

Global S-Glass Fabric Market Growth 2026-2032

<https://marketpublishers.com/r/G542FF39F1C6EN.html>

Date: October 2026

Pages: 144

Price: US\$ 3,660.00 (Single User License)

ID: G542FF39F1C6EN

Abstracts

The global S-Glass Fabric market size is predicted to grow from US\$ 720 million in 2025 to US\$ 1213 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

S-Glass Fabric is a woven reinforcement material made from high-strength S-glass continuous fiber yarns. It provides higher tensile strength, stiffness, impact resistance and durability than conventional E-glass fabrics, and is used to reinforce high-performance polymer matrix composites. In 2025, global S-Glass Fabric production reached approximately 58,400 tons, with an average global market price of around US\$12,600 per ton. Annual production capacity is approximately 65,000 tons. Gross Profit Margin: 22.0%. The S-Glass Fabric industry chain starts upstream with high-strength S-Glass fiber production, where raw materials such as silica, alumina, magnesia, and other mineral inputs are melted and drawn into high-performance glass filaments. These fibers are then processed into yarns and woven into fabrics with different weights, weaves, and surface treatments. Downstream, S-Glass Fabric is mainly used as a reinforcement material in aerospace, defense and ballistic protection, high-performance sporting goods, marine structures, wind energy, and other advanced composite applications. The industry is therefore closely linked to the development of high-performance glass fiber, composite materials, and advanced manufacturing sectors. S-Glass Fabric is a relatively specialized reinforcement material with a higher value density than conventional E-Glass Fabric. Its competitive advantage comes from its combination of high tensile strength, stiffness, impact resistance, and relatively low weight, making it particularly suitable for applications where weight reduction and structural performance are critical. The market is unlikely to become a high-volume commodity segment; instead, growth is expected to be driven by aerospace and defense, advanced composites, and other high-performance applications. The key factors to monitor are S-Glass fiber supply capacity, fabric conversion costs, aerospace and defense composite demand, and the expansion of high-performance composite

applications.

United States market for S-Glass Fabric is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for S-Glass Fabric is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for S-Glass Fabric is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key S-Glass Fabric players cover BGF Industries, Porcher Industries, JPS Composite Materials, Hexcel, Chomarat, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “S-Glass Fabric Industry Forecast” looks at past sales and reviews total world S-Glass Fabric sales in 2025, providing a comprehensive analysis by region and market sector of projected S-Glass Fabric sales for 2026 through 2032. With S-Glass Fabric sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world S-Glass Fabric industry.

This Insight Report provides a comprehensive analysis of the global S-Glass Fabric landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on S-Glass Fabric portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global S-Glass Fabric market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for S-Glass Fabric and breaks down the forecast by Areal Weight, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global S-Glass Fabric.

This report presents a comprehensive overview, market shares, and growth opportunities of S-Glass Fabric market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Areal Weight:

Lightweight S-Glass Fabric <150 g/m²

Medium-weight S-Glass Fabric >150–300 g/m²

Heavyweight S-Glass Fabric >300–600 g/m²

Ultra-heavyweight S-Glass Fabric >600 g/m²

Segmentation by Weave Pattern:

Plain-Weave S-Glass Fabric

Twill-Weave S-Glass Fabric

Satin-Weave S-Glass Fabric

Segmentation by Yarn Size:

Fine-Yarn S-Glass Fabric

Medium-Yarn S-Glass Fabric

Coarse-Yarn S-Glass Fabric

Multi-ply S-Glass Fabric

Segmentation by Application:

Aerospace

Defense

Automotive

Marine

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BGF Industries

Porcher Industries

JPS Composite Materials

Hexcel

Chomarar

Gurit

McAllister Mills

Fothergill Engineered Fabrics Ltd

AGY Holding Corp.

Nitto Boseki Co., Ltd.

Georgian Bay Reinforcement Fabrics

Colan Australia Pty Ltd

SPM Composite Advanced Material Technologies

Renegade Materials Corporation

Sichuan Chang Yang Composites Company Limited

Hitex Composite (Ningbo) Co., Ltd.

Haining Anjie Composite Materials Co., Ltd.

Taizhou Jiahe New Materials Technology Co., Ltd.

Taizhou Zhongsheng Glass Fiber Products Co., Ltd.

Zhejiang Kaiao New Material Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global S-Glass Fabric market?

What factors are driving S-Glass Fabric market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do S-Glass Fabric market opportunities vary by end market size?

How does S-Glass Fabric break out by Areal Weight, by Application?

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