

Global Rubberwood Logs & Lumber Market Growth 2026-2032

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Abstracts

The global Rubberwood Logs & Lumber market size is predicted to grow from US\$ 4158 million in 2025 to US\$ 5053 million in 2032; it is expected to grow at a CAGR of 2.9% from 2026 to 2032.

Rubberwood Logs & Lumber refer to the roundwood harvested from rubber trees (*Hevea brasiliensis*, family Euphorbiaceae) after their economic latex production period (typically 25-30 years), and the sawn timber (planks, squares) produced by longitudinally sawing such logs. Rubber trees are native to the Amazon basin in South America and have been widely planted across tropical and subtropical regions including Thailand, Indonesia, Malaysia, Vietnam, as well as Hainan, Yunnan, Guangdong and Guangxi in China. This product category is valued for its short rotation cycle (20-30 years), uniform texture, light color, good machinability and coating properties, as well as its outstanding sustainable utilization value as a co-product of the rubber industry. It is widely used in furniture manufacturing, flooring, blockboard cores, handicrafts, cutting boards, and concrete formwork. Since freshly felled rubberwood contains about 8% free sugars and starch (compared to 1%-3% for most other wood species), making it highly susceptible to mold, insect attack and decay, anti-decay/anti-insect treatment and drying are critical quality control steps before end-use processing.

Rubberwood logs and lumber occupy the lower-to-middle segment of temperate hardwoods, priced in the mid-range among fast-grown species. In 2025-2026, FOB prices for rubberwood logs in Thailand range from 90 to 120 US dollars per cubic meter, while kiln-dried Grade A sawn timber sells at 220 to 280 US dollars per cubic meter ex-mill; landed China prices are 350 to 450 US dollars per cubic meter, with finger-jointed timber commanding a premium of 500 to 600 US dollars per cubic meter. Gross margins diverge by integration level: companies with captive plantations and

sawmilling achieve 25% to 30%, while standalone sawmills are squeezed to 10% to 15% due to raw material costs. Cost structures are dominated by log procurement (50% to 60% of sawn timber cost) and anti-sapstain treatment & drying (15% to 20%). Downstream, roughly 65% of consumption goes to furniture manufacturing (chairs, tables, beds, cabinets), 15% to flooring and stair parts, 10% to blockboard core strips, 5% to musical instruments and crafts, and the rest to packaging and concrete formwork. Incremental demand comes from three sources: first, the ongoing relocation of China's furniture industry to Southeast Asia – Vietnamese and Indonesian processors increased their purchases of Thai rubberwood sawn timber by 12% year-on-year in 2025; second, rising preference in Western markets for legal, sustainable tropical species – rubberwood, with a high proportion of FSC-certified plantation stock, saw export orders to Europe and North America grow 8% to 10%; third, expanded use of finger-jointing technology on lower grades (B/C) converts waste into usable furniture stock, improving resource efficiency. Challenges remain acute: persistently low natural rubber prices have slowed plantation replanting, leading to a 5% year-on-year decline in Thai rubberwood log supply in 2025; China's real estate downturn has suppressed domestic furniture demand, with capacity utilization below 70% in major manufacturing clusters like Shandong and Jiangxi. Rubberwood's susceptibility to blue stain and decay gives it a short shelf life, forcing manufacturers to maintain high inventory turnover and carry significant capital pressure. The competitive landscape is highly fragmented – the top ten rubberwood sawn timber producers in Thailand account for less than 30% of total export capacity, while Hainan Rubber and Yunnan State Farms dominate the Chinese market, though overall processing technology and automation lag behind advanced wood-based panel industries. Key uncertainties include: first, a rebound in global natural rubber prices could extend tapping periods and reduce felling for timber; second, potential changes in Malaysia's and Indonesia's export tariffs and quota policies for rubberwood; third, whether finger-jointed rubberwood can enter higher-value engineered wood applications (e.g., CLT cores). In summary, rubberwood will grow at a moderate 2% to 3% annually, with margins under pressure from both raw material supply volatility and intensifying competition. Vertical integration, product upgrading (pre-finished finger-jointed panels), and overseas capacity relocation are the clearest paths to improved profitability.

LP Information, Inc. (LPI) ' newest research report, the "Rubberwood Logs & Lumber Industry Forecast" looks at past sales and reviews total world Rubberwood Logs & Lumber sales in 2025, providing a comprehensive analysis by region and market sector of projected Rubberwood Logs & Lumber sales for 2026 through 2032. With Rubberwood Logs & Lumber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rubberwood

Logs & Lumber industry.

This Insight Report provides a comprehensive analysis of the global Rubberwood Logs & Lumber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rubberwood Logs & Lumber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rubberwood Logs & Lumber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rubberwood Logs & Lumber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rubberwood Logs & Lumber.

This report presents a comprehensive overview, market shares, and growth opportunities of Rubberwood Logs & Lumber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rubberwood Logs

Rubberwood Sawn Timber

Rubberwood Finger-jointed Timber

Segmentation by Grade:

Prime Grade (AA) (no dead knots, sound knots ≤ 5 mm, no cracks, no stain, no decay, heartwood/sapwood uniform)

Grade 1 (A) (sound knots ≤ 10 mm, minor checks ≤ 2 cm, slight stain allowed on $\leq 5\%$ of surface, wane $\leq 5\%$)

Grade 2 (B) (knots ≤ 20 mm, checks ≤ 5 cm, stain $\leq 15\%$ of surface, wane $\leq 10\%$)

Grade 3 (C) (knots ?30mm, checks ?8cm, stain ?30% of surface, wane ?15%)

Segmentation by Application:

Furniture & Components

Flooring

Blockboard Core

Kitchen & Bath Cabinets

Musical Instruments

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thai Rubber Latex Group

Sri Trang Agro-Industry

Von Bundit

Neeshai

Hongsen Wood (Thailand)

Green River Wood & Lumber Manufacturing

PT Lukuang Industri

PT Parindo Permai

PT Cipta Mebelindo Lestari

Tong De Li Wood

Hainan Rubber Group

Yunnan State Farms Group

Vietnam Rubber Group

Jin Mao Rubberwood Processing

Enghuat Industries

Wanpeng Wood

Penxing Gabon

VIKA Comercio de Madeiras

Hailian Brazil Wood

Madeireira Itapo?

Inoven Comercio International

Kerala Rubberwood

Gemwood

Sri Lanka Rubberwood

JDL International

Xin Hong Ya Wood

Ghana Tianbo Wood

Guangdong Congyuan Wood

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rubberwood Logs & Lumber market?

What factors are driving Rubberwood Logs & Lumber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rubberwood Logs & Lumber market opportunities vary by end market size?

How does Rubberwood Logs & Lumber break out by Type, by Application?

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