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Global Rooftop Solar Rapid Shutdown Device Market Growth 2026-2032

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Abstracts

The global Rooftop Solar Rapid Shutdown Device market size is predicted to grow from US$ 308 million in 2025 to US$ 554 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

Rooftop Solar Rapid Shutdown Device refers to dedicated photovoltaic safety equipment installed at module, multi-module or string level to reduce DC voltage within a building-mounted PV array after a shutdown command is initiated.

A typical system consists of an initiator, a transmitter and one or more receivers. The transmitter sends a permission-to-operate signal, commonly through power-line communication, while the receivers remain conductive. When the signal is removed, the receivers open the module or string circuits and reduce the array voltage.

Microinverters, complete power optimizers, complete inverters, ordinary DC isolators, AFCI devices, UL 3741 racking-based hazard-control systems and complete rooftop PV installations are excluded.

The 2025 benchmark ASP is US$22 per receiver-equivalent unit, modeled global sales volume is approximately 14,290.94k units, and the estimated average manufacturing gross margin is approximately 31%.

The upstream industry chain includes power MOSFETs, control ICs, PLC communication chips, magnetic components, printed circuit boards, engineering plastics, photovoltaic connectors, cables, seals and potting compounds. The midstream includes circuit design, PCB assembly, housing molding, connector assembly, potting, communication testing, thermal testing, insulation testing and certification. The

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downstream mainly covers residential, commercial, industrial and public-building rooftop solar systems.

Rapid shutdown does not stop PV modules from generating voltage under sunlight. Instead, module- or string-level switching devices divide the array into lower-voltage sections and prevent the full string voltage from remaining across rooftop conductors.

A single receiver or transmitter is generally photovoltaic rapid-shutdown equipment rather than a complete rapid-shutdown system. Compliance depends on the tested combination of receivers, transmitters, inverter, initiator and installation configuration.

Tigo states that its TS4-A-F is certified as part of a UL Photovoltaic Rapid Shutdown System with compatible inverters, while GoodWe documentation similarly warns that individual PVRSE does not alone perform every function of a complete PVRSS.

Installers should therefore verify the complete listed system rather than treating any device marked “rapid shutdown compatible” as universally interchangeable.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Rooftop Solar Rapid Shutdown Device Industry Forecast” looks at past sales and reviews total world Rooftop Solar Rapid Shutdown Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Rooftop Solar Rapid Shutdown Device sales for 2026 through 2032. With Rooftop Solar Rapid Shutdown Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Rooftop Solar Rapid Shutdown Device industry.

This Insight Report provides a comprehensive analysis of the global Rooftop Solar Rapid Shutdown Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rooftop Solar Rapid Shutdown Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Rooftop Solar Rapid Shutdown Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rooftop Solar Rapid Shutdown Device and breaks down

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the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rooftop Solar Rapid Shutdown Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Rooftop Solar Rapid Shutdown Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Module RSD

Dual-Module RSD

Segmentation by Maximum Input Voltage:

Standard Voltage: ?80 V

High Voltage: >80–110 V

Extended Voltage: >110 V

Segmentation by Rated Input Current:

Standard Current: ?15 A

High Current: >15–20 A

Ultra-High Current: >20 A

Segmentation by Application:

Residential Rooftop Solar

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Commercial & Industrial Rooftop Solar

Public & Institutional Buildings

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tigo Energy, Inc.

Yuneng Technology Co., Ltd. (APsystems/APsmart)

Hoymiles Power Electronics Inc.

IMO Precision Controls Ltd.

BENY New Energy Co., Ltd.

Fonrich (Shanghai) New Energy Technology Co., Ltd.

Sungrow Power Supply Co., Ltd.

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GoodWe Technologies Co., Ltd.

Projoy Electric Co., Ltd.

TSUNESS Co., Ltd.

Suntree Electric Group Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rooftop Solar Rapid Shutdown Device market?

What factors are driving Rooftop Solar Rapid Shutdown Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rooftop Solar Rapid Shutdown Device market opportunities vary by end market size?

How does Rooftop Solar Rapid Shutdown Device break out by Type, by Application?

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