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Global Rotary Double Position Expander Market Growth 2026-2032

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Abstracts

The global Rotary Double Position Expander market size is predicted to grow from US$ 88.04 million in 2025 to US$ 134 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Rotary Double Position Expander is a specialized tube expansion machine designed for heat exchanger production, using a rotary dual-station structure to separate loading and expansion processes, improve operating rhythm, and increase equipment utilization. Compared with single-station expansion equipment, its advantage lies in higher production continuity, shorter idle time, better process balance, stronger automation compatibility, and better suitability for batch manufacturing of air-conditioning and refrigerator heat exchangers. In 2025, production was 2,000 units and the average price was USD 45,000 per unit. The industry’s capacity utilization rate in 2025 was about 65%, and the average gross margin was around 28%. Upstream, the key inputs include alloy steel, hydraulic pumps, servo motors, with representative suppliers such as Baowu Steel Group, Bosch Rexroth, and Yaskawa Electric providing steel materials, hydraulic systems, and motion-control components. The midstream segment focuses on rotary station structure design, frame machining, expansion head development, hydraulic and servo control integration, roller mechanism assembly, workpiece positioning, dual-station rhythm coordination, expansion force control, precision calibration, automation program development, safety protection, reliability testing, and final equipment commissioning, which together determine production efficiency, expansion accuracy, station switching stability, equipment durability, and cost competitiveness. Downstream, Rotary Double Position Expander is mainly used in air-conditioning heat exchangers and refrigerator heat exchangers, where it supports high-efficiency tube-fin assembly and heat exchanger production for household appliances and refrigeration equipment, with representative customers including Midea Group, Gree Electric Appliances, and

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Haier Smart Home.

Rotary Double Position Expander demand will be influenced by heat exchanger manufacturers' shift from single-machine capacity to line-level efficiency. In air-conditioning heat exchanger production, dual-station rotation helps reduce waiting time between loading, positioning, and expansion, which is valuable when factories pursue faster takt time and lower labor dependence. For refrigerator heat exchangers, the key requirement is stable expansion quality across smaller and more standardized components. As appliance manufacturers upgrade automated tube-fin lines, equipment buyers will pay more attention to station switching accuracy, fixture adaptability, servo-hydraulic coordination, fault recovery speed, and integration with upstream and downstream handling systems.

LP Information, Inc. (LPI) ' newest research report, the "Rotary Double Position Expander Industry Forecast" looks at past sales and reviews total world Rotary Double Position Expander sales in 2025, providing a comprehensive analysis by region and market sector of projected Rotary Double Position Expander sales for 2026 through 2032. With Rotary Double Position Expander sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Rotary Double Position Expander industry.

This Insight Report provides a comprehensive analysis of the global Rotary Double Position Expander landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rotary Double Position Expander portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rotary Double Position Expander market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rotary Double Position Expander and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rotary Double Position Expander.

This report presents a comprehensive overview, market shares, and growth opportunities of Rotary Double Position Expander market by product type, application,

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key manufacturers and key regions and countries.

Segmentation by Type:

Mechanical Tube Expanding Machine

Hydraulic Tube Expanding Machine

Segmentation by Machine Structure:

Vertical Forced Tube Expanding Machine

Horizontal Forced Tube Expanding Machine

Segmentation by Speed:

Speed<4m/min

4m/min?Speed<8m/min

Others

Segmentation by Application:

Air Conditioning Heat Exchanger

Refrigerator Heat Exchanger

Automotive Heat Exchanger

Other

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Burr OAK Tool (USA)

SMAC Intelligent Technology (China)

JDM Jingda Machine (China)

Ningbo Xin Chang Machinery (China)

NTJF Intelligent Equipment (China)

OMS Machinery (China)

Satis Machinery (China)

SINOAK Machinery (China)

Tridan International (USA)

Sugino Machine (Japan)

Maus Italia (Italy)

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Rotary Double Position Expander market?

What factors are driving Rotary Double Position Expander market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rotary Double Position Expander market opportunities vary by end market size?

How does Rotary Double Position Expander break out by Type, by Application?

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