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# Global Rotary Clamping Cylinder Market Growth 2026-2032

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## Abstracts

The global Rotary Clamping Cylinder market size is predicted to grow from US$ 316 million in 2025 to US$ 468 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

In 2024, global sales of rotary clamping cylinders reached 1.85 million units, with an average selling price of US$165 per unit. A rotary clamping cylinder is an automated actuator that combines rotary and linear clamping actions, primarily used for precise workpiece positioning and clamping in industrial machinery, automated assembly lines, and CNC equipment. Its typical structure includes a cylinder body, piston rod, guide bearing, seal ring, and corner mechanism, featuring a compact structure, high repeatability (±0.02mm), and long lifespan (?10 million cycles). Upstream raw materials mainly consist of aluminum alloys, steel, sealing rubber, and stainless steel shafts, with suppliers including Kobe Steel, Sumitomo Electric Industries, DuPont, and 3M; core component suppliers include SMC, CKD, Airtac, and Festo. Downstream applications include automotive manufacturing, electronic assembly, packaging machinery, and robotic system integration, with major customers including Toyota, ABB, Foxconn, and Siemens. Total production capacity is approximately 2.2 million units per year, with an industry average gross profit margin of 28%–35%. Downstream demand is comprised of the automotive industry (40%), electronic equipment (30%), machinery manufacturing (20%), and the remainder in packaging and medical automation. Upstream material costs are comprised of approximately 35% aluminum alloys, 40% steel and shafts, and 25% sealing rubber and machined parts. Future development directions focus on lightweight design, modular standard interfaces, and intelligent condition monitoring cylinder systems.

United States market for Rotary Clamping Cylinder is estimated to increase from US$

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million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Rotary Clamping Cylinder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Rotary Clamping Cylinder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Rotary Clamping Cylinder players cover SMC, E·MC Pneumatics, AirTAC International Group, AUTOGRIP, Garcia Marin System, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Rotary Clamping Cylinder Industry Forecast” looks at past sales and reviews total world Rotary Clamping Cylinder sales in 2025, providing a comprehensive analysis by region and market sector of projected Rotary Clamping Cylinder sales for 2026 through 2032. With Rotary Clamping Cylinder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Rotary Clamping Cylinder industry.

This Insight Report provides a comprehensive analysis of the global Rotary Clamping Cylinder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rotary Clamping Cylinder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Rotary Clamping Cylinder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rotary Clamping Cylinder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rotary Clamping Cylinder.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Rotary Clamping Cylinder market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Type:

Inclined Slot Type

Gear and Rack Type

Blade Type

### Segmentation by Cylinder Diameter:

Cylinder Diameter: ?10 - ?25 mm

Cylinder Diameter: ?32 - ?100+ mm

Others

### Segmentation by Protection Rating:

Protection Rating: IP40

Protection Rating: IP67

### Segmentation by Application:

Industrial Machinery

CNC Equipment

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SMC

E·MC Pneumatics

AirTAC International Group

AUTOGRIP

Garcia Marin System

Smart Pneumatic

SNS Pneumatic

CHELIC

NORGREN

XingChen Pneumatic

RUIHENG

HUATONG

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UNIVERSAL HYDRAULICS & PNEUMATICS

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Rotary Clamping Cylinder market?

What factors are driving Rotary Clamping Cylinder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rotary Clamping Cylinder market opportunities vary by end market size?

How does Rotary Clamping Cylinder break out by Type, by Application?

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