

Global Rotary Dehumidification Unit Market Growth 2026-2032

<https://marketpublishers.com/r/G10ECD2DE054EN.html>

Date: February 2026

Pages: 137

Price: US\$ 3,660.00 (Single User License)

ID: G10ECD2DE054EN

Abstracts

The global Rotary Dehumidification Unit market size is predicted to grow from US\$ 254 million in 2025 to US\$ 366 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Rotary dehumidification unit refers to an industrial device used to remove moisture from the air. One of its main components is the 'rotor' or 'desiccant wheel'. This type of unit is usually used in environments that require precise humidity control, such as laboratories, pharmaceutical factories, food processing plants, electronic equipment rooms, etc. The annual production volume of this product is approximately 60,000 units, with an average price of approximately \$4.3,000 per unit. The upstream of the rotor dehumidifier industry involves the design, manufacture, and supply of core components such as desiccant rotor materials, heat exchangers, fans, motors, control systems, and casing materials. Suppliers of advanced polymers, silica gels, or molecular sieves for the desiccant rotors, as well as specialized manufacturers of precision motors and sensors, play a key role in enabling high-efficiency performance. The downstream encompasses commercial, industrial, and residential end-users, including HVAC contractors, food processing plants, pharmaceutical facilities, and storage warehouses that require precise humidity control. Distribution channels involve OEMs, authorized dealers, and service providers, with adoption driven by factors such as energy efficiency regulations, environmental standards, and industry-specific moisture control requirements. The market thus links upstream material and component innovation with downstream application in diverse sectors requiring controlled humidity environments.

Rotor dehumidifiers are increasingly recognized as essential equipment in industrial, commercial, and HVAC applications where precise humidity control is critical. From a market perspective, their adoption is driven by the growing demand for controlled

environments in pharmaceuticals, food processing, electronics manufacturing, and storage facilities, as well as in commercial buildings seeking energy-efficient solutions. Rotor dehumidifiers offer advantages over traditional desiccant or refrigeration-based systems, including continuous operation, precise humidity regulation, and lower energy consumption in certain conditions, making them attractive for process-critical and comfort-focused applications. Manufacturers are focusing on technological innovations such as improved rotor materials, smart controls, and modular designs to enhance efficiency, reliability, and integration with building management systems. Regulatory pressures on energy efficiency, coupled with the need for stable environmental conditions, are shaping market adoption patterns, while end-users increasingly prioritize long-term operational savings and process quality assurance.

LP Information, Inc. (LPI) ' newest research report, the “Rotary Dehumidification Unit Industry Forecast” looks at past sales and reviews total world Rotary Dehumidification Unit sales in 2025, providing a comprehensive analysis by region and market sector of projected Rotary Dehumidification Unit sales for 2026 through 2032. With Rotary Dehumidification Unit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rotary Dehumidification Unit industry.

This Insight Report provides a comprehensive analysis of the global Rotary Dehumidification Unit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rotary Dehumidification Unit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rotary Dehumidification Unit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rotary Dehumidification Unit and breaks down the forecast by Process Air Flow (CMH), by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rotary Dehumidification Unit.

This report presents a comprehensive overview, market shares, and growth opportunities of Rotary Dehumidification Unit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Process Air Flow (CMH):

10000 Below

10000-20000

20000 Above

Segmentation by Rotor:

Silica Gel

Molecular Sieve

Segmentation by Type:

Single-Rotor Dehumidifiers

Multi-Rotor Dehumidifiers

Segmentation by Application:

Electronic

Food

Pharmaceutical

Chemical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Munters

Seibu Giken

Trotec

Condair

Bry-Air

Atlas Copco

Guangdong Parkoo Electrical

Ingersoll Rand

Hangzhou Dry Air Treatment Equipment

Ningbo Deye Technology

Hangzhou Songjing Electric

DESSICA

Innovative Air Technologies

TFT Dry Air Solutions (TECNOFRIGO Tuscany)

Desiccant Technologies Group

Fisen Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rotary Dehumidification Unit market?

What factors are driving Rotary Dehumidification Unit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rotary Dehumidification Unit market opportunities vary by end market size?

How does Rotary Dehumidification Unit break out by Process Air Flow (CMH), by Application?

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