

# Global Rotary Transformer Market Growth 2026-2032

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## Abstracts

The global Rotary Transformer market size is predicted to grow from US\$ 1031 million in 2025 to US\$ 2972 million in 2032; it is expected to grow at a CAGR of 16.6% from 2026 to 2032.

The global market for semiconductor was estimated at US\$ 579 billion in the year 2022, is projected to US\$ 790 billion by 2029, growing at a CAGR of 6% during the forecast period. Although some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.76%, Sensor with 16.31%, and Logic with 14.46% growth, Memory declined with 12.64% year over year. The microprocessor (MPU) and microcontroller (MCU) segments will experience stagnant growth due to weak shipments and investment in notebooks, computers, and standard desktops. In the current market scenario, the growing popularity of IoT-based electronics is stimulating the need for powerful processors and controllers. Hybrid MPUs and MCUs provide real-time embedded processing and control for the topmost IoT-based applications, resulting in significant market growth. The Analog IC segment is expected to grow gradually, while demand from the networking and communications industries is limited. Few of the emerging trends in the growing demand for Analog integrated circuits include signal conversion, automotive-specific Analog applications, and power management. They drive the growing demand for discrete power devices.

Following a strong growth of 26.2 percent in the year 2021, WSTS revised it down to a single digit growth for the worldwide semiconductor market in 2022 with a total size of US\$580 billion, up 4.4 percent. WSTS lowered growth estimation as inflation rises and end markets seeing weaker demand, especially those exposed to consumer spending. While some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.8 percent, Sensors with 16.3 percent, and Logic with 14.5 percent growth. Memory declined with 12.6 percent year over year. In 2022, all geographical regions showed double-digit growth except Asia Pacific. The largest region, Asia

Pacific, declined 2.0 percent. Sales in the Americas were US\$142.1 billion, up 17.0% year-on-year, sales in Europe were US\$53.8 billion, up 12.6% year-on-year, and sales in Japan were US\$48.1 billion, up 10.0% year-on-year. However, sales in the largest Asia-Pacific region were US\$336.2 billion, down 2.0% year-on-year.

LP Information, Inc. (LPI) ' newest research report, the “Rotary Transformer Industry Forecast” looks at past sales and reviews total world Rotary Transformer sales in 2025, providing a comprehensive analysis by region and market sector of projected Rotary Transformer sales for 2026 through 2032. With Rotary Transformer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rotary Transformer industry.

This Insight Report provides a comprehensive analysis of the global Rotary Transformer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rotary Transformer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rotary Transformer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rotary Transformer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rotary Transformer.

This report presents a comprehensive overview, market shares, and growth opportunities of Rotary Transformer market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Brushless Type

Brushed Type

### **Segmentation by Application:**

Automobile

Industrial Machinery & Equipment

Aerospace & Defense

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tamagawa Seiki Co., Ltd.

Hengstler GmbH (Fortive Corporation)

Shanghai Yingshuang Electric Machinery Co., Ltd.

MinebeaMitsumi Inc.

Moog, Inc.

LTN Servotechnik GmbH

Ametek, Inc.

TE Connectivity

Woodward, Inc.

Honeywell

General Dynamics Corporation

Maxon Motor AG

Beijing Victory Electric Co., Ltd.

Changzhou Huaxuan Sensing Technology Co., Ltd.

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Rotary Transformer market?

What factors are driving Rotary Transformer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rotary Transformer market opportunities vary by end market size?

How does Rotary Transformer break out by Type, by Application?

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