

# Global Rotary Tablet Presses for Industrial Market Growth 2026-2032

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## Abstracts

The global Rotary Tablet Presses for Industrial market size is predicted to grow from US\$ 163 million in 2025 to US\$ 250 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Rotary Tablet Presses for Industrial applications are high-throughput mechanical systems designed to compact powders, granules, or blended materials into uniform solid forms through continuous rotary compression. Unlike pharmaceutical tablet presses, these systems are optimized for robustness, high compaction force, and long-duty cycles rather than strict GMP compliance. They are widely used in industries such as chemicals, ceramics, metallurgy, catalysts, detergents, fertilizers, and battery materials. By delivering consistent density, shape accuracy, and production efficiency, industrial rotary tablet presses support large-scale material processing and downstream handling, enabling standardized production in demanding industrial environments.

In 2024, global Rotary Tablet Presses for Industrial production reached approximately 6.4 k units, with an average global market price of around US\$ 26113 per unit. And global Rotary Tablet Presses for Industrial production capacity reached approximately 8.2 k units. The average gross margin in this industry reached 31.65%.

In the upstream supply chain, industrial rotary tablet presses rely on high-strength alloy steels, wear-resistant tooling materials, heavy-duty bearings, drive motors, and industrial control components. Representative upstream suppliers include Böhler for tool and structural steels, SKF for high-load bearings, and Siemens for motors and control systems. These inputs directly affect machine durability, compaction stability, and operational uptime. Midstream manufacturers focus on press frame design, turret and die configuration, force transmission systems, and dust management solutions tailored

to abrasive or corrosive materials. Downstream, industrial rotary tablet presses are used by companies such as BASF, Clariant, and Johnson Matthey for producing catalysts, functional materials, detergents, and industrial compounds. Expanding demand for standardized solid-form materials continues to drive steady adoption across non-pharmaceutical sectors.

LP Information, Inc. (LPI) ' newest research report, the “Rotary Tablet Presses for Industrial Industry Forecast” looks at past sales and reviews total world Rotary Tablet Presses for Industrial sales in 2025, providing a comprehensive analysis by region and market sector of projected Rotary Tablet Presses for Industrial sales for 2026 through 2032. With Rotary Tablet Presses for Industrial sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rotary Tablet Presses for Industrial industry.

This Insight Report provides a comprehensive analysis of the global Rotary Tablet Presses for Industrial landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rotary Tablet Presses for Industrial portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rotary Tablet Presses for Industrial market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rotary Tablet Presses for Industrial and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rotary Tablet Presses for Industrial.

This report presents a comprehensive overview, market shares, and growth opportunities of Rotary Tablet Presses for Industrial market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-sided

Double-sided

Segmentation by Number of Stations:

?20 Stations

21–40 Stations

?40 Stations

Segmentation by Compression Force:

?50 kN

50–100 kN

?100 kN

Segmentation by Application:

Chemical

Food

Home & Personal Care

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fette

KORSCH

Romaco

Manesty(Bosch)

IMA

GEA

EUROTAB

Kikusui

Elizabeth

Cadmach

Sejong

TYJX

Riva

CCS

PTK

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Rotary Tablet Presses for Industrial market?

What factors are driving Rotary Tablet Presses for Industrial market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rotary Tablet Presses for Industrial market opportunities vary by end market size?

How does Rotary Tablet Presses for Industrial break out by Type, by Application?

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