

Global Rotary Forging Machine Market Growth 2026-2032

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Abstracts

The global Rotary Forging Machine market size is predicted to grow from US\$ 488 million in 2025 to US\$ 715 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Rotary forging machines are used in the manufacturing industry to produce high-quality metal parts with accuracy and precision. The process involves using a rotary forging machine to compress and shape a metal workpiece while it's rotating at high speed.

The global rotary forging machine market refers to the market for machines used in the rotary forging process. Rotary forging is a metalworking process that involves the use of a rotary forging machine to shape metal parts by applying compressive forces.

Here are the key factors influencing the growth of the global rotary forging machine market:

Increasing demand from the automotive industry: The automotive industry is a major consumer of rotary forged components. As the automotive industry continues to grow and evolve, there is a need for lightweight, high-strength components that can improve fuel efficiency and reduce emissions. Rotary forging technology offers the advantage of producing complex, high-quality forged parts with enhanced mechanical properties, making it well-suited for the automotive sector. The rising demand for automobiles, coupled with the need for lightweight and durable components, is driving the growth of the rotary forging machine market.

Growing demand for aerospace and defense applications: The aerospace and defense industries have stringent requirements for high-performance components that can

withstand extreme conditions. Rotary forging technology enables the production of aerospace-grade components with superior strength and fatigue resistance. As the aerospace and defense sectors continue to expand, there is an increasing demand for rotary forged parts, leading to the growth of the rotary forging machine market.

Advancements in machine technology: The rotary forging machine market has seen significant advancements in machine design and technology. Manufacturers are introducing innovative features such as automated systems, precision controls, and improved energy efficiency in rotary forging machines. These advancements enhance the productivity, accuracy, and reliability of the machines, making them more attractive to end-users. The continuous development of advanced rotary forging machines is expected to drive market growth.

Growing focus on energy and power generation: The energy and power generation sectors require components that can withstand high temperatures, pressures, and corrosive environments. Rotary forging technology enables the production of high-quality components for applications such as gas turbines, steam turbines, and hydroelectric power plants. As the energy and power generation industries continue to evolve and expand, the demand for rotary forging machines is expected to increase.

Increased adoption of lightweight materials: The growing emphasis on lightweight materials, such as aluminum and titanium alloys, in various industries is driving the demand for rotary forging machines. Lightweight materials offer advantages such as improved fuel efficiency, higher strength-to-weight ratio, and better corrosion resistance. Rotary forging machines play a crucial role in shaping and forming lightweight materials into desired components, contributing to the market growth.

Geographical expansion of manufacturing activities: The global manufacturing sector is witnessing a shift with the establishment of manufacturing facilities in emerging economies, driven by factors such as lower labor costs, favorable government policies, and increasing domestic consumption. This expansion of manufacturing activities, especially in sectors like automotive, aerospace, and general engineering, creates a demand for rotary forging machines. As manufacturing activities spread geographically, the global rotary forging machine market is expected to grow.

In summary, the growth of the global rotary forging machine market is driven by factors such as increasing demand from the automotive and aerospace industries, advancements in machine technology, growing focus on energy and power generation, increased adoption of lightweight materials, and geographical expansion of

manufacturing activities. As industries continue to seek high-quality, lightweight, and durable components, the demand for rotary forging machines is expected to rise.

LP Information, Inc. (LPI) ' newest research report, the “Rotary Forging Machine Industry Forecast” looks at past sales and reviews total world Rotary Forging Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Rotary Forging Machine sales for 2026 through 2032. With Rotary Forging Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rotary Forging Machine industry.

This Insight Report provides a comprehensive analysis of the global Rotary Forging Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rotary Forging Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rotary Forging Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rotary Forging Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rotary Forging Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Rotary Forging Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Horizontal Rotary Forging Machine

Vertical Rotary Forging Machine

Radial Forging Machine

Orbital Forging Machine

Two-Step Rotary Forging Machine

Free-Form Rotary Forging Machine

Segmentation by Application:

Aerospace

Automotive

Medical

Energy Industry

Construction Industry

Military

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MJC Engineering

Aditya Machinery

Independent Forgings and Alloys Ltd (IFA)

SMS Group

PRCO America

CPMG

Ajax Tocco Magnethermic

Heraeus Electro-Nite International N.V.

KSI Swiss

Pagnotta Engineering Inc

Consolidated Industries Corporation

National Machinery LLC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rotary Forging Machine market?

What factors are driving Rotary Forging Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rotary Forging Machine market opportunities vary by end market size?

How does Rotary Forging Machine break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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