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Global Rosin-Based Resins for Offset Printing Inks Market Growth 2026-2032

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Abstracts

The global Rosin-Based Resins for Offset Printing Inks market size is predicted to grow from US$ 1281 million in 2025 to US$ 1797 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2025, global rosin-based resins for offset printing Inks production reached approximately 201 kilotons, the average price is 6500 usd/ton.

Rosin resins are a broad class of bio-based thermoplastic resins and rosin derivatives produced from natural rosin and its constituent resin acids through refining, esterification, hydrogenation, disproportionation, polymerization, addition reactions, phenolic modification, or other chemical modification processes.

Rosin-based resins for offset printing inks refer to a class of hard resins or functional co-resins specifically designed for use in lithographic/offset printing ink binder systems. They are based primarily on the resin acids derived from gum rosin, tall oil rosin, or wood rosin as the principal bio-based chemical backbone, and are produced through phenolic modification, esterification, maleic acid/maleic anhydride or fumaric acid addition, or other structural modification processes. Traditional mainstream products include rosin-modified phenolic resins and phenolic-modified rosin esters, while newer product routes also include environmentally oriented alternatives such as phenol-free, formaldehyde-free, and maleic-modified rosin esters. Commercial products are typically supplied as transparent or translucent solids ranging in color from light yellow and yellow to amber or yellowish brown, in lump, flake, granular, or crystalline form. They may also be further formulated into resin oils, gelled vehicles, varnishes, or complete printing ink vehicles/binders.

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United States market for Rosin-Based Resins for Offset Printing Inks is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Rosin-Based Resins for Offset Printing Inks is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Rosin-Based Resins for Offset Printing Inks is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Rosin-Based Resins for Offset Printing Inks players cover Ingevity, Synthomer, Resin Chemicals, Robert Kraemer, Kraton Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Rosin-Based Resins for Offset Printing Inks Industry Forecast” looks at past sales and reviews total world Rosin-Based Resins for Offset Printing Inks sales in 2025, providing a comprehensive analysis by region and market sector of projected Rosin-Based Resins for Offset Printing Inks sales for 2026 through 2032. With Rosin-Based Resins for Offset Printing Inks sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Rosin-Based Resins for Offset Printing Inks industry.

This Insight Report provides a comprehensive analysis of the global Rosin-Based Resins for Offset Printing Inks landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rosin-Based Resins for Offset Printing Inks portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Rosin-Based Resins for Offset Printing Inks market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rosin-Based Resins for Offset Printing Inks and breaks down the forecast by Chemisty, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of

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bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rosin-Based Resins for Offset Printing Inks.

This report presents a comprehensive overview, market shares, and growth opportunities of Rosin-Based Resins for Offset Printing Inks market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Chemisty:

Phenol-free Modified Rosin Resin

Rosin-based Composite Resin

Rosin-modified Phenolic Resin

Others

Segmentation by Environmental Friendly:

Conventional Phenolic Rosin Resins

Phenol-Free / Eco-Friendly Rosin Resins

Segmentation by Application:

Sheetfed Offset Inks

Heatset Web Offset Inks

Coldset Web Offset Inks

Packaging Offset Inks

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Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ingevity

Synthomer

Resin Chemicals

Robert Kraemer

Kraton Corporation

Harima Chemicals Group

Arakawa Chemical Industries

PinoPine

Megara Resins

Respol Resinas

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Resinall Corp

Guangdong Tianlong Technology

Guangdong Kemao Forest Chemical Group

Deqing Huacai Synthetic Resin

Zhejiang Xinsong Resin

Shaoguan Derui Chemical Industry

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rosin-Based Resins for Offset Printing Inks market?

What factors are driving Rosin-Based Resins for Offset Printing Inks market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rosin-Based Resins for Offset Printing Inks market opportunities vary by end market size?

How does Rosin-Based Resins for Offset Printing Inks break out by Chemisty, by Application?

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