

Global Royal Jelly Capsule Market Growth 2026-2032

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Abstracts

The global Royal Jelly Capsule market size is predicted to grow from US\$ 1096 million in 2025 to US\$ 1785 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

In 2025, the global annual production capacity of royal jelly capsules reached approximately 18,000 tons, while actual production was about 12,600 tons. The global average market price was approximately US\$85,000 per ton. Major manufacturers in the industry achieved gross profit margins ranging from 35% to 55%. Royal jelly capsules are dietary supplement products made from fresh or freeze-dried royal jelly, encapsulated to improve stability, dosage accuracy, and shelf life. They are widely used for nutritional supplementation, immune support, and anti-aging applications in the health food and nutraceutical markets.

Upstream of the royal jelly capsule industry includes apiculture farms supplying raw royal jelly, freeze-drying service providers, gelatin or plant-based capsule material suppliers, and food-grade additives. Midstream manufacturers are responsible for royal jelly purification, concentration, drying, capsule filling, quality control, and regulatory compliance, with production concentrated mainly in China, Japan, South Korea, and parts of Europe. Downstream channels include health food brands, pharmaceutical distributors, e-commerce platforms, pharmacies, and specialty nutrition retailers. End users focus on royal jelly purity, bioactive content, traceability, product stability, and compliance with food safety regulations.

The royal jelly capsule market continues to grow steadily, driven by rising consumer awareness of natural health supplements and immune-support products. Demand is particularly strong in Asia-Pacific markets, where royal jelly has long-standing acceptance in traditional wellness practices. Product innovation focuses on higher bioavailability, freeze-dried formulations, and clean-label positioning. While premium

products command higher margins, the market also faces challenges from raw material supply fluctuations and regulatory differences across regions. Overall, manufacturers are investing in quality control, traceability, and brand differentiation to capture value in an increasingly competitive nutraceutical market.

LP Information, Inc. (LPI) ' newest research report, the “Royal Jelly Capsule Industry Forecast” looks at past sales and reviews total world Royal Jelly Capsule sales in 2025, providing a comprehensive analysis by region and market sector of projected Royal Jelly Capsule sales for 2026 through 2032. With Royal Jelly Capsule sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Royal Jelly Capsule industry.

This Insight Report provides a comprehensive analysis of the global Royal Jelly Capsule landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Royal Jelly Capsule portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Royal Jelly Capsule market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Royal Jelly Capsule and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Royal Jelly Capsule.

This report presents a comprehensive overview, market shares, and growth opportunities of Royal Jelly Capsule market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

4 % 10-HDA

6 % 10-HDA

Others

Segmentation by Dosage Form:

250 mg Mini Capsule

500 mg Standard Capsule

1000 mg High-potency Capsule

Others

Segmentation by Application:

Nutritional Supplementation

Immune Support

Anti-Aging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yamada Bee Farm

ApiHealth

Healthy Care

Swisse

Solgar

NOW Foods

Wang' s

Baihua

Tongrentang

Conba

BY-HEALTH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Royal Jelly Capsule market?

What factors are driving Royal Jelly Capsule market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Royal Jelly Capsule market opportunities vary by end market size?

How does Royal Jelly Capsule break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Royal Jelly Capsule Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Royal Jelly Capsule by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Royal Jelly Capsule by Country/Region, 2021, 2025 & 2032

2.2 Royal Jelly Capsule Segment by Type

- 2.2.1 4 % 10-HDA
- 2.2.2 6 % 10-HDA
- 2.2.3 Others
- 2.2.4 Royal Jelly Capsule Sales by Type
 - 2.2.4.1 Global Royal Jelly Capsule Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Royal Jelly Capsule Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Royal Jelly Capsule Sale Price by Type (2021-2026)

2.3 Royal Jelly Capsule Segment by Dosage Form

- 2.3.1 250 mg Mini Capsule
- 2.3.2 500 mg Standard Capsule
- 2.3.3 1000 mg High-potency Capsule
- 2.3.4 Others
- 2.3.5 Royal Jelly Capsule Sales by Dosage Form
 - 2.3.5.1 Global Royal Jelly Capsule Sales Market Share by Dosage Form (2021-2026)
 - 2.3.5.2 Global Royal Jelly Capsule Revenue and Market Share by Dosage Form (2021-2026)
 - 2.3.5.3 Global Royal Jelly Capsule Sale Price by Dosage Form (2021-2026)

2.4 Royal Jelly Capsule Segment by Application

2.4.1 Nutritional Supplementation

2.4.2 Immune Support

2.4.3 Anti-Aging

2.4.4 Others

2.4.5 Royal Jelly Capsule Sales by Application

2.4.5.1 Global Royal Jelly Capsule Sale Market Share by Application (2021-2026)

2.4.5.2 Global Royal Jelly Capsule Revenue and Market Share by Application (2021-2026)

2.4.5.3 Global Royal Jelly Capsule Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Royal Jelly Capsule Breakdown Data by Company

3.1.1 Global Royal Jelly Capsule Annual Sales by Company (2021-2026)

3.1.2 Global Royal Jelly Capsule Sales Market Share by Company (2021-2026)

3.2 Global Royal Jelly Capsule Annual Revenue by Company (2021-2026)

3.2.1 Global Royal Jelly Capsule Revenue by Company (2021-2026)

3.2.2 Global Royal Jelly Capsule Revenue Market Share by Company (2021-2026)

3.3 Global Royal Jelly Capsule Sale Price by Company

3.4 Key Manufacturers Royal Jelly Capsule Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Royal Jelly Capsule Product Location Distribution

3.4.2 Players Royal Jelly Capsule Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ROYAL JELLY CAPSULE BY GEOGRAPHIC REGION

4.1 World Historic Royal Jelly Capsule Market Size by Geographic Region (2021-2026)

4.1.1 Global Royal Jelly Capsule Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Royal Jelly Capsule Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Royal Jelly Capsule Market Size by Country/Region (2021-2026)

4.2.1 Global Royal Jelly Capsule Annual Sales by Country/Region (2021-2026)

4.2.2 Global Royal Jelly Capsule Annual Revenue by Country/Region (2021-2026)

- 4.3 Americas Royal Jelly Capsule Sales Growth
- 4.4 APAC Royal Jelly Capsule Sales Growth
- 4.5 Europe Royal Jelly Capsule Sales Growth
- 4.6 Middle East & Africa Royal Jelly Capsule Sales Growth

5 AMERICAS

- 5.1 Americas Royal Jelly Capsule Sales by Country
 - 5.1.1 Americas Royal Jelly Capsule Sales by Country (2021-2026)
 - 5.1.2 Americas Royal Jelly Capsule Revenue by Country (2021-2026)
- 5.2 Americas Royal Jelly Capsule Sales by Type (2021-2026)
- 5.3 Americas Royal Jelly Capsule Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Royal Jelly Capsule Sales by Region
 - 6.1.1 APAC Royal Jelly Capsule Sales by Region (2021-2026)
 - 6.1.2 APAC Royal Jelly Capsule Revenue by Region (2021-2026)
- 6.2 APAC Royal Jelly Capsule Sales by Type (2021-2026)
- 6.3 APAC Royal Jelly Capsule Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Royal Jelly Capsule by Country
 - 7.1.1 Europe Royal Jelly Capsule Sales by Country (2021-2026)
 - 7.1.2 Europe Royal Jelly Capsule Revenue by Country (2021-2026)
- 7.2 Europe Royal Jelly Capsule Sales by Type (2021-2026)
- 7.3 Europe Royal Jelly Capsule Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Royal Jelly Capsule by Country

8.1.1 Middle East & Africa Royal Jelly Capsule Sales by Country (2021-2026)

8.1.2 Middle East & Africa Royal Jelly Capsule Revenue by Country (2021-2026)

8.2 Middle East & Africa Royal Jelly Capsule Sales by Type (2021-2026)

8.3 Middle East & Africa Royal Jelly Capsule Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Royal Jelly Capsule

10.3 Manufacturing Process Analysis of Royal Jelly Capsule

10.4 Industry Chain Structure of Royal Jelly Capsule

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Royal Jelly Capsule Distributors

11.3 Royal Jelly Capsule Customer

12 WORLD FORECAST REVIEW FOR ROYAL JELLY CAPSULE BY GEOGRAPHIC REGION

- 12.1 Global Royal Jelly Capsule Market Size Forecast by Region
 - 12.1.1 Global Royal Jelly Capsule Forecast by Region (2027-2032)
 - 12.1.2 Global Royal Jelly Capsule Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Royal Jelly Capsule Forecast by Type (2027-2032)
- 12.7 Global Royal Jelly Capsule Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Yamada Bee Farm
 - 13.1.1 Yamada Bee Farm Company Information
 - 13.1.2 Yamada Bee Farm Royal Jelly Capsule Product Portfolios and Specifications
 - 13.1.3 Yamada Bee Farm Royal Jelly Capsule Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Yamada Bee Farm Main Business Overview
 - 13.1.5 Yamada Bee Farm Latest Developments
- 13.2 ApiHealth
 - 13.2.1 ApiHealth Company Information
 - 13.2.2 ApiHealth Royal Jelly Capsule Product Portfolios and Specifications
 - 13.2.3 ApiHealth Royal Jelly Capsule Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 ApiHealth Main Business Overview
 - 13.2.5 ApiHealth Latest Developments
- 13.3 Healthy Care
 - 13.3.1 Healthy Care Company Information
 - 13.3.2 Healthy Care Royal Jelly Capsule Product Portfolios and Specifications
 - 13.3.3 Healthy Care Royal Jelly Capsule Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Healthy Care Main Business Overview
 - 13.3.5 Healthy Care Latest Developments
- 13.4 Swisse
 - 13.4.1 Swisse Company Information

- 13.4.2 Swisse Royal Jelly Capsule Product Portfolios and Specifications
- 13.4.3 Swisse Royal Jelly Capsule Sales, Revenue, Price and Gross Margin
(2021-2026)
- 13.4.4 Swisse Main Business Overview
- 13.4.5 Swisse Latest Developments
- 13.5 Solgar
 - 13.5.1 Solgar Company Information
 - 13.5.2 Solgar Royal Jelly Capsule Product Portfolios and Specifications
 - 13.5.3 Solgar Royal Jelly Capsule Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.5.4 Solgar Main Business Overview
 - 13.5.5 Solgar Latest Developments
- 13.6 NOW Foods
 - 13.6.1 NOW Foods Company Information
 - 13.6.2 NOW Foods Royal Jelly Capsule Product Portfolios and Specifications
 - 13.6.3 NOW Foods Royal Jelly Capsule Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.6.4 NOW Foods Main Business Overview
 - 13.6.5 NOW Foods Latest Developments
- 13.7 Wang' s
 - 13.7.1 Wang' s Company Information
 - 13.7.2 Wang' s Royal Jelly Capsule Product Portfolios and Specifications
 - 13.7.3 Wang' s Royal Jelly Capsule Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.7.4 Wang' s Main Business Overview
 - 13.7.5 Wang' s Latest Developments
- 13.8 Baihua
 - 13.8.1 Baihua Company Information
 - 13.8.2 Baihua Royal Jelly Capsule Product Portfolios and Specifications
 - 13.8.3 Baihua Royal Jelly Capsule Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.8.4 Baihua Main Business Overview
 - 13.8.5 Baihua Latest Developments
- 13.9 Tongrentang
 - 13.9.1 Tongrentang Company Information
 - 13.9.2 Tongrentang Royal Jelly Capsule Product Portfolios and Specifications
 - 13.9.3 Tongrentang Royal Jelly Capsule Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.9.4 Tongrentang Main Business Overview

13.9.5 Tongrentang Latest Developments

13.10 Conba

13.10.1 Conba Company Information

13.10.2 Conba Royal Jelly Capsule Product Portfolios and Specifications

13.10.3 Conba Royal Jelly Capsule Sales, Revenue, Price and Gross Margin
(2021-2026)

13.10.4 Conba Main Business Overview

13.10.5 Conba Latest Developments

13.11 BY-HEALTH

13.11.1 BY-HEALTH Company Information

13.11.2 BY-HEALTH Royal Jelly Capsule Product Portfolios and Specifications

13.11.3 BY-HEALTH Royal Jelly Capsule Sales, Revenue, Price and Gross Margin
(2021-2026)

13.11.4 BY-HEALTH Main Business Overview

13.11.5 BY-HEALTH Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Royal Jelly Capsule Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Royal Jelly Capsule Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 4 % 10-HDA

Table 4. Major Players of 6 % 10-HDA

Table 5. Major Players of Others

Table 6. Global Royal Jelly Capsule Sales by Type (2021-2026) & (Tons)

Table 7. Global Royal Jelly Capsule Sales Market Share by Type (2021-2026)

Table 8. Global Royal Jelly Capsule Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Royal Jelly Capsule Revenue Market Share by Type (2021-2026)

Table 10. Global Royal Jelly Capsule Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of 250 mg Mini Capsule

Table 12. Major Players of 500 mg Standard Capsule

Table 13. Major Players of 1000 mg High-potency Capsule

Table 14. Major Players of Others

Table 15. Global Royal Jelly Capsule Sales by Dosage Form (2021-2026) & (Tons)

Table 16. Global Royal Jelly Capsule Sales Market Share by Dosage Form (2021-2026)

Table 17. Global Royal Jelly Capsule Revenue by Dosage Form (2021-2026) & (\$ million)

Table 18. Global Royal Jelly Capsule Revenue Market Share by Dosage Form (2021-2026)

Table 19. Global Royal Jelly Capsule Sale Price by Dosage Form (2021-2026) & (US\$/Ton)

Table 20. Global Royal Jelly Capsule Sale by Application (2021-2026) & (Tons)

Table 21. Global Royal Jelly Capsule Sale Market Share by Application (2021-2026)

Table 22. Global Royal Jelly Capsule Revenue by Application (2021-2026) & (\$ million)

Table 23. Global Royal Jelly Capsule Revenue Market Share by Application (2021-2026)

Table 24. Global Royal Jelly Capsule Sale Price by Application (2021-2026) & (US\$/Ton)

Table 25. Global Royal Jelly Capsule Sales by Company (2021-2026) & (Tons)

Table 26. Global Royal Jelly Capsule Sales Market Share by Company (2021-2026)

Table 27. Global Royal Jelly Capsule Revenue by Company (2021-2026) & (\$ millions)

Table 28. Global Royal Jelly Capsule Revenue Market Share by Company (2021-2026)

Table 29. Global Royal Jelly Capsule Sale Price by Company (2021-2026) & (US\$/Ton)

Table 30. Key Manufacturers Royal Jelly Capsule Producing Area Distribution and Sales Area

Table 31. Players Royal Jelly Capsule Products Offered

Table 32. Royal Jelly Capsule Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 33. New Products and Potential Entrants

Table 34. Market M&A Activity & Strategy

Table 35. Global Royal Jelly Capsule Sales by Geographic Region (2021-2026) & (Tons)

Table 36. Global Royal Jelly Capsule Sales Market Share Geographic Region (2021-2026)

Table 37. Global Royal Jelly Capsule Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 38. Global Royal Jelly Capsule Revenue Market Share by Geographic Region (2021-2026)

Table 39. Global Royal Jelly Capsule Sales by Country/Region (2021-2026) & (Tons)

Table 40. Global Royal Jelly Capsule Sales Market Share by Country/Region (2021-2026)

Table 41. Global Royal Jelly Capsule Revenue by Country/Region (2021-2026) & (\$ millions)

Table 42. Global Royal Jelly Capsule Revenue Market Share by Country/Region (2021-2026)

Table 43. Americas Royal Jelly Capsule Sales by Country (2021-2026) & (Tons)

Table 44. Americas Royal Jelly Capsule Sales Market Share by Country (2021-2026)

Table 45. Americas Royal Jelly Capsule Revenue by Country (2021-2026) & (\$ millions)

Table 46. Americas Royal Jelly Capsule Sales by Type (2021-2026) & (Tons)

Table 47. Americas Royal Jelly Capsule Sales by Application (2021-2026) & (Tons)

Table 48. APAC Royal Jelly Capsule Sales by Region (2021-2026) & (Tons)

Table 49. APAC Royal Jelly Capsule Sales Market Share by Region (2021-2026)

Table 50. APAC Royal Jelly Capsule Revenue by Region (2021-2026) & (\$ millions)

Table 51. APAC Royal Jelly Capsule Sales by Type (2021-2026) & (Tons)

Table 52. APAC Royal Jelly Capsule Sales by Application (2021-2026) & (Tons)

Table 53. Europe Royal Jelly Capsule Sales by Country (2021-2026) & (Tons)

Table 54. Europe Royal Jelly Capsule Revenue by Country (2021-2026) & (\$ millions)

Table 55. Europe Royal Jelly Capsule Sales by Type (2021-2026) & (Tons)

Table 56. Europe Royal Jelly Capsule Sales by Application (2021-2026) & (Tons)

Table 57. Middle East & Africa Royal Jelly Capsule Sales by Country (2021-2026) & (Tons)

- Table 58. Middle East & Africa Royal Jelly Capsule Revenue Market Share by Country (2021-2026)
- Table 59. Middle East & Africa Royal Jelly Capsule Sales by Type (2021-2026) & (Tons)
- Table 60. Middle East & Africa Royal Jelly Capsule Sales by Application (2021-2026) & (Tons)
- Table 61. Key Market Drivers & Growth Opportunities of Royal Jelly Capsule
- Table 62. Key Market Challenges & Risks of Royal Jelly Capsule
- Table 63. Key Industry Trends of Royal Jelly Capsule
- Table 64. Royal Jelly Capsule Raw Material
- Table 65. Key Suppliers of Raw Materials
- Table 66. Royal Jelly Capsule Distributors List
- Table 67. Royal Jelly Capsule Customer List
- Table 68. Global Royal Jelly Capsule Sales Forecast by Region (2027-2032) & (Tons)
- Table 69. Global Royal Jelly Capsule Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 70. Americas Royal Jelly Capsule Sales Forecast by Country (2027-2032) & (Tons)
- Table 71. Americas Royal Jelly Capsule Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 72. APAC Royal Jelly Capsule Sales Forecast by Region (2027-2032) & (Tons)
- Table 73. APAC Royal Jelly Capsule Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 74. Europe Royal Jelly Capsule Sales Forecast by Country (2027-2032) & (Tons)
- Table 75. Europe Royal Jelly Capsule Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 76. Middle East & Africa Royal Jelly Capsule Sales Forecast by Country (2027-2032) & (Tons)
- Table 77. Middle East & Africa Royal Jelly Capsule Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 78. Global Royal Jelly Capsule Sales Forecast by Type (2027-2032) & (Tons)
- Table 79. Global Royal Jelly Capsule Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 80. Global Royal Jelly Capsule Sales Forecast by Application (2027-2032) & (Tons)
- Table 81. Global Royal Jelly Capsule Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 82. Yamada Bee Farm Basic Information, Royal Jelly Capsule Manufacturing Base, Sales Area and Its Competitors
- Table 83. Yamada Bee Farm Royal Jelly Capsule Product Portfolios and Specifications

Table 84. Yamada Bee Farm Royal Jelly Capsule Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 85. Yamada Bee Farm Main Business

Table 86. Yamada Bee Farm Latest Developments

Table 87. ApiHealth Basic Information, Royal Jelly Capsule Manufacturing Base, Sales Area and Its Competitors

Table 88. ApiHealth Royal Jelly Capsule Product Portfolios and Specifications

Table 89. ApiHealth Royal Jelly Capsule Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. ApiHealth Main Business

Table 91. ApiHealth Latest Developments

Table 92. Healthy Care Basic Information, Royal Jelly Capsule Manufacturing Base, Sales Area and Its Competitors

Table 93. Healthy Care Royal Jelly Capsule Product Portfolios and Specifications

Table 94. Healthy Care Royal Jelly Capsule Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. Healthy Care Main Business

Table 96. Healthy Care Latest Developments

Table 97. Swisse Basic Information, Royal Jelly Capsule Manufacturing Base, Sales Area and Its Competitors

Table 98. Swisse Royal Jelly Capsule Product Portfolios and Specifications

Table 99. Swisse Royal Jelly Capsule Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. Swisse Main Business

Table 101. Swisse Latest Developments

Table 102. Solgar Basic Information, Royal Jelly Capsule Manufacturing Base, Sales Area and Its Competitors

Table 103. Solgar Royal Jelly Capsule Product Portfolios and Specifications

Table 104. Solgar Royal Jelly Capsule Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. Solgar Main Business

Table 106. Solgar Latest Developments

Table 107. NOW Foods Basic Information, Royal Jelly Capsule Manufacturing Base, Sales Area and Its Competitors

Table 108. NOW Foods Royal Jelly Capsule Product Portfolios and Specifications

Table 109. NOW Foods Royal Jelly Capsule Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. NOW Foods Main Business

Table 111. NOW Foods Latest Developments

Table 112. Wang' s Basic Information, Royal Jelly Capsule Manufacturing Base, Sales Area and Its Competitors

Table 113. Wang' s Royal Jelly Capsule Product Portfolios and Specifications

Table 114. Wang' s Royal Jelly Capsule Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. Wang' s Main Business

Table 116. Wang' s Latest Developments

Table 117. Baihua Basic Information, Royal Jelly Capsule Manufacturing Base, Sales Area and Its Competitors

Table 118. Baihua Royal Jelly Capsule Product Portfolios and Specifications

Table 119. Baihua Royal Jelly Capsule Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 120. Baihua Main Business

Table 121. Baihua Latest Developments

Table 122. Tongrentang Basic Information, Royal Jelly Capsule Manufacturing Base, Sales Area and Its Competitors

Table 123. Tongrentang Royal Jelly Capsule Product Portfolios and Specifications

Table 124. Tongrentang Royal Jelly Capsule Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 125. Tongrentang Main Business

Table 126. Tongrentang Latest Developments

Table 127. Conba Basic Information, Royal Jelly Capsule Manufacturing Base, Sales Area and Its Competitors

Table 128. Conba Royal Jelly Capsule Product Portfolios and Specifications

Table 129. Conba Royal Jelly Capsule Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 130. Conba Main Business

Table 131. Conba Latest Developments

Table 132. BY-HEALTH Basic Information, Royal Jelly Capsule Manufacturing Base, Sales Area and Its Competitors

Table 133. BY-HEALTH Royal Jelly Capsule Product Portfolios and Specifications

Table 134. BY-HEALTH Royal Jelly Capsule Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 135. BY-HEALTH Main Business

Table 136. BY-HEALTH Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Royal Jelly Capsule
- Figure 2. Royal Jelly Capsule Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Royal Jelly Capsule Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Royal Jelly Capsule Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Royal Jelly Capsule Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Royal Jelly Capsule Sales Market Share by Country/Region (2025)
- Figure 10. Royal Jelly Capsule Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 4 % 10-HDA
- Figure 12. Product Picture of 6 % 10-HDA
- Figure 13. Product Picture of Others
- Figure 14. Global Royal Jelly Capsule Sales Market Share by Type in 2026
- Figure 15. Global Royal Jelly Capsule Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of 250 mg Mini Capsule
- Figure 17. Product Picture of 500 mg Standard Capsule
- Figure 18. Product Picture of 1000 mg High-potency Capsule
- Figure 19. Product Picture of Others
- Figure 20. Global Royal Jelly Capsule Sales Market Share by Dosage Form in 2026
- Figure 21. Global Royal Jelly Capsule Revenue Market Share by Dosage Form (2021-2026)
- Figure 22. Royal Jelly Capsule Consumed in Nutritional Supplementation
- Figure 23. Global Royal Jelly Capsule Market: Nutritional Supplementation (2021-2026) & (Tons)
- Figure 24. Royal Jelly Capsule Consumed in Immune Support
- Figure 25. Global Royal Jelly Capsule Market: Immune Support (2021-2026) & (Tons)
- Figure 26. Royal Jelly Capsule Consumed in Anti-Aging
- Figure 27. Global Royal Jelly Capsule Market: Anti-Aging (2021-2026) & (Tons)
- Figure 28. Royal Jelly Capsule Consumed in Others
- Figure 29. Global Royal Jelly Capsule Market: Others (2021-2026) & (Tons)
- Figure 30. Global Royal Jelly Capsule Sale Market Share by Application (2025)
- Figure 31. Global Royal Jelly Capsule Revenue Market Share by Application in 2026

- Figure 32. Royal Jelly Capsule Sales by Company in 2026 (Tons)
- Figure 33. Global Royal Jelly Capsule Sales Market Share by Company in 2026
- Figure 34. Royal Jelly Capsule Revenue by Company in 2026 (\$ millions)
- Figure 35. Global Royal Jelly Capsule Revenue Market Share by Company in 2026
- Figure 36. Global Royal Jelly Capsule Sales Market Share by Geographic Region (2021-2026)
- Figure 37. Global Royal Jelly Capsule Revenue Market Share by Geographic Region in 2026
- Figure 38. Americas Royal Jelly Capsule Sales 2021-2026 (Tons)
- Figure 39. Americas Royal Jelly Capsule Revenue 2021-2026 (\$ millions)
- Figure 40. APAC Royal Jelly Capsule Sales 2021-2026 (Tons)
- Figure 41. APAC Royal Jelly Capsule Revenue 2021-2026 (\$ millions)
- Figure 42. Europe Royal Jelly Capsule Sales 2021-2026 (Tons)
- Figure 43. Europe Royal Jelly Capsule Revenue 2021-2026 (\$ millions)
- Figure 44. Middle East & Africa Royal Jelly Capsule Sales 2021-2026 (Tons)
- Figure 45. Middle East & Africa Royal Jelly Capsule Revenue 2021-2026 (\$ millions)
- Figure 46. Americas Royal Jelly Capsule Sales Market Share by Country in 2026
- Figure 47. Americas Royal Jelly Capsule Revenue Market Share by Country (2021-2026)
- Figure 48. Americas Royal Jelly Capsule Sales Market Share by Type (2021-2026)
- Figure 49. Americas Royal Jelly Capsule Sales Market Share by Application (2021-2026)
- Figure 50. United States Royal Jelly Capsule Revenue Growth 2021-2026 (\$ millions)
- Figure 51. Canada Royal Jelly Capsule Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Mexico Royal Jelly Capsule Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Brazil Royal Jelly Capsule Revenue Growth 2021-2026 (\$ millions)
- Figure 54. APAC Royal Jelly Capsule Sales Market Share by Region in 2026
- Figure 55. APAC Royal Jelly Capsule Revenue Market Share by Region (2021-2026)
- Figure 56. APAC Royal Jelly Capsule Sales Market Share by Type (2021-2026)
- Figure 57. APAC Royal Jelly Capsule Sales Market Share by Application (2021-2026)
- Figure 58. China Royal Jelly Capsule Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Japan Royal Jelly Capsule Revenue Growth 2021-2026 (\$ millions)
- Figure 60. South Korea Royal Jelly Capsule Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Southeast Asia Royal Jelly Capsule Revenue Growth 2021-2026 (\$ millions)
- Figure 62. India Royal Jelly Capsule Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Australia Royal Jelly Capsule Revenue Growth 2021-2026 (\$ millions)
- Figure 64. China Taiwan Royal Jelly Capsule Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Europe Royal Jelly Capsule Sales Market Share by Country in 2026
- Figure 66. Europe Royal Jelly Capsule Revenue Market Share by Country (2021-2026)

- Figure 67. Europe Royal Jelly Capsule Sales Market Share by Type (2021-2026)
- Figure 68. Europe Royal Jelly Capsule Sales Market Share by Application (2021-2026)
- Figure 69. Germany Royal Jelly Capsule Revenue Growth 2021-2026 (\$ millions)
- Figure 70. France Royal Jelly Capsule Revenue Growth 2021-2026 (\$ millions)
- Figure 71. UK Royal Jelly Capsule Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Italy Royal Jelly Capsule Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Russia Royal Jelly Capsule Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Middle East & Africa Royal Jelly Capsule Sales Market Share by Country (2021-2026)
- Figure 75. Middle East & Africa Royal Jelly Capsule Sales Market Share by Type (2021-2026)
- Figure 76. Middle East & Africa Royal Jelly Capsule Sales Market Share by Application (2021-2026)
- Figure 77. Egypt Royal Jelly Capsule Revenue Growth 2021-2026 (\$ millions)
- Figure 78. South Africa Royal Jelly Capsule Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Israel Royal Jelly Capsule Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Turkey Royal Jelly Capsule Revenue Growth 2021-2026 (\$ millions)
- Figure 81. GCC Countries Royal Jelly Capsule Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Manufacturing Cost Structure Analysis of Royal Jelly Capsule in 2026
- Figure 83. Manufacturing Process Analysis of Royal Jelly Capsule
- Figure 84. Industry Chain Structure of Royal Jelly Capsule
- Figure 85. Channels of Distribution
- Figure 86. Global Royal Jelly Capsule Sales Market Forecast by Region (2027-2032)
- Figure 87. Global Royal Jelly Capsule Revenue Market Share Forecast by Region (2027-2032)
- Figure 88. Global Royal Jelly Capsule Sales Market Share Forecast by Type (2027-2032)
- Figure 89. Global Royal Jelly Capsule Revenue Market Share Forecast by Type (2027-2032)
- Figure 90. Global Royal Jelly Capsule Sales Market Share Forecast by Application (2027-2032)
- Figure 91. Global Royal Jelly Capsule Revenue Market Share Forecast by Application (2027-2032)

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