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Global Rotary Drum Screening Machine Market Growth 2026-2032

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Abstracts

The global Rotary Drum Screening Machine market size is predicted to grow from US$ 1761 million in 2025 to US$ 2830 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

Rotary Drum Screening Machine refers to a continuous solid–liquid separation device in which wastewater or process liquid passes through a rotating cylindrical screening surface, while retained solids are lifted, conveyed, washed, or discharged through drum rotation and an automatic cleaning system. This market mainly includes internally fed rotary drum screens, externally fed rotary drum screens, channel-mounted drum screens, and tank-mounted drum screens using wedge-wire, perforated-plate, or mesh screening surfaces. Internally fed units introduce liquid into the drum, while externally fed units distribute liquid over the outside screening surface.

Static screens, conventional bar or rake screens, screw screens, traveling band screens, disc screens, rotary drum sludge thickeners, rotary vacuum drum filters, replacement screen media, complete wastewater treatment plants, and mining, composting, or municipal-solid-waste trommel screens are excluded.

The 2025 benchmark ASP is US$75,000 per unit, global sales volume is approximately 24.000k units, and the estimated average gross margin is approximately 33%. The upstream industry chain includes stainless steel sheet and tubing, wedge-wire screens, perforated plates, filter mesh, motors, gear reducers, bearings, seals, spray nozzles, cleaning brushes, pumps, sensors, and electrical components. The midstream includes hydraulic and mechanical design, drum fabrication, frame and housing manufacturing, welding, screen-media installation, drive-system assembly, cleaning-system integration, control-system configuration, testing, and commissioning. The downstream mainly

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covers municipal water and wastewater, food and beverage processing, pulp and paper, chemical and petrochemical, textile and leather, aquaculture, and other liquid–solid separation industries.

Market demand is supported by stricter wastewater pretreatment requirements, expansion of industrial water recycling, increased use of membrane bioreactors, and growing demand for continuous removal and recovery of suspended solids. Rotary drum screening machines provide automatic and continuous operation, compact installation, self-cleaning capability, and stable solids separation. Depending on the configuration, the equipment can also integrate screenings conveying, washing, compaction, and dewatering, reducing the solids load on downstream pumps, biological treatment systems, and membrane units.

Future product development will focus on finer screening openings with improved anti-clogging performance, combined spray-and-brush cleaning, lower wash-water and energy consumption, variable-speed intelligent control, enclosed odor-control structures, corrosion-resistant materials, and integrated screenings handling. Modular equipment and application-specific screen media will also become more important in industrial wastewater projects.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Rotary Drum Screening Machine Industry Forecast” looks at past sales and reviews total world Rotary Drum Screening Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Rotary Drum Screening Machine sales for 2026 through 2032. With Rotary Drum Screening Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Rotary Drum Screening Machine industry.

This Insight Report provides a comprehensive analysis of the global Rotary Drum Screening Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rotary Drum Screening Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Rotary Drum Screening Machine market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rotary Drum Screening Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rotary Drum Screening Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Rotary Drum Screening Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Internally Fed Type

Externally Fed Type

Segmentation by Screen Opening:

Coarse-Aperture Type (>6 mm)

Fine-Screen Type (1–6 mm)

Micro-Screen Type (<1 mm)

Segmentation by Drum Orientation:

Horizontal Type

Inclined Type

Segmentation by Application:

Municipal Water & Wastewater

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Food & Beverage Processing

Pulp & Paper

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

HUBER SE

Parkson Corporation

Lakeside Equipment Corporation

Sulzer Ltd. (JWC Environmental)

WAMGROUP S.p.A. (SAVECO Water)

Toro Equipment S.L.

Estruagua Water Technology, S.L.

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SEFT S.r.l.

Esmil Group

Vortex Engineering LTD

Jiangsu BOE Environmental Protection Technology Co., Ltd. (BOEEP)

Benenv Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rotary Drum Screening Machine market?

What factors are driving Rotary Drum Screening Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rotary Drum Screening Machine market opportunities vary by end market size?

How does Rotary Drum Screening Machine break out by Type, by Application?

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