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Global ROV Winches and LARS Market Growth 2026-2032

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Abstracts

The global ROV Winches and LARS market size is predicted to grow from US$ 300 million in 2025 to US$ 392 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

In 2024, global ROV Winches and LARS production reached approximately 99,966 units, with an average global market price of aroun US$ 2,951 per unit. ROV Winches and LARS refer to a marine-grade equipment suite designed to safely, precisely, and efficiently deploy, operate, and retrieve Remotely Operated Vehicles (ROVs) in diverse subsea environments—from shallow coastal waters to ultra-deep oceans. The ROV Winch, a core component, manages the umbilical cable (which transmits power, control signals, and data between the ROV and surface control station) via a corrosion-resistant drum, often equipped with active heave compensation (AHC) to counteract wave-induced vessel motion, maintain constant cable tension, and prevent tangling or overstretching. Complementing the winch, the Launch and Recovery System (LARS) encompasses the mechanical structures and mechanisms that physically guide the ROV into and out of the water, such as A-frames, davits, telescopic booms, or moonpools (submerged hull openings on ships/platforms).

United States market for ROV Winches and LARS is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for ROV Winches and LARS is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for ROV Winches and LARS is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key ROV Winches and LARS players cover Hawboldt Industries, KRC (Karui Lifting Equipment Co., Ltd.), DECK Marine Systems, Ouco, MacGregor, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “ROV Winches and LARS Industry Forecast” looks at past sales and reviews total world ROV Winches and LARS sales in 2025, providing a comprehensive analysis by region and market sector of projected ROV Winches and LARS sales for 2026 through 2032. With ROV Winches and LARS sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world ROV Winches and LARS industry.

This Insight Report provides a comprehensive analysis of the global ROV Winches and LARS landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ROV Winches and LARS portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global ROV Winches and LARS market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ROV Winches and LARS and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ROV Winches and LARS.

This report presents a comprehensive overview, market shares, and growth opportunities of ROV Winches and LARS market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Winches

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Launch and Recovery Systems (LARS)

Segmentation by Application:

Offshore Oil and Gas Facility Inspection

Subsea Construction and Intervention Operations

Marine Research and Survey Missions

Tunneling and Long-Distance Inspection

Deployment of Operational-Grade and Observation-Grade Underwater Robots

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hawboldt Industries

KRC (Karui Lifting Equipment Co., Ltd.)

DECK Marine Systems

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Ouco

MacGregor

Kongsberg Maritime

C-LARS, LLC.

FET?Forum Energy Technologies?

MacArtney Offshore Solutions

Dromec

Res Marina

Okeanus

HPA Subsea

Industrias Ferri, S.A.

Parkburn

Key Questions Addressed in this Report

What is the 10-year outlook for the global ROV Winches and LARS market?

What factors are driving ROV Winches and LARS market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do ROV Winches and LARS market opportunities vary by end market size?

How does ROV Winches and LARS break out by Type, by Application?

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