

# Global Rotating Electric Gripper Market Growth 2026-2032

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## Abstracts

The global Rotating Electric Gripper market size is predicted to grow from US\$ 121 million in 2025 to US\$ 200 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

In 2025, global Rotating Electric Gripper production reached approximately 44k units, with an average global market price of around US\$2800 per unit.

A rotating electric gripper is an electrically driven end effector that integrates gripping with rotary positioning or part flipping in a single unit. It typically combines a servo/stepper/BLDC motor, transmission and reduction mechanisms, a gripping module (parallel, angular, three-finger, etc.), rotary bearings, encoders, and force/position sensing with industrial control interfaces. Mounted on robots or automation lines, it enables pick-and-place, alignment, rotation/flipping, assembly, and machine tending. Compared with pneumatic solutions, rotating electric grippers emphasize programmable motion and closed-loop control, enabling precise regulation of gripping force, stroke, and rotation angle, along with condition monitoring and data feedback to enhance flexible manufacturing and process stability.

Upstream for rotating electric grippers includes structural materials and hardware (aluminum alloys/stainless steel, bearings, fasteners), transmission components (gears/racks, planetary or harmonic reducers, lead screws and guides, couplings), electric drive and control components (servo/stepper motors, drives, encoders, force/position sensors, connectors and wiring), plus sealing and lubrication materials. Midstream covers mechanical design, machining and assembly, calibration and validation, as well as control algorithms and industrial communication integration (e.g., IO-Link, EtherNet/IP, PROFINET, EtherCAT). Downstream demand is primarily driven

by robot OEMs and system integrators, serving automotive and components, 3C electronics, batteries/PV, metalworking machine tending, warehousing/logistics, and packaging/sorting. Representative upstream suppliers include bearings (SKF, NSK), reducers/transmission (Nabtesco, Harmonic Drive), motors/servo systems (Siemens, Mitsubishi Electric), and sensors (SICK, Keyence); representative downstream players include automotive (Toyota, VW Group), electronics manufacturing (Foxconn), battery manufacturing (CATL), and robotics/automation (ABB, FANUC).

With the rapid development of industrial automation and smart manufacturing, rotary electric grippers are increasingly used in production lines. Especially in assembly, handling, welding, spraying, etc., rotating electric grippers can greatly improve production efficiency and operation accuracy, and reduce labor intensity and production costs. Therefore, as the degree of industrial automation continues to increase, the market demand for rotary electric grippers will continue to grow.

The rotating electric gripper market is in a phase of accelerated transition from pneumatic-dominated solutions to electrically driven, intelligent end effectors, with applications expanding from basic pick-and-place to more complex tasks such as flipping, alignment, precision assembly, machine tending, and rapid changeovers in flexible production lines. As manufacturers push for higher takt time performance, yield, consistency, and traceability, rotating electric grippers are increasingly adopted due to their programmable motion, fine control of gripping force and rotation angle, and capabilities for condition monitoring and fault warning—making them a key building block for smart workstations. Industry trends are moving toward higher power density, lighter weight, better repeatability, and stronger durability against shock loads, alongside deeper integration with IO-Link/industrial Ethernet protocols and broader adoption with tool changers, vision systems, and force control to support high-mix, low-volume production. Growth is driven by rising labor costs and labor shortages, broader robot adoption and automation retrofits, process upgrades in downstream sectors (automotive, 3C electronics, batteries/PV), and the ongoing need to reduce downtime and improve overall equipment effectiveness. At the same time, challenges remain: harsh environments (dust, oil mist, impact loads) increase requirements for sealing, protection, and lifetime validation; integration complexity across robot platforms and communication protocols can raise commissioning and tuning effort; and cost/supply volatility in core components (motors, reducers, sensors) may slow adoption and limit scaling in certain projects.

LP Information, Inc. (LPI) ' newest research report, the “Rotating Electric Gripper Industry Forecast” looks at past sales and reviews total world Rotating Electric Gripper

sales in 2025, providing a comprehensive analysis by region and market sector of projected Rotating Electric Gripper sales for 2026 through 2032. With Rotating Electric Gripper sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rotating Electric Gripper industry.

This Insight Report provides a comprehensive analysis of the global Rotating Electric Gripper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rotating Electric Gripper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rotating Electric Gripper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rotating Electric Gripper and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rotating Electric Gripper.

This report presents a comprehensive overview, market shares, and growth opportunities of Rotating Electric Gripper market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Parallel Gripper

Angle Type Gripper

#### Segmentation by Clamping Structure:

Parallel Grippers

Angled Grippers

#### Segmentation by Clamping Force:

5–50 N

50–200 N

200–800 N

800–2000 N

?2000N

#### Segmentation by Application:

Electronic

Medical Industry

Military

Aerospace Industry

Logistics Industry

Automobile Industry

Food Industry

Others

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schunk

Tallman Robotics

KSS

Festo

SMC

Robotiq

Destaco

EMI

IAI

Onrobot

Zimmer Group

Shenzhen Daken Technology

Hitbot

DH-Robotics

RobustMotion

Jodell

## Inspire Robots

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Rotating Electric Gripper market?

What factors are driving Rotating Electric Gripper market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rotating Electric Gripper market opportunities vary by end market size?

How does Rotating Electric Gripper break out by Type, by Application?

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