safety Blood Collection Needle Manufacturing Base, Sales Area and Its Competitors

Table 119. Greiner Bio-One Safety Blood Collection Needle Product Portfolios and Specifications

Table 120. Greiner Bio-One Safety Blood Collection Needle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Greiner Bio-One Main Business

Table 122. Greiner Bio-One Latest Developments

Table 123. Owen Mumford Basic Information, Safety Blood Collection Needle Manufacturing Base, Sales Area and Its Competitors

Table 124. Owen Mumford Safety Blood Collection Needle Product Portfolios and Specifications

Table 125. Owen Mumford Safety Blood Collection Needle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Owen Mumford Main Business

Table 127. Owen Mumford Latest Developments

Table 128. Mediplus Basic Information, Safety Blood Collection Needle Manufacturing Base, Sales Area and Its Competitors

Table 129. Mediplus Safety Blood Collection Needle Product Portfolios and Specifications

Table 130. Mediplus Safety Blood Collection Needle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Mediplus Main Business

Table 132. Mediplus Latest Developments

Table 133. KB Medical Group Basic Information, Safety Blood Collection Needle Manufacturing Base, Sales Area and Its Competitors

Table 134. KB Medical Group Safety Blood Collection Needle Product Portfolios and Specifications

Table 135. KB Medical Group Safety Blood Collection Needle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. KB Medical Group Main Business



Table 137. KB Medical Group Latest Developments

Table 138. Husk Medical B.V Basic Information, Safety Blood Collection Needle Manufacturing Base, Sales Area and Its Competitors

Table 139. Husk Medical B.V Safety Blood Collection Needle Product Portfolios and Specifications

Table 140. Husk Medical B.V Safety Blood Collection Needle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Husk Medical B.V Main Business

Table 142. Husk Medical B.V Latest Developments

Table 143. GBUK Group Basic Information, Safety Blood Collection Needle Manufacturing Base, Sales Area and Its Competitors

Table 144. GBUK Group Safety Blood Collection Needle Product Portfolios and Specifications

Table 145. GBUK Group Safety Blood Collection Needle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. GBUK Group Main Business

Table 147. GBUK Group Latest Developments

Table 148. Berpu Medical Technology Basic Information, Safety Blood Collection Needle Manufacturing Base, Sales Area and Its Competitors

Table 149. Berpu Medical Technology Safety Blood Collection Needle Product Portfolios and Specifications

Table 150. Berpu Medical Technology Safety Blood Collection Needle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Berpu Medical Technology Main Business

Table 152. Berpu Medical Technology Latest Developments

Table 153. Shanghai Kindly Enterprise Development Basic Information, Safety Blood Collection Needle Manufacturing Base, Sales Area and Its Competitors

Table 154. Shanghai Kindly Enterprise Development Safety Blood Collection Needle Product Portfolios and Specifications

Table 155. Shanghai Kindly Enterprise Development Safety Blood Collection Needle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. Shanghai Kindly Enterprise Development Main Business

Table 157. Shanghai Kindly Enterprise Development Latest Developments

Table 158. Maider Medical Basic Information, Safety Blood Collection Needle Manufacturing Base, Sales Area and Its Competitors

Table 159. Maider Medical Safety Blood Collection Needle Product Portfolios and Specifications

Table 160. Maider Medical Safety Blood Collection Needle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Maider Medical Main Business

Table 162. Maider Medical Latest Developments

Table 163. Liuyang SANLI Medical Technology Development Basic Information, Safety Blood Collection Needle Manufacturing Base, Sales Area and Its Competitors

Table 164. Liuyang SANLI Medical Technology Development Safety Blood Collection Needle Product Portfolios and Specifications

Table 165. Liuyang SANLI Medical Technology Development Safety Blood Collection Needle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. Liuyang SANLI Medical Technology Development Main Business

Table 167. Liuyang SANLI Medical Technology Development Latest Developments

Table 168. Shandong Ande Healthcare Apparatus Basic Information, Safety Blood Collection Needle Manufacturing Base, Sales Area and Its Competitors

Table 169. Shandong Ande Healthcare Apparatus Safety Blood Collection Needle Product Portfolios and Specifications

Table 170. Shandong Ande Healthcare Apparatus Safety Blood Collection Needle Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. Shandong Ande Healthcare Apparatus Main Business

Table 172. Shandong Ande Healthcare Apparatus Latest Developments



## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Safety Blood Collection Needle
- Figure 2. Safety Blood Collection Needle Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Safety Blood Collection Needle Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Safety Blood Collection Needle Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Safety Blood Collection Needle Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Safety Blood Collection Needle Sales Market Share by Country/Region (2025)
- Figure 10. Safety Blood Collection Needle Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Passive Safety Blood Collection Needle
- Figure 12. Product Picture of Active Safety Blood Collection Needle
- Figure 13. Global Safety Blood Collection Needle Sales Market Share by Type in 2026
- Figure 14. Global Safety Blood Collection Needle Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Butterfly Safety Blood Collection Needle
- Figure 16. Product Picture of Straight Safety Blood Collection Needle
- Figure 17. Product Picture of Pen Type Safety Blood Collection Needle
- Figure 18. Global Safety Blood Collection Needle Sales Market Share by Structural Type in 2026
- Figure 19. Global Safety Blood Collection Needle Revenue Market Share by Structural Type (2021-2026)
- Figure 20. Product Picture of Bevel Safety Blood Collection Needle
- Figure 21. Product Picture of Pencil-Point Safety Blood Collection Needle
- Figure 22. Product Picture of Lancet Safety Blood Collection Needle
- Figure 23. Global Safety Blood Collection Needle Sales Market Share by Needle Tip Design in 2026
- Figure 24. Global Safety Blood Collection Needle Revenue Market Share by Needle Tip Design (2021-2026)
- Figure 25. Safety Blood Collection Needle Consumed in Hospital
- Figure 26. Global Safety Blood Collection Needle Market: Hospital (2021-2026) & (Units)

Figure 27. Safety Blood Collection Needle Consumed in Clinic

Figure 28. Global Safety Blood Collection Needle Market: Clinic (2021-2026) & (Units)

Figure 29. Safety Blood Collection Needle Consumed in Others

Figure 30. Global Safety Blood Collection Needle Market: Others (2021-2026) & (Units)

Figure 31. Global Safety Blood Collection Needle Sale Market Share by Application (2025)

Figure 32. Global Safety Blood Collection Needle Revenue Market Share by Application in 2025

Figure 33. Safety Blood Collection Needle Sales by Company in 2025 (Units)

Figure 34. Global Safety Blood Collection Needle Sales Market Share by Company in 2025

Figure 35. Safety Blood Collection Needle Revenue by Company in 2025 (\$ millions)

Figure 36. Global Safety Blood Collection Needle Revenue Market Share by Company in 2025

Figure 37. Global Safety Blood Collection Needle Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Safety Blood Collection Needle Revenue Market Share by Geographic Region in 2025

Figure 39. Americas Safety Blood Collection Needle Sales 2021-2026 (Units)

Figure 40. Americas Safety Blood Collection Needle Revenue 2021-2026 (\$ millions)

Figure 41. APAC Safety Blood Collection Needle Sales 2021-2026 (Units)

Figure 42. APAC Safety Blood Collection Needle Revenue 2021-2026 (\$ millions)

Figure 43. Europe Safety Blood Collection Needle Sales 2021-2026 (Units)

Figure 44. Europe Safety Blood Collection Needle Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Safety Blood Collection Needle Sales 2021-2026 (Units)

Figure 46. Middle East & Africa Safety Blood Collection Needle Revenue 2021-2026 (\$ millions)

Figure 47. Americas Safety Blood Collection Needle Sales Market Share by Country in 2025

Figure 48. Americas Safety Blood Collection Needle Revenue Market Share by Country (2021-2026)

Figure 49. Americas Safety Blood Collection Needle Sales Market Share by Type (2021-2026)

Figure 50. Americas Safety Blood Collection Needle Sales Market Share by Application (2021-2026)

Figure 51. United States Safety Blood Collection Needle Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Safety Blood Collection Needle Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Safety Blood Collection Needle Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Safety Blood Collection Needle Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Safety Blood Collection Needle Sales Market Share by Region in 2025

Figure 56. APAC Safety Blood Collection Needle Revenue Market Share by Region (2021-2026)

Figure 57. APAC Safety Blood Collection Needle Sales Market Share by Type (2021-2026)

Figure 58. APAC Safety Blood Collection Needle Sales Market Share by Application (2021-2026)

Figure 59. China Safety Blood Collection Needle Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Safety Blood Collection Needle Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Safety Blood Collection Needle Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Safety Blood Collection Needle Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Safety Blood Collection Needle Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Safety Blood Collection Needle Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Safety Blood Collection Needle Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Safety Blood Collection Needle Sales Market Share by Country in 2025

Figure 67. Europe Safety Blood Collection Needle Revenue Market Share by Country (2021-2026)

Figure 68. Europe Safety Blood Collection Needle Sales Market Share by Type (2021-2026)

Figure 69. Europe Safety Blood Collection Needle Sales Market Share by Application (2021-2026)

Figure 70. Germany Safety Blood Collection Needle Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Safety Blood Collection Needle Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Safety Blood Collection Needle Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Safety Blood Collection Needle Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Safety Blood Collection Needle Revenue Growth 2021-2026 (\$

millions)

Figure 75. Middle East & Africa Safety Blood Collection Needle Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Safety Blood Collection Needle Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Safety Blood Collection Needle Sales Market Share by Application (2021-2026)

Figure 78. Egypt Safety Blood Collection Needle Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Safety Blood Collection Needle Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Safety Blood Collection Needle Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Safety Blood Collection Needle Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Safety Blood Collection Needle Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Safety Blood Collection Needle in 2026

Figure 84. Manufacturing Process Analysis of Safety Blood Collection Needle

Figure 85. Industry Chain Structure of Safety Blood Collection Needle

Figure 86. Channels of Distribution

Figure 87. Global Safety Blood Collection Needle Sales Market Forecast by Region (2027-2032)

Figure 88. Global Safety Blood Collection Needle Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Safety Blood Collection Needle Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Safety Blood Collection Needle Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Safety Blood Collection Needle Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Safety Blood Collection Needle Revenue Market Share Forecast by Application (2027-2032)

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