

Global Rotating Machine Condition Monitoring Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Rotating Machine Condition Monitoring market size is predicted to grow from US\$ 3283 million in 2025 to US\$ 5433 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

Rotating machinery condition monitoring is a core technology for ensuring safe equipment operation in the industrial sector. This system collects multi-dimensional physical parameters (such as vibration, temperature, pressure, speed, and axial displacement) during rotating machinery operation in real time or periodically. Combined with signal processing, data analysis, and standardized evaluation systems, it provides quantitative assessment and trend prediction of equipment health. Leveraging sensor networks, data acquisition systems, and intelligent diagnostic algorithms, this technology provides early warning of typical faults such as rotor imbalance, bearing failure, shaft misalignment, and oil film oscillation, thereby avoiding unplanned downtime and reducing maintenance costs.

Rotating machinery condition monitoring utilizes multimodal monitoring methods (including oil monitoring, infrared temperature measurement, and acoustic emission testing), primarily based on vibration analysis, to form a closed-loop management system from data collection to decision support. Its core value lies in identifying signs of equipment degradation before failure occurs through non-invasive monitoring, providing a scientific basis for predictive maintenance and significantly improving the reliability and operational efficiency of industrial equipment.

LPI (LP Information)' newest research report, the "Rotating Machine Condition Monitoring Industry Forecast" looks at past sales and reviews total world Rotating Machine Condition Monitoring sales in 2025, providing a comprehensive analysis by

region and market sector of projected Rotating Machine Condition Monitoring sales for 2026 through 2032. With Rotating Machine Condition Monitoring sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rotating Machine Condition Monitoring industry.

This Insight Report provides a comprehensive analysis of the global Rotating Machine Condition Monitoring landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Rotating Machine Condition Monitoring portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rotating Machine Condition Monitoring market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rotating Machine Condition Monitoring and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rotating Machine Condition Monitoring.

This report presents a comprehensive overview, market shares, and growth opportunities of Rotating Machine Condition Monitoring market by product type, application, key players and key regions and countries.

Segmentation by Type:

Vibration Monitoring

Ultrasonic Monitoring

Thermography Monitoring

Motor Current Monitoring

Other

Segmentation by Application:

Power Generation

Oil and Gas

Manufacturing

Aerospace and Defense

Mining

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ABB

SKF

Phoenix Contact

Doble Engineering

Eaton

Siemens

GE

Istec

Dynamic Ratings

Kongsberg

Quartzteq

Sensatek

Regal Rexnord

Schneider Electric

Mitsubishi

Koncar

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