

Global Roofing Underlying Materials Market Growth 2025-2031

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Abstracts

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The global Roofing Underlying Materials market size is predicted to grow from US\$ 17060 million in 2025 to US\$ 21900 million in 2031; it is expected to grow at a CAGR of 4.3% from 2025 to 2031.

A roofing underlying materials is the layer of waterproofing material that goes on your roof. It's laid under the shingles or roofing materials as the last line of defense against inclement weather. More commonly known as "felt paper," roof underlayment is mainly a roll of paper or fiberglass that is covered by asphalt and other waterproofing materials.

Asphalt is basically residue that's left over from the processing of crude oil. With the price of oil rising, many companies have developed refining techniques meant to extract the maximum amount of high quality from the crude. Included in these techniques is coker units which results in a residue of powder rather than the sludge that produces asphalt. With less asphalt being produced, an allocation system has been set up where there is a limited amount of asphalt allocated to manufacturers annually. Because of this, most manufacturers began phasing out asphalt-saturated underlayment for synthetic underlayment.

Rubberized or modified asphalt underlayment often comes with a selvedge edge along one side of each roll. That selvedge edge is designed to create a strong, watertight seal along the edges where rolls overlap. The selvedge edge should always be along the top edge when the underlayment is installed in courses across a roof.

Synthetic, or non-bitumen, underlayment encompasses all the other available materials

made from a range of polymers. As such, these materials can have widely varying properties. Some synthetics are designed to resist heat much better than their asphalt based counterparts, for example. These would be good choices for a metal roof installation, where heat is a major issue, but not nearly as useful for asphalt shingle installations.

In the highly fragmented global roofing underlying materials market, the top five companies collectively held a meagre 20% of the overall market valuation. GAF, DuPont and Carlisle dominated the market, with accounted for 5%, 4.8%, 4% of the Roofing Underlying Materials market share, respectively.

The residential segment is currently the biggest contributor to the global market for roofing underlying materials. The residential segment accounted for a market share of almost 58% in the international market. In terms of product type, the segment of Modified Asphalt Roofing Underlying accounted for a share of over 49% in terms of revenue in the global market.

Asia-Pacific is the largest consumption region of roofing underlying materials, with a consumption market share nearly 50%. The second place is Americas; following Asia-Pacific with the consumption market share 25%. Europe's market share is slightly smaller than Americas.

LP Information, Inc. (LPI) ' newest research report, the "Roofing Underlying Materials Industry Forecast" looks at past sales and reviews total world Roofing Underlying Materials sales in 2024, providing a comprehensive analysis by region and market sector of projected Roofing Underlying Materials sales for 2025 through 2031. With Roofing Underlying Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Roofing Underlying Materials industry.

This Insight Report provides a comprehensive analysis of the global Roofing Underlying Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Roofing Underlying Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Roofing Underlying Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Roofing Underlying Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Roofing Underlying Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Roofing Underlying Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Asphalt-Saturated Felt Roofing Underlying

Modified Asphalt Roofing Underlying

Non-Bitumen Synthetic Roofing Underlying

Segmentation by Application:

Residential

Non-Residential

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GAF

DuPont

Carlisle

Soprema Group

Renolit

Sika

CertainTeed

Oriental Yuhong

Owens Corning

TehnoNICOL

Atlas Roofing

Hongyuan Waterproof

Fosroc

CKS

Joaboa Technology

TAMKO Building Products

Bauder

Jianguo Weiye Waterproof

Hangzhou Jinwu

Yuhong Waterproof

Polyglass

Yuwang Group

IKO Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Roofing Underlying Materials market?

What factors are driving Roofing Underlying Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Roofing Underlying Materials market opportunities vary by end market size?

How does Roofing Underlying Materials break out by Type, by Application?

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