

Global Ropes & Nets Market Growth 2026-2032

<https://marketpublishers.com/r/G7518B5828A7EN.html>

Date: July 2026

Pages: 148

Price: US\$ 3,660.00 (Single User License)

ID: G7518B5828A7EN

Abstracts

The global Ropes & Nets market size is predicted to grow from US\$ 1920 million in 2025 to US\$ 2830 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

In 2024, global Ropes & Nets production reached 1.2918 million tons, with an average selling price of \$1,438.46 per ton. The gross profit margin for synthetic fiber ropes was approximately 31.15%, while the unit price of steel wire ropes was approximately \$1,330.28 per ton, with a gross profit margin of approximately 17.26%. A rope refers to a flexible, long strip of structure made of fiber, metal or synthetic material, used to bear tension or connect objects; a net is a mesh structure formed by interwoven ropes, which has open or semi-open characteristics and is used for interception, filtering or support. The two are highly related in terms of materials, processes, and applications, and are often collectively referred to as 'rope and net products.' Ropes and nets, as essential supporting products for other industries, are widely used in agriculture, forestry, fishery, animal husbandry, manufacturing, mining, construction, and transportation. These applications include aquaculture, deep-sea fishing, steel, metallurgy, mining, marine engineering, maritime rescue, power generation, petroleum, transportation, bridges, stadiums, aerospace, ports, shipbuilding, construction machinery, agriculture, forestry, horticulture, and sports retail.

Industry Characteristics: Wire rope is widely used in a variety of sectors, including construction, shipbuilding, mining, energy, and transportation. With the global economic recovery and accelerated infrastructure construction, demand for wire rope in these industries has increased significantly. Because wire rope is widely used in manufacturing, mining, construction, transportation, and power generation, across a wide range of applications, including steel, metallurgy, mining, marine, maritime, offshore oil, power generation, petroleum, transportation, pipelines, bridges, stadiums, aerospace, ports, and shipbuilding, the product is highly versatile and has minimal

dependence on a single industry or sector, making it non-cyclical.

Market Trends and Drivers: Demand for ropes and nets in traditional sectors remains stable, primarily reflecting slowing demand growth in traditional industries like metallurgy, mining, and construction. However, the existing market remains substantial. **Strong demand growth in emerging sectors:** This is primarily reflected in the new energy sector. For example, the increased installed capacity of wind power, photovoltaics, nuclear power, and offshore wind power, driven by the "dual carbon" goals, is driving demand for high-strength, deep-sea economic rigging. The demand for supporting rigging for 5G base stations, ultra-high voltage (UHV), and intercity high-speed rail, driven by the "new infrastructure," is also increasing.

Risk of Raw Material Price Fluctuation: The raw materials for metal ropes primarily include wire rod, steel wire, bar, steel plate, and industrial wire. Sharp increases or decreases in raw material prices can impact product prices and operations.

Industry Barriers: Mid- to high-end industrial ropes and nets are used in large-scale, key, and precision lifting projects, making product safety and stability particularly important. The industry prioritizes product safety. In addition to complying with national, industry, and company-registered product standards, high-end products are generally certified by international quality certification organizations and client industry organizations. For example, the coal industry has coal safety standards, the military industry has military standards, and the shipbuilding industry has classification society certification. These certifications are essential for market entry and securing orders, but they often involve complex procedures, rigorous scrutiny, and lengthy review cycles.

Competitive Landscape: Currently, the global wire rope market is highly competitive, primarily in areas such as product quality, price, and after-sales service.

LP Information, Inc. (LPI)'s newest research report, the "Ropes & Nets Industry Forecast" looks at past sales and reviews total world Ropes & Nets sales in 2025, providing a comprehensive analysis by region and market sector of projected Ropes & Nets sales for 2026 through 2032. With Ropes & Nets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ropes & Nets industry.

This Insight Report provides a comprehensive analysis of the global Ropes & Nets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report

also analyzes the strategies of leading global companies with a focus on Ropes & Nets portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ropes & Nets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ropes & Nets and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ropes & Nets.

This report presents a comprehensive overview, market shares, and growth opportunities of Ropes & Nets market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Textile Ropes (Natural & Synthetic Fibre Ropes)

- Steel Wire Ropes

- Nets

Segmentation by Application:

- Fishing & Aquaculture

- Industries and Safety

- Agriculture and Horticulture

- Marine and Shipping

- Sports and Retail

- Utilities

Others (Renewable Energy, etc.)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

WireCo

Samson Rope

Garware Technical Fibres

Nitto Seimo Co., Ltd.

Bridon-Bekaert The Ropes Group

Teufelberger

Marlow Ropes

Yale Cordage

Katradis Marine Ropes

Cortland International

Southern Ropes

Egersund Group

Lanex A.S

Thrace Group

English Braids

van Beelen Group

Nettingland

Euronete

Juli Sling Co., Ltd.

Jiangsu Fasten Company Limited

Guizhou Steel Rope Group Co. Ltd.

Jiangsu Shenyun Rope Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ropes & Nets market?

What factors are driving Ropes & Nets market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ropes & Nets market opportunities vary by end market size?

How does Ropes & Nets break out by Type, by Application?

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