

# Global Rotary Cup Filling and Sealing Machine Market Growth 2026-2032

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## Abstracts

The global Rotary Cup Filling and Sealing Machine market size is predicted to grow from US\$ 704 million in 2025 to US\$ 1106 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

To meet the demands of the dairy, beverage, and dessert industries for large-scale, high-efficiency, and continuous cup-filling and sealing production, and to replace inefficient manual or intermittent equipment, rotary cup filling and sealing machines have emerged. Their core structure is a continuously rotating turntable, surrounded by multiple functional stations for filling, capping, sealing, and dispensing, enabling high-speed continuous production. The demand stems from the rigid requirements of downstream food and beverage industries (such as yogurt, jelly, pudding, and juice manufacturers) for high-volume, high-stability, and low-cost filling and sealing production. The upstream supply chain involves suppliers of machining (frames, turntables), electrical control (PLC, servo systems), food-grade materials (filling valves, sealing molds), and packaging consumables (pre-made cups, sealing films/caps). Downstream, it directly connects to food factory production lines, linking with subsequent processes such as sterilization, cooling, labeling, and packaging. As the core unit of an automated production line, this equipment, through its high-speed, continuous rotary design, significantly improves production efficiency and consistency, making it a key piece of equipment for modern large-scale cup-filling food production. In 2025, the production volume of rotary cup filling and sealing machines will be approximately 90,000 units, with an average price of approximately US\$8,000 per unit, a gross profit margin of approximately 40%, and a single-line capacity of 1,200 units per year.

United States market for Rotary Cup Filling and Sealing Machine is estimated to

increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Rotary Cup Filling and Sealing Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Rotary Cup Filling and Sealing Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Rotary Cup Filling and Sealing Machine players cover GEA Group Aktiengesellschaft (XTRA: G1A, D?sseldorf Germany), SIPA S.p.A. (Unlisted, Vittorio Veneto Italy), Sacmi Imola S.C. (Unlisted, Imola Italy), Guangzhou Tech-Long Packaging Machinery Co., Ltd. (SZSE: 002209, Guangdong China), Jiangsu Newamstar Packaging Machinery Co., Ltd. (SZSE: 300509, Jiangsu China), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Rotary Cup Filling and Sealing Machine Industry Forecast" looks at past sales and reviews total world Rotary Cup Filling and Sealing Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Rotary Cup Filling and Sealing Machine sales for 2026 through 2032. With Rotary Cup Filling and Sealing Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rotary Cup Filling and Sealing Machine industry.

This Insight Report provides a comprehensive analysis of the global Rotary Cup Filling and Sealing Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rotary Cup Filling and Sealing Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rotary Cup Filling and Sealing Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rotary Cup Filling and Sealing Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Rotary Cup Filling and Sealing Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Rotary Cup Filling and Sealing Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Gravity Filling

Pressure Filling

Volumetric Pump Filling

Gravimetric Filling

Segmentation by Sealing Technology:

Heat Sealing Machine

Screw Capping Machine

Lidding Machine

Segmentation by Application:

Dairy Product

Beverage

Dessert

Other

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GEA Group Aktiengesellschaft (XTRA: G1A, D?sseldorf Germany)

SIPA S.p.A. (Unlisted, Vittorio Veneto Italy)

Sacmi Imola S.C. (Unlisted, Imola Italy)

Guangzhou Tech-Long Packaging Machinery Co., Ltd. (SZSE: 002209, Guangdong China)

Jiangsu Newamstar Packaging Machinery Co., Ltd. (SZSE: 300509, Jiangsu China)

Beth-El Machinery Ltd. (Unlisted, Ya'akov Israel)

Shikoku Kakoki Co., Ltd. (Unlisted, Tokyo Japan)

Tek Makina (Unlisted, Istanbul Turkey)

Volumetrics Technologies Inc. (Unlisted, Minnesota USA)

Sanco Indonesia (Unlisted, Jakarta Indonesia)

Seal Pack Machinery Co., Ltd. (Unlisted, Taiwan China)

San Tung Machine Industry Co., Ltd. (Unlisted, Taiwan China)

Y-Fang Sealing Machine Co., Ltd. (Unlisted, Taiwan China)

Zonesun Packaging Machinery Co., Ltd. (Unlisted, Guangdong China)

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Rotary Cup Filling and Sealing Machine market?

What factors are driving Rotary Cup Filling and Sealing Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rotary Cup Filling and Sealing Machine market opportunities vary by end market size?

How does Rotary Cup Filling and Sealing Machine break out by Type, by Application?

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