

# Global Roofing Underlayment Market Growth 2025-2031

<https://marketpublishers.com/r/GD0E237CC10FEN.html>

Date: April 2025

Pages: 155

Price: US\$ 3,660.00 (Single User License)

ID: GD0E237CC10FEN

## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

The global Semiconductor Pedestals market size is predicted to grow from US\$ 521 million in 2025 to US\$ 702 million in 2031; it is expected to grow at a CAGR of 5.1% from 2025 to 2031.

This studies the semiconductor pedestals, covers the metal pedestals and ceramic pedestals, used for electrostatic chucks and wafer heaters, etc.

Semiconductor manufacturing equipment is a medium tool for achieving semiconductor manufacturing processes, playing an important role in all aspects. According to SEMI, worldwide sales of semiconductor manufacturing equipment increased 5% from \$102.6 billion in 2021 to an all-time record of \$107.6 billion in 2022.

In recent years, the localization process of China's semiconductor industry has further accelerated, and the performance of semiconductor equipment is more flexible than the overall industry. The localization of semiconductor equipment is ushering in a golden wave, and domestic semiconductor equipment is facing more opportunities for verification and trial use, technical cooperation, and import substitution. For the third consecutive year, China remained the largest semiconductor equipment market in 2022 despite a 5% slowdown in the pace of investments in the region year over year, accounting for \$28.3 billion in billings.

The record high for semiconductor manufacturing equipment sales in 2022 stems from the industry's drive to add the fab capacity required to support long-term growth and innovations in key end markets including high-performance computing and automotive.

Additionally, the results reflect investments and determination across regions to avoid future semiconductor supply chain constraints like those that surfaced during the pandemic.

LP Information, Inc. (LPI) ' newest research report, the "Semiconductor Pedestals Industry Forecast" looks at past sales and reviews total world Semiconductor Pedestals sales in 2024, providing a comprehensive analysis by region and market sector of projected Semiconductor Pedestals sales for 2025 through 2031. With Semiconductor Pedestals sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semiconductor Pedestals industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor Pedestals landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Semiconductor Pedestals portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semiconductor Pedestals market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor Pedestals and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor Pedestals.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor Pedestals market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Metal Pedestal

Ceramic Pedestal

Segmentation by Application:

300mm System

200mm System

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Applied Materials (AMAT)

Lam Research

Technetics Semi

Therm-x

Cast Aluminum Solutions (CAS)

Durex Industries

Watlow (CRC)

Backer AB

BoBoo Hitech

CoorsTek

SemiXicon

NGK Insulators (NTK Ceratec)

Kyocera

Shinko Electric Industries

TOTO

II-VI

AK Tech Co.,Ltd

MiCo Ceramics

Fralock (Oasis Materials)

Sumitomo Electric

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Semiconductor Pedestals market?

What factors are driving Semiconductor Pedestals market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Semiconductor Pedestals market opportunities vary by end market size?

How does Semiconductor Pedestals break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Roofing Underlayment Annual Sales 2020-2031
  - 2.1.2 World Current & Future Analysis for Roofing Underlayment by Geographic Region, 2020, 2024 & 2031
  - 2.1.3 World Current & Future Analysis for Roofing Underlayment by Country/Region, 2020, 2024 & 2031
- 2.2 Roofing Underlayment Segment by Type
  - 2.2.1 Non-Bitumen Synthetic
  - 2.2.2 Asphalt-Saturated Felt
  - 2.2.3 Rubberized Asphalt
- 2.3 Roofing Underlayment Sales by Type
  - 2.3.1 Global Roofing Underlayment Sales Market Share by Type (2020-2025)
  - 2.3.2 Global Roofing Underlayment Revenue and Market Share by Type (2020-2025)
  - 2.3.3 Global Roofing Underlayment Sale Price by Type (2020-2025)
- 2.4 Roofing Underlayment Segment by Application
  - 2.4.1 Residential
  - 2.4.2 Commercial
- 2.5 Roofing Underlayment Sales by Application
  - 2.5.1 Global Roofing Underlayment Sale Market Share by Application (2020-2025)
  - 2.5.2 Global Roofing Underlayment Revenue and Market Share by Application (2020-2025)
  - 2.5.3 Global Roofing Underlayment Sale Price by Application (2020-2025)

### 3 GLOBAL BY COMPANY

- 3.1 Global Roofing Underlayment Breakdown Data by Company
  - 3.1.1 Global Roofing Underlayment Annual Sales by Company (2020-2025)
  - 3.1.2 Global Roofing Underlayment Sales Market Share by Company (2020-2025)
- 3.2 Global Roofing Underlayment Annual Revenue by Company (2020-2025)
  - 3.2.1 Global Roofing Underlayment Revenue by Company (2020-2025)
  - 3.2.2 Global Roofing Underlayment Revenue Market Share by Company (2020-2025)
- 3.3 Global Roofing Underlayment Sale Price by Company
- 3.4 Key Manufacturers Roofing Underlayment Producing Area Distribution, Sales Area, Product Type
  - 3.4.1 Key Manufacturers Roofing Underlayment Product Location Distribution
  - 3.4.2 Players Roofing Underlayment Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR ROOFING UNDERLAYMENT BY GEOGRAPHIC REGION**

- 4.1 World Historic Roofing Underlayment Market Size by Geographic Region (2020-2025)
  - 4.1.1 Global Roofing Underlayment Annual Sales by Geographic Region (2020-2025)
  - 4.1.2 Global Roofing Underlayment Annual Revenue by Geographic Region (2020-2025)
- 4.2 World Historic Roofing Underlayment Market Size by Country/Region (2020-2025)
  - 4.2.1 Global Roofing Underlayment Annual Sales by Country/Region (2020-2025)
  - 4.2.2 Global Roofing Underlayment Annual Revenue by Country/Region (2020-2025)
- 4.3 Americas Roofing Underlayment Sales Growth
- 4.4 APAC Roofing Underlayment Sales Growth
- 4.5 Europe Roofing Underlayment Sales Growth
- 4.6 Middle East & Africa Roofing Underlayment Sales Growth

## **5 AMERICAS**

- 5.1 Americas Roofing Underlayment Sales by Country
  - 5.1.1 Americas Roofing Underlayment Sales by Country (2020-2025)
  - 5.1.2 Americas Roofing Underlayment Revenue by Country (2020-2025)

- 5.2 Americas Roofing Underlayment Sales by Type (2020-2025)
- 5.3 Americas Roofing Underlayment Sales by Application (2020-2025)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC Roofing Underlayment Sales by Region
  - 6.1.1 APAC Roofing Underlayment Sales by Region (2020-2025)
  - 6.1.2 APAC Roofing Underlayment Revenue by Region (2020-2025)
- 6.2 APAC Roofing Underlayment Sales by Type (2020-2025)
- 6.3 APAC Roofing Underlayment Sales by Application (2020-2025)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Roofing Underlayment by Country
  - 7.1.1 Europe Roofing Underlayment Sales by Country (2020-2025)
  - 7.1.2 Europe Roofing Underlayment Revenue by Country (2020-2025)
- 7.2 Europe Roofing Underlayment Sales by Type (2020-2025)
- 7.3 Europe Roofing Underlayment Sales by Application (2020-2025)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Roofing Underlayment by Country
  - 8.1.1 Middle East & Africa Roofing Underlayment Sales by Country (2020-2025)

- 8.1.2 Middle East & Africa Roofing Underlayment Revenue by Country (2020-2025)
- 8.2 Middle East & Africa Roofing Underlayment Sales by Type (2020-2025)
- 8.3 Middle East & Africa Roofing Underlayment Sales by Application (2020-2025)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Roofing Underlayment
- 10.3 Manufacturing Process Analysis of Roofing Underlayment
- 10.4 Industry Chain Structure of Roofing Underlayment

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Roofing Underlayment Distributors
- 11.3 Roofing Underlayment Customer

## **12 WORLD FORECAST REVIEW FOR ROOFING UNDERLAYMENT BY GEOGRAPHIC REGION**

- 12.1 Global Roofing Underlayment Market Size Forecast by Region
  - 12.1.1 Global Roofing Underlayment Forecast by Region (2026-2031)
  - 12.1.2 Global Roofing Underlayment Annual Revenue Forecast by Region (2026-2031)
- 12.2 Americas Forecast by Country (2026-2031)
- 12.3 APAC Forecast by Region (2026-2031)

- 12.4 Europe Forecast by Country (2026-2031)
- 12.5 Middle East & Africa Forecast by Country (2026-2031)
- 12.6 Global Roofing Underlayment Forecast by Type (2026-2031)
- 12.7 Global Roofing Underlayment Forecast by Application (2026-2031)

## **13 KEY PLAYERS ANALYSIS**

### **13.1 Standard Industries**

- 13.1.1 Standard Industries Company Information
- 13.1.2 Standard Industries Roofing Underlayment Product Portfolios and Specifications
- 13.1.3 Standard Industries Roofing Underlayment Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.1.4 Standard Industries Main Business Overview
- 13.1.5 Standard Industries Latest Developments

### **13.2 Soprema Group**

- 13.2.1 Soprema Group Company Information
- 13.2.2 Soprema Group Roofing Underlayment Product Portfolios and Specifications
- 13.2.3 Soprema Group Roofing Underlayment Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.2.4 Soprema Group Main Business Overview
- 13.2.5 Soprema Group Latest Developments

### **13.3 DuPont**

- 13.3.1 DuPont Company Information
- 13.3.2 DuPont Roofing Underlayment Product Portfolios and Specifications
- 13.3.3 DuPont Roofing Underlayment Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.3.4 DuPont Main Business Overview
- 13.3.5 DuPont Latest Developments

### **13.4 Carlisle**

- 13.4.1 Carlisle Company Information
- 13.4.2 Carlisle Roofing Underlayment Product Portfolios and Specifications
- 13.4.3 Carlisle Roofing Underlayment Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.4.4 Carlisle Main Business Overview
- 13.4.5 Carlisle Latest Developments

### **13.5 Oriental Yuhong**

- 13.5.1 Oriental Yuhong Company Information
- 13.5.2 Oriental Yuhong Roofing Underlayment Product Portfolios and Specifications

13.5.3 Oriental Yuhong Roofing Underlayment Sales, Revenue, Price and Gross Margin (2020-2025)

13.5.4 Oriental Yuhong Main Business Overview

13.5.5 Oriental Yuhong Latest Developments

13.6 Renolit

13.6.1 Renolit Company Information

13.6.2 Renolit Roofing Underlayment Product Portfolios and Specifications

13.6.3 Renolit Roofing Underlayment Sales, Revenue, Price and Gross Margin (2020-2025)

13.6.4 Renolit Main Business Overview

13.6.5 Renolit Latest Developments

13.7 Sika

13.7.1 Sika Company Information

13.7.2 Sika Roofing Underlayment Product Portfolios and Specifications

13.7.3 Sika Roofing Underlayment Sales, Revenue, Price and Gross Margin (2020-2025)

13.7.4 Sika Main Business Overview

13.7.5 Sika Latest Developments

13.8 Bauder

13.8.1 Bauder Company Information

13.8.2 Bauder Roofing Underlayment Product Portfolios and Specifications

13.8.3 Bauder Roofing Underlayment Sales, Revenue, Price and Gross Margin (2020-2025)

13.8.4 Bauder Main Business Overview

13.8.5 Bauder Latest Developments

13.9 CertainTeed Roofing

13.9.1 CertainTeed Roofing Company Information

13.9.2 CertainTeed Roofing Roofing Underlayment Product Portfolios and Specifications

13.9.3 CertainTeed Roofing Roofing Underlayment Sales, Revenue, Price and Gross Margin (2020-2025)

13.9.4 CertainTeed Roofing Main Business Overview

13.9.5 CertainTeed Roofing Latest Developments

13.10 TehnoNICOL

13.10.1 TehnoNICOL Company Information

13.10.2 TehnoNICOL Roofing Underlayment Product Portfolios and Specifications

13.10.3 TehnoNICOL Roofing Underlayment Sales, Revenue, Price and Gross Margin (2020-2025)

13.10.4 TehnoNICOL Main Business Overview

- 13.10.5 TehnoNICOL Latest Developments
- 13.11 CKS
  - 13.11.1 CKS Company Information
  - 13.11.2 CKS Roofing Underlayment Product Portfolios and Specifications
  - 13.11.3 CKS Roofing Underlayment Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.11.4 CKS Main Business Overview
  - 13.11.5 CKS Latest Developments
- 13.12 Owens Corning
  - 13.12.1 Owens Corning Company Information
  - 13.12.2 Owens Corning Roofing Underlayment Product Portfolios and Specifications
  - 13.12.3 Owens Corning Roofing Underlayment Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.12.4 Owens Corning Main Business Overview
  - 13.12.5 Owens Corning Latest Developments
- 13.13 Atlas Roofing Corporation
  - 13.13.1 Atlas Roofing Corporation Company Information
  - 13.13.2 Atlas Roofing Corporation Roofing Underlayment Product Portfolios and Specifications
  - 13.13.3 Atlas Roofing Corporation Roofing Underlayment Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.13.4 Atlas Roofing Corporation Main Business Overview
  - 13.13.5 Atlas Roofing Corporation Latest Developments
- 13.14 Hongyuan Waterproof
  - 13.14.1 Hongyuan Waterproof Company Information
  - 13.14.2 Hongyuan Waterproof Roofing Underlayment Product Portfolios and Specifications
  - 13.14.3 Hongyuan Waterproof Roofing Underlayment Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.14.4 Hongyuan Waterproof Main Business Overview
  - 13.14.5 Hongyuan Waterproof Latest Developments
- 13.15 Jianguo Weiye Waterproof
  - 13.15.1 Jianguo Weiye Waterproof Company Information
  - 13.15.2 Jianguo Weiye Waterproof Roofing Underlayment Product Portfolios and Specifications
  - 13.15.3 Jianguo Weiye Waterproof Roofing Underlayment Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.15.4 Jianguo Weiye Waterproof Main Business Overview
  - 13.15.5 Jianguo Weiye Waterproof Latest Developments

### 13.16 Joaboa Technology

#### 13.16.1 Joaboa Technology Company Information

#### 13.16.2 Joaboa Technology Roofing Underlayment Product Portfolios and Specifications

#### 13.16.3 Joaboa Technology Roofing Underlayment Sales, Revenue, Price and Gross Margin (2020-2025)

#### 13.16.4 Joaboa Technology Main Business Overview

#### 13.16.5 Joaboa Technology Latest Developments

### 13.17 TAMKO Building Products

#### 13.17.1 TAMKO Building Products Company Information

#### 13.17.2 TAMKO Building Products Roofing Underlayment Product Portfolios and Specifications

#### 13.17.3 TAMKO Building Products Roofing Underlayment Sales, Revenue, Price and Gross Margin (2020-2025)

#### 13.17.4 TAMKO Building Products Main Business Overview

#### 13.17.5 TAMKO Building Products Latest Developments

### 13.18 Fosroc

#### 13.18.1 Fosroc Company Information

#### 13.18.2 Fosroc Roofing Underlayment Product Portfolios and Specifications

#### 13.18.3 Fosroc Roofing Underlayment Sales, Revenue, Price and Gross Margin (2020-2025)

#### 13.18.4 Fosroc Main Business Overview

#### 13.18.5 Fosroc Latest Developments

### 13.19 GCP Applied Technologies, Inc

#### 13.19.1 GCP Applied Technologies, Inc Company Information

#### 13.19.2 GCP Applied Technologies, Inc Roofing Underlayment Product Portfolios and Specifications

#### 13.19.3 GCP Applied Technologies, Inc Roofing Underlayment Sales, Revenue, Price and Gross Margin (2020-2025)

#### 13.19.4 GCP Applied Technologies, Inc Main Business Overview

#### 13.19.5 GCP Applied Technologies, Inc Latest Developments

### 13.20 Yuwang Waterproof

#### 13.20.1 Yuwang Waterproof Company Information

#### 13.20.2 Yuwang Waterproof Roofing Underlayment Product Portfolios and Specifications

#### 13.20.3 Yuwang Waterproof Roofing Underlayment Sales, Revenue, Price and Gross Margin (2020-2025)

#### 13.20.4 Yuwang Waterproof Main Business Overview

#### 13.20.5 Yuwang Waterproof Latest Developments

## 13.21 CANLON

13.21.1 CANLON Company Information

13.21.2 CANLON Roofing Underlayment Product Portfolios and Specifications

13.21.3 CANLON Roofing Underlayment Sales, Revenue, Price and Gross Margin (2020-2025)

13.21.4 CANLON Main Business Overview

13.21.5 CANLON Latest Developments

## 13.22 Luxin Waterproof

13.22.1 Luxin Waterproof Company Information

13.22.2 Luxin Waterproof Roofing Underlayment Product Portfolios and Specifications

13.22.3 Luxin Waterproof Roofing Underlayment Sales, Revenue, Price and Gross Margin (2020-2025)

13.22.4 Luxin Waterproof Main Business Overview

13.22.5 Luxin Waterproof Latest Developments

## 13.23 BNBM Waterproof

13.23.1 BNBM Waterproof Company Information

13.23.2 BNBM Waterproof Roofing Underlayment Product Portfolios and Specifications

13.23.3 BNBM Waterproof Roofing Underlayment Sales, Revenue, Price and Gross Margin (2020-2025)

13.23.4 BNBM Waterproof Main Business Overview

13.23.5 BNBM Waterproof Latest Developments

## 13.24 Yu Zhong Qing Waterproof Technology Group Co., Ltd

13.24.1 Yu Zhong Qing Waterproof Technology Group Co., Ltd Company Information

13.24.2 Yu Zhong Qing Waterproof Technology Group Co., Ltd Roofing Underlayment Product Portfolios and Specifications

13.24.3 Yu Zhong Qing Waterproof Technology Group Co., Ltd Roofing Underlayment Sales, Revenue, Price and Gross Margin (2020-2025)

13.24.4 Yu Zhong Qing Waterproof Technology Group Co., Ltd Main Business Overview

13.24.5 Yu Zhong Qing Waterproof Technology Group Co., Ltd Latest Developments

## 13.25 Zhejiang Busen Garments Co., Ltd

13.25.1 Zhejiang Busen Garments Co., Ltd Company Information

13.25.2 Zhejiang Busen Garments Co., Ltd Roofing Underlayment Product Portfolios and Specifications

13.25.3 Zhejiang Busen Garments Co., Ltd Roofing Underlayment Sales, Revenue, Price and Gross Margin (2020-2025)

13.25.4 Zhejiang Busen Garments Co., Ltd Main Business Overview

13.25.5 Zhejiang Busen Garments Co., Ltd Latest Developments

## 14 RESEARCH FINDINGS AND CONCLUSION

## List Of Tables

### LIST OF TABLES

Table 1. Roofing Underlayment Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Roofing Underlayment Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Non-Bitumen Synthetic

Table 4. Major Players of Asphalt-Saturated Felt

Table 5. Major Players of Rubberized Asphalt

Table 6. Global Roofing Underlayment Sales by Type (2020-2025) & (M Sqm)

Table 7. Global Roofing Underlayment Sales Market Share by Type (2020-2025)

Table 8. Global Roofing Underlayment Revenue by Type (2020-2025) & (\$ million)

Table 9. Global Roofing Underlayment Revenue Market Share by Type (2020-2025)

Table 10. Global Roofing Underlayment Sale Price by Type (2020-2025) & (US\$/ M Sqm)

Table 11. Global Roofing Underlayment Sale by Application (2020-2025) & (M Sqm)

Table 12. Global Roofing Underlayment Sale Market Share by Application (2020-2025)

Table 13. Global Roofing Underlayment Revenue by Application (2020-2025) & (\$ million)

Table 14. Global Roofing Underlayment Revenue Market Share by Application (2020-2025)

Table 15. Global Roofing Underlayment Sale Price by Application (2020-2025) & (US\$/ M Sqm)

Table 16. Global Roofing Underlayment Sales by Company (2020-2025) & (M Sqm)

Table 17. Global Roofing Underlayment Sales Market Share by Company (2020-2025)

Table 18. Global Roofing Underlayment Revenue by Company (2020-2025) & (\$ millions)

Table 19. Global Roofing Underlayment Revenue Market Share by Company (2020-2025)

Table 20. Global Roofing Underlayment Sale Price by Company (2020-2025) & (US\$/ M Sqm)

Table 21. Key Manufacturers Roofing Underlayment Producing Area Distribution and Sales Area

Table 22. Players Roofing Underlayment Products Offered

Table 23. Roofing Underlayment Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Roofing Underlayment Sales by Geographic Region (2020-2025) & (M Sqm)

Table 27. Global Roofing Underlayment Sales Market Share Geographic Region (2020-2025)

Table 28. Global Roofing Underlayment Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 29. Global Roofing Underlayment Revenue Market Share by Geographic Region (2020-2025)

Table 30. Global Roofing Underlayment Sales by Country/Region (2020-2025) & (M Sqm)

Table 31. Global Roofing Underlayment Sales Market Share by Country/Region (2020-2025)

Table 32. Global Roofing Underlayment Revenue by Country/Region (2020-2025) & (\$ millions)

Table 33. Global Roofing Underlayment Revenue Market Share by Country/Region (2020-2025)

Table 34. Americas Roofing Underlayment Sales by Country (2020-2025) & (M Sqm)

Table 35. Americas Roofing Underlayment Sales Market Share by Country (2020-2025)

Table 36. Americas Roofing Underlayment Revenue by Country (2020-2025) & (\$ millions)

Table 37. Americas Roofing Underlayment Sales by Type (2020-2025) & (M Sqm)

Table 38. Americas Roofing Underlayment Sales by Application (2020-2025) & (M Sqm)

Table 39. APAC Roofing Underlayment Sales by Region (2020-2025) & (M Sqm)

Table 40. APAC Roofing Underlayment Sales Market Share by Region (2020-2025)

Table 41. APAC Roofing Underlayment Revenue by Region (2020-2025) & (\$ millions)

Table 42. APAC Roofing Underlayment Sales by Type (2020-2025) & (M Sqm)

Table 43. APAC Roofing Underlayment Sales by Application (2020-2025) & (M Sqm)

Table 44. Europe Roofing Underlayment Sales by Country (2020-2025) & (M Sqm)

Table 45. Europe Roofing Underlayment Revenue by Country (2020-2025) & (\$ millions)

Table 46. Europe Roofing Underlayment Sales by Type (2020-2025) & (M Sqm)

Table 47. Europe Roofing Underlayment Sales by Application (2020-2025) & (M Sqm)

Table 48. Middle East & Africa Roofing Underlayment Sales by Country (2020-2025) & (M Sqm)

Table 49. Middle East & Africa Roofing Underlayment Revenue Market Share by Country (2020-2025)

Table 50. Middle East & Africa Roofing Underlayment Sales by Type (2020-2025) & (M Sqm)

Table 51. Middle East & Africa Roofing Underlayment Sales by Application (2020-2025) & (M Sqm)

Table 52. Key Market Drivers & Growth Opportunities of Roofing Underlayment

Table 53. Key Market Challenges & Risks of Roofing Underlayment

Table 54. Key Industry Trends of Roofing Underlayment

Table 55. Roofing Underlayment Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Roofing Underlayment Distributors List

Table 58. Roofing Underlayment Customer List

Table 59. Global Roofing Underlayment Sales Forecast by Region (2026-2031) & (M Sqm)

Table 60. Global Roofing Underlayment Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 61. Americas Roofing Underlayment Sales Forecast by Country (2026-2031) & (M Sqm)

Table 62. Americas Roofing Underlayment Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 63. APAC Roofing Underlayment Sales Forecast by Region (2026-2031) & (M Sqm)

Table 64. APAC Roofing Underlayment Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 65. Europe Roofing Underlayment Sales Forecast by Country (2026-2031) & (M Sqm)

Table 66. Europe Roofing Underlayment Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 67. Middle East & Africa Roofing Underlayment Sales Forecast by Country (2026-2031) & (M Sqm)

Table 68. Middle East & Africa Roofing Underlayment Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 69. Global Roofing Underlayment Sales Forecast by Type (2026-2031) & (M Sqm)

Table 70. Global Roofing Underlayment Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 71. Global Roofing Underlayment Sales Forecast by Application (2026-2031) & (M Sqm)

Table 72. Global Roofing Underlayment Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 73. Standard Industries Basic Information, Roofing Underlayment Manufacturing Base, Sales Area and Its Competitors

|                                                                                                                                          |
|------------------------------------------------------------------------------------------------------------------------------------------|
| Table 74. Standard Industries Roofing Underlayment Product Portfolios and Specifications                                                 |
| Table 75. Standard Industries Roofing Underlayment Sales (M Sqm), Revenue (\$ Million), Price (US\$/ M Sqm) and Gross Margin (2020-2025) |
| Table 76. Standard Industries Main Business                                                                                              |
| Table 77. Standard Industries Latest Developments                                                                                        |
| Table 78. Soprema Group Basic Information, Roofing Underlayment Manufacturing Base, Sales Area and Its Competitors                       |
| Table 79. Soprema Group Roofing Underlayment Product Portfolios and Specifications                                                       |
| Table 80. Soprema Group Roofing Underlayment Sales (M Sqm), Revenue (\$ Million), Price (US\$/ M Sqm) and Gross Margin (2020-2025)       |
| Table 81. Soprema Group Main Business                                                                                                    |
| Table 82. Soprema Group Latest Developments                                                                                              |
| Table 83. DuPont Basic Information, Roofing Underlayment Manufacturing Base, Sales Area and Its Competitors                              |
| Table 84. DuPont Roofing Underlayment Product Portfolios and Specifications                                                              |
| Table 85. DuPont Roofing Underlayment Sales (M Sqm), Revenue (\$ Million), Price (US\$/ M Sqm) and Gross Margin (2020-2025)              |
| Table 86. DuPont Main Business                                                                                                           |
| Table 87. DuPont Latest Developments                                                                                                     |
| Table 88. Carlisle Basic Information, Roofing Underlayment Manufacturing Base, Sales Area and Its Competitors                            |
| Table 89. Carlisle Roofing Underlayment Product Portfolios and Specifications                                                            |
| Table 90. Carlisle Roofing Underlayment Sales (M Sqm), Revenue (\$ Million), Price (US\$/ M Sqm) and Gross Margin (2020-2025)            |
| Table 91. Carlisle Main Business                                                                                                         |
| Table 92. Carlisle Latest Developments                                                                                                   |
| Table 93. Oriental Yuhong Basic Information, Roofing Underlayment Manufacturing Base, Sales Area and Its Competitors                     |
| Table 94. Oriental Yuhong Roofing Underlayment Product Portfolios and Specifications                                                     |
| Table 95. Oriental Yuhong Roofing Underlayment Sales (M Sqm), Revenue (\$ Million), Price (US\$/ M Sqm) and Gross Margin (2020-2025)     |
| Table 96. Oriental Yuhong Main Business                                                                                                  |
| Table 97. Oriental Yuhong Latest Developments                                                                                            |
| Table 98. Renolit Basic Information, Roofing Underlayment Manufacturing Base, Sales Area and Its Competitors                             |
| Table 99. Renolit Roofing Underlayment Product Portfolios and Specifications                                                             |
| Table 100. Renolit Roofing Underlayment Sales (M Sqm), Revenue (\$ Million), Price (US\$/ M Sqm) and Gross Margin (2020-2025)            |

|                                                                                                                                           |
|-------------------------------------------------------------------------------------------------------------------------------------------|
| Table 101. Renolit Main Business                                                                                                          |
| Table 102. Renolit Latest Developments                                                                                                    |
| Table 103. Sika Basic Information, Roofing Underlayment Manufacturing Base, Sales Area and Its Competitors                                |
| Table 104. Sika Roofing Underlayment Product Portfolios and Specifications                                                                |
| Table 105. Sika Roofing Underlayment Sales (M Sqm), Revenue (\$ Million), Price (US\$/ M Sqm) and Gross Margin (2020-2025)                |
| Table 106. Sika Main Business                                                                                                             |
| Table 107. Sika Latest Developments                                                                                                       |
| Table 108. Bauder Basic Information, Roofing Underlayment Manufacturing Base, Sales Area and Its Competitors                              |
| Table 109. Bauder Roofing Underlayment Product Portfolios and Specifications                                                              |
| Table 110. Bauder Roofing Underlayment Sales (M Sqm), Revenue (\$ Million), Price (US\$/ M Sqm) and Gross Margin (2020-2025)              |
| Table 111. Bauder Main Business                                                                                                           |
| Table 112. Bauder Latest Developments                                                                                                     |
| Table 113. CertainTeed Roofing Basic Information, Roofing Underlayment Manufacturing Base, Sales Area and Its Competitors                 |
| Table 114. CertainTeed Roofing Roofing Underlayment Product Portfolios and Specifications                                                 |
| Table 115. CertainTeed Roofing Roofing Underlayment Sales (M Sqm), Revenue (\$ Million), Price (US\$/ M Sqm) and Gross Margin (2020-2025) |
| Table 116. CertainTeed Roofing Main Business                                                                                              |
| Table 117. CertainTeed Roofing Latest Developments                                                                                        |
| Table 118. TehnoNICOL Basic Information, Roofing Underlayment Manufacturing Base, Sales Area and Its Competitors                          |
| Table 119. TehnoNICOL Roofing Underlayment Product Portfolios and Specifications                                                          |
| Table 120. TehnoNICOL Roofing Underlayment Sales (M Sqm), Revenue (\$ Million), Price (US\$/ M Sqm) and Gross Margin (2020-2025)          |
| Table 121. TehnoNICOL Main Business                                                                                                       |
| Table 122. TehnoNICOL Latest Developments                                                                                                 |
| Table 123. CKS Basic Information, Roofing Underlayment Manufacturing Base, Sales Area and Its Competitors                                 |
| Table 124. CKS Roofing Underlayment Product Portfolios and Specifications                                                                 |
| Table 125. CKS Roofing Underlayment Sales (M Sqm), Revenue (\$ Million), Price (US\$/ M Sqm) and Gross Margin (2020-2025)                 |
| Table 126. CKS Main Business                                                                                                              |
| Table 127. CKS Latest Developments                                                                                                        |
| Table 128. Owens Corning Basic Information, Roofing Underlayment Manufacturing                                                            |

Base, Sales Area and Its Competitors

Table 129. Owens Corning Roofing Underlayment Product Portfolios and Specifications

Table 130. Owens Corning Roofing Underlayment Sales (M Sqm), Revenue (\$ Million), Price (US\$/ M Sqm) and Gross Margin (2020-2025)

Table 131. Owens Corning Main Business

Table 132. Owens Corning Latest Developments

Table 133. Atlas Roofing Corporation Basic Information, Roofing Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 134. Atlas Roofing Corporation Roofing Underlayment Product Portfolios and Specifications

Table 135. Atlas Roofing Corporation Roofing Underlayment Sales (M Sqm), Revenue (\$ Million), Price (US\$/ M Sqm) and Gross Margin (2020-2025)

Table 136. Atlas Roofing Corporation Main Business

Table 137. Atlas Roofing Corporation Latest Developments

Table 138. Hongyuan Waterproof Basic Information, Roofing Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 139. Hongyuan Waterproof Roofing Underlayment Product Portfolios and Specifications

Table 140. Hongyuan Waterproof Roofing Underlayment Sales (M Sqm), Revenue (\$ Million), Price (US\$/ M Sqm) and Gross Margin (2020-2025)

Table 141. Hongyuan Waterproof Main Business

Table 142. Hongyuan Waterproof Latest Developments

Table 143. Jianguo Weiye Waterproof Basic Information, Roofing Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 144. Jianguo Weiye Waterproof Roofing Underlayment Product Portfolios and Specifications

Table 145. Jianguo Weiye Waterproof Roofing Underlayment Sales (M Sqm), Revenue (\$ Million), Price (US\$/ M Sqm) and Gross Margin (2020-2025)

Table 146. Jianguo Weiye Waterproof Main Business

Table 147. Jianguo Weiye Waterproof Latest Developments

Table 148. Joaboa Technology Basic Information, Roofing Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 149. Joaboa Technology Roofing Underlayment Product Portfolios and Specifications

Table 150. Joaboa Technology Roofing Underlayment Sales (M Sqm), Revenue (\$ Million), Price (US\$/ M Sqm) and Gross Margin (2020-2025)

Table 151. Joaboa Technology Main Business

Table 152. Joaboa Technology Latest Developments

Table 153. TAMKO Building Products Basic Information, Roofing Underlayment

Manufacturing Base, Sales Area and Its Competitors

Table 154. TAMKO Building Products Roofing Underlayment Product Portfolios and Specifications

Table 155. TAMKO Building Products Roofing Underlayment Sales (M Sqm), Revenue (\$ Million), Price (US\$/ M Sqm) and Gross Margin (2020-2025)

Table 156. TAMKO Building Products Main Business

Table 157. TAMKO Building Products Latest Developments

Table 158. Fosroc Basic Information, Roofing Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 159. Fosroc Roofing Underlayment Product Portfolios and Specifications

Table 160. Fosroc Roofing Underlayment Sales (M Sqm), Revenue (\$ Million), Price (US\$/ M Sqm) and Gross Margin (2020-2025)

Table 161. Fosroc Main Business

Table 162. Fosroc Latest Developments

Table 163. GCP Applied Technologies, Inc Basic Information, Roofing Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 164. GCP Applied Technologies, Inc Roofing Underlayment Product Portfolios and Specifications

Table 165. GCP Applied Technologies, Inc Roofing Underlayment Sales (M Sqm), Revenue (\$ Million), Price (US\$/ M Sqm) and Gross Margin (2020-2025)

Table 166. GCP Applied Technologies, Inc Main Business

Table 167. GCP Applied Technologies, Inc Latest Developments

Table 168. Yuwang Waterproof Basic Information, Roofing Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 169. Yuwang Waterproof Roofing Underlayment Product Portfolios and Specifications

Table 170. Yuwang Waterproof Roofing Underlayment Sales (M Sqm), Revenue (\$ Million), Price (US\$/ M Sqm) and Gross Margin (2020-2025)

Table 171. Yuwang Waterproof Main Business

Table 172. Yuwang Waterproof Latest Developments

Table 173. CANLON Basic Information, Roofing Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 174. CANLON Roofing Underlayment Product Portfolios and Specifications

Table 175. CANLON Roofing Underlayment Sales (M Sqm), Revenue (\$ Million), Price (US\$/ M Sqm) and Gross Margin (2020-2025)

Table 176. CANLON Main Business

Table 177. CANLON Latest Developments

Table 178. Luxin Waterproof Basic Information, Roofing Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 179. Luxin Waterproof Roofing Underlayment Product Portfolios and Specifications

Table 180. Luxin Waterproof Roofing Underlayment Sales (M Sqm), Revenue (\$ Million), Price (US\$/ M Sqm) and Gross Margin (2020-2025)

Table 181. Luxin Waterproof Main Business

Table 182. Luxin Waterproof Latest Developments

Table 183. BNBM Waterproof Basic Information, Roofing Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 184. BNBM Waterproof Roofing Underlayment Product Portfolios and Specifications

Table 185. BNBM Waterproof Roofing Underlayment Sales (M Sqm), Revenue (\$ Million), Price (US\$/ M Sqm) and Gross Margin (2020-2025)

Table 186. BNBM Waterproof Main Business

Table 187. BNBM Waterproof Latest Developments

Table 188. Yu Zhong Qing Waterproof Technology Group Co., Ltd Basic Information, Roofing Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 189. Yu Zhong Qing Waterproof Technology Group Co., Ltd Roofing Underlayment Product Portfolios and Specifications

Table 190. Yu Zhong Qing Waterproof Technology Group Co., Ltd Roofing Underlayment Sales (M Sqm), Revenue (\$ Million), Price (US\$/ M Sqm) and Gross Margin (2020-2025)

Table 191. Yu Zhong Qing Waterproof Technology Group Co., Ltd Main Business

Table 192. Yu Zhong Qing Waterproof Technology Group Co., Ltd Latest Developments

Table 193. Zhejiang Busen Garments Co., Ltd Basic Information, Roofing Underlayment Manufacturing Base, Sales Area and Its Competitors

Table 194. Zhejiang Busen Garments Co., Ltd Roofing Underlayment Product Portfolios and Specifications

Table 195. Zhejiang Busen Garments Co., Ltd Roofing Underlayment Sales (M Sqm), Revenue (\$ Million), Price (US\$/ M Sqm) and Gross Margin (2020-2025)

Table 196. Zhejiang Busen Garments Co., Ltd Main Business

Table 197. Zhejiang Busen Garments Co., Ltd Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Roofing Underlayment
- Figure 2. Roofing Underlayment Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Roofing Underlayment Sales Growth Rate 2020-2031 (M Sqm)
- Figure 7. Global Roofing Underlayment Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Roofing Underlayment Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Roofing Underlayment Sales Market Share by Country/Region (2024)
- Figure 10. Roofing Underlayment Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Non-Bitumen Synthetic
- Figure 12. Product Picture of Asphalt-Saturated Felt
- Figure 13. Product Picture of Rubberized Asphalt
- Figure 14. Global Roofing Underlayment Sales Market Share by Type in 2025
- Figure 15. Global Roofing Underlayment Revenue Market Share by Type (2020-2025)
- Figure 16. Roofing Underlayment Consumed in Residential
- Figure 17. Global Roofing Underlayment Market: Residential (2020-2025) & (M Sqm)
- Figure 18. Roofing Underlayment Consumed in Commercial
- Figure 19. Global Roofing Underlayment Market: Commercial (2020-2025) & (M Sqm)
- Figure 20. Global Roofing Underlayment Sale Market Share by Application (2024)
- Figure 21. Global Roofing Underlayment Revenue Market Share by Application in 2025
- Figure 22. Roofing Underlayment Sales by Company in 2025 (M Sqm)
- Figure 23. Global Roofing Underlayment Sales Market Share by Company in 2025
- Figure 24. Roofing Underlayment Revenue by Company in 2025 (\$ millions)
- Figure 25. Global Roofing Underlayment Revenue Market Share by Company in 2025
- Figure 26. Global Roofing Underlayment Sales Market Share by Geographic Region (2020-2025)
- Figure 27. Global Roofing Underlayment Revenue Market Share by Geographic Region in 2025
- Figure 28. Americas Roofing Underlayment Sales 2020-2025 (M Sqm)
- Figure 29. Americas Roofing Underlayment Revenue 2020-2025 (\$ millions)
- Figure 30. APAC Roofing Underlayment Sales 2020-2025 (M Sqm)
- Figure 31. APAC Roofing Underlayment Revenue 2020-2025 (\$ millions)

- Figure 32. Europe Roofing Underlayment Sales 2020-2025 (M Sqm)
- Figure 33. Europe Roofing Underlayment Revenue 2020-2025 (\$ millions)
- Figure 34. Middle East & Africa Roofing Underlayment Sales 2020-2025 (M Sqm)
- Figure 35. Middle East & Africa Roofing Underlayment Revenue 2020-2025 (\$ millions)
- Figure 36. Americas Roofing Underlayment Sales Market Share by Country in 2025
- Figure 37. Americas Roofing Underlayment Revenue Market Share by Country (2020-2025)
- Figure 38. Americas Roofing Underlayment Sales Market Share by Type (2020-2025)
- Figure 39. Americas Roofing Underlayment Sales Market Share by Application (2020-2025)
- Figure 40. United States Roofing Underlayment Revenue Growth 2020-2025 (\$ millions)
- Figure 41. Canada Roofing Underlayment Revenue Growth 2020-2025 (\$ millions)
- Figure 42. Mexico Roofing Underlayment Revenue Growth 2020-2025 (\$ millions)
- Figure 43. Brazil Roofing Underlayment Revenue Growth 2020-2025 (\$ millions)
- Figure 44. APAC Roofing Underlayment Sales Market Share by Region in 2025
- Figure 45. APAC Roofing Underlayment Revenue Market Share by Region (2020-2025)
- Figure 46. APAC Roofing Underlayment Sales Market Share by Type (2020-2025)
- Figure 47. APAC Roofing Underlayment Sales Market Share by Application (2020-2025)
- Figure 48. China Roofing Underlayment Revenue Growth 2020-2025 (\$ millions)
- Figure 49. Japan Roofing Underlayment Revenue Growth 2020-2025 (\$ millions)
- Figure 50. South Korea Roofing Underlayment Revenue Growth 2020-2025 (\$ millions)
- Figure 51. Southeast Asia Roofing Underlayment Revenue Growth 2020-2025 (\$ millions)
- Figure 52. India Roofing Underlayment Revenue Growth 2020-2025 (\$ millions)
- Figure 53. Australia Roofing Underlayment Revenue Growth 2020-2025 (\$ millions)
- Figure 54. ChinaTaiwan Roofing Underlayment Revenue Growth 2020-2025 (\$ millions)
- Figure 55. Europe Roofing Underlayment Sales Market Share by Country in 2025
- Figure 56. Europe Roofing Underlayment Revenue Market Share by Country (2020-2025)
- Figure 57. Europe Roofing Underlayment Sales Market Share by Type (2020-2025)
- Figure 58. Europe Roofing Underlayment Sales Market Share by Application (2020-2025)
- Figure 59. Germany Roofing Underlayment Revenue Growth 2020-2025 (\$ millions)
- Figure 60. France Roofing Underlayment Revenue Growth 2020-2025 (\$ millions)
- Figure 61. UK Roofing Underlayment Revenue Growth 2020-2025 (\$ millions)
- Figure 62. Italy Roofing Underlayment Revenue Growth 2020-2025 (\$ millions)
- Figure 63. Russia Roofing Underlayment Revenue Growth 2020-2025 (\$ millions)
- Figure 64. Middle East & Africa Roofing Underlayment Sales Market Share by Country

(2020-2025)

Figure 65. Middle East & Africa Roofing Underlayment Sales Market Share by Type (2020-2025)

Figure 66. Middle East & Africa Roofing Underlayment Sales Market Share by Application (2020-2025)

Figure 67. Egypt Roofing Underlayment Revenue Growth 2020-2025 (\$ millions)

Figure 68. South Africa Roofing Underlayment Revenue Growth 2020-2025 (\$ millions)

Figure 69. Israel Roofing Underlayment Revenue Growth 2020-2025 (\$ millions)

Figure 70. Turkey Roofing Underlayment Revenue Growth 2020-2025 (\$ millions)

Figure 71. GCC Countries Roofing Underlayment Revenue Growth 2020-2025 (\$ millions)

Figure 72. Manufacturing Cost Structure Analysis of Roofing Underlayment in 2025

Figure 73. Manufacturing Process Analysis of Roofing Underlayment

Figure 74. Industry Chain Structure of Roofing Underlayment

Figure 75. Channels of Distribution

Figure 76. Global Roofing Underlayment Sales Market Forecast by Region (2026-2031)

Figure 77. Global Roofing Underlayment Revenue Market Share Forecast by Region (2026-2031)

Figure 78. Global Roofing Underlayment Sales Market Share Forecast by Type (2026-2031)

Figure 79. Global Roofing Underlayment Revenue Market Share Forecast by Type (2026-2031)

Figure 80. Global Roofing Underlayment Sales Market Share Forecast by Application (2026-2031)

Figure 81. Global Roofing Underlayment Revenue Market Share Forecast by Application (2026-2031)

## I would like to order

Product name: Global Roofing Underlayment Market Growth 2025-2031

Product link: <https://marketpublishers.com/r/GD0E237CC10FEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD0E237CC10FEN.html>