

Global ROV and AUV Services Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G4E16BB8162BEN.html>

Date: May 2026

Pages: 118

Price: US\$ 3,660.00 (Single User License)

ID: G4E16BB8162BEN

Abstracts

The global ROV and AUV Services market size is predicted to grow from US\$ 391 million in 2025 to US\$ 1025 million in 2032; it is expected to grow at a CAGR of 15.6% from 2026 to 2032.

ROV services involve the operation of tethered, unoccupied underwater robots controlled by a pilot on a surface vessel or platform. These vehicles are linked to the surface by an umbilical cable that transmits power and data in real-time. ROV services are essential for tasks requiring high-precision manipulation and real-time monitoring, such as subsea infrastructure inspection, maintenance and repair (IMR) in the oil and gas industry, scientific sampling, and underwater search and recovery.

AUV services utilize self-contained, untethered underwater robots that operate independently according to pre-programmed flight plans without real-time human intervention. AUVs are primarily deployed for large-scale data collection and seafloor surveying, including hydrographic mapping, geophysical exploration, pipeline route surveys, and environmental monitoring. The primary advantage of AUV services is their high operational efficiency and autonomy, allowing them to cover vast areas without being restricted by a support vessel's tether.

United States market for ROV and AUV Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for ROV and AUV Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for ROV and AUV Services is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key ROV and AUV Services players cover Oceaneering, Teledyne Marine, Kongsberg Maritime, Saab Seaeye, VideoRay, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “ROV and AUV Services Industry Forecast” looks at past sales and reviews total world ROV and AUV Services sales in 2025, providing a comprehensive analysis by region and market sector of projected ROV and AUV Services sales for 2026 through 2032. With ROV and AUV Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world ROV and AUV Services industry.

This Insight Report provides a comprehensive analysis of the global ROV and AUV Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on ROV and AUV Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global ROV and AUV Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ROV and AUV Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ROV and AUV Services.

This report presents a comprehensive overview, market shares, and growth opportunities of ROV and AUV Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Rental Services

Service Operation

Others

Segmentation by Machine:

ROV

AUV

Segmentation by Application:

Civil Use

Military Use

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Oceaneering

Teledyne Marine

Kongsberg Maritime

Saab Seaeye

VideoRay

Exail

HII

General Dynamics

Qingdao Robotfish Marine Technology

Sublue

Future Robot

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global ROV and AUV Services Market Size (2021-2032)
 - 2.1.2 ROV and AUV Services Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for ROV and AUV Services by Country/Region (2021, 2025 & 2032)
- 2.2 ROV and AUV Services Segment by Type
 - 2.2.1 Rental Services
 - 2.2.2 Service Operation
 - 2.2.3 Others
 - 2.2.4 ROV and AUV Services Market Size by Type
 - 2.2.4.1 ROV and AUV Services Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.4.2 Global ROV and AUV Services Market Size Market Share by Type (2021-2026)
- 2.3 ROV and AUV Services Segment by Machine
 - 2.3.1 ROV
 - 2.3.2 AUV
 - 2.3.3 ROV and AUV Services Market Size by Machine
 - 2.3.3.1 ROV and AUV Services Market Size CAGR by Machine (2021 VS 2025 VS 2032)
 - 2.3.3.2 Global ROV and AUV Services Market Size Market Share by Machine (2021-2026)
- 2.4 ROV and AUV Services Segment by Application
 - 2.4.1 Civil Use
 - 2.4.2 Military Use

2.4.3 ROV and AUV Services Market Size by Application

2.4.3.1 ROV and AUV Services Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.4.3.2 Global ROV and AUV Services Market Size Market Share by Application (2021-2026)

3 ROV AND AUV SERVICES MARKET SIZE BY PLAYER

3.1 ROV and AUV Services Market Size Market Share by Player

3.1.1 Global ROV and AUV Services Revenue by Player (2021-2026)

3.1.2 Global ROV and AUV Services Revenue Market Share by Player (2021-2026)

3.2 Global ROV and AUV Services Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 ROV AND AUV SERVICES BY REGION

4.1 ROV and AUV Services Market Size by Region (2021-2026)

4.2 Global ROV and AUV Services Annual Revenue by Country/Region (2021-2026)

4.3 Americas ROV and AUV Services Market Size Growth (2021-2026)

4.4 APAC ROV and AUV Services Market Size Growth (2021-2026)

4.5 Europe ROV and AUV Services Market Size Growth (2021-2026)

4.6 Middle East & Africa ROV and AUV Services Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas ROV and AUV Services Market Size by Country (2021-2026)

5.2 Americas ROV and AUV Services Market Size by Type (2021-2026)

5.3 Americas ROV and AUV Services Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

- 6.1 APAC ROV and AUV Services Market Size by Region (2021-2026)
- 6.2 APAC ROV and AUV Services Market Size by Type (2021-2026)
- 6.3 APAC ROV and AUV Services Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe ROV and AUV Services Market Size by Country (2021-2026)
- 7.2 Europe ROV and AUV Services Market Size by Type (2021-2026)
- 7.3 Europe ROV and AUV Services Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa ROV and AUV Services by Region (2021-2026)
- 8.2 Middle East & Africa ROV and AUV Services Market Size by Type (2021-2026)
- 8.3 Middle East & Africa ROV and AUV Services Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL ROV AND AUV SERVICES MARKET FORECAST

- 10.1 Global ROV and AUV Services Forecast by Region (2027-2032)
 - 10.1.1 Global ROV and AUV Services Forecast by Region (2027-2032)
 - 10.1.2 Americas ROV and AUV Services Forecast
 - 10.1.3 APAC ROV and AUV Services Forecast
 - 10.1.4 Europe ROV and AUV Services Forecast
 - 10.1.5 Middle East & Africa ROV and AUV Services Forecast
- 10.2 Americas ROV and AUV Services Forecast by Country (2027-2032)
 - 10.2.1 United States Market ROV and AUV Services Forecast
 - 10.2.2 Canada Market ROV and AUV Services Forecast
 - 10.2.3 Mexico Market ROV and AUV Services Forecast
 - 10.2.4 Brazil Market ROV and AUV Services Forecast
- 10.3 APAC ROV and AUV Services Forecast by Region (2027-2032)
 - 10.3.1 China ROV and AUV Services Market Forecast
 - 10.3.2 Japan Market ROV and AUV Services Forecast
 - 10.3.3 Korea Market ROV and AUV Services Forecast
 - 10.3.4 Southeast Asia Market ROV and AUV Services Forecast
 - 10.3.5 India Market ROV and AUV Services Forecast
 - 10.3.6 Australia Market ROV and AUV Services Forecast
- 10.4 Europe ROV and AUV Services Forecast by Country (2027-2032)
 - 10.4.1 Germany Market ROV and AUV Services Forecast
 - 10.4.2 France Market ROV and AUV Services Forecast
 - 10.4.3 UK Market ROV and AUV Services Forecast
 - 10.4.4 Italy Market ROV and AUV Services Forecast
 - 10.4.5 Russia Market ROV and AUV Services Forecast
- 10.5 Middle East & Africa ROV and AUV Services Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market ROV and AUV Services Forecast
 - 10.5.2 South Africa Market ROV and AUV Services Forecast
 - 10.5.3 Israel Market ROV and AUV Services Forecast
 - 10.5.4 Turkey Market ROV and AUV Services Forecast
- 10.6 Global ROV and AUV Services Forecast by Type (2027-2032)
- 10.7 Global ROV and AUV Services Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market ROV and AUV Services Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Oceaneering
 - 11.1.1 Oceaneering Company Information

- 11.1.2 Oceanering ROV and AUV Services Product Offered
- 11.1.3 Oceanering ROV and AUV Services Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 Oceanering Main Business Overview
- 11.1.5 Oceanering Latest Developments
- 11.2 Teledyne Marine
 - 11.2.1 Teledyne Marine Company Information
 - 11.2.2 Teledyne Marine ROV and AUV Services Product Offered
 - 11.2.3 Teledyne Marine ROV and AUV Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 Teledyne Marine Main Business Overview
 - 11.2.5 Teledyne Marine Latest Developments
- 11.3 Kongsberg Maritime
 - 11.3.1 Kongsberg Maritime Company Information
 - 11.3.2 Kongsberg Maritime ROV and AUV Services Product Offered
 - 11.3.3 Kongsberg Maritime ROV and AUV Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.3.4 Kongsberg Maritime Main Business Overview
 - 11.3.5 Kongsberg Maritime Latest Developments
- 11.4 Saab Seaeye
 - 11.4.1 Saab Seaeye Company Information
 - 11.4.2 Saab Seaeye ROV and AUV Services Product Offered
 - 11.4.3 Saab Seaeye ROV and AUV Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 Saab Seaeye Main Business Overview
 - 11.4.5 Saab Seaeye Latest Developments
- 11.5 VideoRay
 - 11.5.1 VideoRay Company Information
 - 11.5.2 VideoRay ROV and AUV Services Product Offered
 - 11.5.3 VideoRay ROV and AUV Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 VideoRay Main Business Overview
 - 11.5.5 VideoRay Latest Developments
- 11.6 Exail
 - 11.6.1 Exail Company Information
 - 11.6.2 Exail ROV and AUV Services Product Offered
 - 11.6.3 Exail ROV and AUV Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Exail Main Business Overview

11.6.5 Exail Latest Developments

11.7 HII

11.7.1 HII Company Information

11.7.2 HII ROV and AUV Services Product Offered

11.7.3 HII ROV and AUV Services Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 HII Main Business Overview

11.7.5 HII Latest Developments

11.8 General Dynamics

11.8.1 General Dynamics Company Information

11.8.2 General Dynamics ROV and AUV Services Product Offered

11.8.3 General Dynamics ROV and AUV Services Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 General Dynamics Main Business Overview

11.8.5 General Dynamics Latest Developments

11.9 Qingdao Robotfish Marine Technology

11.9.1 Qingdao Robotfish Marine Technology Company Information

11.9.2 Qingdao Robotfish Marine Technology ROV and AUV Services Product Offered

11.9.3 Qingdao Robotfish Marine Technology ROV and AUV Services Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 Qingdao Robotfish Marine Technology Main Business Overview

11.9.5 Qingdao Robotfish Marine Technology Latest Developments

11.10 Sublue

11.10.1 Sublue Company Information

11.10.2 Sublue ROV and AUV Services Product Offered

11.10.3 Sublue ROV and AUV Services Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 Sublue Main Business Overview

11.10.5 Sublue Latest Developments

11.11 Future Robot

11.11.1 Future Robot Company Information

11.11.2 Future Robot ROV and AUV Services Product Offered

11.11.3 Future Robot ROV and AUV Services Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 Future Robot Main Business Overview

11.11.5 Future Robot Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. ROV and AUV Services Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. ROV and AUV Services Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Rental Services

Table 4. Major Players of Service Operation

Table 5. Major Players of Others

Table 6. ROV and AUV Services Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 7. Global ROV and AUV Services Market Size by Type (2021-2026) & (\$ millions)

Table 8. Global ROV and AUV Services Market Size Market Share by Type (2021-2026)

Table 9. Major Players of ROV

Table 10. Major Players of AUV

Table 11. ROV and AUV Services Market Size CAGR by Machine (2021 VS 2025 VS 2032) & (\$ millions)

Table 12. Global ROV and AUV Services Market Size by Machine (2021-2026) & (\$ millions)

Table 13. Global ROV and AUV Services Market Size Market Share by Machine (2021-2026)

Table 14. ROV and AUV Services Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 15. Global ROV and AUV Services Market Size by Application (2021-2026) & (\$ millions)

Table 16. Global ROV and AUV Services Market Size Market Share by Application (2021-2026)

Table 17. Global ROV and AUV Services Revenue by Player (2021-2026) & (\$ millions)

Table 18. Global ROV and AUV Services Revenue Market Share by Player (2021-2026)

Table 19. ROV and AUV Services Key Players Head office and Products Offered

Table 20. ROV and AUV Services Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 21. New Products and Potential Entrants

Table 22. Mergers & Acquisitions, Expansion

Table 23. Global ROV and AUV Services Market Size by Region (2021-2026) & (\$ millions)

Table 24. Global ROV and AUV Services Market Size Market Share by Region (2021-2026)

Table 25. Global ROV and AUV Services Revenue by Country/Region (2021-2026) & (\$ millions)

Table 26. Global ROV and AUV Services Revenue Market Share by Country/Region (2021-2026)

Table 27. Americas ROV and AUV Services Market Size by Country (2021-2026) & (\$ millions)

Table 28. Americas ROV and AUV Services Market Size Market Share by Country (2021-2026)

Table 29. Americas ROV and AUV Services Market Size by Type (2021-2026) & (\$ millions)

Table 30. Americas ROV and AUV Services Market Size Market Share by Type (2021-2026)

Table 31. Americas ROV and AUV Services Market Size by Application (2021-2026) & (\$ millions)

Table 32. Americas ROV and AUV Services Market Size Market Share by Application (2021-2026)

Table 33. APAC ROV and AUV Services Market Size by Region (2021-2026) & (\$ millions)

Table 34. APAC ROV and AUV Services Market Size Market Share by Region (2021-2026)

Table 35. APAC ROV and AUV Services Market Size by Type (2021-2026) & (\$ millions)

Table 36. APAC ROV and AUV Services Market Size by Application (2021-2026) & (\$ millions)

Table 37. Europe ROV and AUV Services Market Size by Country (2021-2026) & (\$ millions)

Table 38. Europe ROV and AUV Services Market Size Market Share by Country (2021-2026)

Table 39. Europe ROV and AUV Services Market Size by Type (2021-2026) & (\$ millions)

Table 40. Europe ROV and AUV Services Market Size by Application (2021-2026) & (\$ millions)

Table 41. Middle East & Africa ROV and AUV Services Market Size by Region (2021-2026) & (\$ millions)

Table 42. Middle East & Africa ROV and AUV Services Market Size by Type (2021-2026) & (\$ millions)

Table 43. Middle East & Africa ROV and AUV Services Market Size by Application

(2021-2026) & (\$ millions)

Table 44. Key Market Drivers & Growth Opportunities of ROV and AUV Services

Table 45. Key Market Challenges & Risks of ROV and AUV Services

Table 46. Key Industry Trends of ROV and AUV Services

Table 47. Global ROV and AUV Services Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 48. Global ROV and AUV Services Market Size Market Share Forecast by Region (2027-2032)

Table 49. Global ROV and AUV Services Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 50. Global ROV and AUV Services Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 51. Oceaneering Details, Company Type, ROV and AUV Services Area Served and Its Competitors

Table 52. Oceaneering ROV and AUV Services Product Offered

Table 53. Oceaneering ROV and AUV Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 54. Oceaneering Main Business

Table 55. Oceaneering Latest Developments

Table 56. Teledyne Marine Details, Company Type, ROV and AUV Services Area Served and Its Competitors

Table 57. Teledyne Marine ROV and AUV Services Product Offered

Table 58. Teledyne Marine ROV and AUV Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 59. Teledyne Marine Main Business

Table 60. Teledyne Marine Latest Developments

Table 61. Kongsberg Maritime Details, Company Type, ROV and AUV Services Area Served and Its Competitors

Table 62. Kongsberg Maritime ROV and AUV Services Product Offered

Table 63. Kongsberg Maritime ROV and AUV Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 64. Kongsberg Maritime Main Business

Table 65. Kongsberg Maritime Latest Developments

Table 66. Saab Seaeye Details, Company Type, ROV and AUV Services Area Served and Its Competitors

Table 67. Saab Seaeye ROV and AUV Services Product Offered

Table 68. Saab Seaeye ROV and AUV Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 69. Saab Seaeye Main Business

Table 70. Saab Seaeye Latest Developments

Table 71. VideoRay Details, Company Type, ROV and AUV Services Area Served and Its Competitors

Table 72. VideoRay ROV and AUV Services Product Offered

Table 73. VideoRay ROV and AUV Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 74. VideoRay Main Business

Table 75. VideoRay Latest Developments

Table 76. Exail Details, Company Type, ROV and AUV Services Area Served and Its Competitors

Table 77. Exail ROV and AUV Services Product Offered

Table 78. Exail ROV and AUV Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 79. Exail Main Business

Table 80. Exail Latest Developments

Table 81. HII Details, Company Type, ROV and AUV Services Area Served and Its Competitors

Table 82. HII ROV and AUV Services Product Offered

Table 83. HII ROV and AUV Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 84. HII Main Business

Table 85. HII Latest Developments

Table 86. General Dynamics Details, Company Type, ROV and AUV Services Area Served and Its Competitors

Table 87. General Dynamics ROV and AUV Services Product Offered

Table 88. General Dynamics ROV and AUV Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 89. General Dynamics Main Business

Table 90. General Dynamics Latest Developments

Table 91. Qingdao Robotfish Marine Technology Details, Company Type, ROV and AUV Services Area Served and Its Competitors

Table 92. Qingdao Robotfish Marine Technology ROV and AUV Services Product Offered

Table 93. Qingdao Robotfish Marine Technology ROV and AUV Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 94. Qingdao Robotfish Marine Technology Main Business

Table 95. Qingdao Robotfish Marine Technology Latest Developments

Table 96. Subblue Details, Company Type, ROV and AUV Services Area Served and Its Competitors

Table 97. Subblue ROV and AUV Services Product Offered

Table 98. Subblue ROV and AUV Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 99. Subblue Main Business

Table 100. Subblue Latest Developments

Table 101. Future Robot Details, Company Type, ROV and AUV Services Area Served and Its Competitors

Table 102. Future Robot ROV and AUV Services Product Offered

Table 103. Future Robot ROV and AUV Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 104. Future Robot Main Business

Table 105. Future Robot Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. ROV and AUV Services Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global ROV and AUV Services Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. ROV and AUV Services Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. ROV and AUV Services Sales Market Share by Country/Region (2025)

Figure 8. ROV and AUV Services Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global ROV and AUV Services Market Size Market Share by Type in 2025

Figure 10. Global ROV and AUV Services Market Size Market Share by Machine in 2025

Figure 11. ROV and AUV Services in Civil Use

Figure 12. Global ROV and AUV Services Market: Civil Use (2021-2026) & (\$ millions)

Figure 13. ROV and AUV Services in Military Use

Figure 14. Global ROV and AUV Services Market: Military Use (2021-2026) & (\$ millions)

Figure 15. Global ROV and AUV Services Market Size Market Share by Application in 2025

Figure 16. Global ROV and AUV Services Revenue Market Share by Player in 2025

Figure 17. Global ROV and AUV Services Market Size Market Share by Region (2021-2026)

Figure 18. Americas ROV and AUV Services Market Size 2021-2026 (\$ millions)

Figure 19. APAC ROV and AUV Services Market Size 2021-2026 (\$ millions)

Figure 20. Europe ROV and AUV Services Market Size 2021-2026 (\$ millions)

Figure 21. Middle East & Africa ROV and AUV Services Market Size 2021-2026 (\$ millions)

Figure 22. Americas ROV and AUV Services Value Market Share by Country in 2025

Figure 23. United States ROV and AUV Services Market Size Growth 2021-2026 (\$ millions)

Figure 24. Canada ROV and AUV Services Market Size Growth 2021-2026 (\$ millions)

Figure 25. Mexico ROV and AUV Services Market Size Growth 2021-2026 (\$ millions)

Figure 26. Brazil ROV and AUV Services Market Size Growth 2021-2026 (\$ millions)

- Figure 27. APAC ROV and AUV Services Market Size Market Share by Region in 2025
- Figure 28. APAC ROV and AUV Services Market Size Market Share by Type (2021-2026)
- Figure 29. APAC ROV and AUV Services Market Size Market Share by Application (2021-2026)
- Figure 30. China ROV and AUV Services Market Size Growth 2021-2026 (\$ millions)
- Figure 31. Japan ROV and AUV Services Market Size Growth 2021-2026 (\$ millions)
- Figure 32. South Korea ROV and AUV Services Market Size Growth 2021-2026 (\$ millions)
- Figure 33. Southeast Asia ROV and AUV Services Market Size Growth 2021-2026 (\$ millions)
- Figure 34. India ROV and AUV Services Market Size Growth 2021-2026 (\$ millions)
- Figure 35. Australia ROV and AUV Services Market Size Growth 2021-2026 (\$ millions)
- Figure 36. Europe ROV and AUV Services Market Size Market Share by Country in 2025
- Figure 37. Europe ROV and AUV Services Market Size Market Share by Type (2021-2026)
- Figure 38. Europe ROV and AUV Services Market Size Market Share by Application (2021-2026)
- Figure 39. Germany ROV and AUV Services Market Size Growth 2021-2026 (\$ millions)
- Figure 40. France ROV and AUV Services Market Size Growth 2021-2026 (\$ millions)
- Figure 41. UK ROV and AUV Services Market Size Growth 2021-2026 (\$ millions)
- Figure 42. Italy ROV and AUV Services Market Size Growth 2021-2026 (\$ millions)
- Figure 43. Russia ROV and AUV Services Market Size Growth 2021-2026 (\$ millions)
- Figure 44. Middle East & Africa ROV and AUV Services Market Size Market Share by Region (2021-2026)
- Figure 45. Middle East & Africa ROV and AUV Services Market Size Market Share by Type (2021-2026)
- Figure 46. Middle East & Africa ROV and AUV Services Market Size Market Share by Application (2021-2026)
- Figure 47. Egypt ROV and AUV Services Market Size Growth 2021-2026 (\$ millions)
- Figure 48. South Africa ROV and AUV Services Market Size Growth 2021-2026 (\$ millions)
- Figure 49. Israel ROV and AUV Services Market Size Growth 2021-2026 (\$ millions)
- Figure 50. Turkey ROV and AUV Services Market Size Growth 2021-2026 (\$ millions)
- Figure 51. GCC Countries ROV and AUV Services Market Size Growth 2021-2026 (\$ millions)
- Figure 52. Americas ROV and AUV Services Market Size 2027-2032 (\$ millions)
- Figure 53. APAC ROV and AUV Services Market Size 2027-2032 (\$ millions)

- Figure 54. Europe ROV and AUV Services Market Size 2027-2032 (\$ millions)
- Figure 55. Middle East & Africa ROV and AUV Services Market Size 2027-2032 (\$ millions)
- Figure 56. United States ROV and AUV Services Market Size 2027-2032 (\$ millions)
- Figure 57. Canada ROV and AUV Services Market Size 2027-2032 (\$ millions)
- Figure 58. Mexico ROV and AUV Services Market Size 2027-2032 (\$ millions)
- Figure 59. Brazil ROV and AUV Services Market Size 2027-2032 (\$ millions)
- Figure 60. China ROV and AUV Services Market Size 2027-2032 (\$ millions)
- Figure 61. Japan ROV and AUV Services Market Size 2027-2032 (\$ millions)
- Figure 62. Korea ROV and AUV Services Market Size 2027-2032 (\$ millions)
- Figure 63. Southeast Asia ROV and AUV Services Market Size 2027-2032 (\$ millions)
- Figure 64. India ROV and AUV Services Market Size 2027-2032 (\$ millions)
- Figure 65. Australia ROV and AUV Services Market Size 2027-2032 (\$ millions)
- Figure 66. Germany ROV and AUV Services Market Size 2027-2032 (\$ millions)
- Figure 67. France ROV and AUV Services Market Size 2027-2032 (\$ millions)
- Figure 68. UK ROV and AUV Services Market Size 2027-2032 (\$ millions)
- Figure 69. Italy ROV and AUV Services Market Size 2027-2032 (\$ millions)
- Figure 70. Russia ROV and AUV Services Market Size 2027-2032 (\$ millions)
- Figure 71. Egypt ROV and AUV Services Market Size 2027-2032 (\$ millions)
- Figure 72. South Africa ROV and AUV Services Market Size 2027-2032 (\$ millions)
- Figure 73. Israel ROV and AUV Services Market Size 2027-2032 (\$ millions)
- Figure 74. Turkey ROV and AUV Services Market Size 2027-2032 (\$ millions)
- Figure 75. Global ROV and AUV Services Market Size Market Share Forecast by Type (2027-2032)
- Figure 76. Global ROV and AUV Services Market Size Market Share Forecast by Application (2027-2032)
- Figure 77. GCC Countries ROV and AUV Services Market Size 2027-2032 (\$ millions)

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