

Global RTP and Flexible Composite Pipe Solutions Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global RTP and Flexible Composite Pipe Solutions market size is predicted to grow from US\$ 1683 million in 2025 to US\$ 2822 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

RTP (Reinforced Thermoplastic Pipe) and flexible composite pipe solutions consist of a flexible piping system formed by a polymer inner liner, a reinforcement layer (fiber or steel wire), and an outer protective layer. These pipes offer corrosion resistance, high-pressure capability, lightweight properties, and the ability to be transported and installed in coils. They are widely used in applications such as oil and gas gathering and transportation, water injection, mining transport, chemical fluid handling, and municipal energy pipeline networks.

The upstream sector encompasses materials such as HDPE, PA, and PVDF resins, as well as aramid fibers, glass fibers, steel wire, adhesives, extrusion equipment, and testing equipment. Downstream users include oil and gas fields, chemical industrial parks, mining operations, municipal water supply systems, hydrogen energy projects, and offshore engineering sectors.

Future global market growth will be driven by the need to replace aging metal pipelines, the imperative for cost reduction and efficiency improvements in oil and gas fields, corrosion management requirements, and the demand for low-carbon construction practices. Compared to steel pipes, RTP and flexible composite pipes facilitate long-distance transport in coils and rapid installation, while reducing costs associated with welding, anti-corrosion treatment, and maintenance. Their market penetration is expected to rise steadily in sectors involving unconventional oil and gas, water injection, and the transport of corrosive media. Future product development will focus on higher

pressure ratings, larger diameters, and enhanced temperature and chemical resistance. Additionally, the integration of online monitoring, digital operations and maintenance, and modular connection systems will create comprehensive, integrated solutions spanning piping materials, connectors, and installation services.

LPI (LP Information)' newest research report, the 'RTP and Flexible Composite Pipe Solutions Industry Forecast' looks at past sales and reviews total world RTP and Flexible Composite Pipe Solutions sales in 2025, providing a comprehensive analysis by region and market sector of projected RTP and Flexible Composite Pipe Solutions sales for 2026 through 2032. With RTP and Flexible Composite Pipe Solutions sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world RTP and Flexible Composite Pipe Solutions industry.

This Insight Report provides a comprehensive analysis of the global RTP and Flexible Composite Pipe Solutions landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on RTP and Flexible Composite Pipe Solutions portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global RTP and Flexible Composite Pipe Solutions market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for RTP and Flexible Composite Pipe Solutions and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global RTP and Flexible Composite Pipe Solutions.

This report presents a comprehensive overview, market shares, and growth opportunities of RTP and Flexible Composite Pipe Solutions market by product type, application, key players and key regions and countries.

Segmentation by Type:

Oil and Gas Gathering Pipe

Water Injection Pipe

Produced Water Pipe

Chemical Fluid Pipe

Natural Gas Transmission Pipe

Hydrogen Compatible Composite Pipe

Slurry Transportation Pipe

Segmentation by Installation Environment:

Onshore Pipeline

Offshore Pipeline

Subsea Pipeline

Buried Pipeline

Above-ground Pipeline

Temporary Pipeline

Segmentation by Application:

Oil and Gas

Chemicals

Water Treatment

Mining

Municipal

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SoluForce

Strohm

TechnipFMC

Baker Hughes

FlexSteel Pipeline Technologies

NOV Fiberspar

Mattr / Flexpipe

Heng An Tai Group

Baoji Tianlian Huitong Composite Materials

Hizen Flex

Liaoning Gaoxiang New Material

Xinjiang CNPC Pipeline Engineering

Sichuan Goldstone Orient New Material Technology

Yokohama Rubber

Bridgestone

Kurabe

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