

Global ROV for Laying Submarine Cables Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G16A96433B44EN.html>

Date: April 2026

Pages: 88

Price: US\$ 3,660.00 (Single User License)

ID: G16A96433B44EN

Abstracts

The global ROV for Laying Submarine Cables market size is predicted to grow from US\$ 357 million in 2025 to US\$ 609 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

ROVs for Laying Submarine Cables are remotely operated underwater vehicle systems specifically designed and optimized for submarine cable laying operations. As a key underwater extension of the surface construction vessel, they typically integrate cable guides, tension monitoring, high-definition observation, and navigation and positioning systems, enabling precise guidance of cable placement and initial positioning in complex seabed terrain. Some models are also equipped with jet burial plows or robotic arms, allowing for shallow burial during laying. Their core value lies in replacing traditional towing or manual diving methods with high-precision, highly mobile unmanned operations, significantly improving laying efficiency, safety, and cable protection. They are essential equipment for deep-sea cable engineering. Driven by the large-scale development of offshore wind power and the strong momentum of global digital infrastructure interconnection, the market prospects for ROVs for Laying Submarine Cables continue to be positive. Its development is evolving towards heavier, more intelligent, and multifunctional integration: its operational capabilities are expanding to deeper waters and more complex sea conditions; by integrating AI path planning, automatic obstacle avoidance, and digital twin technologies, it achieves semi-autonomous or autonomous laying, improving operational accuracy and efficiency; simultaneously, its modular design allows it to quickly switch between 'laying mode' and 'maintenance mode' to adapt to the comprehensive needs of laying and subsequent maintenance. In the future, this equipment will become a key indicator of submarine cable engineering turnkey capabilities, and its widespread adoption and technological advancements will directly determine the deployment speed and reliability of marine

energy and communication networks.

This report presents a comprehensive overview, market shares, and growth opportunities of ROV for Laying Submarine Cables market by product type, application, key players and key regions and countries.

Segmentation by Type:

Products

Service

Segmentation by Service Models:

Integrated Turnkey Service

Specialized Technical Services

Segmentation by Operating Depth:

Shallow Water Operations

Medium-deep Water Operations

Deep and Ultra-deep Water Operations

Segmentation by Application:

Telecommunications

Oil and Gas

Scientific Research

Defense

Others

This report also splits the market by region:

United States

China

Europe

Other regions

Japan

South Korea

Southeast Asia

Rest of world

The report also presents the market competition landscape and a corresponding detailed analysis of the major players in the market. The key players covered in this report:

SEKIKAIJI Industry CO., LTD.

KDDI

Saab Seaeye

LS Marine Solution

SEKIKAIJI

Sealien

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global ROV for Laying Submarine Cables Market Size 2026-2032
- 2.1.2 ROV for Laying Submarine Cables Market Size CAGR by Region

2.2 ROV for Laying Submarine Cables Segment by Type

- 2.2.1 Products
- 2.2.2 Service
- 2.2.3 ROV for Laying Submarine Cables Market Size by Type
 - 2.2.3.1 Global ROV for Laying Submarine Cables Market Size Market Share by Type (2026-2032)
 - 2.2.3.2 Global ROV for Laying Submarine Cables Market Size Growth Rate by Type (2026-2032)

2.3 ROV for Laying Submarine Cables Segment by Service Models

- 2.3.1 Integrated Turnkey Service
- 2.3.2 Specialized Technical Services
- 2.3.3 ROV for Laying Submarine Cables Market Size by Service Models
 - 2.3.3.1 Global ROV for Laying Submarine Cables Market Size Market Share by Service Models (2026-2032)
 - 2.3.3.2 Global ROV for Laying Submarine Cables Market Size Growth Rate by Service Models (2026-2032)

2.4 ROV for Laying Submarine Cables Segment by Operating Depth

- 2.4.1 Shallow Water Operations
- 2.4.2 Medium-deep Water Operations
- 2.4.3 Deep and Ultra-deep Water Operations
- 2.4.4 ROV for Laying Submarine Cables Market Size by Operating Depth
 - 2.4.4.1 Global ROV for Laying Submarine Cables Market Size Market Share by

Operating Depth (2026-2032)

2.4.4.2 Global ROV for Laying Submarine Cables Market Size Growth Rate by Operating Depth (2026-2032)

2.5 ROV for Laying Submarine Cables Segment by Application

2.5.1 Telecommunications

2.5.2 Oil and Gas

2.5.3 Scientific Research

2.5.4 Defense

2.5.5 Others

2.5.6 ROV for Laying Submarine Cables Market Size by Application (2026-2032)

2.5.6.1 Global ROV for Laying Submarine Cables Market Size Market Share by Application (2026-2032)

2.5.6.2 Global ROV for Laying Submarine Cables Market Size Growth Rate by Application (2026-2032)

3 ROV FOR LAYING SUBMARINE CABLES KEY PLAYERS

3.1 Date of Key Players Enter into ROV for Laying Submarine Cables

3.2 Key Players ROV for Laying Submarine Cables Product Offered

3.3 Key Players ROV for Laying Submarine Cables Funding/Investment Analysis

3.4 Funding/Investment

3.4.1 Funding/Investment by Regions

3.4.2 Funding/Investment by End-Industry

3.5 Key Players ROV for Laying Submarine Cables Valuation & Market Capitalization

3.6 Key Players Mergers & Acquisitions, Expansion Plans

3.7 Market Ranking

3.8 New Product/Technology Launches

3.9 Partnerships, Agreements, and Collaborations

3.10 Mergers and Acquisitions

4 ROV FOR LAYING SUBMARINE CABLES BY REGIONS

4.1 ROV for Laying Submarine Cables Market Size by Regions (2026-2032)

4.2 United States ROV for Laying Submarine Cables Market Size Growth (2026-2032)

4.3 China ROV for Laying Submarine Cables Market Size Growth (2026-2032)

4.4 Europe ROV for Laying Submarine Cables Market Size Growth (2026-2032)

4.5 Rest of World ROV for Laying Submarine Cables Market Size Growth (2026-2032)

5 UNITED STATES

- 5.1 United States ROV for Laying Submarine Cables Market Size by Type (2026-2032)
- 5.2 United States ROV for Laying Submarine Cables Market Size by Application (2026-2032)

6 EUROPE

- 6.1 Europe ROV for Laying Submarine Cables Market Size by Type (2026-2032)
- 6.2 Europe ROV for Laying Submarine Cables Market Size by Application (2026-2032)

7 CHINA

- 7.1 China ROV for Laying Submarine Cables Market Size by Type (2026-2032)
- 7.2 China ROV for Laying Submarine Cables Market Size by Application (2026-2032)

8 REST OF WORLD

- 8.1 Rest of World ROV for Laying Submarine Cables Market Size by Type (2026-2032)
- 8.2 Rest of World ROV for Laying Submarine Cables Market Size by Application (2026-2032)
- 8.3 Japan
- 8.4 South Korea
- 8.5 Southeast Asia

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 KEY INVESTORS IN ROV FOR LAYING SUBMARINE CABLES

- 10.1 Company A
 - 10.1.1 Company A Company Details
 - 10.1.2 Company Description
 - 10.1.3 Companies Invested by Company A
 - 10.1.4 Company A Key Development and Market Layout
- 10.2 Company B
 - 10.2.1 Company B Company Details

- 10.2.2 Company Description
- 10.2.3 Companies Invested by Company B
- 10.2.4 Company B Key Development and Market Layout
- 10.3 Company C
 - 10.3.1 Company C Company Details
 - 10.3.2 Company Description
 - 10.3.3 Companies Invested by Company C
 - 10.3.4 Company C Key Development and Market Layout
- 10.4 Company D
- 10.5

11 KEY PLAYERS ANALYSIS

- 11.1 SEKIKAIJI Industry CO., LTD.
 - 11.1.1 SEKIKAIJI Industry CO., LTD. Company Details
 - 11.1.2 SEKIKAIJI Industry CO., LTD. ROV for Laying Submarine Cables Product Offered
 - 11.1.3 SEKIKAIJI Industry CO., LTD. ROV for Laying Submarine Cables Market Size (2025 VS 2031)
 - 11.1.4 SEKIKAIJI Industry CO., LTD. Main Business Overview
 - 11.1.5 SEKIKAIJI Industry CO., LTD. News
- 11.2 KDDI
 - 11.2.1 KDDI Company Details
 - 11.2.2 KDDI ROV for Laying Submarine Cables Product Offered
 - 11.2.3 KDDI ROV for Laying Submarine Cables Market Size (2025 VS 2031)
 - 11.2.4 KDDI Main Business Overview
 - 11.2.5 KDDI News
- 11.3 Saab Seaeye
 - 11.3.1 Saab Seaeye Company Details
 - 11.3.2 Saab Seaeye ROV for Laying Submarine Cables Product Offered
 - 11.3.3 Saab Seaeye ROV for Laying Submarine Cables Market Size (2025 VS 2031)
 - 11.3.4 Saab Seaeye Main Business Overview
 - 11.3.5 Saab Seaeye News
- 11.4 LS Marine Solution
 - 11.4.1 LS Marine Solution Company Details
 - 11.4.2 LS Marine Solution ROV for Laying Submarine Cables Product Offered
 - 11.4.3 LS Marine Solution ROV for Laying Submarine Cables Market Size (2025 VS 2031)
 - 11.4.4 LS Marine Solution Main Business Overview

11.4.5 LS Marine Solution News

11.5 SEKIKAIJI

11.5.1 SEKIKAIJI Company Details

11.5.2 SEKIKAIJI ROV for Laying Submarine Cables Product Offered

11.5.3 SEKIKAIJI ROV for Laying Submarine Cables Market Size (2025 VS 2031)

11.5.4 SEKIKAIJI Main Business Overview

11.5.5 SEKIKAIJI News

11.6 Sealien

11.6.1 Sealien Company Details

11.6.2 Sealien ROV for Laying Submarine Cables Product Offered

11.6.3 Sealien ROV for Laying Submarine Cables Market Size (2025 VS 2031)

11.6.4 Sealien Main Business Overview

11.6.5 Sealien News

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. ROV for Laying Submarine Cables Market Size CAGR by Region (2026-2032) (\$ millions)

Table 2. Major Players of Products

Table 3. Major Players of Service

Table 4. Global Market Size by Type (2026-2032) (\$ millions)

Table 5. Global ROV for Laying Submarine Cables Market Size Market Share by Type (2026-2032)

Table 6. Major Players of Integrated Turnkey Service

Table 7. Major Players of Specialized Technical Services

Table 8. Global Market Size by Service Models (2026-2032) (\$ millions)

Table 9. Global ROV for Laying Submarine Cables Market Size Market Share by Service Models (2026-2032)

Table 10. Major Players of Shallow Water Operations

Table 11. Major Players of Medium-deep Water Operations

Table 12. Major Players of Deep and Ultra-deep Water Operations

Table 13. Global Market Size by Operating Depth (2026-2032) (\$ millions)

Table 14. Global ROV for Laying Submarine Cables Market Size Market Share by Operating Depth (2026-2032)

Table 15. Global ROV for Laying Submarine Cables Market Size by Application (2026-2032) (\$ millions)

Table 16. Global ROV for Laying Submarine Cables Market Size Market Share by Application (2026-2032)

Table 17. Date of Global Key Players Enter into ROV for Laying Submarine Cables Market

Table 18. Global Key Players ROV for Laying Submarine Cables Product Offered

Table 19. Key Players ROV for Laying Submarine Cables Funding/Investment (Million USD)

Table 20. Funding/Investment by Regions

Table 21. Funding/Investment by End-Industry

Table 22. Key Players ROV for Laying Submarine Cables Valuation & Market Capitalization (Million USD)

Table 23. Key Players Mergers & Acquisitions, Expansion Plans

Table 24. ROV for Laying Submarine Cables New Product/Technology Launches

Table 25. ROV for Laying Submarine Cables Industry Partnerships, Agreements, and Collaborations

- Table 26. ROV for Laying Submarine Cables Industry Mergers and Acquisitions
- Table 27. Global ROV for Laying Submarine Cables Market Size by Regions 2026-2032 (\$ millions)
- Table 28. Global ROV for Laying Submarine Cables Market Size Market Share by Regions 2026-2032
- Table 29. United States ROV for Laying Submarine Cables Market Size by Type (2026-2032) (\$ millions)
- Table 30. United States ROV for Laying Submarine Cables Market Size Market Share by Type (2026-2032)
- Table 31. United States ROV for Laying Submarine Cables Market Size by Application (2026-2032) (\$ millions)
- Table 32. United States ROV for Laying Submarine Cables Market Size Market Share by Application (2026-2032)
- Table 33. Europe ROV for Laying Submarine Cables Market Size by Type (2026-2032) (\$ millions)
- Table 34. Europe ROV for Laying Submarine Cables Market Size Market Share by Type (2026-2032)
- Table 35. Europe ROV for Laying Submarine Cables Market Size by Application (2026-2032) (\$ millions)
- Table 36. Europe ROV for Laying Submarine Cables Market Size Market Share by Application (2026-2032)
- Table 37. China ROV for Laying Submarine Cables Market Size by Type (2026-2032) (\$ millions)
- Table 38. China ROV for Laying Submarine Cables Market Size Market Share by Type (2026-2032)
- Table 39. China ROV for Laying Submarine Cables Market Size by Application (2026-2032) (\$ millions)
- Table 40. China ROV for Laying Submarine Cables Market Size Market Share by Application (2026-2032)
- Table 41. Rest of World ROV for Laying Submarine Cables Market Size by Type (2026-2032) (\$ millions)
- Table 42. Rest of World ROV for Laying Submarine Cables Market Size Market Share by Type (2026-2032)
- Table 43. Rest of World ROV for Laying Submarine Cables Market Size by Application (2026-2032) (\$ millions)
- Table 44. Rest of World ROV for Laying Submarine Cables Market Size Market Share by Application (2026-2032)
- Table 45. Key Market Drivers & Growth Opportunities of ROV for Laying Submarine Cables

- Table 46. Key Market Challenges & Risks of ROV for Laying Submarine Cables
- Table 47. Key Industry Trends of ROV for Laying Submarine Cables
- Table 48. Company A Company Details
- Table 49. Companies Invested by Company A
- Table 50. Company A Key Development and Market Layout
- Table 51. Company B Company Details
- Table 52. Companies Invested by Company B
- Table 53. Company B Key Development and Market Layout
- Table 54. Company C Company Details
- Table 55. Companies Invested by Company C
- Table 56. Company C Key Development and Market Layout
- Table 57. SEKIKAIJI Industry CO., LTD. Basic Information, Head Office, Major Market Areas and Its Competitors
- Table 58. SEKIKAIJI Industry CO., LTD. ROV for Laying Submarine Cables Market Size (2025 VS 2031)
- Table 59. KDDI Basic Information, Head Office, Major Market Areas and Its Competitors
- Table 60. KDDI ROV for Laying Submarine Cables Market Size (2025 VS 2031)
- Table 61. Saab Seaeye Basic Information, Head Office, Major Market Areas and Its Competitors
- Table 62. Saab Seaeye ROV for Laying Submarine Cables Market Size (2025 VS 2031)
- Table 63. LS Marine Solution Basic Information, Head Office, Major Market Areas and Its Competitors
- Table 64. LS Marine Solution ROV for Laying Submarine Cables Market Size (2025 VS 2031)
- Table 65. SEKIKAIJI Basic Information, Head Office, Major Market Areas and Its Competitors
- Table 66. SEKIKAIJI ROV for Laying Submarine Cables Market Size (2025 VS 2031)
- Table 67. Sealien Basic Information, Head Office, Major Market Areas and Its Competitors
- Table 68. Sealien ROV for Laying Submarine Cables Market Size (2025 VS 2031)

List Of Figures

LIST OF FIGURES

Figure 1. Picture of ROV for Laying Submarine Cables

Figure 2. ROV for Laying Submarine Cables Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global ROV for Laying Submarine Cables Market Size Growth Rate 2026-2032 (\$ millions)

Figure 7. ROV for Laying Submarine Cables Market Size by Region (2025 & 2032) (\$ millions)

Figure 8. Global ROV for Laying Submarine Cables Market Size Market Share by Type (2026-2032)

Figure 9. Global Products Market Size Growth Rate

Figure 10. Global Service Market Size Growth Rate

Figure 11. Global ROV for Laying Submarine Cables Market Size Market Share by Service Models (2026-2032)

Figure 12. Global Integrated Turnkey Service Market Size Growth Rate

Figure 13. Global Specialized Technical Services Market Size Growth Rate

Figure 14. Global ROV for Laying Submarine Cables Market Size Market Share by Operating Depth (2026-2032)

Figure 15. Global Shallow Water Operations Market Size Growth Rate

Figure 16. Global Medium-deep Water Operations Market Size Growth Rate

Figure 17. ROV for Laying Submarine Cables in Telecommunications

Figure 18. Global ROV for Laying Submarine Cables Market: Telecommunications (2026-2032) (\$ millions)

Figure 19. ROV for Laying Submarine Cables in Oil and Gas

Figure 20. Global ROV for Laying Submarine Cables Market: Oil and Gas (2026-2032) (\$ millions)

Figure 21. ROV for Laying Submarine Cables in Scientific Research

Figure 22. Global ROV for Laying Submarine Cables Market: Scientific Research (2026-2032) (\$ millions)

Figure 23. ROV for Laying Submarine Cables in Defense

Figure 24. Global ROV for Laying Submarine Cables Market: Defense (2026-2032) (\$ millions)

Figure 25. ROV for Laying Submarine Cables in Others

Figure 26. Global ROV for Laying Submarine Cables Market: Others (2026-2032) (\$

millions)

Figure 27. Global ROV for Laying Submarine Cables Market Size Market Share by Application (2026-2032)

Figure 28. Global ROV for Laying Submarine Cables Market Size in Telecommunications Growth Rate

Figure 29. Global ROV for Laying Submarine Cables Market Size in Oil and Gas Growth Rate

Figure 30. Funding/Investment

Figure 31. Global ROV for Laying Submarine Cables Market Size Market Share by Regions 2026-2032

Figure 32. United States ROV for Laying Submarine Cables Market Size 2026-2032 (\$ millions)

Figure 33. China ROV for Laying Submarine Cables Market Size 2026-2032 (\$ millions)

Figure 34. Europe ROV for Laying Submarine Cables Market Size 2026-2032 (\$ millions)

Figure 35. Rest of World ROV for Laying Submarine Cables Market Size 2026-2032 (\$ millions)

Figure 36. United States ROV for Laying Submarine Cables Consumption Market Share by Type in 2030

Figure 37. United States ROV for Laying Submarine Cables Market Size Market Share by Application in 2030

Figure 38. Europe ROV for Laying Submarine Cables Consumption Market Share by Type in 2030

Figure 39. Europe ROV for Laying Submarine Cables Market Size Market Share by Application in 2030

Figure 40. China ROV for Laying Submarine Cables Consumption Market Share by Type in 2030

Figure 41. China ROV for Laying Submarine Cables Market Size Market Share by Application in 2030

Figure 42. Rest of World ROV for Laying Submarine Cables Consumption Market Share by Type in 2030

Figure 43. Rest of World ROV for Laying Submarine Cables Market Size Market Share by Application in 2030

I would like to order

Product name: Global ROV for Laying Submarine Cables Market Growth (Status and Outlook)
2026-2032

Product link: <https://marketpublishers.com/r/G16A96433B44EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer
Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click
button on product page <https://marketpublishers.com/r/G16A96433B44EN.html>