

Global S-Zorb Gasoline Octane-Enhancing Co-catalyst Market Growth 2026-2032

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Abstracts

The global S-Zorb Gasoline Octane-Enhancing Co-catalyst market size is predicted to grow from US\$ 16.14 million in 2025 to US\$ 22.18 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

In 2025, global sales volume of S-Zorb Gasoline Octane-Enhancing Co-catalyst was approximately 300 metric tons, with an average global market price of around USD 55/kg. The gross margin of major manufacturers was approximately 30%-45%.

S-Zorb Gasoline Octane-Enhancing Co-catalyst is a functional catalytic additive used in the S-Zorb gasoline hydro-assisted adsorption desulfurization process, mainly for catalytic cracking gasoline desulfurization in refinery operation. The product typically uses modified ZSM-5 and modified Beta molecular sieve as core active components, together with carrier material, binder and auxiliary additive, and is formed into granular or microspherical material. It is used in combination with the main S-Zorb sorbent. Its core function is not to serve as the primary desulfurization material, but to promote isomerization and related reactions of gasoline components during desulfurization, reducing octane loss caused by olefin hydrogenation, thereby helping refinery maintain or improve gasoline RON while lowering sulfur content.

The upstream raw material mainly includes ZSM-5 molecular sieve, Beta molecular sieve, alumina, pseudo-boehmite, clay, metal oxide modification component, binder and forming additive. The production process involves molecular sieve modification, slurry mixing, spray forming, calcination and performance evaluation. Downstream application mainly includes refinery gasoline desulfurization, FCC gasoline processing, clean gasoline production, S-Zorb unit upgrade and other refinery gasoline quality optimization scenario.

United States market for S-Zorb Gasoline Octane-Enhancing Co-catalyst is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for S-Zorb Gasoline Octane-Enhancing Co-catalyst is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for S-Zorb Gasoline Octane-Enhancing Co-catalyst is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key S-Zorb Gasoline Octane-Enhancing Co-catalyst players cover Clariant, Sinopec Catalyst, Hebei Xinpeng New Materials Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "S-Zorb Gasoline Octane-Enhancing Co-catalyst Industry Forecast" looks at past sales and reviews total world S-Zorb Gasoline Octane-Enhancing Co-catalyst sales in 2025, providing a comprehensive analysis by region and market sector of projected S-Zorb Gasoline Octane-Enhancing Co-catalyst sales for 2026 through 2032. With S-Zorb Gasoline Octane-Enhancing Co-catalyst sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world S-Zorb Gasoline Octane-Enhancing Co-catalyst industry.

This Insight Report provides a comprehensive analysis of the global S-Zorb Gasoline Octane-Enhancing Co-catalyst landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on S-Zorb Gasoline Octane-Enhancing Co-catalyst portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global S-Zorb Gasoline Octane-Enhancing Co-catalyst market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for S-Zorb Gasoline Octane-Enhancing Co-catalyst and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on

hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global S-Zorb Gasoline Octane-Enhancing Co-catalyst.

This report presents a comprehensive overview, market shares, and growth opportunities of S-Zorb Gasoline Octane-Enhancing Co-catalyst market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Modified ZSM-5 Type

Modified Beta Type

Segmentation by Function:

Octane Retention Type

Octane Recovery Type

Octane Enhancement Type

Segmentation by Application:

FCC Gasoline Processing

Clean Gasoline Production

S-Zorb Unit Upgrade

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Clariant

Sinopec Catalyst

Hebei Xinpeng New Materials Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global S-Zorb Gasoline Octane-Enhancing Co-catalyst market?

What factors are driving S-Zorb Gasoline Octane-Enhancing Co-catalyst market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do S-Zorb Gasoline Octane-Enhancing Co-catalyst market opportunities vary by end market size?

How does S-Zorb Gasoline Octane-Enhancing Co-catalyst break out by Type, by Application?

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