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Global Rotary Brush Self-Cleaning Strainer Market Growth 2026-2032

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Abstracts

The global Rotary Brush Self-Cleaning Strainer market size is predicted to grow from US$ 296 million in 2025 to US$ 485 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

A Rotary Brush Self-Cleaning Strainer is an inline filtration device that uses a motor-driven rotating brush to remove accumulated solids from the surface of a cylindrical screen, perforated basket or wedge-wire element.

Cleaning may operate continuously or be initiated by differential pressure, a timer or PLC logic. Removed solids are discharged through an automatic drain or blowdown valve, normally without stopping the main process flow.

The scope includes automatic brush filters, motorized brush strainers, rotary brush inline strainers and sanitary rotary brush filters supplied as complete filtration units.

Suction-scanning filters, automatic backwash filters, scraper filters, manual brush strainers, rotary drum screens, static basket strainers and separately sold filter elements are excluded.

The 2025 ASP is US$10,500 per unit, global sales volume is approximately 28,800 units, and the estimated average gross margin is approximately 33%.

The upstream chain includes carbon-steel and stainless-steel plates, castings, wedge-wire screens, perforated baskets, woven mesh, industrial brushes, electric motors, gear reducers, bearings, seals, differential-pressure switches, PLCs and automatic valves. Midstream activities include housing fabrication, filter-element manufacturing, brush-

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mechanism assembly, welding, surface treatment, pressure testing, electrical integration and performance validation. Downstream users mainly include industrial water-treatment plants, food and beverage processors, chemical and petrochemical plants, power and HVAC systems, irrigation projects, pulp and paper mills, mining operations and general manufacturing facilities.

Global demand is gradually shifting from manually cleaned basket strainers toward automatic inline filtration equipment that can maintain continuous plant operation. Rotary brush systems are particularly suitable where suspended solids are large enough to be mechanically removed from the screen surface and where frequent filter disassembly would cause unacceptable downtime.

The technology is commonly used for coarse and medium filtration of process water, cooling water, wastewater, irrigation water and liquid food streams. It is generally more suitable for non-colloidal suspended solids than for extremely fine, sticky or gelatinous contaminants.

The market is developing along two principal product directions. The first consists of large-flow industrial and irrigation filters with relatively coarse filtration ratings and heavy-duty brush mechanisms. The second consists of compact stainless-steel or sanitary units used in food, beverage and process-industry production lines.

Differential-pressure control is becoming the standard configuration for industrial products. Time-based cleaning remains common for stable processes, while combined differential-pressure, timer and PLC control is increasingly used where solids loading changes during operation.

Filter-element design strongly affects performance. Wedge-wire screens provide high mechanical strength and controlled slot openings, perforated baskets support coarse filtration, and woven or composite screens are used where finer filtration ratings are required.

Users increasingly evaluate total operating cost rather than only equipment price. Reduced manual cleaning, lower production downtime, controlled blowdown volume and longer screen life can offset the higher initial cost of automatic equipment.

Remote alarm contacts, PLC communication, motor-status monitoring and maintenance counters are gradually being added to standard control systems. Connected monitoring is particularly valuable for unattended pumping stations, irrigation networks and

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distributed industrial-water systems.

Asia-Pacific is expected to maintain relatively rapid growth because of industrial-water investment, manufacturing expansion and the increasing export capability of local filter manufacturers. Europe has strong demand from hygienic food and beverage processing, while North America is supported by cooling-water, process-water and wastewater applications. The Middle East remains an important market for irrigation, intake-water and water-reuse systems.

Future opportunities are expected from wastewater recycling, industrial water conservation, automated irrigation, hygienic process upgrades, replacement of manual basket strainers and the integration of self-cleaning filters into modular treatment skids.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Rotary Brush Self-Cleaning Strainer Industry Forecast” looks at past sales and reviews total world Rotary Brush Self-Cleaning Strainer sales in 2025, providing a comprehensive analysis by region and market sector of projected Rotary Brush Self-Cleaning Strainer sales for 2026 through 2032. With Rotary Brush Self-Cleaning Strainer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Rotary Brush Self-Cleaning Strainer industry.

This Insight Report provides a comprehensive analysis of the global Rotary Brush Self-Cleaning Strainer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rotary Brush Self-Cleaning Strainer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Rotary Brush Self-Cleaning Strainer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rotary Brush Self-Cleaning Strainer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rotary Brush Self-Cleaning Strainer.

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This report presents a comprehensive overview, market shares, and growth opportunities of Rotary Brush Self-Cleaning Strainer market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Below 100 m³/h

100–499 m³/h

500–1,999 m³/h

2,000 m³/h and Above

Segmentation by Filtration Rating:

20–100 ?m

101–500 ?m

501–1,500 ?m

Above 1,500 ?m

Segmentation by Housing Material:

Coated Carbon Steel

Stainless Steel 304

Stainless Steel 316/316L

Special Alloy or Polymer-lined

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Segmentation by Application:

Industrial Water and Wastewater Treatment

Food and Beverage Processing

Chemical and Petrochemical Processing

Power, HVAC and General Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Alfa Laval AB
- Amiad Water Systems Ltd.
- Filtersafe Ltd.
- YAMIT Filtration & Water Treatment
- Heation AB

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Sharplex Filters (India) Pvt. Ltd.

Sawant Filtech Pvt. Ltd.

Mectech Process Engineers Pvt. Ltd.

JX Filtration (China) Co., Ltd

Xinxiang Lifeierte Filter Corp., Ltd.

Changsha Dawning Environmental Protection Technology Co., Ltd.

Jiangsu YLD Water Processing Equipment Co., Ltd.

Shanghai Junyi Filtration Equipment Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rotary Brush Self-Cleaning Strainer market?

What factors are driving Rotary Brush Self-Cleaning Strainer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rotary Brush Self-Cleaning Strainer market opportunities vary by end market size?

How does Rotary Brush Self-Cleaning Strainer break out by Type, by Application?

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