

# Global Rotary Air Preheaters Market Growth 2023-2029

https://marketpublishers.com/r/G11449545D4EN.html

Date: March 2023 Pages: 116 Price: US\$ 3,660.00 (Single User License) ID: G11449545D4EN

# **Abstracts**

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A Rotary Air Preheater is a regenerative high efficiency heat exchanger which utilizes the regenerative element to store the heat of the flue gas and deliver it to air. According to the different parts of its rotating parts, rotating air preheater can be classified as rotor rotation of the drum-type preheater and windshield rotary preheater. The former heat storage element is arranged on the slowly rotating rotor and rotates by the rotor in turn through the flue gas and the air; the latter heat storage element is arranged on the stationary stator, and the rotating 8-shaped windshield controls the flue gas and the air flows through the regenerative element alternately. In order to prevent the series flow of flue gas and air, reduce the air leakage coefficient, the rotor or stator flow section in the circulation of the total section of 10 to 20 of the two inert areas (sealed area).

LPI (LP Information)' newest research report, the "Rotary Air Preheaters Industry Forecast" looks at past sales and reviews total world Rotary Air Preheaters sales in 2022, providing a comprehensive analysis by region and market sector of projected Rotary Air Preheaters sales for 2023 through 2029. With Rotary Air Preheaters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rotary Air Preheaters industry.

This Insight Report provides a comprehensive analysis of the global Rotary Air Preheaters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rotary Air Preheaters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in



an accelerating global Rotary Air Preheaters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rotary Air Preheaters and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rotary Air Preheaters.

The global Rotary Air Preheaters market size is projected to grow from US\$ million in 2022 to US\$ million in 2029; it is expected to grow at a CAGR of % from 2023 to 2029.

United States market for Rotary Air Preheaters is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

China market for Rotary Air Preheaters is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Europe market for Rotary Air Preheaters is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Global key Rotary Air Preheaters players cover Maxxtec, Mitsubishi Heavy Industries, Howden, Kelvion, Balcke-Durr GmbH, Geurts International, Aerofin, Ekstroms Varmetekniska AB and ARVOS Group (Ljungstrom), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2022.

This report presents a comprehensive overview, market shares, and growth opportunities of Rotary Air Preheaters market by product type, application, key manufacturers and key regions and countries.

Market Segmentation:

Segmentation by type

Drum-Type Rotary Air Preheater

Windshield Rotary Air Preheater



#### Segmentation by application

**Power Generation** 

Pulp & Paper

Aerospace & Defense

**Chemical Industry** 

Marine

Oil and Gas

Other

This report also splits the market by region:

Americas

**United States** 

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia



India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

**GCC** Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Maxxtec

Mitsubishi Heavy Industries

Howden



Kelvion

Balcke-Durr GmbH

**Geurts International** 

Aerofin

Ekstroms Varmetekniska AB

ARVOS Group (Ljungstrom)

Alstom Power

Aerotherm Heaters

**IMECO** Limited

Thermodyne Engineering Systems

Shandong Hengtao Enterprise

Yu Hong Electric Power Equipment Engineering

Nanjing Yire Zonglian Energy Saving Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rotary Air Preheaters market?

What factors are driving Rotary Air Preheaters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rotary Air Preheaters market opportunities vary by end market size?

How does Rotary Air Preheaters break out type, application?



What are the influences of COVID-19 and Russia-Ukraine war?



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