

# Global Rosin Glycerol Resin Market Growth 2025-2031

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## Abstracts

The global Rosin Glycerol Resin market size is predicted to grow from US\$ 528 million in 2025 to US\$ 654 million in 2031; it is expected to grow at a CAGR of 3.6% from 2025 to 2031.

Since ancient times, rosin and rosin have been used in people's daily life. After entering modern society, rosin was initially used directly in downstream industries such as soap, paper, paint, and medicine, but it has the disadvantages of easy oxidation, easy crystallization, and dark color, which makes it difficult to fully meet the downstream industry's higher requirements for terminal products. In the 1970s and 1980s, the global rosin deep processing industry developed rapidly, and rosin deep processing products were widely used in various industrial sectors, such as adhesives, coatings, inks, synthetic rubber and synthetic plastics, food and cosmetics and other chemical industries. Rosin resin products are the main products of the rosin deep processing industry. Rosin resin is easily oxidized and isomerized. Most of the current rosins are modified. The modified rosins include: hydrogenated rosin, polymerized rosin, disproportionated rosin, rosin glycerol ester, rosin pentaerythritol ester, etc. Non-hydrogenated rosin esters mainly include rosin glycerol ester, rosin pentaerythritol ester, etc. Rosin esters are polyol esters of rosin acid, and commonly used polyols include glycerol and pentaerythritol. It is made by the esterification reaction of rosin and alcohols under the action of a catalyst. Rosin ester is a light yellow transparent solid with a variety of excellent physical and chemical properties, such as high softening point, good solubility and reactivity. In industry, rosin ester is widely used in many fields such as coatings, inks, adhesives, rubber processing aids, etc., as a key component such as plasticizers, curing agents, adhesives and modifiers, effectively improving the performance and quality of products.

China is the largest Rosin Ester market with about 41% market share. North America is follower, accounting for about 25% market share. The key players are Kraton

Corporation, DRT, Ingevity, Eastman, Robert Kraemer, Lawter, Arakawa Chemical, Guangdong KOMO, Wuzhou Sun Shine, Xinsong Resin etc. Top 5 companies occupied about 36% market share.

LP Information, Inc. (LPI) ' newest research report, the “Rosin Glycerol Resin Industry Forecast” looks at past sales and reviews total world Rosin Glycerol Resin sales in 2024, providing a comprehensive analysis by region and market sector of projected Rosin Glycerol Resin sales for 2025 through 2031. With Rosin Glycerol Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rosin Glycerol Resin industry.

This Insight Report provides a comprehensive analysis of the global Rosin Glycerol Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rosin Glycerol Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rosin Glycerol Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rosin Glycerol Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rosin Glycerol Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of Rosin Glycerol Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hydrogenated Rosin Glycerides

Maleic Acid Modified Rosin Glyceride

Others

Segmentation by Application:

Adhesives

Coatings, Inks and Pigments

Chewing Gum

Polymer Modification

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Eastman

DRT

Florachem

Arakawa Chemical Industries

Kraton Corporation

Ingevity

Robert Kraemer

Lawter

Guangdong KOMO

Wuzhou Sun Shine Forestry and Chemicals

Xinsong Resin

Guangdong Hualin Chemical

Finjetchemical

Foshan Baolin Chemical

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Rosin Glycerol Resin market?

What factors are driving Rosin Glycerol Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rosin Glycerol Resin market opportunities vary by end market size?

How does Rosin Glycerol Resin break out by Type, by Application?

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