

Global Rye Bran Beta-Glucan Market Growth 2026-2032

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Abstracts

The global Rye Bran Beta-Glucan market size is predicted to grow from US\$ 25.14 million in 2025 to US\$ 39.19 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Rye bran beta-glucan is a naturally occurring soluble dietary fiber extracted from the bran layer of rye grain (*Secale cereale* L.). Chemically, it is a polysaccharide composed of D-glucose monomers linked by beta-glycosidic bonds, primarily (1?3) and (1?4) linkages, which confer its characteristic viscosity, water solubility, and cholesterol-lowering properties. Unlike oat beta-glucan, rye beta-glucan offers distinct viscosity profiles and formulation advantages while maintaining comparable cardiometabolic benefits, including reduced postprandial glucose response and lowered LDL cholesterol levels. Key applications include functional foods, dietary supplements, bakery products, and beverages. From a value chain perspective, upstream includes rye grain sourcing (primarily from Germany, Poland, Russia, and Nordic countries), milling and bran separation facilities; midstream involves beta-glucan extraction (water-based extraction processes), purification, concentration, drying (spray-dried or drum-dried), and quality testing; downstream demand spans functional food manufacturers, nutraceutical companies, bakery product producers, and beverage formulators. In 2025, the average selling price is approximately US\$50,000 per ton, global sales volume is about 514 tons, and gross margins generally range from 30% to 55%, driven by raw material costs, extraction process efficiency, purity specifications, and regulatory compliance for health claims.

United States market for Rye Bran Beta-Glucan is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Rye Bran Beta-Glucan is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Rye Bran Beta-Glucan is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Rye Bran Beta-Glucan players cover BENEIO GmbH, Lantmännen AB, Roquette Frères, Essencefield, DSM-Firmenich, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI)'s newest research report, the "Rye Bran Beta-Glucan Industry Forecast" looks at past sales and reviews total world Rye Bran Beta-Glucan sales in 2025, providing a comprehensive analysis by region and market sector of projected Rye Bran Beta-Glucan sales for 2026 through 2032. With Rye Bran Beta-Glucan sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rye Bran Beta-Glucan industry.

This Insight Report provides a comprehensive analysis of the global Rye Bran Beta-Glucan landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rye Bran Beta-Glucan portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rye Bran Beta-Glucan market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rye Bran Beta-Glucan and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rye Bran Beta-Glucan.

This report presents a comprehensive overview, market shares, and growth opportunities of Rye Bran Beta-Glucan market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard Purity (~ 70% Beta-Glucan)

High Purity (? 80% Beta-Glucan)

Ultra-High Purity (? 90% Beta-Glucan)

Segmentation by Physical Form:

Powder (Spray-Dried)

Granular

Liquid Concentrate

Segmentation by Extraction Technology:

Water Extraction

Enzymatic-Assisted Extraction

Alkaline Extraction

Segmentation by Application:

Functional Foods

Dietary Supplements

Bakery Products

Beverages

Animal Feed

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BENEO GmbH

Lantmännen AB

Roquette Frères

Essencefield

DSM-Firmenich

Kerry Group

Tate & Lyle

CP Kelco

FMC Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rye Bran Beta-Glucan market?

What factors are driving Rye Bran Beta-Glucan market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rye Bran Beta-Glucan market opportunities vary by end market size?

How does Rye Bran Beta-Glucan break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Rye Bran Beta-Glucan Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Rye Bran Beta-Glucan by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Rye Bran Beta-Glucan by Country/Region, 2021, 2025 & 2032

2.2 Rye Bran Beta-Glucan Segment by Type

- 2.2.1 Standard Purity (? 70% Beta-Glucan)
- 2.2.2 High Purity (? 80% Beta-Glucan)
- 2.2.3 Ultra-High Purity (? 90% Beta-Glucan)
- 2.2.4 Rye Bran Beta-Glucan Sales by Type
 - 2.2.4.1 Global Rye Bran Beta-Glucan Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Rye Bran Beta-Glucan Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Rye Bran Beta-Glucan Sale Price by Type (2021-2026)

2.3 Rye Bran Beta-Glucan Segment by Physical Form

- 2.3.1 Powder (Spray-Dried)
- 2.3.2 Granular
- 2.3.3 Liquid Concentrate
- 2.3.4 Rye Bran Beta-Glucan Sales by Physical Form
 - 2.3.4.1 Global Rye Bran Beta-Glucan Sales Market Share by Physical Form (2021-2026)
 - 2.3.4.2 Global Rye Bran Beta-Glucan Revenue and Market Share by Physical Form (2021-2026)

- 2.3.4.3 Global Rye Bran Beta-Glucan Sale Price by Physical Form (2021-2026)
- 2.4 Rye Bran Beta-Glucan Segment by Extraction Technology
 - 2.4.1 Water Extraction
 - 2.4.2 Enzymatic-Assisted Extraction
 - 2.4.3 Alkaline Extraction
 - 2.4.4 Rye Bran Beta-Glucan Sales by Extraction Technology
 - 2.4.4.1 Global Rye Bran Beta-Glucan Sales Market Share by Extraction Technology (2021-2026)
 - 2.4.4.2 Global Rye Bran Beta-Glucan Revenue and Market Share by Extraction Technology (2021-2026)
 - 2.4.4.3 Global Rye Bran Beta-Glucan Sale Price by Extraction Technology (2021-2026)
- 2.5 Rye Bran Beta-Glucan Segment by Application
 - 2.5.1 Functional Foods
 - 2.5.2 Dietary Supplements
 - 2.5.3 Bakery Products
 - 2.5.4 Beverages
 - 2.5.5 Animal Feed
 - 2.5.6 Rye Bran Beta-Glucan Sales by Application
 - 2.5.6.1 Global Rye Bran Beta-Glucan Sale Market Share by Application (2021-2026)
 - 2.5.6.2 Global Rye Bran Beta-Glucan Revenue and Market Share by Application (2021-2026)
 - 2.5.6.3 Global Rye Bran Beta-Glucan Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Rye Bran Beta-Glucan Breakdown Data by Company
 - 3.1.1 Global Rye Bran Beta-Glucan Annual Sales by Company (2021-2026)
 - 3.1.2 Global Rye Bran Beta-Glucan Sales Market Share by Company (2021-2026)
- 3.2 Global Rye Bran Beta-Glucan Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Rye Bran Beta-Glucan Revenue by Company (2021-2026)
 - 3.2.2 Global Rye Bran Beta-Glucan Revenue Market Share by Company (2021-2026)
- 3.3 Global Rye Bran Beta-Glucan Sale Price by Company
- 3.4 Key Manufacturers Rye Bran Beta-Glucan Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Rye Bran Beta-Glucan Product Location Distribution
 - 3.4.2 Players Rye Bran Beta-Glucan Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis

- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR RYE BRAN BETA-GLUCAN BY GEOGRAPHIC REGION

- 4.1 World Historic Rye Bran Beta-Glucan Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Rye Bran Beta-Glucan Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Rye Bran Beta-Glucan Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Rye Bran Beta-Glucan Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Rye Bran Beta-Glucan Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Rye Bran Beta-Glucan Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Rye Bran Beta-Glucan Sales Growth
- 4.4 APAC Rye Bran Beta-Glucan Sales Growth
- 4.5 Europe Rye Bran Beta-Glucan Sales Growth
- 4.6 Middle East & Africa Rye Bran Beta-Glucan Sales Growth

5 AMERICAS

- 5.1 Americas Rye Bran Beta-Glucan Sales by Country
 - 5.1.1 Americas Rye Bran Beta-Glucan Sales by Country (2021-2026)
 - 5.1.2 Americas Rye Bran Beta-Glucan Revenue by Country (2021-2026)
- 5.2 Americas Rye Bran Beta-Glucan Sales by Type (2021-2026)
- 5.3 Americas Rye Bran Beta-Glucan Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Rye Bran Beta-Glucan Sales by Region
 - 6.1.1 APAC Rye Bran Beta-Glucan Sales by Region (2021-2026)
 - 6.1.2 APAC Rye Bran Beta-Glucan Revenue by Region (2021-2026)
- 6.2 APAC Rye Bran Beta-Glucan Sales by Type (2021-2026)
- 6.3 APAC Rye Bran Beta-Glucan Sales by Application (2021-2026)

- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Rye Bran Beta-Glucan by Country
 - 7.1.1 Europe Rye Bran Beta-Glucan Sales by Country (2021-2026)
 - 7.1.2 Europe Rye Bran Beta-Glucan Revenue by Country (2021-2026)
- 7.2 Europe Rye Bran Beta-Glucan Sales by Type (2021-2026)
- 7.3 Europe Rye Bran Beta-Glucan Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Rye Bran Beta-Glucan by Country
 - 8.1.1 Middle East & Africa Rye Bran Beta-Glucan Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Rye Bran Beta-Glucan Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Rye Bran Beta-Glucan Sales by Type (2021-2026)
- 8.3 Middle East & Africa Rye Bran Beta-Glucan Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Rye Bran Beta-Glucan
- 10.3 Manufacturing Process Analysis of Rye Bran Beta-Glucan
- 10.4 Industry Chain Structure of Rye Bran Beta-Glucan

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Rye Bran Beta-Glucan Distributors
- 11.3 Rye Bran Beta-Glucan Customer

12 WORLD FORECAST REVIEW FOR RYE BRAN BETA-GLUCAN BY GEOGRAPHIC REGION

- 12.1 Global Rye Bran Beta-Glucan Market Size Forecast by Region
 - 12.1.1 Global Rye Bran Beta-Glucan Forecast by Region (2027-2032)
 - 12.1.2 Global Rye Bran Beta-Glucan Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Rye Bran Beta-Glucan Forecast by Type (2027-2032)
- 12.7 Global Rye Bran Beta-Glucan Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 BENEIO GmbH
 - 13.1.1 BENEIO GmbH Company Information
 - 13.1.2 BENEIO GmbH Rye Bran Beta-Glucan Product Portfolios and Specifications
 - 13.1.3 BENEIO GmbH Rye Bran Beta-Glucan Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 BENEIO GmbH Main Business Overview
 - 13.1.5 BENEIO GmbH Latest Developments

13.2 Lantmännen AB

13.2.1 Lantmännen AB Company Information

13.2.2 Lantmännen AB Rye Bran Beta-Glucan Product Portfolios and Specifications

13.2.3 Lantmännen AB Rye Bran Beta-Glucan Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Lantmännen AB Main Business Overview

13.2.5 Lantmännen AB Latest Developments

13.3 Roquette Frères

13.3.1 Roquette Frères Company Information

13.3.2 Roquette Frères Rye Bran Beta-Glucan Product Portfolios and Specifications

13.3.3 Roquette Frères Rye Bran Beta-Glucan Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Roquette Frères Main Business Overview

13.3.5 Roquette Frères Latest Developments

13.4 Essencefield

13.4.1 Essencefield Company Information

13.4.2 Essencefield Rye Bran Beta-Glucan Product Portfolios and Specifications

13.4.3 Essencefield Rye Bran Beta-Glucan Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Essencefield Main Business Overview

13.4.5 Essencefield Latest Developments

13.5 DSM-Firmenich

13.5.1 DSM-Firmenich Company Information

13.5.2 DSM-Firmenich Rye Bran Beta-Glucan Product Portfolios and Specifications

13.5.3 DSM-Firmenich Rye Bran Beta-Glucan Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 DSM-Firmenich Main Business Overview

13.5.5 DSM-Firmenich Latest Developments

13.6 Kerry Group

13.6.1 Kerry Group Company Information

13.6.2 Kerry Group Rye Bran Beta-Glucan Product Portfolios and Specifications

13.6.3 Kerry Group Rye Bran Beta-Glucan Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Kerry Group Main Business Overview

13.6.5 Kerry Group Latest Developments

13.7 Tate & Lyle

13.7.1 Tate & Lyle Company Information

13.7.2 Tate & Lyle Rye Bran Beta-Glucan Product Portfolios and Specifications

13.7.3 Tate & Lyle Rye Bran Beta-Glucan Sales, Revenue, Price and Gross Margin

(2021-2026)

13.7.4 Tate & Lyle Main Business Overview

13.7.5 Tate & Lyle Latest Developments

13.8 CP Kelco

13.8.1 CP Kelco Company Information

13.8.2 CP Kelco Rye Bran Beta-Glucan Product Portfolios and Specifications

13.8.3 CP Kelco Rye Bran Beta-Glucan Sales, Revenue, Price and Gross Margin

(2021-2026)

13.8.4 CP Kelco Main Business Overview

13.8.5 CP Kelco Latest Developments

13.9 FMC Corporation

13.9.1 FMC Corporation Company Information

13.9.2 FMC Corporation Rye Bran Beta-Glucan Product Portfolios and Specifications

13.9.3 FMC Corporation Rye Bran Beta-Glucan Sales, Revenue, Price and Gross

Margin (2021-2026)

13.9.4 FMC Corporation Main Business Overview

13.9.5 FMC Corporation Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Rye Bran Beta-Glucan Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Rye Bran Beta-Glucan Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Standard Purity (? 70% Beta-Glucan)

Table 4. Major Players of High Purity (? 80% Beta-Glucan)

Table 5. Major Players of Ultra-High Purity (? 90% Beta-Glucan)

Table 6. Global Rye Bran Beta-Glucan Sales by Type (2021-2026) & (Tons)

Table 7. Global Rye Bran Beta-Glucan Sales Market Share by Type (2021-2026)

Table 8. Global Rye Bran Beta-Glucan Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Rye Bran Beta-Glucan Revenue Market Share by Type (2021-2026)

Table 10. Global Rye Bran Beta-Glucan Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Powder (Spray-Dried)

Table 12. Major Players of Granular

Table 13. Major Players of Liquid Concentrate

Table 14. Global Rye Bran Beta-Glucan Sales by Physical Form (2021-2026) & (Tons)

Table 15. Global Rye Bran Beta-Glucan Sales Market Share by Physical Form (2021-2026)

Table 16. Global Rye Bran Beta-Glucan Revenue by Physical Form (2021-2026) & (\$ million)

Table 17. Global Rye Bran Beta-Glucan Revenue Market Share by Physical Form (2021-2026)

Table 18. Global Rye Bran Beta-Glucan Sale Price by Physical Form (2021-2026) & (US\$/Ton)

Table 19. Major Players of Water Extraction

Table 20. Major Players of Enzymatic-Assisted Extraction

Table 21. Major Players of Alkaline Extraction

Table 22. Global Rye Bran Beta-Glucan Sales by Extraction Technology (2021-2026) & (Tons)

Table 23. Global Rye Bran Beta-Glucan Sales Market Share by Extraction Technology (2021-2026)

Table 24. Global Rye Bran Beta-Glucan Revenue by Extraction Technology (2021-2026) & (\$ million)

Table 25. Global Rye Bran Beta-Glucan Revenue Market Share by Extraction Technology (2021-2026)

Table 26. Global Rye Bran Beta-Glucan Sale Price by Extraction Technology (2021-2026) & (US\$/Ton)
Table 27. Global Rye Bran Beta-Glucan Sale by Application (2021-2026) & (Tons)
Table 28. Global Rye Bran Beta-Glucan Sale Market Share by Application (2021-2026)
Table 29. Global Rye Bran Beta-Glucan Revenue by Application (2021-2026) & (\$ million)
Table 30. Global Rye Bran Beta-Glucan Revenue Market Share by Application (2021-2026)
Table 31. Global Rye Bran Beta-Glucan Sale Price by Application (2021-2026) & (US\$/Ton)
Table 32. Global Rye Bran Beta-Glucan Sales by Company (2021-2026) & (Tons)
Table 33. Global Rye Bran Beta-Glucan Sales Market Share by Company (2021-2026)
Table 34. Global Rye Bran Beta-Glucan Revenue by Company (2021-2026) & (\$ millions)
Table 35. Global Rye Bran Beta-Glucan Revenue Market Share by Company (2021-2026)
Table 36. Global Rye Bran Beta-Glucan Sale Price by Company (2021-2026) & (US\$/Ton)
Table 37. Key Manufacturers Rye Bran Beta-Glucan Producing Area Distribution and Sales Area
Table 38. Players Rye Bran Beta-Glucan Products Offered
Table 39. Rye Bran Beta-Glucan Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 40. New Products and Potential Entrants
Table 41. Market M&A Activity & Strategy
Table 42. Global Rye Bran Beta-Glucan Sales by Geographic Region (2021-2026) & (Tons)
Table 43. Global Rye Bran Beta-Glucan Sales Market Share Geographic Region (2021-2026)
Table 44. Global Rye Bran Beta-Glucan Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 45. Global Rye Bran Beta-Glucan Revenue Market Share by Geographic Region (2021-2026)
Table 46. Global Rye Bran Beta-Glucan Sales by Country/Region (2021-2026) & (Tons)
Table 47. Global Rye Bran Beta-Glucan Sales Market Share by Country/Region (2021-2026)
Table 48. Global Rye Bran Beta-Glucan Revenue by Country/Region (2021-2026) & (\$ millions)
Table 49. Global Rye Bran Beta-Glucan Revenue Market Share by Country/Region

(2021-2026)

Table 50. Americas Rye Bran Beta-Glucan Sales by Country (2021-2026) & (Tons)

Table 51. Americas Rye Bran Beta-Glucan Sales Market Share by Country (2021-2026)

Table 52. Americas Rye Bran Beta-Glucan Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Rye Bran Beta-Glucan Sales by Type (2021-2026) & (Tons)

Table 54. Americas Rye Bran Beta-Glucan Sales by Application (2021-2026) & (Tons)

Table 55. APAC Rye Bran Beta-Glucan Sales by Region (2021-2026) & (Tons)

Table 56. APAC Rye Bran Beta-Glucan Sales Market Share by Region (2021-2026)

Table 57. APAC Rye Bran Beta-Glucan Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Rye Bran Beta-Glucan Sales by Type (2021-2026) & (Tons)

Table 59. APAC Rye Bran Beta-Glucan Sales by Application (2021-2026) & (Tons)

Table 60. Europe Rye Bran Beta-Glucan Sales by Country (2021-2026) & (Tons)

Table 61. Europe Rye Bran Beta-Glucan Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Rye Bran Beta-Glucan Sales by Type (2021-2026) & (Tons)

Table 63. Europe Rye Bran Beta-Glucan Sales by Application (2021-2026) & (Tons)

Table 64. Middle East & Africa Rye Bran Beta-Glucan Sales by Country (2021-2026) & (Tons)

Table 65. Middle East & Africa Rye Bran Beta-Glucan Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Rye Bran Beta-Glucan Sales by Type (2021-2026) & (Tons)

Table 67. Middle East & Africa Rye Bran Beta-Glucan Sales by Application (2021-2026) & (Tons)

Table 68. Key Market Drivers & Growth Opportunities of Rye Bran Beta-Glucan

Table 69. Key Market Challenges & Risks of Rye Bran Beta-Glucan

Table 70. Key Industry Trends of Rye Bran Beta-Glucan

Table 71. Rye Bran Beta-Glucan Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Rye Bran Beta-Glucan Distributors List

Table 74. Rye Bran Beta-Glucan Customer List

Table 75. Global Rye Bran Beta-Glucan Sales Forecast by Region (2027-2032) & (Tons)

Table 76. Global Rye Bran Beta-Glucan Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Rye Bran Beta-Glucan Sales Forecast by Country (2027-2032) & (Tons)

Table 78. Americas Rye Bran Beta-Glucan Annual Revenue Forecast by Country

(2027-2032) & (\$ millions)

Table 79. APAC Rye Bran Beta-Glucan Sales Forecast by Region (2027-2032) & (Tons)

Table 80. APAC Rye Bran Beta-Glucan Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Rye Bran Beta-Glucan Sales Forecast by Country (2027-2032) & (Tons)

Table 82. Europe Rye Bran Beta-Glucan Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Rye Bran Beta-Glucan Sales Forecast by Country (2027-2032) & (Tons)

Table 84. Middle East & Africa Rye Bran Beta-Glucan Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Rye Bran Beta-Glucan Sales Forecast by Type (2027-2032) & (Tons)

Table 86. Global Rye Bran Beta-Glucan Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Rye Bran Beta-Glucan Sales Forecast by Application (2027-2032) & (Tons)

Table 88. Global Rye Bran Beta-Glucan Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. BENEIO GmbH Basic Information, Rye Bran Beta-Glucan Manufacturing Base, Sales Area and Its Competitors

Table 90. BENEIO GmbH Rye Bran Beta-Glucan Product Portfolios and Specifications

Table 91. BENEIO GmbH Rye Bran Beta-Glucan Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 92. BENEIO GmbH Main Business

Table 93. BENEIO GmbH Latest Developments

Table 94. Lantm?nnen AB Basic Information, Rye Bran Beta-Glucan Manufacturing Base, Sales Area and Its Competitors

Table 95. Lantm?nnen AB Rye Bran Beta-Glucan Product Portfolios and Specifications

Table 96. Lantm?nnen AB Rye Bran Beta-Glucan Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 97. Lantm?nnen AB Main Business

Table 98. Lantm?nnen AB Latest Developments

Table 99. Roquette Fr?res Basic Information, Rye Bran Beta-Glucan Manufacturing Base, Sales Area and Its Competitors

Table 100. Roquette Fr?res Rye Bran Beta-Glucan Product Portfolios and Specifications

Table 101. Roquette Fr?res Rye Bran Beta-Glucan Sales (Tons), Revenue (\$ Million),

Price (US\$/Ton) and Gross Margin (2021-2026)

Table 102. Roquette Frères Main Business

Table 103. Roquette Frères Latest Developments

Table 104. Essencefield Basic Information, Rye Bran Beta-Glucan Manufacturing Base, Sales Area and Its Competitors

Table 105. Essencefield Rye Bran Beta-Glucan Product Portfolios and Specifications

Table 106. Essencefield Rye Bran Beta-Glucan Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 107. Essencefield Main Business

Table 108. Essencefield Latest Developments

Table 109. DSM-Firmenich Basic Information, Rye Bran Beta-Glucan Manufacturing Base, Sales Area and Its Competitors

Table 110. DSM-Firmenich Rye Bran Beta-Glucan Product Portfolios and Specifications

Table 111. DSM-Firmenich Rye Bran Beta-Glucan Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 112. DSM-Firmenich Main Business

Table 113. DSM-Firmenich Latest Developments

Table 114. Kerry Group Basic Information, Rye Bran Beta-Glucan Manufacturing Base, Sales Area and Its Competitors

Table 115. Kerry Group Rye Bran Beta-Glucan Product Portfolios and Specifications

Table 116. Kerry Group Rye Bran Beta-Glucan Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 117. Kerry Group Main Business

Table 118. Kerry Group Latest Developments

Table 119. Tate & Lyle Basic Information, Rye Bran Beta-Glucan Manufacturing Base, Sales Area and Its Competitors

Table 120. Tate & Lyle Rye Bran Beta-Glucan Product Portfolios and Specifications

Table 121. Tate & Lyle Rye Bran Beta-Glucan Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 122. Tate & Lyle Main Business

Table 123. Tate & Lyle Latest Developments

Table 124. CP Kelco Basic Information, Rye Bran Beta-Glucan Manufacturing Base, Sales Area and Its Competitors

Table 125. CP Kelco Rye Bran Beta-Glucan Product Portfolios and Specifications

Table 126. CP Kelco Rye Bran Beta-Glucan Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 127. CP Kelco Main Business

Table 128. CP Kelco Latest Developments

Table 129. FMC Corporation Basic Information, Rye Bran Beta-Glucan Manufacturing

Base, Sales Area and Its Competitors

Table 130. FMC Corporation Rye Bran Beta-Glucan Product Portfolios and Specifications

Table 131. FMC Corporation Rye Bran Beta-Glucan Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 132. FMC Corporation Main Business

Table 133. FMC Corporation Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Rye Bran Beta-Glucan
- Figure 2. Rye Bran Beta-Glucan Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Rye Bran Beta-Glucan Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Rye Bran Beta-Glucan Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Rye Bran Beta-Glucan Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Rye Bran Beta-Glucan Sales Market Share by Country/Region (2025)
- Figure 10. Rye Bran Beta-Glucan Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Standard Purity (? 70% Beta-Glucan)
- Figure 12. Product Picture of High Purity (? 80% Beta-Glucan)
- Figure 13. Product Picture of Ultra-High Purity (? 90% Beta-Glucan)
- Figure 14. Global Rye Bran Beta-Glucan Sales Market Share by Type in 2026
- Figure 15. Global Rye Bran Beta-Glucan Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Powder (Spray-Dried)
- Figure 17. Product Picture of Granular
- Figure 18. Product Picture of Liquid Concentrate
- Figure 19. Global Rye Bran Beta-Glucan Sales Market Share by Physical Form in 2026
- Figure 20. Global Rye Bran Beta-Glucan Revenue Market Share by Physical Form (2021-2026)
- Figure 21. Product Picture of Water Extraction
- Figure 22. Product Picture of Enzymatic-Assisted Extraction
- Figure 23. Product Picture of Alkaline Extraction
- Figure 24. Global Rye Bran Beta-Glucan Sales Market Share by Extraction Technology in 2026
- Figure 25. Global Rye Bran Beta-Glucan Revenue Market Share by Extraction Technology (2021-2026)
- Figure 26. Rye Bran Beta-Glucan Consumed in Functional Foods
- Figure 27. Global Rye Bran Beta-Glucan Market: Functional Foods (2021-2026) & (Tons)
- Figure 28. Rye Bran Beta-Glucan Consumed in Dietary Supplements
- Figure 29. Global Rye Bran Beta-Glucan Market: Dietary Supplements (2021-2026) &

(Tons)

Figure 30. Rye Bran Beta-Glucan Consumed in Bakery Products

Figure 31. Global Rye Bran Beta-Glucan Market: Bakery Products (2021-2026) & (Tons)

Figure 32. Rye Bran Beta-Glucan Consumed in Beverages

Figure 33. Global Rye Bran Beta-Glucan Market: Beverages (2021-2026) & (Tons)

Figure 34. Rye Bran Beta-Glucan Consumed in Animal Feed

Figure 35. Global Rye Bran Beta-Glucan Market: Animal Feed (2021-2026) & (Tons)

Figure 36. Global Rye Bran Beta-Glucan Sale Market Share by Application (2025)

Figure 37. Global Rye Bran Beta-Glucan Revenue Market Share by Application in 2025

Figure 38. Rye Bran Beta-Glucan Sales by Company in 2025 (Tons)

Figure 39. Global Rye Bran Beta-Glucan Sales Market Share by Company in 2025

Figure 40. Rye Bran Beta-Glucan Revenue by Company in 2025 (\$ millions)

Figure 41. Global Rye Bran Beta-Glucan Revenue Market Share by Company in 2025

Figure 42. Global Rye Bran Beta-Glucan Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global Rye Bran Beta-Glucan Revenue Market Share by Geographic Region in 2025

Figure 44. Americas Rye Bran Beta-Glucan Sales 2021-2026 (Tons)

Figure 45. Americas Rye Bran Beta-Glucan Revenue 2021-2026 (\$ millions)

Figure 46. APAC Rye Bran Beta-Glucan Sales 2021-2026 (Tons)

Figure 47. APAC Rye Bran Beta-Glucan Revenue 2021-2026 (\$ millions)

Figure 48. Europe Rye Bran Beta-Glucan Sales 2021-2026 (Tons)

Figure 49. Europe Rye Bran Beta-Glucan Revenue 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Rye Bran Beta-Glucan Sales 2021-2026 (Tons)

Figure 51. Middle East & Africa Rye Bran Beta-Glucan Revenue 2021-2026 (\$ millions)

Figure 52. Americas Rye Bran Beta-Glucan Sales Market Share by Country in 2025

Figure 53. Americas Rye Bran Beta-Glucan Revenue Market Share by Country (2021-2026)

Figure 54. Americas Rye Bran Beta-Glucan Sales Market Share by Type (2021-2026)

Figure 55. Americas Rye Bran Beta-Glucan Sales Market Share by Application (2021-2026)

Figure 56. United States Rye Bran Beta-Glucan Revenue Growth 2021-2026 (\$ millions)

Figure 57. Canada Rye Bran Beta-Glucan Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico Rye Bran Beta-Glucan Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil Rye Bran Beta-Glucan Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC Rye Bran Beta-Glucan Sales Market Share by Region in 2025

Figure 61. APAC Rye Bran Beta-Glucan Revenue Market Share by Region (2021-2026)

Figure 62. APAC Rye Bran Beta-Glucan Sales Market Share by Type (2021-2026)

Figure 63. APAC Rye Bran Beta-Glucan Sales Market Share by Application (2021-2026)

Figure 64. China Rye Bran Beta-Glucan Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan Rye Bran Beta-Glucan Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea Rye Bran Beta-Glucan Revenue Growth 2021-2026 (\$ millions)

Figure 67. Southeast Asia Rye Bran Beta-Glucan Revenue Growth 2021-2026 (\$ millions)

Figure 68. India Rye Bran Beta-Glucan Revenue Growth 2021-2026 (\$ millions)

Figure 69. Australia Rye Bran Beta-Glucan Revenue Growth 2021-2026 (\$ millions)

Figure 70. China Taiwan Rye Bran Beta-Glucan Revenue Growth 2021-2026 (\$ millions)

Figure 71. Europe Rye Bran Beta-Glucan Sales Market Share by Country in 2025

Figure 72. Europe Rye Bran Beta-Glucan Revenue Market Share by Country (2021-2026)

Figure 73. Europe Rye Bran Beta-Glucan Sales Market Share by Type (2021-2026)

Figure 74. Europe Rye Bran Beta-Glucan Sales Market Share by Application (2021-2026)

Figure 75. Germany Rye Bran Beta-Glucan Revenue Growth 2021-2026 (\$ millions)

Figure 76. France Rye Bran Beta-Glucan Revenue Growth 2021-2026 (\$ millions)

Figure 77. UK Rye Bran Beta-Glucan Revenue Growth 2021-2026 (\$ millions)

Figure 78. Italy Rye Bran Beta-Glucan Revenue Growth 2021-2026 (\$ millions)

Figure 79. Russia Rye Bran Beta-Glucan Revenue Growth 2021-2026 (\$ millions)

Figure 80. Middle East & Africa Rye Bran Beta-Glucan Sales Market Share by Country (2021-2026)

Figure 81. Middle East & Africa Rye Bran Beta-Glucan Sales Market Share by Type (2021-2026)

Figure 82. Middle East & Africa Rye Bran Beta-Glucan Sales Market Share by Application (2021-2026)

Figure 83. Egypt Rye Bran Beta-Glucan Revenue Growth 2021-2026 (\$ millions)

Figure 84. South Africa Rye Bran Beta-Glucan Revenue Growth 2021-2026 (\$ millions)

Figure 85. Israel Rye Bran Beta-Glucan Revenue Growth 2021-2026 (\$ millions)

Figure 86. Turkey Rye Bran Beta-Glucan Revenue Growth 2021-2026 (\$ millions)

Figure 87. GCC Countries Rye Bran Beta-Glucan Revenue Growth 2021-2026 (\$ millions)

Figure 88. Manufacturing Cost Structure Analysis of Rye Bran Beta-Glucan in 2026

Figure 89. Manufacturing Process Analysis of Rye Bran Beta-Glucan

Figure 90. Industry Chain Structure of Rye Bran Beta-Glucan

Figure 91. Channels of Distribution

Figure 92. Global Rye Bran Beta-Glucan Sales Market Forecast by Region (2027-2032)

Figure 93. Global Rye Bran Beta-Glucan Revenue Market Share Forecast by Region (2027-2032)

Figure 94. Global Rye Bran Beta-Glucan Sales Market Share Forecast by Type (2027-2032)

Figure 95. Global Rye Bran Beta-Glucan Revenue Market Share Forecast by Type (2027-2032)

Figure 96. Global Rye Bran Beta-Glucan Sales Market Share Forecast by Application (2027-2032)

Figure 97. Global Rye Bran Beta-Glucan Revenue Market Share Forecast by Application (2027-2032)

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