

Global Rotary AC Servo Motor Market Growth 2026-2032

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Abstracts

The global Rotary AC Servo Motor market size is predicted to grow from US\$ 4060 million in 2025 to US\$ 6123 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

A rotary AC servo motor is a closed-loop control motor powered by alternating current that produces rotary motion. Typically composed of a permanent magnet synchronous motor (PMSM), an encoder, and a servo drive, it allows for the precise adjustment of shaft position, speed, and torque based on control commands. Key characteristics include rapid response, high positioning accuracy, strong overload capability, and smooth operation.

Upstream components primarily include electrical steel, NdFeB magnets, enameled wire, bearings, encoders, power semiconductors, control chips, and aluminum alloy housings. Downstream applications are extensive, covering industrial robots, CNC machine tools, packaging machinery, semiconductor equipment, lithium battery manufacturing equipment, logistics automation, and new energy equipment.

The global market features an average unit price of \$228, with sales volume reaching approximately 18.2 million units and an annual production capacity of roughly 21.5 to 23 million units; the industry profit margin stands at approximately 28%.

The future global market for rotary AC servo motors will be driven by the growing demand for manufacturing automation, robotics, and high-end equipment. Products will evolve toward higher power density, precision, and dynamic response, alongside miniaturization and weight reduction; the adoption of permanent magnet synchronous technology and high-resolution absolute encoders will continue to rise. Increasing

integration between servo motors and components such as drives, gear reducers, brakes, and sensors will foster the widespread adoption of integrated and modular designs. Key areas for technological upgrades will include Industrial Ethernet, functional safety, digital twins, and predictive maintenance capabilities. Meanwhile, energy-efficiency requirements will drive the use of low-loss materials and high-efficiency control algorithms, shifting market competition from a focus on standalone hardware performance to system compatibility, software capabilities, reliability, and full-lifecycle services.

LP Information, Inc. (LPI) ' newest research report, the “Rotary AC Servo Motor Industry Forecast” looks at past sales and reviews total world Rotary AC Servo Motor sales in 2025, providing a comprehensive analysis by region and market sector of projected Rotary AC Servo Motor sales for 2026 through 2032. With Rotary AC Servo Motor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rotary AC Servo Motor industry.

This Insight Report provides a comprehensive analysis of the global Rotary AC Servo Motor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rotary AC Servo Motor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rotary AC Servo Motor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rotary AC Servo Motor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rotary AC Servo Motor.

This report presents a comprehensive overview, market shares, and growth opportunities of Rotary AC Servo Motor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Permanent Magnet Synchronous Servo Motor

Asynchronous Servo Motor

Synchronous Reluctance Servo Motor

Segmentation by Rated Power:

Below 100 W

100–400 W

401–750 W

751 W–2 kW

2.1–5 kW

5.1–15 kW

Above 15 kW

Segmentation by Rotor Structure:

Inner-Rotor Servo Motor

Outer-Rotor Servo Motor

Segmentation by Application:

Industrial Robots

Packaging Machinery

Semiconductor Equipment

Logistics Automation

New Energy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yaskawa Electric

Mitsubishi Electric

Panasonic

FANUC

SANYO DENKI

OMRON

Fuji Electric

Siemens

Bosch Rexroth

Beckhoff

Lenze

SEW-EURODRIVE

Baum?ller

WITTENSTEIN

Schneider Electric

ABB

Rockwell Automation

Kollmorgen

Parker Hannifin

Moog

Delta Electronics

Inovance

Estun

Leadshine

HCFA

GSK CNC

Kinco

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rotary AC Servo Motor market?

What factors are driving Rotary AC Servo Motor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rotary AC Servo Motor market opportunities vary by end market size?

How does Rotary AC Servo Motor break out by Type, by Application?

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