

Global Rotary Drum Sieve Market Growth 2026-2032

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Abstracts

The global Rotary Drum Sieve market size is predicted to grow from US\$ 401 million in 2025 to US\$ 563 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2025, global Rotary Drum Sieve production reached approximately 4,316 units, with an average global market price of around US\$95,000 per unit.

The gross profit margin of major companies in the industry is between 30% ? 45%.

In 2025, the global production capacity of rotary drum sieve was approximately 5,755 units.

Rotary Drum Sieves are mechanical screening systems that separate materials by size through a rotating cylindrical drum with perforated or mesh surfaces. As the drum rotates, materials are lifted, tumbled, and screened, allowing undersized particles to pass through while oversized materials are discharged separately. These machines are widely used for bulk material classification and pre-treatment processes.

The industrial chain of Rotary Drum Sieves includes upstream components such as steel plates, screening meshes, bearings, drive motors, gear reducers, and structural frames. The midstream focuses on equipment manufacturing, where mechanical structures, rotation systems, and screening modules are assembled and optimized. Downstream applications cover mining, construction aggregates, waste management, composting, agriculture, and chemical processing, supported by services including installation, customization, maintenance, and performance optimization.

The rotary drum sieve market is supported by stable demand from mining, construction, and waste management industries, where efficient bulk material screening is essential.

The simplicity of structure and continuous operation capability make rotary drum sieves suitable for high-throughput and abrasive materials. Technological improvements focus on wear resistance, modular drum design, and energy-efficient drive systems. Environmental regulations also promote their use in recycling and composting applications. Overall, the market shows steady growth driven by infrastructure development, resource recycling, and increasing demand for cost-effective material separation solutions.

LP Information, Inc. (LPI) ' newest research report, the "Rotary Drum Sieve Industry Forecast" looks at past sales and reviews total world Rotary Drum Sieve sales in 2025, providing a comprehensive analysis by region and market sector of projected Rotary Drum Sieve sales for 2026 through 2032. With Rotary Drum Sieve sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rotary Drum Sieve industry.

This Insight Report provides a comprehensive analysis of the global Rotary Drum Sieve landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rotary Drum Sieve portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rotary Drum Sieve market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rotary Drum Sieve and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rotary Drum Sieve.

This report presents a comprehensive overview, market shares, and growth opportunities of Rotary Drum Sieve market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Stainless Steel Rotary Drum Sieve

Polymer Rotary Drum Sieve

Carbon Steel Rotary Drum Sieve

Segmentation by Processing Capacity:

Small-Capacity Rotary Drum Sieve

Medium-Capacity Rotary Drum Sieve

Large-Capacity Rotary Drum Sieve

Segmentation by Installation Type:

Horizontal Rotary Drum Sieve

Inclined Rotary Drum Sieve

Vertical Rotary Drum Sieve

Segmentation by Application:

Food

Chemicals

Pharmaceuticals

Mining

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Andritz AG

B?hler

FLSmidth

HUBER SE

Grup TEFSA

Dinnissen

Repietro

OGA

CleanTek

Leiblein GmbH

Zanin

MONTECH

ASMP Miros?aw Przyby?

QUILTON

Alt?nbilek

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rotary Drum Sieve market?

What factors are driving Rotary Drum Sieve market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rotary Drum Sieve market opportunities vary by end market size?

How does Rotary Drum Sieve break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Rotary Drum Sieve Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Rotary Drum Sieve by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Rotary Drum Sieve by Country/Region, 2021, 2025 & 2032

2.2 Rotary Drum Sieve Segment by Type

- 2.2.1 Stainless Steel Rotary Drum Sieve
- 2.2.2 Polymer Rotary Drum Sieve
- 2.2.3 Carbon Steel Rotary Drum Sieve
- 2.2.4 Rotary Drum Sieve Sales by Type
 - 2.2.4.1 Global Rotary Drum Sieve Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Rotary Drum Sieve Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Rotary Drum Sieve Sale Price by Type (2021-2026)

2.3 Rotary Drum Sieve Segment by Processing Capacity

- 2.3.1 Small-Capacity Rotary Drum Sieve
- 2.3.2 Medium-Capacity Rotary Drum Sieve
- 2.3.3 Large-Capacity Rotary Drum Sieve
- 2.3.4 Rotary Drum Sieve Sales by Processing Capacity
 - 2.3.4.1 Global Rotary Drum Sieve Sales Market Share by Processing Capacity (2021-2026)
 - 2.3.4.2 Global Rotary Drum Sieve Revenue and Market Share by Processing Capacity (2021-2026)
 - 2.3.4.3 Global Rotary Drum Sieve Sale Price by Processing Capacity (2021-2026)

2.4 Rotary Drum Sieve Segment by Installation Type

2.4.1 Horizontal Rotary Drum Sieve

2.4.2 Inclined Rotary Drum Sieve

2.4.3 Vertical Rotary Drum Sieve

2.4.4 Rotary Drum Sieve Sales by Installation Type

2.4.4.1 Global Rotary Drum Sieve Sales Market Share by Installation Type
(2021-2026)

2.4.4.2 Global Rotary Drum Sieve Revenue and Market Share by Installation Type
(2021-2026)

2.4.4.3 Global Rotary Drum Sieve Sale Price by Installation Type (2021-2026)

2.5 Rotary Drum Sieve Segment by Application

2.5.1 Food

2.5.2 Chemicals

2.5.3 Pharmaceuticals

2.5.4 Mining

2.5.5 Others

2.5.6 Rotary Drum Sieve Sales by Application

2.5.6.1 Global Rotary Drum Sieve Sale Market Share by Application (2021-2026)

2.5.6.2 Global Rotary Drum Sieve Revenue and Market Share by Application
(2021-2026)

2.5.6.3 Global Rotary Drum Sieve Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Rotary Drum Sieve Breakdown Data by Company

3.1.1 Global Rotary Drum Sieve Annual Sales by Company (2021-2026)

3.1.2 Global Rotary Drum Sieve Sales Market Share by Company (2021-2026)

3.2 Global Rotary Drum Sieve Annual Revenue by Company (2021-2026)

3.2.1 Global Rotary Drum Sieve Revenue by Company (2021-2026)

3.2.2 Global Rotary Drum Sieve Revenue Market Share by Company (2021-2026)

3.3 Global Rotary Drum Sieve Sale Price by Company

3.4 Key Manufacturers Rotary Drum Sieve Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Rotary Drum Sieve Product Location Distribution

3.4.2 Players Rotary Drum Sieve Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ROTARY DRUM SIEVE BY GEOGRAPHIC REGION

4.1 World Historic Rotary Drum Sieve Market Size by Geographic Region (2021-2026)

4.1.1 Global Rotary Drum Sieve Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Rotary Drum Sieve Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Rotary Drum Sieve Market Size by Country/Region (2021-2026)

4.2.1 Global Rotary Drum Sieve Annual Sales by Country/Region (2021-2026)

4.2.2 Global Rotary Drum Sieve Annual Revenue by Country/Region (2021-2026)

4.3 Americas Rotary Drum Sieve Sales Growth

4.4 APAC Rotary Drum Sieve Sales Growth

4.5 Europe Rotary Drum Sieve Sales Growth

4.6 Middle East & Africa Rotary Drum Sieve Sales Growth

5 AMERICAS

5.1 Americas Rotary Drum Sieve Sales by Country

5.1.1 Americas Rotary Drum Sieve Sales by Country (2021-2026)

5.1.2 Americas Rotary Drum Sieve Revenue by Country (2021-2026)

5.2 Americas Rotary Drum Sieve Sales by Type (2021-2026)

5.3 Americas Rotary Drum Sieve Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Rotary Drum Sieve Sales by Region

6.1.1 APAC Rotary Drum Sieve Sales by Region (2021-2026)

6.1.2 APAC Rotary Drum Sieve Revenue by Region (2021-2026)

6.2 APAC Rotary Drum Sieve Sales by Type (2021-2026)

6.3 APAC Rotary Drum Sieve Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Rotary Drum Sieve by Country
 - 7.1.1 Europe Rotary Drum Sieve Sales by Country (2021-2026)
 - 7.1.2 Europe Rotary Drum Sieve Revenue by Country (2021-2026)
- 7.2 Europe Rotary Drum Sieve Sales by Type (2021-2026)
- 7.3 Europe Rotary Drum Sieve Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Rotary Drum Sieve by Country
 - 8.1.1 Middle East & Africa Rotary Drum Sieve Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Rotary Drum Sieve Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Rotary Drum Sieve Sales by Type (2021-2026)
- 8.3 Middle East & Africa Rotary Drum Sieve Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers

- 10.2 Manufacturing Cost Structure Analysis of Rotary Drum Sieve
- 10.3 Manufacturing Process Analysis of Rotary Drum Sieve
- 10.4 Industry Chain Structure of Rotary Drum Sieve

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Rotary Drum Sieve Distributors
- 11.3 Rotary Drum Sieve Customer

12 WORLD FORECAST REVIEW FOR ROTARY DRUM SIEVE BY GEOGRAPHIC REGION

- 12.1 Global Rotary Drum Sieve Market Size Forecast by Region
 - 12.1.1 Global Rotary Drum Sieve Forecast by Region (2027-2032)
 - 12.1.2 Global Rotary Drum Sieve Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Rotary Drum Sieve Forecast by Type (2027-2032)
- 12.7 Global Rotary Drum Sieve Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Andritz AG
 - 13.1.1 Andritz AG Company Information
 - 13.1.2 Andritz AG Rotary Drum Sieve Product Portfolios and Specifications
 - 13.1.3 Andritz AG Rotary Drum Sieve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Andritz AG Main Business Overview
 - 13.1.5 Andritz AG Latest Developments
- 13.2 Böhler
 - 13.2.1 Böhler Company Information
 - 13.2.2 Böhler Rotary Drum Sieve Product Portfolios and Specifications
 - 13.2.3 Böhler Rotary Drum Sieve Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.2.4 B?hler Main Business Overview
- 13.2.5 B?hler Latest Developments
- 13.3 FLSmidth
 - 13.3.1 FLSmidth Company Information
 - 13.3.2 FLSmidth Rotary Drum Sieve Product Portfolios and Specifications
 - 13.3.3 FLSmidth Rotary Drum Sieve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 FLSmidth Main Business Overview
 - 13.3.5 FLSmidth Latest Developments
- 13.4 HUBER SE
 - 13.4.1 HUBER SE Company Information
 - 13.4.2 HUBER SE Rotary Drum Sieve Product Portfolios and Specifications
 - 13.4.3 HUBER SE Rotary Drum Sieve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 HUBER SE Main Business Overview
 - 13.4.5 HUBER SE Latest Developments
- 13.5 Grup TEFSA
 - 13.5.1 Grup TEFSA Company Information
 - 13.5.2 Grup TEFSA Rotary Drum Sieve Product Portfolios and Specifications
 - 13.5.3 Grup TEFSA Rotary Drum Sieve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Grup TEFSA Main Business Overview
 - 13.5.5 Grup TEFSA Latest Developments
- 13.6 Dinnissen
 - 13.6.1 Dinnissen Company Information
 - 13.6.2 Dinnissen Rotary Drum Sieve Product Portfolios and Specifications
 - 13.6.3 Dinnissen Rotary Drum Sieve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Dinnissen Main Business Overview
 - 13.6.5 Dinnissen Latest Developments
- 13.7 Repietro
 - 13.7.1 Repietro Company Information
 - 13.7.2 Repietro Rotary Drum Sieve Product Portfolios and Specifications
 - 13.7.3 Repietro Rotary Drum Sieve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Repietro Main Business Overview
 - 13.7.5 Repietro Latest Developments
- 13.8 OGA
 - 13.8.1 OGA Company Information

- 13.8.2 OGA Rotary Drum Sieve Product Portfolios and Specifications
- 13.8.3 OGA Rotary Drum Sieve Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 OGA Main Business Overview
- 13.8.5 OGA Latest Developments
- 13.9 CleanTek
 - 13.9.1 CleanTek Company Information
 - 13.9.2 CleanTek Rotary Drum Sieve Product Portfolios and Specifications
 - 13.9.3 CleanTek Rotary Drum Sieve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 CleanTek Main Business Overview
 - 13.9.5 CleanTek Latest Developments
- 13.10 Leiblein GmbH
 - 13.10.1 Leiblein GmbH Company Information
 - 13.10.2 Leiblein GmbH Rotary Drum Sieve Product Portfolios and Specifications
 - 13.10.3 Leiblein GmbH Rotary Drum Sieve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Leiblein GmbH Main Business Overview
 - 13.10.5 Leiblein GmbH Latest Developments
- 13.11 Zanin
 - 13.11.1 Zanin Company Information
 - 13.11.2 Zanin Rotary Drum Sieve Product Portfolios and Specifications
 - 13.11.3 Zanin Rotary Drum Sieve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Zanin Main Business Overview
 - 13.11.5 Zanin Latest Developments
- 13.12 MONTECH
 - 13.12.1 MONTECH Company Information
 - 13.12.2 MONTECH Rotary Drum Sieve Product Portfolios and Specifications
 - 13.12.3 MONTECH Rotary Drum Sieve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 MONTECH Main Business Overview
 - 13.12.5 MONTECH Latest Developments
- 13.13 ASMP Miros?aw Przyby?
 - 13.13.1 ASMP Miros?aw Przyby? Company Information
 - 13.13.2 ASMP Miros?aw Przyby? Rotary Drum Sieve Product Portfolios and Specifications
 - 13.13.3 ASMP Miros?aw Przyby? Rotary Drum Sieve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 ASMP Miros?aw Przyby? Main Business Overview

13.13.5 ASMP Miros?aw Przyby? Latest Developments

13.14 QUILTON

13.14.1 QUILTON Company Information

13.14.2 QUILTON Rotary Drum Sieve Product Portfolios and Specifications

13.14.3 QUILTON Rotary Drum Sieve Sales, Revenue, Price and Gross Margin
(2021-2026)

13.14.4 QUILTON Main Business Overview

13.14.5 QUILTON Latest Developments

13.15 Alt?nbilek

13.15.1 Alt?nbilek Company Information

13.15.2 Alt?nbilek Rotary Drum Sieve Product Portfolios and Specifications

13.15.3 Alt?nbilek Rotary Drum Sieve Sales, Revenue, Price and Gross Margin
(2021-2026)

13.15.4 Alt?nbilek Main Business Overview

13.15.5 Alt?nbilek Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Rotary Drum Sieve Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Rotary Drum Sieve Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Stainless Steel Rotary Drum Sieve
- Table 4. Major Players of Polymer Rotary Drum Sieve
- Table 5. Major Players of Carbon Steel Rotary Drum Sieve
- Table 6. Global Rotary Drum Sieve Sales by Type (2021-2026) & (K Units)
- Table 7. Global Rotary Drum Sieve Sales Market Share by Type (2021-2026)
- Table 8. Global Rotary Drum Sieve Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Rotary Drum Sieve Revenue Market Share by Type (2021-2026)
- Table 10. Global Rotary Drum Sieve Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 11. Major Players of Small-Capacity Rotary Drum Sieve
- Table 12. Major Players of Medium-Capacity Rotary Drum Sieve
- Table 13. Major Players of Large-Capacity Rotary Drum Sieve
- Table 14. Global Rotary Drum Sieve Sales by Processing Capacity (2021-2026) & (K Units)
- Table 15. Global Rotary Drum Sieve Sales Market Share by Processing Capacity (2021-2026)
- Table 16. Global Rotary Drum Sieve Revenue by Processing Capacity (2021-2026) & (\$ million)
- Table 17. Global Rotary Drum Sieve Revenue Market Share by Processing Capacity (2021-2026)
- Table 18. Global Rotary Drum Sieve Sale Price by Processing Capacity (2021-2026) & (US\$/Unit)
- Table 19. Major Players of Horizontal Rotary Drum Sieve
- Table 20. Major Players of Inclined Rotary Drum Sieve
- Table 21. Major Players of Vertical Rotary Drum Sieve
- Table 22. Global Rotary Drum Sieve Sales by Installation Type (2021-2026) & (K Units)
- Table 23. Global Rotary Drum Sieve Sales Market Share by Installation Type (2021-2026)
- Table 24. Global Rotary Drum Sieve Revenue by Installation Type (2021-2026) & (\$ million)
- Table 25. Global Rotary Drum Sieve Revenue Market Share by Installation Type (2021-2026)

- Table 26. Global Rotary Drum Sieve Sale Price by Installation Type (2021-2026) & (US\$/Unit)
- Table 27. Global Rotary Drum Sieve Sale by Application (2021-2026) & (K Units)
- Table 28. Global Rotary Drum Sieve Sale Market Share by Application (2021-2026)
- Table 29. Global Rotary Drum Sieve Revenue by Application (2021-2026) & (\$ million)
- Table 30. Global Rotary Drum Sieve Revenue Market Share by Application (2021-2026)
- Table 31. Global Rotary Drum Sieve Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 32. Global Rotary Drum Sieve Sales by Company (2021-2026) & (K Units)
- Table 33. Global Rotary Drum Sieve Sales Market Share by Company (2021-2026)
- Table 34. Global Rotary Drum Sieve Revenue by Company (2021-2026) & (\$ millions)
- Table 35. Global Rotary Drum Sieve Revenue Market Share by Company (2021-2026)
- Table 36. Global Rotary Drum Sieve Sale Price by Company (2021-2026) & (US\$/Unit)
- Table 37. Key Manufacturers Rotary Drum Sieve Producing Area Distribution and Sales Area
- Table 38. Players Rotary Drum Sieve Products Offered
- Table 39. Rotary Drum Sieve Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 40. New Products and Potential Entrants
- Table 41. Market M&A Activity & Strategy
- Table 42. Global Rotary Drum Sieve Sales by Geographic Region (2021-2026) & (K Units)
- Table 43. Global Rotary Drum Sieve Sales Market Share Geographic Region (2021-2026)
- Table 44. Global Rotary Drum Sieve Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 45. Global Rotary Drum Sieve Revenue Market Share by Geographic Region (2021-2026)
- Table 46. Global Rotary Drum Sieve Sales by Country/Region (2021-2026) & (K Units)
- Table 47. Global Rotary Drum Sieve Sales Market Share by Country/Region (2021-2026)
- Table 48. Global Rotary Drum Sieve Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 49. Global Rotary Drum Sieve Revenue Market Share by Country/Region (2021-2026)
- Table 50. Americas Rotary Drum Sieve Sales by Country (2021-2026) & (K Units)
- Table 51. Americas Rotary Drum Sieve Sales Market Share by Country (2021-2026)
- Table 52. Americas Rotary Drum Sieve Revenue by Country (2021-2026) & (\$ millions)
- Table 53. Americas Rotary Drum Sieve Sales by Type (2021-2026) & (K Units)
- Table 54. Americas Rotary Drum Sieve Sales by Application (2021-2026) & (K Units)

- Table 55. APAC Rotary Drum Sieve Sales by Region (2021-2026) & (K Units)
- Table 56. APAC Rotary Drum Sieve Sales Market Share by Region (2021-2026)
- Table 57. APAC Rotary Drum Sieve Revenue by Region (2021-2026) & (\$ millions)
- Table 58. APAC Rotary Drum Sieve Sales by Type (2021-2026) & (K Units)
- Table 59. APAC Rotary Drum Sieve Sales by Application (2021-2026) & (K Units)
- Table 60. Europe Rotary Drum Sieve Sales by Country (2021-2026) & (K Units)
- Table 61. Europe Rotary Drum Sieve Revenue by Country (2021-2026) & (\$ millions)
- Table 62. Europe Rotary Drum Sieve Sales by Type (2021-2026) & (K Units)
- Table 63. Europe Rotary Drum Sieve Sales by Application (2021-2026) & (K Units)
- Table 64. Middle East & Africa Rotary Drum Sieve Sales by Country (2021-2026) & (K Units)
- Table 65. Middle East & Africa Rotary Drum Sieve Revenue Market Share by Country (2021-2026)
- Table 66. Middle East & Africa Rotary Drum Sieve Sales by Type (2021-2026) & (K Units)
- Table 67. Middle East & Africa Rotary Drum Sieve Sales by Application (2021-2026) & (K Units)
- Table 68. Key Market Drivers & Growth Opportunities of Rotary Drum Sieve
- Table 69. Key Market Challenges & Risks of Rotary Drum Sieve
- Table 70. Key Industry Trends of Rotary Drum Sieve
- Table 71. Rotary Drum Sieve Raw Material
- Table 72. Key Suppliers of Raw Materials
- Table 73. Rotary Drum Sieve Distributors List
- Table 74. Rotary Drum Sieve Customer List
- Table 75. Global Rotary Drum Sieve Sales Forecast by Region (2027-2032) & (K Units)
- Table 76. Global Rotary Drum Sieve Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 77. Americas Rotary Drum Sieve Sales Forecast by Country (2027-2032) & (K Units)
- Table 78. Americas Rotary Drum Sieve Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 79. APAC Rotary Drum Sieve Sales Forecast by Region (2027-2032) & (K Units)
- Table 80. APAC Rotary Drum Sieve Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 81. Europe Rotary Drum Sieve Sales Forecast by Country (2027-2032) & (K Units)
- Table 82. Europe Rotary Drum Sieve Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 83. Middle East & Africa Rotary Drum Sieve Sales Forecast by Country

(2027-2032) & (K Units)

Table 84. Middle East & Africa Rotary Drum Sieve Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Rotary Drum Sieve Sales Forecast by Type (2027-2032) & (K Units)

Table 86. Global Rotary Drum Sieve Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Rotary Drum Sieve Sales Forecast by Application (2027-2032) & (K Units)

Table 88. Global Rotary Drum Sieve Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Andritz AG Basic Information, Rotary Drum Sieve Manufacturing Base, Sales Area and Its Competitors

Table 90. Andritz AG Rotary Drum Sieve Product Portfolios and Specifications

Table 91. Andritz AG Rotary Drum Sieve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Andritz AG Main Business

Table 93. Andritz AG Latest Developments

Table 94. Böhler Basic Information, Rotary Drum Sieve Manufacturing Base, Sales Area and Its Competitors

Table 95. Böhler Rotary Drum Sieve Product Portfolios and Specifications

Table 96. Böhler Rotary Drum Sieve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Böhler Main Business

Table 98. Böhler Latest Developments

Table 99. FLSmidth Basic Information, Rotary Drum Sieve Manufacturing Base, Sales Area and Its Competitors

Table 100. FLSmidth Rotary Drum Sieve Product Portfolios and Specifications

Table 101. FLSmidth Rotary Drum Sieve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. FLSmidth Main Business

Table 103. FLSmidth Latest Developments

Table 104. HUBER SE Basic Information, Rotary Drum Sieve Manufacturing Base, Sales Area and Its Competitors

Table 105. HUBER SE Rotary Drum Sieve Product Portfolios and Specifications

Table 106. HUBER SE Rotary Drum Sieve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. HUBER SE Main Business

Table 108. HUBER SE Latest Developments

Table 109. Grup TEFSA Basic Information, Rotary Drum Sieve Manufacturing Base,

Sales Area and Its Competitors

Table 110. Grup TEFSA Rotary Drum Sieve Product Portfolios and Specifications

Table 111. Grup TEFSA Rotary Drum Sieve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Grup TEFSA Main Business

Table 113. Grup TEFSA Latest Developments

Table 114. Dinnissen Basic Information, Rotary Drum Sieve Manufacturing Base, Sales Area and Its Competitors

Table 115. Dinnissen Rotary Drum Sieve Product Portfolios and Specifications

Table 116. Dinnissen Rotary Drum Sieve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Dinnissen Main Business

Table 118. Dinnissen Latest Developments

Table 119. Repietro Basic Information, Rotary Drum Sieve Manufacturing Base, Sales Area and Its Competitors

Table 120. Repietro Rotary Drum Sieve Product Portfolios and Specifications

Table 121. Repietro Rotary Drum Sieve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Repietro Main Business

Table 123. Repietro Latest Developments

Table 124. OGA Basic Information, Rotary Drum Sieve Manufacturing Base, Sales Area and Its Competitors

Table 125. OGA Rotary Drum Sieve Product Portfolios and Specifications

Table 126. OGA Rotary Drum Sieve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. OGA Main Business

Table 128. OGA Latest Developments

Table 129. CleanTek Basic Information, Rotary Drum Sieve Manufacturing Base, Sales Area and Its Competitors

Table 130. CleanTek Rotary Drum Sieve Product Portfolios and Specifications

Table 131. CleanTek Rotary Drum Sieve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. CleanTek Main Business

Table 133. CleanTek Latest Developments

Table 134. Leiblein GmbH Basic Information, Rotary Drum Sieve Manufacturing Base, Sales Area and Its Competitors

Table 135. Leiblein GmbH Rotary Drum Sieve Product Portfolios and Specifications

Table 136. Leiblein GmbH Rotary Drum Sieve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

- Table 137. Leiblein GmbH Main Business
- Table 138. Leiblein GmbH Latest Developments
- Table 139. Zanin Basic Information, Rotary Drum Sieve Manufacturing Base, Sales Area and Its Competitors
- Table 140. Zanin Rotary Drum Sieve Product Portfolios and Specifications
- Table 141. Zanin Rotary Drum Sieve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 142. Zanin Main Business
- Table 143. Zanin Latest Developments
- Table 144. MONTECH Basic Information, Rotary Drum Sieve Manufacturing Base, Sales Area and Its Competitors
- Table 145. MONTECH Rotary Drum Sieve Product Portfolios and Specifications
- Table 146. MONTECH Rotary Drum Sieve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 147. MONTECH Main Business
- Table 148. MONTECH Latest Developments
- Table 149. ASMP Miros?aw Przyby? Basic Information, Rotary Drum Sieve Manufacturing Base, Sales Area and Its Competitors
- Table 150. ASMP Miros?aw Przyby? Rotary Drum Sieve Product Portfolios and Specifications
- Table 151. ASMP Miros?aw Przyby? Rotary Drum Sieve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 152. ASMP Miros?aw Przyby? Main Business
- Table 153. ASMP Miros?aw Przyby? Latest Developments
- Table 154. QUILTON Basic Information, Rotary Drum Sieve Manufacturing Base, Sales Area and Its Competitors
- Table 155. QUILTON Rotary Drum Sieve Product Portfolios and Specifications
- Table 156. QUILTON Rotary Drum Sieve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 157. QUILTON Main Business
- Table 158. QUILTON Latest Developments
- Table 159. Alt?nbilek Basic Information, Rotary Drum Sieve Manufacturing Base, Sales Area and Its Competitors
- Table 160. Alt?nbilek Rotary Drum Sieve Product Portfolios and Specifications
- Table 161. Alt?nbilek Rotary Drum Sieve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 162. Alt?nbilek Main Business
- Table 163. Alt?nbilek Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Rotary Drum Sieve
- Figure 2. Rotary Drum Sieve Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Rotary Drum Sieve Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Rotary Drum Sieve Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Rotary Drum Sieve Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Rotary Drum Sieve Sales Market Share by Country/Region (2025)
- Figure 10. Rotary Drum Sieve Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Stainless Steel Rotary Drum Sieve
- Figure 12. Product Picture of Polymer Rotary Drum Sieve
- Figure 13. Product Picture of Carbon Steel Rotary Drum Sieve
- Figure 14. Global Rotary Drum Sieve Sales Market Share by Type in 2026
- Figure 15. Global Rotary Drum Sieve Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Small-Capacity Rotary Drum Sieve
- Figure 17. Product Picture of Medium-Capacity Rotary Drum Sieve
- Figure 18. Product Picture of Large-Capacity Rotary Drum Sieve
- Figure 19. Global Rotary Drum Sieve Sales Market Share by Processing Capacity in 2026
- Figure 20. Global Rotary Drum Sieve Revenue Market Share by Processing Capacity (2021-2026)
- Figure 21. Product Picture of Horizontal Rotary Drum Sieve
- Figure 22. Product Picture of Inclined Rotary Drum Sieve
- Figure 23. Product Picture of Vertical Rotary Drum Sieve
- Figure 24. Global Rotary Drum Sieve Sales Market Share by Installation Type in 2026
- Figure 25. Global Rotary Drum Sieve Revenue Market Share by Installation Type (2021-2026)
- Figure 26. Rotary Drum Sieve Consumed in Food
- Figure 27. Global Rotary Drum Sieve Market: Food (2021-2026) & (K Units)
- Figure 28. Rotary Drum Sieve Consumed in Chemicals
- Figure 29. Global Rotary Drum Sieve Market: Chemicals (2021-2026) & (K Units)
- Figure 30. Rotary Drum Sieve Consumed in Pharmaceuticals

- Figure 31. Global Rotary Drum Sieve Market: Pharmaceuticals (2021-2026) & (K Units)
- Figure 32. Rotary Drum Sieve Consumed in Mining
- Figure 33. Global Rotary Drum Sieve Market: Mining (2021-2026) & (K Units)
- Figure 34. Rotary Drum Sieve Consumed in Others
- Figure 35. Global Rotary Drum Sieve Market: Others (2021-2026) & (K Units)
- Figure 36. Global Rotary Drum Sieve Sale Market Share by Application (2025)
- Figure 37. Global Rotary Drum Sieve Revenue Market Share by Application in 2026
- Figure 38. Rotary Drum Sieve Sales by Company in 2026 (K Units)
- Figure 39. Global Rotary Drum Sieve Sales Market Share by Company in 2026
- Figure 40. Rotary Drum Sieve Revenue by Company in 2026 (\$ millions)
- Figure 41. Global Rotary Drum Sieve Revenue Market Share by Company in 2026
- Figure 42. Global Rotary Drum Sieve Sales Market Share by Geographic Region (2021-2026)
- Figure 43. Global Rotary Drum Sieve Revenue Market Share by Geographic Region in 2026
- Figure 44. Americas Rotary Drum Sieve Sales 2021-2026 (K Units)
- Figure 45. Americas Rotary Drum Sieve Revenue 2021-2026 (\$ millions)
- Figure 46. APAC Rotary Drum Sieve Sales 2021-2026 (K Units)
- Figure 47. APAC Rotary Drum Sieve Revenue 2021-2026 (\$ millions)
- Figure 48. Europe Rotary Drum Sieve Sales 2021-2026 (K Units)
- Figure 49. Europe Rotary Drum Sieve Revenue 2021-2026 (\$ millions)
- Figure 50. Middle East & Africa Rotary Drum Sieve Sales 2021-2026 (K Units)
- Figure 51. Middle East & Africa Rotary Drum Sieve Revenue 2021-2026 (\$ millions)
- Figure 52. Americas Rotary Drum Sieve Sales Market Share by Country in 2026
- Figure 53. Americas Rotary Drum Sieve Revenue Market Share by Country (2021-2026)
- Figure 54. Americas Rotary Drum Sieve Sales Market Share by Type (2021-2026)
- Figure 55. Americas Rotary Drum Sieve Sales Market Share by Application (2021-2026)
- Figure 56. United States Rotary Drum Sieve Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Canada Rotary Drum Sieve Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Mexico Rotary Drum Sieve Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Brazil Rotary Drum Sieve Revenue Growth 2021-2026 (\$ millions)
- Figure 60. APAC Rotary Drum Sieve Sales Market Share by Region in 2026
- Figure 61. APAC Rotary Drum Sieve Revenue Market Share by Region (2021-2026)
- Figure 62. APAC Rotary Drum Sieve Sales Market Share by Type (2021-2026)
- Figure 63. APAC Rotary Drum Sieve Sales Market Share by Application (2021-2026)
- Figure 64. China Rotary Drum Sieve Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Japan Rotary Drum Sieve Revenue Growth 2021-2026 (\$ millions)
- Figure 66. South Korea Rotary Drum Sieve Revenue Growth 2021-2026 (\$ millions)

- Figure 67. Southeast Asia Rotary Drum Sieve Revenue Growth 2021-2026 (\$ millions)
- Figure 68. India Rotary Drum Sieve Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Australia Rotary Drum Sieve Revenue Growth 2021-2026 (\$ millions)
- Figure 70. China Taiwan Rotary Drum Sieve Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Europe Rotary Drum Sieve Sales Market Share by Country in 2026
- Figure 72. Europe Rotary Drum Sieve Revenue Market Share by Country (2021-2026)
- Figure 73. Europe Rotary Drum Sieve Sales Market Share by Type (2021-2026)
- Figure 74. Europe Rotary Drum Sieve Sales Market Share by Application (2021-2026)
- Figure 75. Germany Rotary Drum Sieve Revenue Growth 2021-2026 (\$ millions)
- Figure 76. France Rotary Drum Sieve Revenue Growth 2021-2026 (\$ millions)
- Figure 77. UK Rotary Drum Sieve Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Italy Rotary Drum Sieve Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Russia Rotary Drum Sieve Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Middle East & Africa Rotary Drum Sieve Sales Market Share by Country (2021-2026)
- Figure 81. Middle East & Africa Rotary Drum Sieve Sales Market Share by Type (2021-2026)
- Figure 82. Middle East & Africa Rotary Drum Sieve Sales Market Share by Application (2021-2026)
- Figure 83. Egypt Rotary Drum Sieve Revenue Growth 2021-2026 (\$ millions)
- Figure 84. South Africa Rotary Drum Sieve Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Israel Rotary Drum Sieve Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Turkey Rotary Drum Sieve Revenue Growth 2021-2026 (\$ millions)
- Figure 87. GCC Countries Rotary Drum Sieve Revenue Growth 2021-2026 (\$ millions)
- Figure 88. Manufacturing Cost Structure Analysis of Rotary Drum Sieve in 2026
- Figure 89. Manufacturing Process Analysis of Rotary Drum Sieve
- Figure 90. Industry Chain Structure of Rotary Drum Sieve
- Figure 91. Channels of Distribution
- Figure 92. Global Rotary Drum Sieve Sales Market Forecast by Region (2027-2032)
- Figure 93. Global Rotary Drum Sieve Revenue Market Share Forecast by Region (2027-2032)
- Figure 94. Global Rotary Drum Sieve Sales Market Share Forecast by Type (2027-2032)
- Figure 95. Global Rotary Drum Sieve Revenue Market Share Forecast by Type (2027-2032)
- Figure 96. Global Rotary Drum Sieve Sales Market Share Forecast by Application (2027-2032)
- Figure 97. Global Rotary Drum Sieve Revenue Market Share Forecast by Application (2027-2032)

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