

Global Rotary Engines Market Growth 2026-2032

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Abstracts

The global Rotary Engines market size is predicted to grow from US\$ 315 million in 2025 to US\$ 432 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

The rotary engine is a type of internal combustion engine that converts combustion energy through rotary motion; unlike traditional reciprocating engines that rely on the linear reciprocating movement of pistons, rotary engines utilize a rotor performing eccentric rotation within a housing to directly convert the thermal energy generated by fuel combustion into mechanical energy output. In 2025, global sales of rotary engines reached 41,500 units, with a production capacity of approximately 60,000 units; the average selling price was \$7,750 per unit, and the average gross profit margin ranged from 25% to 30%.

The upstream segment of the industry chain primarily encompasses the supply of raw materials, core components, and manufacturing equipment. This includes materials such as aluminum alloys, magnesium alloys, steel, ceramics, sealing materials, and high-performance lubricants, as well as suppliers of key components like rotors, housings, eccentric shafts, seal strips, bearings, fuel injection systems, ignition systems, and controllers. The midstream segment consists of enterprises engaged in rotary engine R&D, manufacturing, and powertrain system integration, responsible for tasks such as engine structural design, combustion system development, precision machining, assembly and testing, and overall performance optimization. The downstream segment primarily involves applications in range-extender systems for new energy vehicles, drones, aerospace, small-scale power generation equipment, specialized machinery, and industrial power sectors.

The global energy transition and the development of the low-altitude economy are creating new application opportunities for rotary engines. Driven by advancements in

the drone industry, Urban Air Mobility (UAM), the lightweighting of aviation equipment, and new energy propulsion systems, nations are continuously advancing the R&D of high-performance, small-scale propulsion technologies. Meanwhile, as the new energy vehicle industry moves toward diversified powertrain solutions, the adoption of extended-range technology is opening up new market space for rotary engines.

LP Information, Inc. (LPI) ' newest research report, the "Rotary Engines Industry Forecast" looks at past sales and reviews total world Rotary Engines sales in 2025, providing a comprehensive analysis by region and market sector of projected Rotary Engines sales for 2026 through 2032. With Rotary Engines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rotary Engines industry.

This Insight Report provides a comprehensive analysis of the global Rotary Engines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rotary Engines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rotary Engines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rotary Engines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rotary Engines.

This report presents a comprehensive overview, market shares, and growth opportunities of Rotary Engines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Rotor Engine

Twin-Rotor Engine

Segmentation by Cooling Method:

Water-Cooled

Air-Cooled

Segmentation by Displacement:

?300 cc

300–500 cc

?500 cc

Segmentation by Application:

Automotive

Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mazda Motor Corporation

LiquidPiston

Austro Engine GmbH

UAV Engines Ltd

Rotron Aerospace

AIE (Advanced Innovative Engineering)

AVL List GmbH

Sky Power

Yunzheng Power

Dongan Power

Zhongke Power

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rotary Engines market?

What factors are driving Rotary Engines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rotary Engines market opportunities vary by end market size?

How does Rotary Engines break out by Type, by Application?

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