

Global Rotary Optical Encoders Market Growth 2026-2032

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Abstracts

The global Rotary Optical Encoders market size is predicted to grow from US\$ 1228 million in 2025 to US\$ 1755 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Rotary optical encoders are photoelectric motion-feedback devices that convert a shaft's rotation into position/speed signals by reading a patterned code disc with an LED and sensor, built on an industry chain of upstream optoelectronic components and precision discs/housings through midstream encoder modules/assemblies, and sold into downstream applications such as servo motors, industrial automation and robots, machine tools, AGVs/AMRs, elevators/conveyors, and medical/precision equipment.

In 2025, global Rotary Optical Encoders production reached approximately 17637 K Units, with an average global market price of around US\$ 71.2 per unit. The global single-line production capacity ranges from 300 to 500 K Units per year. The industry's gross profit margin is approximately 30%-40%.

United States market for Rotary Optical Encoders is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Rotary Optical Encoders is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Rotary Optical Encoders is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Rotary Optical Encoders players cover Broadcom, BEI Sensors, Renishaw,

Dynapar, Baumer Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Rotary Optical Encoders Industry Forecast” looks at past sales and reviews total world Rotary Optical Encoders sales in 2025, providing a comprehensive analysis by region and market sector of projected Rotary Optical Encoders sales for 2026 through 2032. With Rotary Optical Encoders sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rotary Optical Encoders industry.

This Insight Report provides a comprehensive analysis of the global Rotary Optical Encoders landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rotary Optical Encoders portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rotary Optical Encoders market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rotary Optical Encoders and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rotary Optical Encoders.

This report presents a comprehensive overview, market shares, and growth opportunities of Rotary Optical Encoders market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Incremental Encoders

Absolute Encoders

Segmentation by Sales Channel:

Online

Offline

Segmentation by Mechanical Construction:

Shaft Encoders

Hollow-Shaft Encoders

Ring Encoders

Others

Segmentation by Optical Principle:

Transmissive

Reflective

Interferential

Segmentation by Application:

Healthcare

Machine Tool

Consumer Electronics

Assembly Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Broadcom

BEI Sensors

Renishaw

Dynapar

Baumer Group

TAMAGAWA SEIKI

CTS

Allied Motion

EPC

US Digital

CUI

OMRON Corporation

HEIDENHAIN

Bourns

Grayhill

Gurley Precision Instruments

HONEYWELL INTERNATIONAL INC

Graduate Honest Sensor Corp

HONTKO

Yuheng Optics

Inovance Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rotary Optical Encoders market?

What factors are driving Rotary Optical Encoders market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rotary Optical Encoders market opportunities vary by end market size?

How does Rotary Optical Encoders break out by Type, by Application?

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