

Global SAE Connector Market Growth 2026-2032

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Abstracts

The global SAE Connector market size is predicted to grow from US\$ 1411 million in 2025 to US\$ 2126 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

SAE connectors are industrial-grade electrical connection products conforming to the standards of the Society of Automotive Engineers (SAE). They are widely used in automotive diagnostics, power batteries, fuel systems, signal communication, and electric vehicle charging. Representative standards include the SAE J1962 diagnostic port, the SAE J2044 quick connector, and the SAE J2260 specification for different systems. SAE connectors combine standardization, interchangeability, and environmental adaptability, making them an indispensable basic component in automotive electronic networks and power systems. As of 2025, global sales of SAE standard connectors were approximately 412 million units, with an average unit price of approximately \$3.50 and a capacity utilization rate of approximately 70% to 80%. However, actual capacity utilization varies from company to company due to factors such as fluctuations in automotive industry demand and raw material and inventory management. The upstream and downstream companies of SAE connectors belong to the automotive electronics manufacturing, wiring harness and connector production, and automotive OEM and parts supply chain sectors, respectively. Their raw materials mainly come from manufacturers of metal conductors, plastic housings, and seals, while downstream customers include OEMs, automotive aftermarket, and diagnostic equipment manufacturers. Gross profit margins typically range from 15% to 25%, with a slight increase driven by the electrification and smart connectivity trends in high-end applications. The main components of product costs include: raw material costs (approximately 40%), processing and testing costs (30%), R&D and certification costs (20%), and sales and logistics costs (10%). On the demand side, downstream demand includes automotive diagnostic ports, interfaces, battery connection modules, high-voltage charging sockets, wire-to-wire and wire-to-board connectors, etc. Downstream

customers include traditional automakers, new energy vehicle manufacturers, automotive electronics suppliers, and aftermarket parts and repair service providers. From a business opportunity analysis perspective, policy drivers include the global promotion of new energy vehicles and increasingly stringent emission and safety standards, which directly drive demand for high-performance connectors. Technological innovation is also driving demand growth; connector technology offers advantages such as high-speed data transmission, higher voltage and current carrying capacity, and intelligent diagnostic functions, thus creating new competitive advantages. Changing consumer demands are reflected in the increasing need for smart connected car experiences, convenient and fast charging, and reliability, further increasing market demand for high-standard connectors. Meanwhile, the widespread application of autonomous driving assistance systems and in-vehicle entertainment systems has also expanded the application scope of connectors. Overall, with the continuous advancement of electrification and intelligentization trends, SAE connectors are expected to maintain steady growth in the coming years and further penetrate the automotive and industrial sectors.

United States market for SAE Connector is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for SAE Connector is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for SAE Connector is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key SAE Connector players cover Parker, Amphenol, TE Connectivity, AFT Automotive, Henn, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'SAE Connector Industry Forecast' looks at past sales and reviews total world SAE Connector sales in 2025, providing a comprehensive analysis by region and market sector of projected SAE Connector sales for 2026 through 2032. With SAE Connector sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world SAE Connector industry.

This Insight Report provides a comprehensive analysis of the global SAE Connector landscape and highlights key trends related to product segmentation, company

formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on SAE Connector portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global SAE Connector market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for SAE Connector and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SAE Connector.

This report presents a comprehensive overview, market shares, and growth opportunities of SAE Connector market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

SAE J1962 Connector

SAE J2044 Connector

SAE J2260 Connector

Other

Segmentation by Standard:

SAE Standards Type 1 Connector

SAE Standards Type ? Connector

Segmentation by Shape:

JIC Connector

ORB Connector

ORFS Connector

Others

Segmentation by Application:

Automotive

Defense and Military

Railway

Aerospace

Industrial

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Parker

Amphenol

TE Connectivity

AFT Automotive

Henn

JAE

Valentini Srl

KST

Norma Group

ITT Cannon

Depatie Fluid Power

CnC Tech

Tecmate

Join Tek

Liandong

Key Questions Addressed in this Report

What is the 10-year outlook for the global SAE Connector market?

What factors are driving SAE Connector market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do SAE Connector market opportunities vary by end market size?

How does SAE Connector break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global SAE Connector Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for SAE Connector by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for SAE Connector by Country/Region, 2021, 2025 & 2032

2.2 SAE Connector Segment by Type

- 2.2.1 SAE J1962 Connector
- 2.2.2 SAE J2044 Connector
- 2.2.3 SAE J2260 Connector
- 2.2.4 Other
- 2.2.5 SAE Connector Sales by Type
 - 2.2.5.1 Global SAE Connector Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global SAE Connector Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global SAE Connector Sale Price by Type (2021-2026)

2.3 SAE Connector Segment by Standard

- 2.3.1 SAE Standards Type 1 Connector
- 2.3.2 SAE Standards Type ? Connector
- 2.3.3 SAE Connector Sales by Standard
 - 2.3.3.1 Global SAE Connector Sales Market Share by Standard (2021-2026)
 - 2.3.3.2 Global SAE Connector Revenue and Market Share by Standard (2021-2026)
 - 2.3.3.3 Global SAE Connector Sale Price by Standard (2021-2026)

2.4 SAE Connector Segment by Shape

- 2.4.1 JIC Connector

- 2.4.2 ORB Connector
- 2.4.3 ORFS Connector
- 2.4.4 Others
- 2.4.5 SAE Connector Sales by Shape
 - 2.4.5.1 Global SAE Connector Sales Market Share by Shape (2021-2026)
 - 2.4.5.2 Global SAE Connector Revenue and Market Share by Shape (2021-2026)
 - 2.4.5.3 Global SAE Connector Sale Price by Shape (2021-2026)
- 2.5 SAE Connector Segment by Application
 - 2.5.1 Automotive
 - 2.5.2 Defense and Military
 - 2.5.3 Railway
 - 2.5.4 Aerospace
 - 2.5.5 Industrial
 - 2.5.6 Other
 - 2.5.7 SAE Connector Sales by Application
 - 2.5.7.1 Global SAE Connector Sale Market Share by Application (2021-2026)
 - 2.5.7.2 Global SAE Connector Revenue and Market Share by Application (2021-2026)
 - 2.5.7.3 Global SAE Connector Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global SAE Connector Breakdown Data by Company
 - 3.1.1 Global SAE Connector Annual Sales by Company (2021-2026)
 - 3.1.2 Global SAE Connector Sales Market Share by Company (2021-2026)
- 3.2 Global SAE Connector Annual Revenue by Company (2021-2026)
 - 3.2.1 Global SAE Connector Revenue by Company (2021-2026)
 - 3.2.2 Global SAE Connector Revenue Market Share by Company (2021-2026)
- 3.3 Global SAE Connector Sale Price by Company
- 3.4 Key Manufacturers SAE Connector Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers SAE Connector Product Location Distribution
 - 3.4.2 Players SAE Connector Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SAE CONNECTOR BY GEOGRAPHIC REGION

- 4.1 World Historic SAE Connector Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global SAE Connector Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global SAE Connector Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic SAE Connector Market Size by Country/Region (2021-2026)
 - 4.2.1 Global SAE Connector Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global SAE Connector Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas SAE Connector Sales Growth
- 4.4 APAC SAE Connector Sales Growth
- 4.5 Europe SAE Connector Sales Growth
- 4.6 Middle East & Africa SAE Connector Sales Growth

5 AMERICAS

- 5.1 Americas SAE Connector Sales by Country
 - 5.1.1 Americas SAE Connector Sales by Country (2021-2026)
 - 5.1.2 Americas SAE Connector Revenue by Country (2021-2026)
- 5.2 Americas SAE Connector Sales by Type (2021-2026)
- 5.3 Americas SAE Connector Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC SAE Connector Sales by Region
 - 6.1.1 APAC SAE Connector Sales by Region (2021-2026)
 - 6.1.2 APAC SAE Connector Revenue by Region (2021-2026)
- 6.2 APAC SAE Connector Sales by Type (2021-2026)
- 6.3 APAC SAE Connector Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe SAE Connector by Country

7.1.1 Europe SAE Connector Sales by Country (2021-2026)

7.1.2 Europe SAE Connector Revenue by Country (2021-2026)

7.2 Europe SAE Connector Sales by Type (2021-2026)

7.3 Europe SAE Connector Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa SAE Connector by Country

8.1.1 Middle East & Africa SAE Connector Sales by Country (2021-2026)

8.1.2 Middle East & Africa SAE Connector Revenue by Country (2021-2026)

8.2 Middle East & Africa SAE Connector Sales by Type (2021-2026)

8.3 Middle East & Africa SAE Connector Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of SAE Connector

10.3 Manufacturing Process Analysis of SAE Connector

10.4 Industry Chain Structure of SAE Connector

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 SAE Connector Distributors

11.3 SAE Connector Customer

12 WORLD FORECAST REVIEW FOR SAE CONNECTOR BY GEOGRAPHIC REGION

12.1 Global SAE Connector Market Size Forecast by Region

12.1.1 Global SAE Connector Forecast by Region (2027-2032)

12.1.2 Global SAE Connector Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global SAE Connector Forecast by Type (2027-2032)

12.7 Global SAE Connector Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Parker

13.1.1 Parker Company Information

13.1.2 Parker SAE Connector Product Portfolios and Specifications

13.1.3 Parker SAE Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Parker Main Business Overview

13.1.5 Parker Latest Developments

13.2 Amphenol

13.2.1 Amphenol Company Information

13.2.2 Amphenol SAE Connector Product Portfolios and Specifications

13.2.3 Amphenol SAE Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Amphenol Main Business Overview

13.2.5 Amphenol Latest Developments

13.3 TE Connectivity

13.3.1 TE Connectivity Company Information

- 13.3.2 TE Connectivity SAE Connector Product Portfolios and Specifications
- 13.3.3 TE Connectivity SAE Connector Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 TE Connectivity Main Business Overview
- 13.3.5 TE Connectivity Latest Developments
- 13.4 AFT Automotive
 - 13.4.1 AFT Automotive Company Information
 - 13.4.2 AFT Automotive SAE Connector Product Portfolios and Specifications
 - 13.4.3 AFT Automotive SAE Connector Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 AFT Automotive Main Business Overview
 - 13.4.5 AFT Automotive Latest Developments
- 13.5 Henn
 - 13.5.1 Henn Company Information
 - 13.5.2 Henn SAE Connector Product Portfolios and Specifications
 - 13.5.3 Henn SAE Connector Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Henn Main Business Overview
 - 13.5.5 Henn Latest Developments
- 13.6 JAE
 - 13.6.1 JAE Company Information
 - 13.6.2 JAE SAE Connector Product Portfolios and Specifications
 - 13.6.3 JAE SAE Connector Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 JAE Main Business Overview
 - 13.6.5 JAE Latest Developments
- 13.7 Valentini Srl
 - 13.7.1 Valentini Srl Company Information
 - 13.7.2 Valentini Srl SAE Connector Product Portfolios and Specifications
 - 13.7.3 Valentini Srl SAE Connector Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Valentini Srl Main Business Overview
 - 13.7.5 Valentini Srl Latest Developments
- 13.8 KST
 - 13.8.1 KST Company Information
 - 13.8.2 KST SAE Connector Product Portfolios and Specifications
 - 13.8.3 KST SAE Connector Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 KST Main Business Overview
 - 13.8.5 KST Latest Developments
- 13.9 Norma Group
 - 13.9.1 Norma Group Company Information

- 13.9.2 Norma Group SAE Connector Product Portfolios and Specifications
- 13.9.3 Norma Group SAE Connector Sales, Revenue, Price and Gross Margin
(2021-2026)
- 13.9.4 Norma Group Main Business Overview
- 13.9.5 Norma Group Latest Developments
- 13.10 ITT Cannon
 - 13.10.1 ITT Cannon Company Information
 - 13.10.2 ITT Cannon SAE Connector Product Portfolios and Specifications
 - 13.10.3 ITT Cannon SAE Connector Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.10.4 ITT Cannon Main Business Overview
 - 13.10.5 ITT Cannon Latest Developments
- 13.11 Depatie Fluid Power
 - 13.11.1 Depatie Fluid Power Company Information
 - 13.11.2 Depatie Fluid Power SAE Connector Product Portfolios and Specifications
 - 13.11.3 Depatie Fluid Power SAE Connector Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.11.4 Depatie Fluid Power Main Business Overview
 - 13.11.5 Depatie Fluid Power Latest Developments
- 13.12 CnC Tech
 - 13.12.1 CnC Tech Company Information
 - 13.12.2 CnC Tech SAE Connector Product Portfolios and Specifications
 - 13.12.3 CnC Tech SAE Connector Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.12.4 CnC Tech Main Business Overview
 - 13.12.5 CnC Tech Latest Developments
- 13.13 Tecmate
 - 13.13.1 Tecmate Company Information
 - 13.13.2 Tecmate SAE Connector Product Portfolios and Specifications
 - 13.13.3 Tecmate SAE Connector Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.13.4 Tecmate Main Business Overview
 - 13.13.5 Tecmate Latest Developments
- 13.14 Join Tek
 - 13.14.1 Join Tek Company Information
 - 13.14.2 Join Tek SAE Connector Product Portfolios and Specifications
 - 13.14.3 Join Tek SAE Connector Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.14.4 Join Tek Main Business Overview

13.14.5 Join Tek Latest Developments

13.15 Liandong

13.15.1 Liandong Company Information

13.15.2 Liandong SAE Connector Product Portfolios and Specifications

13.15.3 Liandong SAE Connector Sales, Revenue, Price and Gross Margin
(2021-2026)

13.15.4 Liandong Main Business Overview

13.15.5 Liandong Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. SAE Connector Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. SAE Connector Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of SAE J1962 Connector

Table 4. Major Players of SAE J2044 Connector

Table 5. Major Players of SAE J2260 Connector

Table 6. Major Players of Other

Table 7. Global SAE Connector Sales by Type (2021-2026) & (K Units)

Table 8. Global SAE Connector Sales Market Share by Type (2021-2026)

Table 9. Global SAE Connector Revenue by Type (2021-2026) & (\$ million)

Table 10. Global SAE Connector Revenue Market Share by Type (2021-2026)

Table 11. Global SAE Connector Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of SAE Standards Type 1 Connector

Table 13. Major Players of SAE Standards Type ? Connector

Table 14. Global SAE Connector Sales by Standard (2021-2026) & (K Units)

Table 15. Global SAE Connector Sales Market Share by Standard (2021-2026)

Table 16. Global SAE Connector Revenue by Standard (2021-2026) & (\$ million)

Table 17. Global SAE Connector Revenue Market Share by Standard (2021-2026)

Table 18. Global SAE Connector Sale Price by Standard (2021-2026) & (US\$/Unit)

Table 19. Major Players of JIC Connector

Table 20. Major Players of ORB Connector

Table 21. Major Players of ORFS Connector

Table 22. Major Players of Others

Table 23. Global SAE Connector Sales by Shape (2021-2026) & (K Units)

Table 24. Global SAE Connector Sales Market Share by Shape (2021-2026)

Table 25. Global SAE Connector Revenue by Shape (2021-2026) & (\$ million)

Table 26. Global SAE Connector Revenue Market Share by Shape (2021-2026)

Table 27. Global SAE Connector Sale Price by Shape (2021-2026) & (US\$/Unit)

Table 28. Global SAE Connector Sale by Application (2021-2026) & (K Units)

Table 29. Global SAE Connector Sale Market Share by Application (2021-2026)

Table 30. Global SAE Connector Revenue by Application (2021-2026) & (\$ million)

Table 31. Global SAE Connector Revenue Market Share by Application (2021-2026)

Table 32. Global SAE Connector Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global SAE Connector Sales by Company (2021-2026) & (K Units)

Table 34. Global SAE Connector Sales Market Share by Company (2021-2026)

Table 35. Global SAE Connector Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global SAE Connector Revenue Market Share by Company (2021-2026)

Table 37. Global SAE Connector Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers SAE Connector Producing Area Distribution and Sales Area

Table 39. Players SAE Connector Products Offered

Table 40. SAE Connector Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global SAE Connector Sales by Geographic Region (2021-2026) & (K Units)

Table 44. Global SAE Connector Sales Market Share Geographic Region (2021-2026)

Table 45. Global SAE Connector Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global SAE Connector Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global SAE Connector Sales by Country/Region (2021-2026) & (K Units)

Table 48. Global SAE Connector Sales Market Share by Country/Region (2021-2026)

Table 49. Global SAE Connector Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global SAE Connector Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas SAE Connector Sales by Country (2021-2026) & (K Units)

Table 52. Americas SAE Connector Sales Market Share by Country (2021-2026)

Table 53. Americas SAE Connector Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas SAE Connector Sales by Type (2021-2026) & (K Units)

Table 55. Americas SAE Connector Sales by Application (2021-2026) & (K Units)

Table 56. APAC SAE Connector Sales by Region (2021-2026) & (K Units)

Table 57. APAC SAE Connector Sales Market Share by Region (2021-2026)

Table 58. APAC SAE Connector Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC SAE Connector Sales by Type (2021-2026) & (K Units)

Table 60. APAC SAE Connector Sales by Application (2021-2026) & (K Units)

Table 61. Europe SAE Connector Sales by Country (2021-2026) & (K Units)

Table 62. Europe SAE Connector Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe SAE Connector Sales by Type (2021-2026) & (K Units)

Table 64. Europe SAE Connector Sales by Application (2021-2026) & (K Units)

Table 65. Middle East & Africa SAE Connector Sales by Country (2021-2026) & (K Units)

Table 66. Middle East & Africa SAE Connector Revenue Market Share by Country

(2021-2026)

Table 67. Middle East & Africa SAE Connector Sales by Type (2021-2026) & (K Units)

Table 68. Middle East & Africa SAE Connector Sales by Application (2021-2026) & (K Units)

Table 69. Key Market Drivers & Growth Opportunities of SAE Connector

Table 70. Key Market Challenges & Risks of SAE Connector

Table 71. Key Industry Trends of SAE Connector

Table 72. SAE Connector Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. SAE Connector Distributors List

Table 75. SAE Connector Customer List

Table 76. Global SAE Connector Sales Forecast by Region (2027-2032) & (K Units)

Table 77. Global SAE Connector Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas SAE Connector Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Americas SAE Connector Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC SAE Connector Sales Forecast by Region (2027-2032) & (K Units)

Table 81. APAC SAE Connector Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe SAE Connector Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Europe SAE Connector Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa SAE Connector Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Middle East & Africa SAE Connector Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global SAE Connector Sales Forecast by Type (2027-2032) & (K Units)

Table 87. Global SAE Connector Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global SAE Connector Sales Forecast by Application (2027-2032) & (K Units)

Table 89. Global SAE Connector Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Parker Basic Information, SAE Connector Manufacturing Base, Sales Area and Its Competitors

Table 91. Parker SAE Connector Product Portfolios and Specifications

Table 92. Parker SAE Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Parker Main Business

Table 94. Parker Latest Developments

Table 95. Amphenol Basic Information, SAE Connector Manufacturing Base, Sales Area and Its Competitors

Table 96. Amphenol SAE Connector Product Portfolios and Specifications

Table 97. Amphenol SAE Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Amphenol Main Business

Table 99. Amphenol Latest Developments

Table 100. TE Connectivity Basic Information, SAE Connector Manufacturing Base, Sales Area and Its Competitors

Table 101. TE Connectivity SAE Connector Product Portfolios and Specifications

Table 102. TE Connectivity SAE Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. TE Connectivity Main Business

Table 104. TE Connectivity Latest Developments

Table 105. AFT Automotive Basic Information, SAE Connector Manufacturing Base, Sales Area and Its Competitors

Table 106. AFT Automotive SAE Connector Product Portfolios and Specifications

Table 107. AFT Automotive SAE Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. AFT Automotive Main Business

Table 109. AFT Automotive Latest Developments

Table 110. Henn Basic Information, SAE Connector Manufacturing Base, Sales Area and Its Competitors

Table 111. Henn SAE Connector Product Portfolios and Specifications

Table 112. Henn SAE Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Henn Main Business

Table 114. Henn Latest Developments

Table 115. JAE Basic Information, SAE Connector Manufacturing Base, Sales Area and Its Competitors

Table 116. JAE SAE Connector Product Portfolios and Specifications

Table 117. JAE SAE Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. JAE Main Business

Table 119. JAE Latest Developments

Table 120. Valentini Srl Basic Information, SAE Connector Manufacturing Base, Sales Area and Its Competitors

Table 121. Valentini Srl SAE Connector Product Portfolios and Specifications

Table 122. Valentini Srl SAE Connector Sales (K Units), Revenue (\$ Million), Price

(US\$/Unit) and Gross Margin (2021-2026)

Table 123. Valentini Srl Main Business

Table 124. Valentini Srl Latest Developments

Table 125. KST Basic Information, SAE Connector Manufacturing Base, Sales Area and Its Competitors

Table 126. KST SAE Connector Product Portfolios and Specifications

Table 127. KST SAE Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. KST Main Business

Table 129. KST Latest Developments

Table 130. Norma Group Basic Information, SAE Connector Manufacturing Base, Sales Area and Its Competitors

Table 131. Norma Group SAE Connector Product Portfolios and Specifications

Table 132. Norma Group SAE Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Norma Group Main Business

Table 134. Norma Group Latest Developments

Table 135. ITT Cannon Basic Information, SAE Connector Manufacturing Base, Sales Area and Its Competitors

Table 136. ITT Cannon SAE Connector Product Portfolios and Specifications

Table 137. ITT Cannon SAE Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. ITT Cannon Main Business

Table 139. ITT Cannon Latest Developments

Table 140. Depatie Fluid Power Basic Information, SAE Connector Manufacturing Base, Sales Area and Its Competitors

Table 141. Depatie Fluid Power SAE Connector Product Portfolios and Specifications

Table 142. Depatie Fluid Power SAE Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Depatie Fluid Power Main Business

Table 144. Depatie Fluid Power Latest Developments

Table 145. CnC Tech Basic Information, SAE Connector Manufacturing Base, Sales Area and Its Competitors

Table 146. CnC Tech SAE Connector Product Portfolios and Specifications

Table 147. CnC Tech SAE Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. CnC Tech Main Business

Table 149. CnC Tech Latest Developments

Table 150. Tecmate Basic Information, SAE Connector Manufacturing Base, Sales Area

and Its Competitors

Table 151. Tecmate SAE Connector Product Portfolios and Specifications

Table 152. Tecmate SAE Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. Tecmate Main Business

Table 154. Tecmate Latest Developments

Table 155. Join Tek Basic Information, SAE Connector Manufacturing Base, Sales Area and Its Competitors

Table 156. Join Tek SAE Connector Product Portfolios and Specifications

Table 157. Join Tek SAE Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. Join Tek Main Business

Table 159. Join Tek Latest Developments

Table 160. Liandong Basic Information, SAE Connector Manufacturing Base, Sales Area and Its Competitors

Table 161. Liandong SAE Connector Product Portfolios and Specifications

Table 162. Liandong SAE Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. Liandong Main Business

Table 164. Liandong Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of SAE Connector
- Figure 2. SAE Connector Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global SAE Connector Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global SAE Connector Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. SAE Connector Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. SAE Connector Sales Market Share by Country/Region (2025)
- Figure 10. SAE Connector Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of SAE J1962 Connector
- Figure 12. Product Picture of SAE J2044 Connector
- Figure 13. Product Picture of SAE J2260 Connector
- Figure 14. Product Picture of Other
- Figure 15. Global SAE Connector Sales Market Share by Type in 2026
- Figure 16. Global SAE Connector Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of SAE Standards Type 1 Connector
- Figure 18. Product Picture of SAE Standards Type ? Connector
- Figure 19. Global SAE Connector Sales Market Share by Standard in 2026
- Figure 20. Global SAE Connector Revenue Market Share by Standard (2021-2026)
- Figure 21. Product Picture of JIC Connector
- Figure 22. Product Picture of ORB Connector
- Figure 23. Product Picture of ORFS Connector
- Figure 24. Product Picture of Others
- Figure 25. Global SAE Connector Sales Market Share by Shape in 2026
- Figure 26. Global SAE Connector Revenue Market Share by Shape (2021-2026)
- Figure 27. SAE Connector Consumed in Automotive
- Figure 28. Global SAE Connector Market: Automotive (2021-2026) & (K Units)
- Figure 29. SAE Connector Consumed in Defense and Military
- Figure 30. Global SAE Connector Market: Defense and Military (2021-2026) & (K Units)
- Figure 31. SAE Connector Consumed in Railway
- Figure 32. Global SAE Connector Market: Railway (2021-2026) & (K Units)
- Figure 33. SAE Connector Consumed in Aerospace
- Figure 34. Global SAE Connector Market: Aerospace (2021-2026) & (K Units)

- Figure 35. SAE Connector Consumed in Industrial
- Figure 36. Global SAE Connector Market: Industrial (2021-2026) & (K Units)
- Figure 37. SAE Connector Consumed in Other
- Figure 38. Global SAE Connector Market: Other (2021-2026) & (K Units)
- Figure 39. Global SAE Connector Sale Market Share by Application (2025)
- Figure 40. Global SAE Connector Revenue Market Share by Application in 2025
- Figure 41. SAE Connector Sales by Company in 2025 (K Units)
- Figure 42. Global SAE Connector Sales Market Share by Company in 2025
- Figure 43. SAE Connector Revenue by Company in 2025 (\$ millions)
- Figure 44. Global SAE Connector Revenue Market Share by Company in 2025
- Figure 45. Global SAE Connector Sales Market Share by Geographic Region (2021-2026)
- Figure 46. Global SAE Connector Revenue Market Share by Geographic Region in 2025
- Figure 47. Americas SAE Connector Sales 2021-2026 (K Units)
- Figure 48. Americas SAE Connector Revenue 2021-2026 (\$ millions)
- Figure 49. APAC SAE Connector Sales 2021-2026 (K Units)
- Figure 50. APAC SAE Connector Revenue 2021-2026 (\$ millions)
- Figure 51. Europe SAE Connector Sales 2021-2026 (K Units)
- Figure 52. Europe SAE Connector Revenue 2021-2026 (\$ millions)
- Figure 53. Middle East & Africa SAE Connector Sales 2021-2026 (K Units)
- Figure 54. Middle East & Africa SAE Connector Revenue 2021-2026 (\$ millions)
- Figure 55. Americas SAE Connector Sales Market Share by Country in 2025
- Figure 56. Americas SAE Connector Revenue Market Share by Country (2021-2026)
- Figure 57. Americas SAE Connector Sales Market Share by Type (2021-2026)
- Figure 58. Americas SAE Connector Sales Market Share by Application (2021-2026)
- Figure 59. United States SAE Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Canada SAE Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Mexico SAE Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Brazil SAE Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 63. APAC SAE Connector Sales Market Share by Region in 2025
- Figure 64. APAC SAE Connector Revenue Market Share by Region (2021-2026)
- Figure 65. APAC SAE Connector Sales Market Share by Type (2021-2026)
- Figure 66. APAC SAE Connector Sales Market Share by Application (2021-2026)
- Figure 67. China SAE Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Japan SAE Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 69. South Korea SAE Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Southeast Asia SAE Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 71. India SAE Connector Revenue Growth 2021-2026 (\$ millions)

- Figure 72. Australia SAE Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 73. China Taiwan SAE Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Europe SAE Connector Sales Market Share by Country in 2025
- Figure 75. Europe SAE Connector Revenue Market Share by Country (2021-2026)
- Figure 76. Europe SAE Connector Sales Market Share by Type (2021-2026)
- Figure 77. Europe SAE Connector Sales Market Share by Application (2021-2026)
- Figure 78. Germany SAE Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 79. France SAE Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 80. UK SAE Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Italy SAE Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Russia SAE Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Middle East & Africa SAE Connector Sales Market Share by Country (2021-2026)
- Figure 84. Middle East & Africa SAE Connector Sales Market Share by Type (2021-2026)
- Figure 85. Middle East & Africa SAE Connector Sales Market Share by Application (2021-2026)
- Figure 86. Egypt SAE Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 87. South Africa SAE Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 88. Israel SAE Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 89. Turkey SAE Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 90. GCC Countries SAE Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 91. Manufacturing Cost Structure Analysis of SAE Connector in 2026
- Figure 92. Manufacturing Process Analysis of SAE Connector
- Figure 93. Industry Chain Structure of SAE Connector
- Figure 94. Channels of Distribution
- Figure 95. Global SAE Connector Sales Market Forecast by Region (2027-2032)
- Figure 96. Global SAE Connector Revenue Market Share Forecast by Region (2027-2032)
- Figure 97. Global SAE Connector Sales Market Share Forecast by Type (2027-2032)
- Figure 98. Global SAE Connector Revenue Market Share Forecast by Type (2027-2032)
- Figure 99. Global SAE Connector Sales Market Share Forecast by Application (2027-2032)
- Figure 100. Global SAE Connector Revenue Market Share Forecast by Application (2027-2032)

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