

Global Runway Condition Information System (RCIS) Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Runway Condition Information System (RCIS) market size is predicted to grow from US\$ 182 million in 2025 to US\$ 313 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

Runway Condition Information System (RCIS) is an airport operations and aviation safety system used to collect, evaluate, calculate, report and distribute runway surface condition information in real time or near real time. It integrates data from runway inspections, pavement sensors, weather systems, friction measurement equipment, surface contamination detection, snow/ice/water depth monitoring, cameras and airport operational databases. RCIS helps airport operators generate standardized runway condition reports, including runway condition codes, contamination type, coverage, depth, braking action and GRF/SNOWTAM-related information, and then shares the results with air traffic control, pilots, airlines, airport operations teams and maintenance departments to support safe takeoff, landing and runway maintenance decisions.

Demand for Runway Condition Information System (RCIS) is driven by stricter runway safety requirements, ICAO Global Reporting Format adoption, increasing need to reduce runway excursion risk, and airport demand for faster, more standardized runway condition reporting during snow, ice, rain and low-friction conditions. Airports are moving from manual inspection and fragmented reporting toward digital, sensor-assisted and integrated platforms that can connect with ATIS, SNOWTAM, AODB, weather systems and maintenance workflows. Business opportunities are strongest in large commercial airports, cold-region airports, military airfields, high-rainfall airports and airports upgrading airside safety systems, where RCIS can improve operational efficiency, reduce closure time, support regulatory compliance and provide more reliable runway condition information to pilots and airport decision-makers.

LPI (LP Information)' newest research report, the “Runway Condition Information System (RCIS) Industry Forecast” looks at past sales and reviews total world Runway Condition Information System (RCIS) sales in 2025, providing a comprehensive analysis by region and market sector of projected Runway Condition Information System (RCIS) sales for 2026 through 2032. With Runway Condition Information System (RCIS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Runway Condition Information System (RCIS) industry.

This Insight Report provides a comprehensive analysis of the global Runway Condition Information System (RCIS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Runway Condition Information System (RCIS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Runway Condition Information System (RCIS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Runway Condition Information System (RCIS) and breaks down the forecast by System Architecture, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Runway Condition Information System (RCIS).

This report presents a comprehensive overview, market shares, and growth opportunities of Runway Condition Information System (RCIS) market by product type, application, key players and key regions and countries.

Segmentation by System Architecture:

Sensor-Based RCIS

Software-Based Reporting RCIS

Vehicle-Integrated RCIS

Airport Operations Integrated RCIS

Multi-Source Hybrid RCIS

Segmentation by Runway Contamination Depth Measurement Range:

Light Contamination RCIS: 0–3 mm

Medium Contamination RCIS: 3–10 mm

Heavy Contamination RCIS: 10–50 mm

Severe Contamination RCIS: Above 50 mm

Segmentation by Application:

Commercial Airport

Regional Airport

General Aviation Airport

Cargo Airport

Military Airfield

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

DTN

AWOS AB

Boschung Group

Vaisala

SARSYS-ASFT

Snowbird

Veoci

Moventor

Team Eagle

NAVBLUE RunwaySense

MicroStep-MIS

LSI Lastem

OTT HydroMet

PDS Limited

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