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Global Rooftop Air-conditioning Market Growth 2026-2032

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Abstracts

The global Rooftop Air-conditioning market size is predicted to grow from US$ 5600 million in 2025 to US$ 8127 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

In 2024, global Rooftop Air-conditioning production reached approximately 3,319 k units , with an average global market price of around US$ 1693 per unit. Gross margin is about 44%. The cost is 948 usd. Production capacity 3,500 to 3,600 k units. Rooftop Air-conditionings are independent air conditioning units integrated and installed on the roof of vehicles or buildings to provide cooling, heating, and ventilation. These systems are widely used in buses, RVs, construction vehicles, rail transit, and some commercial buildings, characterized by their compact structure, easy installation, and energy efficiency. The upstream of the industry chain mainly includes suppliers of core components such as compressors, condensers, evaporators, motors, control modules, and refrigerants; the midstream consists of complete machine manufacturers and system integrators, responsible for the design, assembly, and performance optimization of the air conditioning system; the downstream encompasses vehicle manufacturers, fleet operators, and building HVAC system integrators, who are responsible for installation, testing, and after-sales maintenance services. With the development of new energy vehicles and intelligent air conditioning control technology, rooftop air conditioning systems are evolving towards modularity, integration, intelligent control, and environmentally friendly refrigerants.

United States market for Rooftop Air-conditioning is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Rooftop Air-conditioning is estimated to increase from US$ million in

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2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Rooftop Air-conditioning is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Rooftop Air-conditioning players cover Webasto Group, Trane Technologies, Carrier Global Corporation, Daikin Industries, Ltd., Lennox International Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Rooftop Air-conditioning Industry Forecast” looks at past sales and reviews total world Rooftop Air-conditioning sales in 2025, providing a comprehensive analysis by region and market sector of projected Rooftop Air-conditioning sales for 2026 through 2032. With Rooftop Air-conditioning sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Rooftop Air-conditioning industry.

This Insight Report provides a comprehensive analysis of the global Rooftop Air-conditioning landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rooftop Air-conditioning portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Rooftop Air-conditioning market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rooftop Air-conditioning and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rooftop Air-conditioning.

This report presents a comprehensive overview, market shares, and growth opportunities of Rooftop Air-conditioning market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Direct Expansion Type

Chilled Water Type

Segmentation by Technology:

All-Air Type

Air-Water Hybrid Type

Segmentation by Driving Method:

Conventional Compressor Type

Variable Frequency Type

Segmentation by Application:

For Industrial

For Commercial

Others

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Webasto Group

Trane Technologies

Carrier Global Corporation

Daikin Industries, Ltd.

Lennox International Inc.

Johnson Controls (York)

Rheem Manufacturing Company

Mitsubishi Electric Corporation

LG Electronics

Bosch Thermotechnology

Gree Electric Appliances, Inc.

Midea Group

Haier Smart Home Co., Ltd.

Samsung Electronics

Fujitsu General Limited

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Hitachi Cooling & Heating

Dunham-Bush

Goodman Manufacturing

Blue Star Limited

Voltas Limited

Thermo King (Ingersoll Rand)

Guangdong Shenling Environmental Systems Co., Ltd.

KaiPing Cold Magic Air-Conditioning Equipment Co., Ltd.

Zhejiang KING Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rooftop Air-conditioning market?

What factors are driving Rooftop Air-conditioning market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rooftop Air-conditioning market opportunities vary by end market size?

How does Rooftop Air-conditioning break out by Type, by Application?

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