

Global Rotating Gamma System (RGS) Market Growth 2026-2032

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Abstracts

The global Rotating Gamma System (RGS) market size is predicted to grow from US\$ 177 million in 2025 to US\$ 239 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

A Rotating Gamma System (RGS) is a cobalt-60 (^{60}Co)–based stereotactic radiosurgery / stereotactic radiotherapy platform that concentrates many narrowly collimated gamma beams onto a defined isocenter to deliver a very high, conformal dose to a small target (most commonly intracranial).

The upstream supply chain centers on: sealed ^{60}Co sources (radioisotope production, encapsulation, transport, loading/reloading services), heavy radiation shielding and collimation hardware (commonly high-density materials such as tungsten in gamma radiosurgery collimator assemblies), precision electromechanical rotation/gantry & couch systems, and the treatment planning + dosimetry/QA ecosystem (commissioning phantoms, chambers/film, routine verification). Modern stereotactic programs also depend on 3D imaging (CT/MRI/PET), image guidance, and immobilization/positioning systems to keep geometric errors extremely small.

Downstream, RGS is deployed in hospital radiation oncology / neurosurgery programs as a non-incisional, high-precision modality for selected lesions where steep dose fall-off is needed. Clinically it is used in the same stereotactic framework as other radiosurgery platforms: target definition by CT/MRI, immobilization, plan optimization, and delivery in single-fraction SRS or hypofractionated stereotactic radiotherapy when clinically indicated.

In 2025, global sales of Rotating Gamma System (RGS) reached approximately 52

units, with an average global market price of around US\$ 3.5 million/unit. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 35% to 45%.

Demand for rotating gamma and dedicated gamma radiosurgery platforms is anchored in their clinical value: highly conformal dose delivery, steep dose fall-off, and a minimally invasive workflow that can be completed efficiently for carefully selected intracranial lesions and certain functional indications. As multidisciplinary oncology pathways mature and patients place greater weight on recovery time and quality of life, hospitals with strong neuro-oncology capability continue to view dedicated stereotactic platforms as a way to differentiate clinical outcomes and streamline care. Technology refreshes that improve planning efficiency, image registration, and workflow automation further encourage existing centers to upgrade rather than stand still.

The market's main constraints are concentrated in capital intensity and regulatory complexity. Site shielding and commissioning, radioactive source logistics, licensing, and radiation safety governance all add friction and extend decision cycles. In parallel, ongoing advances in linac-based stereotactic solutions intensify competition by offering broader versatility and resource sharing across departments, pushing gamma platforms toward a "high-specialization, high-utilization" positioning where operational excellence and referral networks matter as much as the equipment itself.

Overall, the segment behaves like an installed-base business: recurring service, software, and source-replacement activities are material to lifecycle economics, and leading suppliers reinforce loyalty through clinical evidence, training ecosystems, and end-to-end uptime support. Future expansion is therefore more sensitive to neuro-oncology capacity building and the sustained recognition of stereotactic value than to simple equipment proliferation.

LP Information, Inc. (LPI) ' newest research report, the "Rotating Gamma System (RGS) Industry Forecast" looks at past sales and reviews total world Rotating Gamma System (RGS) sales in 2025, providing a comprehensive analysis by region and market sector of projected Rotating Gamma System (RGS) sales for 2026 through 2032. With Rotating Gamma System (RGS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rotating Gamma System (RGS) industry.

This Insight Report provides a comprehensive analysis of the global Rotating Gamma System (RGS) landscape and highlights key trends related to product segmentation,

company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rotating Gamma System (RGS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rotating Gamma System (RGS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rotating Gamma System (RGS) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rotating Gamma System (RGS).

This report presents a comprehensive overview, market shares, and growth opportunities of Rotating Gamma System (RGS) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Head Gamma Knife

Body Gamma Knife

Segmentation by Source Motion Mode:

Rotating-Source Gamma System

Static-Source Gamma System

Segmentation by Collimation Architecture:

Fixed Cone Collimators

Helmet-Based Interchangeable Collimation

Other

Segmentation by Application:

Brain Stereotactic Radiosurgery

Stereotactic Body Radiation Therapy (SBRT)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Elekta

American Radiosurgery

Akesis

China Isotope & Radiation Corporation (CIRC)

Masep Medical

Our United

Key Questions Addressed in this Report

Global Rotating Gamma System (RGS) Market Growth 2026-2032

What is the 10-year outlook for the global Rotating Gamma System (RGS) market?

What factors are driving Rotating Gamma System (RGS) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rotating Gamma System (RGS) market opportunities vary by end market size?

How does Rotating Gamma System (RGS) break out by Type, by Application?

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