

Global Rotary Die Cutting Machine for Electronic Market Growth 2026-2032

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Abstracts

The global Rotary Die Cutting Machine for Electronic market size is predicted to grow from US\$ 381 million in 2025 to US\$ 532 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

In 2025, global Rotary Die Cutting Machine for Electronic production reached approximately 2,380 units with average price of 71,000USD/Unit.

A Rotary Die Cutting Machine for Electronic applications is high-precision converting equipment used for continuous processing of electronic functional materials and precision components. It operates through the continuous rotation of cylindrical cutting dies and an anvil roller to perform die cutting, kiss cutting, through cutting, waste stripping, lamination, registration cutting and multi-layer converting on roll materials. The machine is mainly used for processing double-sided tapes, protective films, foams, conductive fabrics, graphite thermal sheets, insulation films, shielding materials, optical films, FPC auxiliary materials, battery tapes and electronic labels. Compared with flat-bed die cutting machines, rotary die cutting machines are more suitable for roll-to-roll continuous production, offering higher speed, better efficiency, stable registration and stronger multi-station lamination capability. They are widely used in consumer electronics, display modules, optical modules, automotive electronics, new energy batteries and precision functional material converting.

The value chain of rotary die cutting machines for electronics includes upstream suppliers of rotary dies, magnetic cylinders, servo motors, motion control systems, vision registration systems, tension control systems, web guiding systems, waste stripping units, lamination modules, inspection systems, guide rails, bearings, electrical components and machine frames. Among these, rotary die precision, servo

synchronization, web tension control and vision registration directly determine cutting accuracy, yield and production stability. Midstream participants are rotary die cutting machine manufacturers responsible for machine design, multi-station integration, process tuning, automatic feeding and unloading, lamination, waste stripping and customized delivery. Downstream customers mainly include electronic material converters, consumer electronics component suppliers, display module manufacturers, optical film processors, FPC/PCB auxiliary material suppliers, automotive electronics suppliers and new energy battery material companies. Because electronic materials are often thin, soft, adhesive, multi-layered and dimensionally demanding, these machines are highly customized and require strong process validation capabilities.

In the medium to long term, the market for rotary die cutting machines used in electronics is expected to benefit from structural growth opportunities. First, although consumer electronics has entered a mature stage, smartphones, tablets, laptops, wearables and AR/VR devices continue to evolve toward thinner designs, better thermal management, stronger waterproofing, improved shielding and higher integration. This increases the processing complexity of precision adhesive parts, cushioning components, thermal conductive materials, insulation films and shielding materials. With continuous operation, high efficiency and multi-layer lamination capability, rotary die cutting machines have clear advantages in high-volume electronic material converting. Second, display modules, optical modules, camera modules, FPC, PCB and semiconductor packaging auxiliary materials require smaller dimensions, higher cleanliness, better registration accuracy and tighter defect control, supporting replacement of slower and less automated equipment by advanced rotary die cutting systems. Third, electric vehicles and energy storage batteries are creating new demand. Battery insulation sheets, protective films, tapes, thermal pads, foams and safety protection materials increasingly require continuous die cutting, expanding the application boundary of rotary die cutting equipment. From a competitive perspective, overseas suppliers still have advantages in high-end rotary dies, vision registration and complex multi-station processes, while Chinese manufacturers are accelerating substitution in mid- to high-end markets by leveraging local consumer electronics and lithium battery supply chains. Future competition will shift from standalone machine sales toward full-line automation, in-line inspection, fast changeover, digital control and material process know-how. Companies with rotary die design capability, multi-layer converting experience, joint-development capability and strong after-sales responsiveness are expected to gain more orders from leading electronic material converters.

LP Information, Inc. (LPI) ' newest research report, the "Rotary Die Cutting Machine for

Electronic Industry Forecast? looks at past sales and reviews total world Rotary Die Cutting Machine for Electronic sales in 2025, providing a comprehensive analysis by region and market sector of projected Rotary Die Cutting Machine for Electronic sales for 2026 through 2032. With Rotary Die Cutting Machine for Electronic sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rotary Die Cutting Machine for Electronic industry.

This Insight Report provides a comprehensive analysis of the global Rotary Die Cutting Machine for Electronic landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rotary Die Cutting Machine for Electronic portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rotary Die Cutting Machine for Electronic market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rotary Die Cutting Machine for Electronic and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rotary Die Cutting Machine for Electronic.

This report presents a comprehensive overview, market shares, and growth opportunities of Rotary Die Cutting Machine for Electronic market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Semi-Rotary Die-Cutting Machine

Full-Rotary Die-Cutting Machine

Segmentation by Station Number:

Single-Station Rotary Die-Cutting Machine

Multi-Station Rotary Die-Cutting Machine

Segmentation by Automation:

Semi-Automatic Rotary Die-Cutting Machine

Fully Automatic Rotary Die-Cutting Machine

Segmentation by Application:

Consumer Electronic Accessories Die Cutting

Vehicle Electronic Material Die Cutting

AI Electronic Material Die Cutting

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Delta ModTech (Ramsey, Minnesota, USA)

Preco, LLC (Somerset, Wisconsin, USA)

Bernal Komori Chambon Group (Rochester Hills, Michigan, USA)

DOREY Converting Systems (Châtillon-Saint-Jean, France)

Schoberttechnologies GmbH (Eberdingen, Germany)

A B Graphic International Ltd (Bridlington, England, United Kingdom)

Grafotronic AB (Landskrona, Sweden)

Daco Solutions Ltd (Beverley, East Yorkshire, United Kingdom)

Edale Ltd (Whiteley, Hampshire, United Kingdom)

GM / Grafisk Maskinfabrik A/S (Birkerød, Denmark)

CARTES S.r.l. (Moglia, Mantova, Italy)

SMAG Graphique / SMAG X (Savigny-sur-Orge, France)

Therm-O-Type Corp. (Nokomis, Florida, USA)

AZCO Corp. (Fairfield, New Jersey, USA)

TAIYO KIKAI LTD. (Tokyo, Japan)

SANJO MACHINE WORKS, LTD. (Sanjo, Niigata, Japan)

Taekyoung Hi-Tech Co., Ltd. (Gwangju-si, Gyeonggi-do, South Korea)

SYSCO Machinery Co., Ltd. (Taiwan)

LABELMEN Machinery Co., Ltd. (Taiwan)

Guangdong Feixinda Intelligent Equipment Co., Ltd.(China)

Shenzhen Hadesheng Precise Technology Co., Ltd.(China)

Shandong HOACO Automation Technology Co., Ltd.(China)

Zhejiang Rhyguan Machinery Co., Ltd.(China)

Zhejiang Weigang Technology Co., Ltd.(China)

Wenzhou Andy Machinery Co., Ltd.(China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rotary Die Cutting Machine for Electronic market?

What factors are driving Rotary Die Cutting Machine for Electronic market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rotary Die Cutting Machine for Electronic market opportunities vary by end market size?

How does Rotary Die Cutting Machine for Electronic break out by Type, by Application?

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