

Global Rotary Compressor Chillers Market Growth 2026-2032

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Abstracts

The global Rotary Compressor Chillers market size is predicted to grow from US\$ 3195 million in 2025 to US\$ 4670 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

In 2025, the global rotary compressor chiller market produces about 585,000 units versus 725,000 units of installed capacity, with average unit price USD 5,500, and an average gross margin of 31%. Rotary compressor chillers are liquid-cooling systems that use one or more rotary compressors—typically rolling-piston or twin-rotary types—to compress refrigerant and remove heat from water or glycol for air-conditioning and process-cooling applications, offering a compact footprint, smooth operation, and good part-load efficiency, especially in small- to mid-capacity ranges. Their supply chain starts with upstream materials and components such as steel and aluminum housings, copper tubing, electric motors, bearings, and refrigerants (e.g., R134a, R410A, or low-GWP alternatives), followed by core component manufacturing including rotary compressors, heat exchangers (evaporators and condensers), expansion devices, and electronic controls; midstream chiller OEMs integrate these components into air-cooled or water-cooled chiller systems through assembly, testing, and certification; downstream, the products move through HVAC distributors, engineering-procurement-construction (EPC) contractors, and OEM direct sales channels to end users in commercial buildings, light industrial facilities, data centers, hospitals, and district cooling projects, with aftersales service, spare parts, and retrofit upgrades forming an important ongoing part of the value chain.

United States market for Rotary Compressor Chillers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Rotary Compressor Chillers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Rotary Compressor Chillers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Rotary Compressor Chillers players cover Carrier Global, Trane Technologies, Johnson Controls, Daikin Industries, Mitsubishi, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Rotary Compressor Chillers Industry Forecast" looks at past sales and reviews total world Rotary Compressor Chillers sales in 2025, providing a comprehensive analysis by region and market sector of projected Rotary Compressor Chillers sales for 2026 through 2032. With Rotary Compressor Chillers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rotary Compressor Chillers industry.

This Insight Report provides a comprehensive analysis of the global Rotary Compressor Chillers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rotary Compressor Chillers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rotary Compressor Chillers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rotary Compressor Chillers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rotary Compressor Chillers.

This report presents a comprehensive overview, market shares, and growth opportunities of Rotary Compressor Chillers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-rotary Compressor Chillers

Twin-rotary Compressor Chillers

Multi-rotary Compressor Chillers

Segmentation by Cooling Method:

Air Cooled Type

Water Cooled Type

Segmentation by Application:

Commercial Buildings

Healthcare Facilities

Telecom & Data Centers

Industrial Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Carrier Global

Trane Technologies

Johnson Controls

Daikin Industries

Mitsubishi

Midea Group

Hitachi Global

LG Electronics

Smardt Chiller

Thermax Limited

Dunham-Bush

Frigel Firenze

HYDAC International

KKT Chillers

Delta T Systems

Chase Cooling Systems

Cold Shot Chillers

Drake Refrigeration

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rotary Compressor Chillers market?

What factors are driving Rotary Compressor Chillers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rotary Compressor Chillers market opportunities vary by end market size?

How does Rotary Compressor Chillers break out by Type, by Application?

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