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Global Rotating Mirror LIDAR Market Growth 2026-2032

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Abstracts

The global Rotating Mirror LIDAR market size is predicted to grow from US$ 402 million in 2025 to US$ 655 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

Rotating mirror lidar is a sensor that uses a rotating mirror to achieve scanning, ranging and imaging. It is mainly used in scenarios such as intelligent driving, robotics and industrial inspection. The sales volume in 2024 is about 450,000 units, with an average unit price of about US$850 and a single-line production capacity of about 100,000 units. Upstream companies mainly come from the fields of optical components, semiconductor lasers, MEMS chips and precision machining, and downstream companies are mainly concentrated in automobile manufacturers, autonomous driving solution providers, logistics robot companies and industrial automation equipment manufacturers.

United States market for Rotating Mirror LIDAR is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Rotating Mirror LIDAR is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Rotating Mirror LIDAR is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Rotating Mirror LIDAR players cover Ibeo, Valeo, Luminar, Hesai Technology, Livox, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

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Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Rotating Mirror LIDAR Industry Forecast” looks at past sales and reviews total world Rotating Mirror LIDAR sales in 2025, providing a comprehensive analysis by region and market sector of projected Rotating Mirror LIDAR sales for 2026 through 2032. With Rotating Mirror LIDAR sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Rotating Mirror LIDAR industry.

This Insight Report provides a comprehensive analysis of the global Rotating Mirror LIDAR landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rotating Mirror LIDAR portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Rotating Mirror LIDAR market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rotating Mirror LIDAR and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rotating Mirror LIDAR.

This report presents a comprehensive overview, market shares, and growth opportunities of Rotating Mirror LIDAR market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

One-Dimensional Rotating Mirror Lidar

Two-Dimensional Rotating Mirror Lidar

Segmentation by Application:

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Sedan

SUV

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ibeo

Valeo

Luminar

Hesai Technology

Livox

BeneWake

Leishen Intelligent System

VanJee Technology

Seyond

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O-Net Technologies (Group)

Huawei

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rotating Mirror LIDAR market?

What factors are driving Rotating Mirror LIDAR market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rotating Mirror LIDAR market opportunities vary by end market size?

How does Rotating Mirror LIDAR break out by Type, by Application?

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