

Global ROV Moonpool Handling System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global ROV Moonpool Handling System market size is predicted to grow from US\$ 227 million in 2025 to US\$ 332 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

ROV Moonpool Handling System is a specialized marine equipment system designed to efficiently and safely deploy, retrieve, and stabilize remotely operated vehicles (ROVs) through a moonpool—a vertical shaft or opening that runs through the deck and hull of a vessel, connecting the deck to the underwater environment. Typically composed of winch systems with high-strength cables, guidance mechanisms, active heave compensation devices, and control systems, this system is engineered to operate stably even in rough sea conditions, eliminating the need for complex and exposed side-launching procedures and reducing the risk of damage to ROVs and vessels during deployment and retrieval. It provides precise control over the ROV's movement through the moonpool, ensuring smooth operation and improving the overall efficiency of underwater tasks, serving as a core supporting component for various marine operations that rely on ROVs, such as ocean exploration, offshore infrastructure inspection, and scientific research. Additionally, it may include auxiliary components like subsea snubbers and air bubble systems to enhance operational safety and adaptability in harsh marine environments.

The demand for ROV Moonpool Handling Systems is showing a steady growth trend driven by the expansion of offshore operations, technological upgrading of marine exploration, and the increasing global focus on marine resources and environmental protection. From the demand side, the growing scale of offshore oil and gas development, offshore wind farm construction, and polar scientific research has significantly boosted the demand for ROV operations, thereby driving the need for

efficient and safe handling systems?for instance, offshore wind farm site clearance projects increasingly rely on ROVs deployed through moonpools to ensure year-round operability. In terms of business opportunities, first, the upgrading of offshore operations to deeper waters and harsher environments (such as polar regions) creates demand for high-performance systems with strong heave compensation and ice-resistant capabilities, opening up a high-end market segment. Second, the integration of intelligent technologies (such as automatic control and remote monitoring) into handling systems can improve operational efficiency and reduce manual intervention, attracting clients from marine engineering and scientific research fields. Third, cooperating with leading ROV manufacturers and offshore vessel builders to provide integrated solutions can expand market share, while the after-sales service market (including maintenance, parts replacement, and system upgrading) offers long-term profit potential. Additionally, the growing demand for marine environmental monitoring and underwater infrastructure maintenance further expands the application scope of these systems, providing new growth points for manufacturers with technical advantages and international certifications.

LPI (LP Information)' newest research report, the "ROV Moonpool Handling System Industry Forecast" looks at past sales and reviews total world ROV Moonpool Handling System sales in 2025, providing a comprehensive analysis by region and market sector of projected ROV Moonpool Handling System sales for 2026 through 2032. With ROV Moonpool Handling System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world ROV Moonpool Handling System industry.

This Insight Report provides a comprehensive analysis of the global ROV Moonpool Handling System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on ROV Moonpool Handling System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global ROV Moonpool Handling System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ROV Moonpool Handling System and breaks down the forecast by Heave Compensation Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ROV

Moonpool Handling System.

This report presents a comprehensive overview, market shares, and growth opportunities of ROV Moonpool Handling System market by product type, application, key players and key regions and countries.

Segmentation by Heave Compensation Type:

- Active Heave Compensation

- Passive Heave Compensation

Segmentation by ROV Size Compatibility:

- Small-Sized

- Medium-Sized

- Large-Sized

Segmentation by Vessel Type:

- Offshore Drilling Vessel

- Research Vessel

- Offshore Wind Vessel

- Others

Segmentation by Application:

- Offshore Oil and Gas Exploration

- Offshore Wind Farm Construction and Inspection

Marine Scientific Research

Underwater Infrastructure Maintenance

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Lawson Engineers

Seaonics

Kongsberg

SH Group

Ulmatec

MacArtney Offshore Solutions

Evotec

Kongsberg Maritime

OSBIT

All Oceans Engineering

Unique Group

CSSC

Walmsleys

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